

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)		PROOF OF CLAIM
Name of Debtor: ERICKSON RETIREMENT COMMUNITIES, LLC		Case Number: 09-37010
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): KEVIN GUMM		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent: <div style="text-align: center;"> Kevin Gumm P.O. Box 11 West Bend, WI 53095 </div>		Court Claim Number: _____ (If known)
Telephone number: _____		Filed on: _____
Name and address where payment should be sent (if different from above): <div style="text-align: center;"> RECEIVED FEB 22 2010 BMC GROUP </div>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: _____		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ <u>100,000.00</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		
2. Basis for Claim: <u>BOND DEFAULT</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>02-13-2010</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <div style="text-align: center;"> KEVIN GUMM </div>	
		FOR COURT USE ONLY Erickson Ret. Comm. LLC 00926

Regarding the Erickson Retirement Communities bankruptcy filing on or about October 19, 2009, case number 09-37010, the following bond default event occurred:

Erickson Retirement Communities, LLC failed to make the scheduled interest payment on its Subordinated Taxable Adjustable Mezzanine Put Securities that was to be paid to holders of this security on September 15, 2009.

This registered bond security is described as:

ERICKSON RETIREMENT CMNTYS LLC SUB NTS SER 2007
 INT RATE 11.000% MATURITY 03/15/2018 DATED 11/16/2007
 REGISTERED BOND 1ST CPN DATE 03/15/08 CPN PAYMENT
 SEMI ANNUAL ON MARCH 15 AND SEPTEMBER 15

CUSIP 2948199C3

I purchased 100,000 U.S. dollars of this registered bond security on 11/15/07.
 See following page for purchase confirmation.

Detail of security owned as of March, 2009, showing market value of \$100,000:

Statement Period: 03/01/2009 - 03/31/2009

Portfolio Holdings (continued)

Quantity	Acquisition Date	Unit Cost	Adjusted Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Accrued Interest	Estimated Annual Income	Estimated Yield
Fixed Income ██████████ of Portfolio (In Maturity Date Sequence)									
Corporate Bonds									
RSTK ERICKSON RETIREMENT CMNTYS									
LLC SUB NTS SER 2007 11.000% 03/15/18 REG									
DTD 11/16/07 1ST CPN DTE 03/15/08									
Security Identifier: 2948199C3									
100,000.000	11/15/07	100.0040	100,003.50	100.0000	100,000.00	-3.50	488.89	11,000.00	11.00%
Original Cost Basis: \$100,004.00									

Detail of said security as of January, 2010, showing no market value:

Statement Period: 01/01/2010 - 01/31/2010

Portfolio Holdings (continued)

Quantity	Acquisition Date	Unit Cost	Adjusted Cost Basis	Market Price	Market Value	Unrealized Gain/Loss	Accrued Interest	Estimated Annual Income	Estimated Yield
Fixed Income 0.00% of Portfolio (In Maturity Date Sequence)									
Corporate Bonds									
RSTK ERICKSON RETIREMENT CMNTYS									
LLC SUB NTS SER 2007 11.000% 03/15/18 REG									
DTD 11/16/07 1ST CPN DTE 03/15/08									
Security Identifier: 2948199C3									
100,000.000	11/15/07	100.0040	100,000.00	N/A	N/A	N/A	0.00		
Original Cost Basis: 100,004.00									
Total Corporate Bonds			\$100,000.00		\$0.00	\$0.00	\$0.00	\$0.00	
100,000.000									
Total Fixed Income			\$100,000.00		\$0.00	\$0.00	\$0.00	\$0.00	
100,000.000									

B.C. Ziegler and Company

215 N. Main Street
West Bend, WI 53095
(262) 334-5521

Interest payable on March 15 and Sept 15

CONFIRMATION

MAIL TO:



FOR THE ACCOUNT OF:

██████████ 1 000000
KEVIN GUMM
PO BOX 11
WEST BEND WI 53095-0011

KEVIN GUMM
PO BOX 11
WEST BEND WI 53095-0011

YOU BOUGHT:

ERICKSON RETIREMENT CMNTYS LLC SUB NTS SER 2007
INT RATE 11.000% MATURITY 03/15/2018 DATED 11/16/2007
REGISTERED BOND 1ST CPN DTE 03/15/08 CPN PMT SEMI ANNUAL
ON MAR 15 AND SEP 15 MOODY RATING UNRATED S & P RATING UNRATED

TRADE DATE: 11-15-07
PROCESS DATE: 11-15-07
SETTLEMENT DATE: 11-16-07
CUSIP NUMBER: 294819-9C-3

WE CONFIRM THE BELOW TRADE(S), SUBJECT TO THE TERMS AND CONDITIONS SET FORTH ON THIS CONFIRMATION

TRADE NUMBER	QUANTITY	PRICE	PRINCIPAL	INTEREST	COMMISSION	SERVICE CHARGE	TRANS. FEE	NET AMOUNT USD	MKT/CPTY
Y61330	100,000	100.00	100,000.00			4.00		100,004.00	4/5
	YIELD 11.0050% TO MATURITY								
TOTALS	100,000		100,000.00			4.00		100,004.00	

THIS CONFIRMATION IS AN ADVICE NOT AN INVOICE. REMITTANCE OR SECURITIES ARE DUE ON OR BEFORE SETTLEMENT DATE.

SEE TERMS AND CONDITIONS AND EXPLANATION OF CODED SYMBOLS RELATING TO THIS CONFIRMATION. ON OTHER THAN ROUND LOTS (NORMALLY 100 SHARES) IF DIF APPEARS ABOVE AN ODD-LOT DIFFERENTIAL HAS BEEN CHARGED IN CONNECTION WITH THIS TRANSACTION. THE AMOUNT OF SUCH DIFFERENTIAL WILL BE FURNISHED UPON REQUEST. CLEARING THROUGH PERSHING LLC, A SUBSIDIARY OF THE BANK OF NEW YORK MELLON CORPORATION, MEMBER FINRA, NYSE, SIPC ONE PERSHING PLAZA, JERSEY CITY, NJ 07399