

UNITED STATES BANKRUPTCY COURT Northern District of Texas (Dallas Division)

PROOF OF CLAIM

Name of Debtor:

Case Number:

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim

Name and address where notices should be sent:

Court Claim Number: 37010 (If known)

20835749008316 LEMESSA, KUME 4801 KENMORE AVE #414 ALEXANDRIA, VA 22304

Filed on:

Name and address where payment should be sent (if different from above):

RECEIVED MAR 01 2010 BMC GROUP

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

571-317-8339

Check this box if you are the debtor or trustee in this case.

Amount of Claim as of Date Case Filed: \$ 3,000

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

Specify the priority of the claim.

If all or part of your claim is entitled to priority, complete item 5.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier 11 U.S.C. §507 (a)(4).

Basis for Claim: (See instruction #2 on reverse side.)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Last four digits of any number by which creditor identifies debtor:

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use 11 U.S.C. §507 (a)(7).

3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

Taxes or penalties owed to governmental units 11 U.S.C. §507 (a)(8).

Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Amount entitled to priority: \$

Value of Property: \$ Annual Interest Rate %

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER FILING.

If documents are not available, please explain:

Date: 2-24-10 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Kume Lemessa

FOR COURT USE ONLY Erickson Ret. Comm. LLC 01816



December 4, 2009

Dear Fellow GPP Participant,

As you may know, some of Erickson's compensation programs and processes have been impacted as a result of our recent filing for bankruptcy and restructuring under Chapter 11. The Growth Participation Plan is among those programs affected by the filing.

Due to the complexity of Erickson's structure and financing, there are many secured creditors of the company that have priority claim to available funds in the bankruptcy proceedings. Any vested units in the Plan that are held by employees are considered unsecured debt. Unfortunately, it is unlikely that there will be significant remaining funds from the bankruptcy estate to make payments under the Plan to participants after the secured debt or other priority claimants are satisfied. In addition, it is not likely that the eventual buyer of the company will agree to assume the GPP liabilities.

Given this probable outcome, we have provided the Court with information pertaining to the Plan and the associated outstanding balances for units held by vested participants as of November 23, 2009. As a plan participant, you will be contacted in the near future by the Bankruptcy Court through the BMC group, a restructuring service provider. Their notice will provide the outstanding balance that the company has in your name, and your options for filing a claim with the Court. The balances will include any units not redeemed under both the old and new versions of the GPP, or any deferred payments held in accounts with PenCal.

You will not be required to file a claim; it will be your choice whether or not to do so. In order to file a claim you will need the relevant information provided by BMC. There will be a time limit to submit the claim, so please be aware of the deadline if you plan on filing. Filing a claim does not guarantee that you will receive any funds.

As company growth was impacted by the economy, the value of the Plan was impacted as well. We regret the outcome for plan participants but want to make sure that everyone is advised.

Sincerely,

A handwritten signature in black ink, appearing to read "Gary Cole".

Gary Cole
Vice President of Human Resources Operations
Erickson Retirement Communities

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET



The following constitutes the ruling of the court and has the force and effect therein described.

Henry G. C. Gann
United States Bankruptcy Judge

Signed January 4, 2010

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § CASE NO. 09-37010 (SGJ)
ERICKSON RETIREMENT §
COMMUNITIES, LLC, *et al.*¹ § CHAPTER 11
§ Jointly Administered
§
Debtors.

**ORDER SETTING HEARING AND DEADLINE TO OBJECT TO AMENDED
DISCLOSURE STATEMENT FOR JOINT PLAN OF REORGANIZATION FOR THE
DEBTORS PROPOSED BY ERICKSON RETIREMENT COMMUNITIES, LLC.**

An Amended Disclosure Statement Having been filed by ERICKSON RETIREMENT COMMUNITIES, LLC on December 30, 2009 in connection with the Joint Plan of Reorganization for the Debtors Proposed by Erickson Retirement Communities, LLC ("Plan"); and the Court having set a time for consideration for the Amended Disclosure Statement and any objections thereto;

¹ The Debtors in these chapter 11 cases are Erickson Retirement Communities, LLC, Ashburn Campus, LLC, Columbus Campus, LLC, Concord Campus GP, LLC, Concord Campus, LP, Dallas Campus GP, LLC, Dallas Campus, LP, Erickson Construction, LLC, Erickson Group, LLC, Houston Campus, LP, Kansas Campus, LLC, Littleton Campus, LLC, Novi Campus, LLC, Senior Campus Services, LLC, Warminster Campus GP, LLC, Warminster Campus, LP.

Retirement Communities, LLC's Plan shall be held before the Honorable Stacey G. C. Jernigan in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, 1100 Commerce Street, Room 1428, Dallas, Texas 75242-1496 on **February 5, 2010 at 9:30 a.m.** (the "Disclosure Statement Hearing").

2. Any objection to the Amended Disclosure Statement shall be filed and served upon counsel for Erickson Retirement Communities, LLC, Vincent Slusher at DLA Piper (US) LLP, 1700 Main Street, Suit 4600, Dallas Texas 75201, and Thomas R. Califano at DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020-1104, on or before February 2, 2010 at 5:00p.m.

3. Counsel for Erickson Retirement Communities, LLC shall mail a copy of this Order to all creditors and parties in interest and notice of the Disclosure Statement Hearing on or before January 5, 2010.

4. Any party requesting a copy of the Amended Disclosure Statement shall contact counsel for Erickson Retirement Communities, LLC, Vincent Slusher, at DLA Piper (US) LLP, 1700 Main Street, Suit 4600, Dallas Texas 75201.

###END OF ORDER###