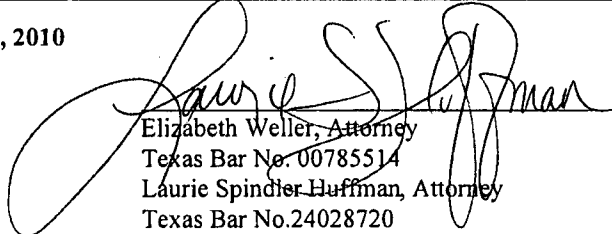


UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION	ADMINISTRATIVE EXPENSE CLAIM AND REQUEST FOR PAYMENT
In re: Dallas Campus, LP	Case Number: 09-37012-11
Name of creditor: Dallas County Name/Address where Notices and Checks should be sent: Elizabeth Weller Laurie Spindler Huffman LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201-2691 Telephone No.: (214) 880-0089 Fax No: (469) 221-5002 Email: dallas.bankruptcy@publicans.com	<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim. <input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court. <div style="text-align: center;"> RECEIVED MAR 12 2010 BMC GROUP </div>

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ACCOUNT NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: See attached exhibits	This claim _____ replaces _____ amends a previously filed claim, dated:
1. BASIS FOR CLAIM: Ad Valorem Taxes	
2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code. Penalty & Interest continues to accrue.	
3. CLASSIFICATION OF CLAIM: SECURED and §507(a)(2) PRIORITY	
4. TOTAL AMOUNT OF CLAIM: \$440,460.52 plus penalties and interest accruing pursuant to Texas Property Tax Code §33.01 & §33.07 as allowed under 11 U.S.C. § 503(b)	

5. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.	THIS SPACE FOR COURT USE ONLY
6. SUPPORTING DOCUMENTS: Supporting documentation is attached.	

Date: February 26, 2010 <div style="text-align: center;">  Elizabeth Weller, Attorney Texas Bar No. 00785514 Laurie Spindler Huffman, Attorney Texas Bar No. 24028720 </div>	THIS SPACE FOR COURT USE ONLY
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Erickson Ret. Comm. LLC

 01810



DALLAS COUNTY TAX OFFICE
JOHN R. AMES, CTA
 Tax Assessor/Collector

500 Elm Street Dallas, Texas 75202-3304
 214-653-7811
www.dallascounty.org
 email: propertytax@dallascounty.org

2009 TAX STATEMENT



MSRESS III DALLAS CAMPUS LP
 Andrew Bauman
 Morgan Stanley/Us Re Investing
 1585 Broadway Fl 37
 New York, Ny 10036-8200

Real Property

LEGAL: Erickson Campus At Dallas, Blk
 B/8735, Lot 3, 85.7875 Acres

LOCATION: 8000 Frankford Rd, Da 75252000
 ACCOUNT: CCAD000002607469
 DATE: 02/26/2010

Land Value	Improvement Value	Market Value
22,421,421	36,471,548	58,892,969

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DALLAS CTY	58,892,969	.747900	440,460.52

Estimated taxes for year 20 10 are \$ 440,460.52
 Actual tax amounts will be determined at a later date
 pursuant to Texas law.



Visit our website for online credit card payments
www.dallascounty.org

Residential Property Only

Pay By February 28, 2010
\$471,292.76

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: CCAD000002607469

2 131311140000000000020600070406091010900471292767

IF PAID IN	P&I	TOTAL DUE
Mar	9%	480,101.97
Apr	11%	488,911.18

Pay By February 28, 2010
\$471,292.76
 Amount Paid: \$

Remit To:
JOHN R. AMES, CTA
 P O Box 139066
 Dallas, Texas 75313-9066

MSRESS III DALLAS CAMPUS LP
 Andrew Bauman
 Morgan Stanley/Us Re Investing
 1585 Broadway Fl 37
 New York, Ny 10036-8200

Northern District of Texas Claims Register

09-37012-sgj11 Dallas Campus, LP

Judge: Stacey G. Jernigan **Chapter:** 11
Office: Dallas **Last Date to file claims:** 02/28/2010
Trustee: **Last Date to file (Govt):**

<i>Creditor:</i> (12745048) Dallas County Linebarger Goggan Blair & Sampson, LLP c/o Laurie Spindler Huffman 2323 Bryan Street Ste 1600 Dallas, Texas 75201	Claim No: 5 <i>Original Filed</i> Date: 03/02/2010 <i>Original Entered</i> Date: 03/02/2010	<i>Status:</i> Filed by: CR Entered by: Huffman, Laurie Modified:
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Secured claimed: \$440460.52
Total claimed: \$440460.52

History:
Details 5-1 03/02/2010 Claim #5 filed by Dallas County, total amount claimed: \$440460.52 (Huffman, Laurie)

Description: (5-1) Administrative Expense Claim and Request for Payment

Remarks:

Claims Register Summary

Case Name: Dallas Campus, LP
Case Number: 09-37012-sgj11
Chapter: 11
Date Filed: 10/19/2009
Total Number Of Claims: 1

	Total Amount Claimed	Total Amount Allowed
Unsecured		
Secured	\$440460.52	
Priority		
Unknown		
Administrative		
Total	\$440460.52	\$0.00