

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)

PROOF OF CLAIM

Name of Debtor:

Case Number:

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

20835749007649 LASCARI, ROLAND 116 RIVER PLACE BUTLER, NJ 07405

RECEIVED FEB 18 2010 BMC GROUP

Court Claim Number: (If known)

Filed on:

Name and address where payment should be sent (if different from above):

SAME

Home 973-291-4491

Telephone number:

W-973-831-3540

cell 973-800-5825

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 41,000

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

2. Basis for Claim: (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Describe:

Value of Property: \$ 41,000 Annual Interest Rate 2.87%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 2-12-10

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Handwritten signature: RL Poscan

FOR COURT USE ONLY

Erickson Ret. Comm. LLC



00903

UNITED STATES BANKRUPTCY COURT Northern District of Texas

**Notice of
Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 10/19/09.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Erickson Retirement Communities, LLC
701 Maiden Choice Lane
Baltimore, MD 21228

Case Number:
09-37010-sgj11

Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos:
52-2003375

Attorney for Debtor(s) (name and address):

Vincent P. Slusher
DLA Piper LLP US
1717 Main Street
Suite 4600
Dallas, TX 75201
Telephone number: (214) 743-4572

Meeting of Creditors

Date: **November 30, 2009**

Time: **02:00 PM**

Location: **Office of the U.S. Trustee, 1100 Commerce St., Room 752, Dallas, TX 75242**

Deadline to File a Proof of Claim

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): **2/28/10**

For a governmental unit:

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

1100 Commerce Street
Room 1254
Dallas, TX 75242
Telephone number: 214-753-2000

For the Court:

Clerk of the Bankruptcy Court:
Tawana C. Marshall

Hours Open: Monday - Friday 8:30 AM - 4:30 PM

Date: 10/23/09

Mail original proof of claim form and copies of supporting documentation to:

If by regular mail:

BMC Group Inc
Attn: Erickson Retirement Communities, LLC
Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

If by messenger or overnight delivery:

BMC Group Inc
Attn: Erickson Retirement Communities, LLC
Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

Debtors

Erickson Retirement Communities, LLC
Ashburn Campus, LLC
Columbus Campus, LLC
Concord Campus GP, LLC
Concord Campus, LP
Dallas Campus GP, LLC
Dallas Campus, LP
Erickson Construction, LLC
Erickson Group, LLC
Houston Campus, LP
Kansas Campus, LLC
Littleton Campus, LLC
Novi Campus, LLC
Senior Campus Services, LLC
Warminster Campus GP, LLC
Warminster Campus, LP

Case Number

09-37010
09-37018
09-37019
09-27021
09-37020
09-37013
09-37012
09-37016
09-37015
09-37022
09-37024
09-37023
09-37025
09-37017
09-37027
09-37026

Once filed, a "**Filed**" stamped copy of the proof of claim will be returned to the claimant within three (3) business days of docketing **if** the claimant encloses a stamped, self-addressed envelope with a copy of the proof of claim.

2-12-10

RA. LASCARI
116 River Pl
Butte, N.J.
07405

United States Bankruptcy Court
Northern District of Texas
1100 Commerce St.
Rm 1254
Dallas, TX. 75242

To whom it may concern:

I am declaring a "secured claim" for \$41,000.00
This was money set aside in a private account,
"Pen-Cal" - set up by Erickson Retirement Commments LLC.
This account was agreed upon to be paid out
in 2009. Since "Erickson's" has declared bankruptcy
this account has been taken out by Erickson
Retirement Commments LLC of the sum of \$41,000.00
The PenCal account at this time has a 0 balance.
This money was taken out by Erickson.

The original agreement was to be a part of a Growth Participation Plan of 200 units valued out at app^l \$120,000 to be paid out in 3 installments over 3 yrs., after you were vested for 5 yrs.

This is my 9th year working for the company and I did receive 2 of the payments. The last payment of \$41,000 is still pending.

Thank you for your time + cooperation

Sincerely
Richard A. Pasconi.

At-a-Glance

Account balance: \$0.00

Vested balance: \$0.00

Personal Info

ROLAND A. LASCARI

21 Van Dyk Pl.

Pompton Plains, NJ 07444

Home e-mail: RLascari@ericksonmail.com

Birth date:

Hire date:

11/01/2001

Entry date:

Balance by Investment as of 01/29/2010

Investment	Balance	Vested Balance	Current Election
Fidelity Advisor Balanced Fund	\$0.00	\$0.00	20.00%
Fidelity Advisor Equity Growth Fund	\$0.00	\$0.00	40.00%
Fidelity Advisor Equity Income	\$0.00	\$0.00	40.00%
Total:	\$0.00	\$0.00	



Account Access

[My Retirement Plan\(s\)](#)

Member Menu

- [Edit my Information](#)
- [Change my Password](#)
- [Calculators](#)
- [Logout](#)

Welcome, **ROLAND MASCAREI**, to the members area of the Pen-Cal website.

Redemption Fees

Important Information: Redemption Fees

Effective immediately, plan intermediaries have been informed by mutual fund companies that we must enforce the redemption fee policy. Mutual fund companies are imposing redemption fees to discourage individuals from moving into and out of funds over a short period of time; mutual fund companies consider this activity market timing.

To the best of our knowledge, listed below are the funds within your plan that have a redemption fee policy.

THESE FUNDS ARE SUBJECT TO THE RISK OF INVESTMENT LOSS. SEE THE FUND'S PROSPECTUS FOR DETAILS.

Fund ID	Fund Name	Holding Period from Day	Holding Period to Day	Fee Percent
FAERX	Fidelity Adv Overseas	1	30	1%
FAHYX	Fidelity Advisor High Income Advantage 1		90	1%

“Holding Period” The time frame that purchases must be held in the fund before the redemption fee is waived on the shares that are sold.
“Redemption Fee” A fee charged by the mutual fund if you sell shares that have not been held longer than the holding period.