B 10 (Official Form 10) (12/08) PROOF OF CLAIM UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division) Case Number: 69 - 37010 - 59, 11 Erickson Retirement Communities LLC NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Theck this box to indicate that this Name of Creditor (the person or other entity to whom the debtor owes money or property): KSHB-TV claim amends a previously filed Name and address where notices should be sent: Court Claim Number:___ (If known) PO BOX 958220 FEB 2:6 2010 ST LOUIS, MO 63195-8220 Filed on: 10-19-09 TAWANA C. MARSHALL, CLERK Name and address where payment should be sent (if different from above): NORTHERN DISTRICT OF TEXAS 17 Check this box if you are aware that anyone else has filed a proof of claim KSHB-TV 4720 Oak Street Kansas City, Mo. 64112 relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor 816-932-4113 or trustee in this case. 5. Amount of Claim Entitled to 1. Amount of Claim as of Date Case Filed: Priority under 11 U.S.C. §507(a). If If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete any portion of your claim falls in item 4. one of the following categories, check the box and state the If all or part of your claim is entitled to priority, complete item 5. amount. Specify the priority of the claim. Theck this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. □ Domestic support obligations under 11 U.S.C. $\S507(a)(1)(A)$ or (a)(1)(B). 2. Basis for Claim: Services performed (See instruction #2 on reverse side.) → Wages, salaries, or commissions (up) 3. Last four digits of any number by which creditor identifies debtor: to \$10,950*) earned within 180 days before filing of the bankruptcy 3a. Debtor may have scheduled account as: ___ petition or cessation of the debtor's (See instruction #3a on reverse side.) business, whichever is earlier - 11 4. Secured Claim (See instruction #4 on reverse side.) U.S.C. §507 (a)(4). Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). Nature of property or right of setoff: ☐ Real Estate □ Motor Vehicle RECEIVED Describe: ☐ Up to \$2,425* of deposits toward purchase, lease, or rental of property Value of Property:\$_____ Annual Interest Rate_____% Amount of arrearage and other charges as of time case filed included in secured clarm, 0.2-2010or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).BMC GROUP ___ Basis for perfection: ___ ☐ Taxes or penalties owed to _____ Amount Unsecured: \$_ governmental units - 11 U.S.C. §507 Amount of Secured Claim: \$____

- 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.
- 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

- (a)(8).
- ☐ Other Specify applicable paragraph of 11 U.S.C. §507 (a)(___).

Amount entitled to priority:

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

FOR COURT USE ONLY

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Erickson Ret. Comm. LLC

Alt. Order #

DUPLYCATE



KSHB-TV 4720 Oak Street Kansas City, MO 64112 Main: (816)753-4141 Billing: (816)932-4140

| Invoice # | Invoice Date | Invoice Month | Invoice Period | 153715-3 | 06/28/09 | June 2009 | 06/01/09 - 06/26/09

 Station
 Account Executive
 Sales Office
 Sales Region

 KSHB
 Jon Kleinman
 HRP - Chicago
 National

www.kshb.com

Billing Address:

Send Payment To:

Erickson Communities C/O PHD USA Attention: Accounts Payable 410 North Michigan Avenue Suite 700 Chicago, IL 60611 Advertiser Product Estimate Number
Erickson Communities ERICKSON RETIREMENT 209

Flight Dates

Order#

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

Line	Start Date	End Date	Description		Start/End Tim	ne	MTWTFSS		Length	Spot Wee		Rate	Туре	Ch	
1	04/13/09	06/19/09	6-630a C	losed Captio	СС		MT-TF		:05		2	\$0.00	ВВ	KSHB	
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			05/09	6-630a	Closed Captio		CC		:0	0					\$0.00 BB
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Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

See MG 6.20,6.21,6.22.6.23,6.24,6.25.6.26,6.27.6.28

06/15/09 4:37 AM Sign-on to Sign-off

25 M

DUPLICA!

Invoice # 153715-3 Invoice Date 06/28/09 Invoice Month
June 2009

Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

1:00 TCK0905

\$0.00 NM

Estimate Number

Erickson Communities

ERICKSON RETIREMENT 209

								Spots/			
Line	Start Date	End Date	Description	n	Start/End Time	MTWTFSS	Length	•	Rate	Туре	Ch
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4	04/03/09	06/26/09	M-F 630-7	'p	630-7p	F	1:00	1	\$1,200.00	MM	KSHB
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	5 03/30/09	06/26/09	6-630a CI	osed Captio	CC	MTWTF	:05	2	\$0.00	ВВ	KSHB
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		19 Th 06	5/11/09	M-F 66	6,25,6,26,6,27,6,28 a-6p Rotator 6,25,6,26,6,27,6,28	6a-6p	:0	00			\$0.00 NM
		18 F 06	6/12/09	M-F 68	6.25,0.26,0.27,0.26 a-6p Rotator	6a-6p	:0	00			\$0.00 NM

SO-SO

We warrant that the actual broadcast information shown on this invoice was taken from the program log.



Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

DUPLICAL

153715-3

Invoice Date 06/28/09 Invoice Month June 2009 Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities |

ERICKSON RETIREMENT 209

www.k	shb.com								_					
Line	Start Date	End Date	Descriptio	n	Start/End	l Time	MTWTFSS	Length	Spots/ Week	Rate	Туре	Ch		
		23 Tu 06/		.7,6 17,2.5.6. Sign-o	.18,6.19 n to Sign-off		so-so	.0	00		<u>-</u>		\$0.00	NM
		21 W 06/	17/09 4:11	9 AM Sign-o			so-so	1:0	0 тск0905				\$0.00	NM
		28 Th 06/	18/09 4:3	.7,6.17,2.5,6. 5 AM Sign-o .7,6.17,2.5,6.	n to Sign-off		so-so	1:0	0 тск0905				\$0.00	NM
		26 F 06/	19/09 4:2:	.7,6.17,2.5,6. 2 AM Sign-o .7,6.17,2.5,6.	n to Sign-off		so-so	1:0	0 тск0905				\$0.00	NM
		22 Su 06/2	21/09 1:5	.7,6.17,2.5,6. 9 AM Sign-o .7,6.17,2.5,6.	n to Sign-off		so-so	1:0	0 тск0909				\$0.00	NM
		20 M 06/2	22/09 4:4	5 AM Sign-o .7.6.17.2.5.6.	n to Sign-off		SO-SO	1:0	0 тск0909				\$0.00	MM
		24 Th 06/2	25/09 4:1	8 AM Sign-o .7.6.17,2.5.6.	n to Sign-off		SO-SO	1:0	0 тск0910				\$0.00	NM
		27 F 06/2	26/09 ed at billing		n to Sign-off		so-so	:0	00				\$0 .00	NM
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		9 F 06/	26/09 ed at billing	M-F 68	a-6p Rotator		6a-6p	:0	00				\$0.00	NM
7	03/30/09	06/22/09	<u> </u>	on News at 5	5-530p		M	1:00	1	\$450.00	NM	KSHE	3	
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8	3 03/30/09	06/22/09	M-F 630-7	⁷ p	630-7p		M	1:00	1	\$1,200.00	NM	KSHE	3	
	Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS M		Week 1	Rate \$1,200.00							
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	Spots:	# Day Air 8 M 06/ Credited	/15/09	Time Descr M-F 6			Start/End Time 630-7p		th Ad-ID 00			\$-1	<u>Rate</u> -200-00	



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Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220 153715-3

Invoice Date 06/28/09

Invoice Month June 2009

Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities

ERICKSON RETIREMENT

209

ine Start Date	End Date Description	Start/End Time	MTWTFSS	Spots/ Length Week	Rate	Type Ch
Weeks:	Start Date End Date MTWTFSS	Spots/Week	<u>Rate</u> \$1,200.00			
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9 04/16/09	06/25/09 NBC Action News at 5	5-530p	T	1:00 1	\$450.00	NM KSHB
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11 04/14/09	06/09/09 NBC Action News at 5	5-530p	-T	1:00 1	\$450.00	NM KSHB
Weeks:	Start Date End Date MTWTFSS 06/08/09 06/14/09 -T	Spots/Week 1	<u>Rate</u> \$450.00			
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12 04/14/09	06/09/09 M-F 630-7p	630-7p	-T	1:00 1	\$1,200.00	NM KSHB
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Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

153715-3

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e Start Date	End Date	Descript	tion	Start/End Time	MTWTFSS	Length	Spots/ Week	Rate	Туре	Ch
13 04/01/09	06/24/09	NBC Ac	tion News at 5	5-530p	W	1:00	1	\$450.00	MM	KSHB
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Spots.	# <u>Day Air</u> 5 W 06	<u>r Date</u> Ai /24/09 5:	ir Time Descri :28 PM NBC A	ption Action News at 5	Start/End Time 5-530p		<u>Ad-ID</u> Στοκ0910			<u>Rate Tyl</u> \$450.00 N
14 04/01/09	06/24/09	M-F 630)-7p	630-7p	W	1:00	1	\$1,200.00	NM	KSHB
Weeks:	Start Date 06/08/09	End Date 06/14/09	MTWTFSS W	Spots/Week 1	<u>Rate</u> \$1,200.00					
Spots:	# Day Air 7 W 06 Credited	/10/09	ir Time Descri M-F 63	<u>ption</u> 30-7p	Start/End Time 630-7p	<u>Length</u> :00	Ad-ID			<u>Rate</u> <u>Ty</u> \$1,200.00 Λ
Weeks:	Start Date 06/22/09	06/28/09		Spots/Week 1	<u>Rate</u> \$1,200.00					
Spots:	# Day Air 5 W 06 Credited	/24/09	<u>ir Time</u> <u>Descri</u> <i>M-F</i> 63	<u>ption</u> 30-7 <i>p</i>	Start/End Time 630-7p	Length :00	Ad-ID			<u>Rate</u> <u>Τνι</u> \$1,200.00 Λ
15 05/29/09	06/05/09	M-F 1-2p	р	1-2p	F	1:00	1	\$145.00	NM	KSHB
Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$145.00					
Spots:	# <u>Day Air</u> 2 F 06		ir Time Descrip :35 PM M-F 1-		Start/End Time 1-2p		Ad-ID TCK0824			<u>Rate</u> <u>Ty</u> \$145.00 N
16 06/12/09	06/26/09	M-F 11a	-12p	11a-12p	F	1:00	1	\$125.00	NM	KSHB
Weeks:	Start Date 06/08/09	End Date 06/14/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$125.00					
Spots:		/12/09 11:	ir Time Descrip :25 AM M-F 11	la-12p	Start/End Time 11a-12p		<u>Ad-ID</u>) тск0905			<u>Rate Ty</u> \$125.00 N
Weeks:	06/15/09	End Date 06/21/09	F	Spots/Week 1	<u>Rate</u> \$125.00					
Spots: Weeks:		<u>Date Ai</u> /19/09 11: End Date 06/28/09	ir Time Descrip :09 AM M-F 11 MTWTFSS	<u>ption</u> La-12p <u>Spots/Week</u> 1	Start/End Time 11a-12p Rate \$125.00		<u>Ad-ID</u>) ТСК0906			<u>Rate Tyi</u> \$125.00 N
Spots:	# Day Air	Date Ai	ir Time Descrip :21 AM M-F 11	ption	Start/End Time 11a-12p		<u>Ad-ID</u> тск0909			<u>Rate Ty</u> \$125.00 N
17 05/29/09	06/05/09	M-F 3-33	30p	3-330p	F	1:00	1	\$200.00	NM	KSHB
Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$200.00					
Spots:	# <u>Day Air</u> 2 F 06		ir Time Descrip :22 PM M-F 3-		Start/End Time 3-330p	<u>Length</u> 1:00	Ad-ID TCK0824			<u>Rate</u> <u>Ty</u> \$200.00 N
18 05/29/09	06/05/09	M-F 330	-4p	330-4p	F	1:00	1	\$200.00	NM	KSHB
Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$200.00					
	# Day Air		ir Time Descrip		Start/End Time 330-4p	Length	Ad-ID TCK0904			<u>Rate Ty</u> \$200.00 N
Spots:	2 F 06	/05/09 3:	:49 PM M-F 33	00-4p						<u> </u>



Send Payment To:

KSHB-TV

KSHB-TV P O Box 958220 St Louis, MO 63195-8220 Invoice # 153715-3

Invoice Date 06/28/09 Invoice Month June 2009 Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities

ERICKSON RETIREMENT 20

		Type Ch
06/01/09 06/07/09 F 1 \$250.00 Spots: # Day Air Date Air Time Description 2 F 06/05/09 Description 4-430p Start/End Time Length Ad-ID 4-430p Length Ad-ID 1:00 TCK0824		<u>Rate Type</u> \$250.00 NM
20 05/29/09 06/26/09 M-F 430-5p 430-5pF 1:00 1	\$300.00	NM KSHB
Weeks: Start Date End Date MTWTFSS Spots/Week Rate 06/01/09 06/07/09 F 1 \$300.00		
Spots: # Day Air Date Air Time Description 2 F 06/05/09 4:42 PM M-F 430-5p 430-5p 1:00 TCK0824 Start Date End Date MTWTFSS Spots/Week Rate Rate		Rate Type \$300 00 NM
06/08/09 06/14/09F 1 \$300 00 Spots # Day Air Date Air Time Description Start/End Time Length Ad-ID 3 F 06/12/09 4:35 PM M-F 430-5p 1:00 ΤCκ0906		<u>Rate</u> <u>Type</u> \$300.00 NM
Weeks: Start Date 06/15/09 End Date 06/21/09 MTWTFSS Spots/Week No.00 Rate 3300.00 Spots: # Day Air Date Air Time Description Start/End Time Length Ad-ID		Rate Type
4 F 06/19/09 4:42 PM M-F 430-5p 430-5p 1:00 ΤCκ0905 Weeks: Start Date End Date MTWTFSS Spots/Week Rate 06/22/09 06/28/09F 1 \$300.00		\$300.00 NM
Spots: # Day Air Date Air Time Description Start/End Time 430-5p Length Ad-ID 1:00 TCK0910 5 F 06/26/09 4:36 PM M-F 430-5p 430-5p 1:00 TCK0910		<u>Rate Type</u> \$300.00 NM
21 06/01/09 06/01/09 M-F 1-2p 1-2p M 1:00 1	\$145.00	NM KSHB
Weeks: Start Date End Date MTWTFSS Spots/Week Rate 06/01/09 06/07/09 M 1 \$145.00		
Spots: # Day Date Air Date Air Time Description Start/End Time Length Ad-ID Start/End Time Length Ad-ID 1 M 06/01/09 1:52 PM M-F 1-2p 1:00 TCK0824		Rate Type \$145.00 NM
22 06/08/09 06/22/09 M-F 11a-12p 11a-12p M 1:00 1	\$125.00	NM KSHB
Weeks: Start Date End Date MTWTFSS Spots/Week Rate 06/08/09 06/14/09 M 1 \$125.00		
Spots: # Day Air Date Air Time Description Start/End Time 11a-12p Length Ad-ID 11a-12p Weeks: Start Date End Date MTWTFSS Spots/Week Spots/Week Rate		<u>Rate</u> <u>Type</u> \$125.00 NM
Note		<u>Rate</u> <u>Type</u> \$125.00 NM
Weeks: Start Date 06/22/09 End Date 06/28/09 MTWTFSS MTWTFSS Spots/Week No 1 Rate S125.00		
Spots: # Day Air Date Air Time Description Start/End Time Length Ad-ID Length Ad-ID 3 M 06/22/09 M-F 11a-12p 11a-12p :00 See MG 22.4 :00		<u>Rate Type</u> \$ 125.00 NM
4 W 06/24/09 11:10 AM M-F 11a-12p 11a-12p 1:00 тск0910 MG for 22.3 06/22		\$125.00 NM
23 06/01/09 06/01/09 M-F 3-330p 3-330p M 1:00 1	\$200.00	NM KSHB
Weeks. Start Date End Date MTWTFSS Spots/Week Rate 06/01/09 06/07/09 M 1 \$200.00		
Spots: # Day Air Date 1 M Air Time 06/01/09 Description 3:15 PM Start/End Time 3:330p Length Ad-ID 1:00 ΤCK0904		<u>Rate</u> <u>Type</u> \$200.00 NM
24 06/01/09 06/01/09 M-F 330-4p 330-4p M 1:00 1	\$200.00	NM KSHB
Weeks Start Date End Date MTWTFSS Spots/Week Rate 06/01/09 06/07/09 M 1 \$200.00		
Spots: # Day Air Date 1 M 06/01/09 Air Time Description M-F 330-4p Start/End Time 1:00 TCK0824 Length Ad-ID 1:00 TCK0824		<u>Rate</u> <u>Type</u> \$200.00 NM



Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220 Invoice # 153715-3

Invoice Date 06/28/09 Invoice Month
June 2009

Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities

ERICKSON RETIREMENT

ENT 209

Line	Start Date	End Date	Descripti	on	Start/End Time	MTWTFSS	Length	Spots/ Week	Rate	Туре	Ch
25	06/01/09	06/01/09	M-F 4-43	30p	4-430p	M	1:00	1	\$250.00	NM	KSHB
	Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week	Rate \$250 00			···		
	Spots:	# Day Air	r Date Air	r Time Descrip 17 PM M-F 4-	otion	Start/End Time 4-430p		<u>h Ad-ID</u> 0 тск0824			<u>Rate</u> <u>Type</u> \$250.00 NM
26	06/01/09	06/22/09	M-F 430-	-5p	430-5p	M	1:00	1	\$300.00	NM	KSHB
	Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS M	Spots/Week 1	<u>Rate</u> \$300.00					
	Spots:	# <u>Day Air</u> 1 M 06		r Time Descrip 54 PM M-F 43		Start/End Time 430-5p		<u>h Ad-ID</u> 0 тск0904			<u>Rate Type</u> \$300.00 NM
	Weeks:	Start Date 06/08/09	End Date 06/14/09	MTWTFSS M	Spots/Week 1	<u>Rate</u> \$300.00					
	Spots:	# <u>Day Air</u> 2 M 06		r Time Descrip 29 PM M-F 43		Start/End Time 430-5p		<u>h Ad-ID</u> 0 TCK0824			Rate Type \$300 00 NM
	Weeks:		End Date 06/21/09	MTWTFSS M	Spots/Week 1	<u>Rate</u> \$300 00					
	Spots:	# <u>Day Air</u> 3 M 06	<u>Date</u> Air /15/09 4:	r Time Descrip 29 PM M-F 43	otion 0-5p	Start/End Time 430-5p		h <u>Ad-ID</u> 0 тск0905			<u>Rate Type</u> \$300.00 NM
ļ ;	Weeks:		End Date 06/28/09	MTWTFSS M	Spots/Week 1	<u>Rate</u> \$300.00					
	Spots:	# <u>Day Air</u> 4 M 06		r Time Descrip 43 PM M-F 43		Start/End Time 430-5p		h <u>Ad-ID</u> 0 тск0909			<u>Rate Type</u> \$300.00 NM
27	05/28/09	06/04/09	M-F 1-2p)	1-2p	T	1:00	1	\$145.00	NM	KSHB
	Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$145.00					
	Spots:	# <u>Day Air</u> 2 Th 06		r Time Descrip 56 PM M-F 1-		Start/End Time 1-2p		<u>h</u> <u>Ad-ID</u> 0 тск0904			<u>Rate Type</u> \$145.00 NM
28	06/11/09	06/25/09	M-F 11a-	-12p	11a-12p	T	1:00	1	\$125.00	NM	KSHB
	Weeks:	Start Date 06/08/09	End Date 06/14/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$125.00	· · · · · · · · · · · · · · · · · · ·				
	Spots:	# <u>Day Air</u>		r Time Descrip 23 AM M-F 11		Start/End Time 11a-12p		<u>h</u> <u>Ad-ID</u> 0 тск0906			<u>Rate Type</u> \$125,00 NM
	Weeks:	Start Date 06/15/09		MTWTFSS	Spots/Week	<u>Rate</u> \$125.00		•			#120.00 THI
	Spots:	# Day Air	<u>Date</u> Air	r Time Descrip	otion a-12p	Start/End Time 11a-12p		<u>h</u> <u>Ad-ID</u> 0 тск0906			<u>Rate Type</u> \$125.00 NM
	Weeks:				Spots/Week 1	Rate \$125.00		_			\$120.00
	Spots.	# Day Air		r Time Descrip 39 AM M-F 11		Start/End Time 11a-12p		<u>Ad-ID</u> 0 тск0909			<u>Rate</u> <u>Type</u> \$125.00 NM
29	05/28/09	06/04/09	· M-F 3-33	30p	3-330p	T	1:00	1	\$200.00	NM	KSHB
	Weeks [.]	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$200.00				•	
	Spots:	# <u>Day Air</u> 2 Th 06		r Time Descrip 17 PM M-F 3-		Start/End Time 3-330p		n <u>Ad-ID</u> 0 TCK0824			<u>Rate Type</u> \$200.00 NM
30	05/28/09	06/04/09	M-F 330-	-4p	330-4p	T	1:00	1	\$200.00	NM	KSHB
	Weeks:	Start Date 06/01/09	End Date 06/07/09	MTWTFSS	Spots/Week 1	<u>Rate</u> \$200.00			***************************************		andres de la constantidad de la
	Spots:	# <u>Day Air</u> 2 Th 06	<u>r Date</u> <u>Air</u>	r Time Descrip 49 PM M-F 33		Start/End Time 330-4p		<u>Ad-ID</u>) тск0824			<u>Rate</u> <u>Type</u> \$200.00 NM



Send Payment To: KSHB-TV P O Box 958220 St Louis, MO 63195-8220

DUPLIC

153715-3

Invoice Date 06/28/09

Invoice Month June 2009

Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities

ERICKSON RETIREMENT 209

.ine	Start Date	End Date	Description		Start/End Time	MTWTFSS	Length	Spots/ Week	Rate	Туре	Ch
31	05/28/09	06/04/09	M-F 4-430p		4-430p	T	1:00	1	\$250.00	NM	KSHB
	Weeks:	Start Date 06/01/09		TWTFSS	Spots/Week	<u>Rate</u> \$250.00				-	
	Spots:	# <u>Day Ai</u> 2 Th 06	<u>r Date</u> <u>Air Tin</u>	ne Descripti PM M-F 4-43	<u>on</u>	Start/End Time 4-430p		<u>Ad-ID</u> TCK0824			<u>Rate</u> <u>Type</u> \$250,00 NM
32	05/28/09	06/25/09	M-F 430-5p		430-5p	T	1:00	1	\$300.00	NM	KSHB
	Weeks:	Start Date 06/01/09		TWTFSS	Spots/Week 1	<u>Rate</u> \$300.00					
	Spots:	# <u>Day Air</u> 2 Th 06		ne Description		Start/End Time 430-5p		Ad-ID TCK0904			<u>Rate Type</u> \$300.00 NA
	Weeks:		End Date M		Spots/Week 1	Rate \$300.00					3000.00
	Spots:	# <u>Day Air</u> 3 Th 06		ne Description		Start/End Time 430-5p		Ad-ID TCK0905			Rate Type \$300.00 NN
	Weeks:	Start Date 06/15/09	End Date M	<u>TWTFSS</u> T	Spots/Week 1	Rate \$300.00					
	Spots:	# <u>Day Air</u> 4 Th 06		ne Description M-F 430-		Start/End Time 430-5p		<u>Ad-ID</u> тск0905			Rate Type \$300.00 NN
	Weeks:	Start Date 06/22/09		<u>TWTFSS</u> T	Spots/Week 1	<u>Rate</u> \$300.00					
	Spots:	# <u>Day Air</u> 5 Th 06		ne Description PM M-F 430-		Start/End Time 430-5p		<u>Ad-ID</u> τcκ0910			<u>Rate Type</u> \$300.00 NN
33	05/26/09	06/02/09	M-F 1-2p		1-2p	-T	1:00	1	\$145.00	NM	KSHB
	Weeks:	Start Date 06/01/09		TWTFSS T	Spots/Week 1	<u>Rate</u> \$145.00					
	Spots:	# <u>Day Air</u> 2 Tu 06	<u>Date</u> <u>Air Tin</u> /02/09 1:31 P	ne Description M-F 1-2p		Start/End Time 1-2p		<u>Ad-ID</u> тск0824			<u>Rate Type</u> \$145.00 NM
34	06/09/09	06/23/09	M-F 11a-12p		11a-12p	-T	1:00	1	\$125.00	NM	KSHB
	Weeks:	Start Date 06/08/09		TWTFSS	Spots/Week	<u>Rate</u> \$125.00					
	Spots:	# <u>Day Air</u>	Date Air Tin	ne Description		Start/End Time 11a-12p		Ad-ID TCK0824			<u>Rate Type</u> \$125.00 NA
	Weeks:		End Date M		Spots/Week	Rate \$125.00	7.00				\$125.00 M
	Spots:		<u>r Date</u> <u>Air Tim</u> /16/09 11:25 A	ne Description	on 12n	Start/End Time 11a-12p		Ad-ID TCK0906			<u>Rate Type</u> \$125.00 NN
	Weeks:	Start Date 06/22/09	End Date M	TWTFSS	Spots/Week	Rate \$125.00	1.00				0120.00 141
	Spots:	# Day Air	Date Air Tin	ne <u>Description</u> M M-F 11a-		Start/End Time 11a-12p		Ad-ID TCK0910			<u>Rate</u> <u>Type</u> \$125.00 NM
35	05/26/09	06/02/09	M-F 3-330p		3-330p	-T	1:00	1	\$200.00	NM	КЅНВ
	Weeks [.]	Start Date 06/01/09		TWTFSS T	Spots/Week 1	<u>Rate</u> \$200.00					· · · · · · · · · · · · · · · · · · ·
	Spots.	# Day Air	Date Air Tin	ne Description M-F 3-33	<u>. nc</u>	Start/End Time 3-330p		<u>Ad-ID</u> TCK0824			<u>Rate Type</u> \$200.00 NN
		06/02/09	M-F 330-4p		330-4p	-`[1:00	1	\$200.00	NM	KSHB
36	05/26/09	00/02/03									
36	05/26/09 Weeks:	Start Date 06/01/09	End Date M	TWTFSS	Spots/Week	<u>Rate</u> \$200.00					



Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

Invoice Date 06/28/09

Invoice Month June 2009

Invoice Period 06/01/09 - 06/26/09

Advertiser

153715-3

Product

Estimate Number

Erickson Communities

ERICKSON RETIREMENT 209

Line Start D	ate End Date	Description	Start/End Time	MTWTFSS	Length	Spots/ Week	Rate	Туре	Ch
37 05/26/0	09 06/02/09	M-F 4-430p	4-430p	-T	1:00	1	\$250.00	NM	KSHB
Weeks	Start Date 06/01/09	End Date MTWT 06/07/09 -T		<u>Rate</u> \$250.00					
Spots:	<u># Day Ai</u> 2 Tu 06	r Date Air Time	<u>Description</u> И-F 4-430р	Start/End Time 4-430p		<u>Ad-ID</u> TCK0824		,	<u>Rate</u> <u>Type</u> \$250.00 NM
38 05/26/0	09 06/23/09	M-F 430-5p	430-5p	-T	1:00	1	\$300.00	NM	KSHB
Weeks	: <u>Start Date</u> 06/01/09	End Date MTWT: 06/07/09 -T	FSS Spots/Week	<u>Rate</u> \$300.00					
Spots:	<u># Day Ai</u> 2 Tu 06			Start/End Time 430-5p		Ad-ID TCK0824			Rate Type \$300.00 NM
Weeks	Start Date 06/08/09	End Date MTWT 06/14/09 -T		<u>Rate</u> \$300.00					
Spots:	<u># Day Air</u> 3 Tu 06		Description N-F 430-5p	Start/End Time 430-5p		Ad-ID TCK0904			<u>Rate Type</u> \$300.00 NM
Weeks		End Date MTWTI 06/21/09 -T	FSS Spots/Week	<u>Rate</u> \$300.00					4 000.00 ,
Spots:	<u># Day Air</u> 4 Tu 06	<u>r Date</u> <u>Air Time</u> <u>C</u> 3/16/09 4:42 PM N		Start/End Time 430-5p		<u>Ad-ID</u> тск0905			Rate Type \$300.00 NM
Weeks	: <u>Start Date</u> 06/22/09	End Date MTWT 06/28/09 -T		<u>Rate</u> \$300.00					
Spots:	<u># Day Air</u> 5 Tu 06		Description N-F 430-5p	Start/End Time 430-5p		<u>Ad-ID</u> тск0909			<u>Rate</u> <u>Type</u> \$300.00 NM
39 06/02/0	9 06/23/09	NBC Action News	s at 5 5-530p	-T	1:00	1	\$450.00	NM	KSHB
Weeks	: <u>Start Date</u> 06/01/09	End Date MTWT	FSS Spots/Week	Rate \$450.00					
Spots:	<u># Day Air</u> 1 Tu 06	<u>r Date</u> <u>Air Time</u> <u>D</u>		Start/End Time 5-530p	Length	Ad-ID TCK0824			<u>Rate Type</u> \$450.00 NM
Weeks		End Date MTWTI 06/21/09 -T	Spots/Week	<u>Rate</u> \$450.00					
Spots: Weeks		7/16/09 5:29 PM N End Date MTWT!	IBC Action News at 5 Spots/Week	Start/End Time 5-530p Rate	<u>Length</u> 1:00	<u>Ad-ID</u> ТСК0906			Rate Type \$450 00 NM
Spots:	06/22/09 <u># Day Air</u> 3 Tu 06	r Date Air Time D	•	\$450.00 <u>Start/End Time</u> 5-530p	<u>Length</u> 1:00	<u>Ad-ID</u> тск0910			<u>Rate</u> <u>Type</u> \$450.00 NM
40 06/10/0	9 06/24/09	M-F 11a-12p	11a-12p	W	1:00	1	\$125.00	NM	KSHB
Weeks	Start Date 06/08/09	End Date MTWT	Spots/Week	<u>Rate</u> \$125.00					
Spots:	# Day Air		Description .	Start/End Time 11a-12p	Length	Ad-ID TCK0905			<u>Rate Type</u> \$125.00 NM
Weeks		End Date MTWT/ 06/28/09w-	Spots/Week	Rate \$125.00	1.00	100903			3125.00 NIVI
Spots:	# Day Air		Description	Start/End Time 11a-12p	<u>Length</u> 1:00	<u>Ad-ID</u> тск0909			<u>Rate</u> <u>Type</u> \$125 00 NM
42 05/27/0	09 06/24/09	M-F 430-5p	430-5ρ	W	1:00	1	\$300.00	NM	KSHB
Weeks	Start Date 06/08/09	End Date MTWT	<u> </u>	<u>Rate</u> \$300.00			·········		
Spots:	# <u>Day Air</u> 2 W 06	r Date Air Time D	Description	Start/End Time 430-5p	Length	Ad-ID TCK0906			<u>Rate</u> <u>Type</u> \$300.00 NM
Weeks		End Date MTWTI 06/28/09w-	Spots/Week	Rate \$300.00	1.00	. 21.0300			9300,00 NW
Spots:	# <u>Day</u> <u>Air</u> 3 W 06	r Date Air Time D	escription	Start/End Time 430-5p	<u>Length</u> 1:00	<u>Ad-ID</u> ТСК0910			<u>Rate</u> <u>Type</u> \$300.00 NM



Payment Terms 30 Days

Send Payment To: KSHB-TV P O Box 958220 St Louis, MO 63195-8220

DUPLIC 153715-3

Invoice Date 06/28/09

Invoice Month June 2009

Net Amount Due

Invoice Period 06/01/09 - 06/26/09

\$15,665.50

Advertiser

Erickson Communities

Product

Estimate Number

ERICKSON RETIREMENT 209

www.kshb.com

Spots/ End Date Line Start Date Description Start/End Time MTWTFSS Length Week Rate Туре Ch **Total Spots** 73 **Gross Total** \$18,430.00 **Agency Commission** \$2,764.50

DUPLTCATE



KSHB-TV 4720 Oak Street Kansas City, MO 64112 Main: (816)753-4141

Billing: (816)932-4140

www.kshb.com

Billing Address:

Erickson Communities C/O PHD USA Attention: Accounts Payable 410 North Michigan Avenue Suite 700 Chicago, IL 60611

Send Payment To:

KSHB-TV P O Box 958220 St Louis, MO 63195-8220

Invoice #	Invoice Date	Invoice Month	Invoice Period
154009-3	06/28/09	June 2009	06/01/09 - 06/26/09

Station	Account Executive	Sales Office	Sales Region
кѕнв	Laura Perino	HRP - New York	National

Advertiser	Product	Estimate Number
Erickson Communities	ERICKSON	029

Flight Dates	Order #	Alt. Order #
03/30/09 - 06/26/09	154009	02519513
Billing Calendar	Billing Type	
Broadcast	Cash	
Special Handling		Tradacididania da galastrana, andre pa Tille Javes dala ante sido de
IDB#	Advertiser Code	Product Code
IDB # 646	Advertiser Code ERK	Product Code ERK

Sr	'n	tc

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	46 W 06/03/0		•	3-5p) TCK0824			\$100.00
	43 W 06/03/0			3-5p) TCK0824			\$100.00
	44 Th 06/04/0			3-5p) TCK0904			\$100.00
	45 F 06/05/0		•	3-5p) TCK0824			\$100.00
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	72 Th 06/11/0			3-5p	1:00	тск0905			\$100.00
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Send Payment To:

KSHB-TV
P O Box 958220
St Louis, MO 63195-8220

DUPILYTEA

Invoice #
154009-3

Invoice Date 06/28/09 Invoice Month June 2009 Invoice Period 06/01/09 - 06/26/09

Advertiser

Product

Estimate Number

Erickson Communities ERICKSON 029

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			06/26/09		M-F 10	0a-2p Rotator		10a-2p	.00					\$ 90.00	NM
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			06/25/09			•		11a-12p		тск0909				\$140.00	NM
			06/25/09					11a-12p		тск0910				\$140.00	
		3 F	06/26/09	11:54 AM				11a-12p		TCK0909					NM



Send Payment To:

KSHB-TV
P O Box 958220
St Louis, MO 63195-8220

DUPLY A Invoice # 154009-3

Invoice Date 06/28/09 Invoice Month June 2009 Invoice Period 06/01/09 - 06/26/09

Advertiser

Erickson Communities

Product ERICKSON

Estimate Number

029

www.kshb.com

Agency Commission

\$712.50

Net Amount Due

\$4,037.50

Payment Terms 30 Days

UNITED STATES BANKRUPTCY COURT Northern District of Texas

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 10/19/09.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Erickson Retirement Communities, LLC

701 Maiden Choice Lane

Baltimore, MD 21228

Case Number: 09-37010-sgj11

Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos:

Attorney for Debtor(s) (name and address):

Vincent P. Slusher DLA Piper LLP US

1717 Main Street Suite 4600 Dallas, TX 75201

Telephone number: (214) 743–4572

Meeting of Creditors

Date: November 30, 2009

Time: 02:00 PM

52-2003375

Location: Office of the U.S. Trustee, 1100 Commerce St., Room 752, Dallas, TX 75242

Deadline to File a Proof of Claim

Proof of claim must be received by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): 2/28/10

For a governmental unit:

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office: 1100 Commerce Street Room 1254 Dallas, TX 75242 Telephone number: 214–753–2000	For the Court: Clerk of the Bankruptcy Court: Tawana C. Marshall
Hours Open: Monday – Friday 8:30 AM – 4:30 PM	Date: 10/23/09

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
	Refer to Other Side for Important Deadlines and Notices

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a). If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

_DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a) Priority claims are certain categories of unsecured claims

Priority claims are certain categories of unsecured claim that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

___INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Mail original proof of claim form and copies of supporting documentation to:

If by regular mail:

BMC Group Inc

Attn: Erickson Retirement Communities, LLC

Claims Processing PO Box 3020

Chanhassen, MN 55317-3020

If by messenger or overnight delivery:

BMC Group Inc

Attn: Erickson Retirement Communities, LLC

Claims Processing 18750 Lake Drive East Chanhassen, MN 55317

<u>Debtors</u>	Case Number
Erickson Retirement Communities, LLC	09-37010
Ashburn Campus, LLC	09-37018
Columbus Campus, LLC	09-37019
Concord Campus GP, LLC	09-27021
Concord Campus, LP	09-37020
Dallas Campus GP, LLC	09-37013
Dallas Campus, LP	09-37012
Erickson Construction, LLC	09-37016
Erickson Group, LLC	09-37015
Houston Campus, LP	09-37022
Kansas Campus, LLC	09-37024
Littleton Campus, LLC	09-37023
Novi Campus, LLC	09-37025
Senior Campus Services, LLC	09-37017
Warminster Campus GP, LLC	09-37027
Warminster Campus, LP	09-37026

Once filed, a "<u>Filed</u>" stamped copy of the proof of claim will be returned to the claimant within three (3) business days of docketing <u>If</u> the claimant encloses a stamped, self-addressed envelope with a copy of the proof of claim.

Filed 01/05/10 Entered 01/05/10 10:21;28 File Case 09-37010-sqi11 Doc 612

Main Documentant Page 1 of 3

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 4, 2010

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re: CASE NO. 09-37010 (SGJ)

§ § **ERICKSON RETIREMENT CHAPTER 11** COMMUNITIES, LLC, et al. Jointly Administered

Debtors.

ORDER SETTING HEARING AND DEADLINE TO OBJECT TO AMENDED DISCLOSURE STATEMENT FOR JOINT PLAN OF REORGANIZATION FOR THE DEBTORS PROPOSED BY ERICKSON RETIREMENT COMMUNITIES, LLC.

An Amended Disclosure Statement Having been filed by ERICKSON RETIREMENT COMMUNITIES, LLC on December 30, 2009 in connection with the Joint Plan of Reorganization for the Debtors Proposed by Erickson Retirement Communities, LLC ("Plan"); and the Court having set a time for consideration for the Amended Disclosure Statement and any objections thereto;

The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, Warminster Campus, LP.

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN THAT:

- 1. A hearing on the approval of the Amended Disclosure Statement for Erickson Retirement Communities, LLC's Plan shall be held before the Honorable Stacey G. C. Jernigan in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, 1100 Commerce Street, Room 1428, Dallas, Texas 75242-1496 on <u>February 5, 2010 at 9:30 a.m.</u> (the "Disclosure Statement Hearing").
- 2. Any objection to the Amended Disclosure Statement shall be filed and served upon counsel for Erickson Retirement Communities, LLC, Vincent Slusher at DLA Piper (US) LLP, 1700 Main Street, Suit 4600, Dallas Texas 75201, and Thomas R. Califano at DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020-1104, on or before February 2, 2010 at 5:00p.m.
- 3. Counsel for Erickson Retirement Communities, LLC shall mail a copy of this Order to all creditors and parties in interest and notice of the Disclosure Statement Hearing on or before January 5, 2010.
- 4. Any party requesting a copy of the Amended Disclosure Statement shall contact counsel for Erickson Retirement Communities, LLC, Vincent Slusher, at DLA Piper (US) LLP, 1700 Main Street, Suit 4600, Dallas Texas 75201.

###END OF ORDER###

Order Submitted By:

/s/ Vincent P. Slusher Vincent P. Slusher State Bar No. 00785480 vince.slusher@dlapiper.com DLA Piper LLP (US) 1717 Main Street, Suite 4600 Dallas, Texas 75201 Telephone: (214) 743-4572 Facsimile: (972) 813-6267



THE DATE OF ENTRY IS ON THE COURT'S DOCKET



The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 10, 2010

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:

CASE NO. 09-37010 (SGJ)

ERICKSON RETIREMENT COMMUNITIES, LLC, et al. **CHAPTER 11**

Jointly Administered

Debtors.

AMENDED ORDER SETTING HEARING AND DEADLINE TO OBJECT TO AMENDED DISCLOSURE STATEMENT FOR DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION PROPOSED BY ERICKSON RETIREMENT COMMUNITIES, LLC.

A Status Conference on the Debtors' Amended Disclosure Statement (filed by ERICKSON RETIREMENT COMMUNITIES, LLC on December 30, 2009) in connection with the Joint Plan of Reorganization for the Debtors Proposed by Erickson Retirement Communities, LLC ("Plan") having been held on February 5, 2010; and the Court having been advised that the

The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, Warminster Campus, LP.



ENTERED
TAWANA C. MARSHALL, CLERE
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

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United States Bankruptcy Judge

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Debtors intend to file an Amended Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization (the "Second Amended Disclosure Statement") no later than Tuesday

February 16, 2009;

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1. A hearing on the approval of the Second Amended Disclosure Statement shall be

held before the Honorable Stacey G. C. Jernigan in the United States Bankruptcy Court for the

Northern District of Texas, Dallas Division, 1100 Commerce Street, Room 1428, Dallas, Texas

75242-1496 on March 5, 2010 at 1:30 p.m. (the "Disclosure Statement Hearing").

2. Any objection to the Second Amended Disclosure Statement shall be filed and

served upon counsel for Erickson Retirement Communities, LLC, Vincent Slusher at DLA Piper

(US) LLP, 1700 Main Street, Suit 4600, Dallas Texas 75201, and Thomas R. Califano at DLA

Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020-1104, on or before

March 2, 2010 at 5:00 p.m.

3. Counsel for Erickson Retirement Communities, LLC shall mail a copy of this

Order to all creditors and parties in interest and notice of the Disclosure Statement Hearing on or

before February 11, 2010.

4. Any party requesting a copy of the Second Amended Disclosure Statement shall

contact counsel for Erickson Retirement Communities, LLC, Vincent Slusher, at DLA Piper

(US) LLP, 1717 Main Street, Suit 4600, Dallas Texas 75201.

###END OF ORDER###

Order Submitted By: •

/s/ Vincent P. Slusher

Vincent P. Slusher State Bar No. 00785480 vince.slusher@dlapiper.com DLA Piper LLP (US) 1717 Main Street, Suite 4600 Dallas, Texas 75201

Telephone: (214) 743-4572 Facsimile: (972) 813-6267



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TAWANA C. MARSHALL, CLERK
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