


UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS Dallas Division		PROOF OF CLAIM
Name of Debtor: Concord Campus, L.P., a Maryland limited partnership		Case Number: 09-37020
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Strategic Ashby Ponds Lender LLC, a Delaware limited liability company		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known)
Name and address where notices should be sent: Artoush Varshosaz Attn: Clint Hinds Baker Botts L.L.P. c/o Kennedy Associates Real Estate Counsel, L.P. 2001 Ross Avenue 7315 Wisconsin Avenue, Suite 350 West Dallas, Texas 75201 Bethesda, MD 20814 Tel: 214-953-6479 Fax: 214-661-4479 Email: Artoush.Varshosaz@bakerbotts.com		
Name and address where payment should be sent (if different from above): Telephone number:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
RECEIVED FEB 24 2010 BMC GROUP		
1. Amount of Claim as of Date Case Filed: \$ <u>See Attached Summary</u>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier -11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with or on d commence cases to respect after a the date of adjustment.
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		
2. Basis for Claim: <u>Liability under a Guaranty (see attached summary)</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: Personal property, rents, and other rights Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: <u>Leasehold Mortgage</u> Amount of Secured Claim: \$ <u>(see attached summary)</u> Amount Unsecured: \$ <u>(see attached summary)</u>		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) Summary is Attached DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: (see attached summary)		
Date: February 19, 2010	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 	

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS**Debtor**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owed money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)**Court, Name of Debtor, and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section given the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

SUMMARY

Debtor: Concord Campus, L.P.
Case No.: 09-37020 (Jointly Administered in 09-37010)
Claimant: Strategic Ashby Ponds Lender LLC

Concord Campus, L.P., a Maryland limited partnership ("Debtor"), and Strategic Ashby Ponds Lender LLC, a Delaware limited liability company ("Strategic Ashby"), are parties to that certain Guaranty Agreement, executed on May 30, 2007 (the "Guaranty"). Pursuant to the Guaranty, Debtor guaranteed the payment and performance of any loss or expense incurred by Strategic Ashby in connection with a certain transaction involving Strategic Ashby and Ashburn Campus, LLC, a Maryland limited liability company ("Ashburn Campus"), as contemplated by the terms of the Guaranty (the "Transaction").

Simultaneously with the execution of the Guaranty, Debtor and Strategic Ashby entered into that certain Leasehold Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing (the "Leasehold Mortgage") to secure Debtor's obligations to Strategic Ashby under the Guaranty. In accordance with the terms of the Leasehold Mortgage, Debtor granted Strategic Ashby security interests and mortgages in Debtor's real and personal property, rents, fixtures, insurance proceeds, and other such property and rights.

Ashburn Campus defaulted under the terms of the Transaction, which, in turn, triggered certain remedial provisions in favor of Strategic Ashby under the Guaranty. The precise amount of any such loss, expense, or any other amounts owed under the Guaranty is undetermined at this time. Strategic Ashby hereby asserts its claim against Debtor in the maximum amount permitted under the Guaranty and applicable law. In addition, Strategic Ashby hereby reserves all rights, claims and defenses, including without limitation its right to amend and supplement this claim.

Strategic Ashby hereby stipulates that its claim against Debtor is unsecured in an amount in excess of \$5,000,000.00.

The Guaranty, Transaction-related documents, the Leasehold Mortgage and other documents evidencing Strategic Ashby's claim and security interest in Debtor's property can be accessed electronically from the disc(s) attached to or otherwise included with this proof of claim. In addition, hard copies are available upon request from the undersigned.

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February 22, 2010

STRATEGIC ASHBY PONDS LENDER LLC AND
STRATEGIC CONCORD LANDHOLDER, LP
Erickson Retirement Communities, LLC
080242.0101

Artoush Varshosaz
TEL +1 214.953.6479
FAX +1 214.661.4479
Artoush.Varshosaz@BakerBotts.com

BY FEDEX

BMC Group Inc.
Attn: Erickson Retirement Communities, LLC
Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

Re: In re: Erickson Retirement Communities, LLC
Case No. 09-37010-sgj-11 (Jointly Administered)

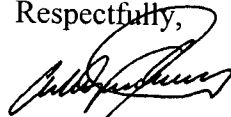
Dear Sir or Madam:

Enclosed please find two sets of six different proofs of claim on behalf of Strategic Ashby Ponds Lender LLC and Strategic Concord Landholder, LP against Ashburn Campus, LLC (Case No. 09-37018), Concord Campus, LP (Case No. 09-37020), and Erickson Retirement Communities, LLC (Case No. 09-37010). Please file one set of proofs of claim in the corresponding case, as indicated on each respective proof of claim, and return file-stamped copies of the other set in the prepaid, self-addressed envelope enclosed.

Additionally, in lieu of voluminous documentation, there are two discs attached to or otherwise included with four of the proofs of claim. These discs provide the supporting documentation specified in those particular proofs of claim.

Please contact me if you have any questions.

Respectfully,



Artoush Varshosaz

AV:rar
Enclosures