UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Exide Technologies

**Case No. 02-11125**
**Reporting Period: October 1, 2002 - October 31, 2002**

## MONTHLY OPERATING REPORT

**File with Court and submit copy to United States Trustee within 20 days after end of month**

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached |
|---|---|---|---|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1 (CON'T) | | X |
| Copies of bank statements | | | |
| Cash disbursements journals | | | |
| Statement of Operations | MOR-2 | X | |
| Balance Sheet | MOR-3 | X | |
| Status of Postpetition Taxes | MOR-4 | | X |
| Copies of IRS Form 6123 or payment receipt | | | |
| Copies of tax returns filed during reporting period | | | |
| Summary of Unpaid Postpetition Debts | MOR-4 | X | |
| Listing of aged accounts payable | | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | |
| Debtor Questionnaire | MOR-5 | X | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Joint Debtor — Date

Signature of Authorized Individual* — Date 12/13/02

Ian J. Harvie
Printed Name of Authorized Individual

Vice President and Controller
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**Exide Technologies**
**Unaudited Schedule of Cash Receipts and Disbursements**
**Month Ended October 31, 2002**
**(in thousands)**

| | Month Ended October 31, 2002 | Cumulative Filing to Date |
|---|---|---|
| **CASH RECEIPTS:** | | |
| Customer receipts | $ 86,614 | $ 572,161 |
| Other third party receipts | 1,853 | 3,774 |
| Borrowings under DIP Facility | 70,400 | 537,066 |
| Intercompany loan repayments by non-filing entities | 20,764 | 36,849 |
| **TOTAL CASH RECEIPTS** | **179,631** | **1,149,850** |
| **CASH DISBURSEMENTS:** | | |
| Supplier payments | (31,483) | (192,402) |
| Repayment of A/R securitization facility | - | (117,455) |
| Financing costs, fees and interest | (1,900) | (30,019) |
| Capital expenditures | (673) | (9,121) |
| Freight and logistics | (8,916) | (54,538) |
| Leasing and rental costs | (5,478) | (22,921) |
| Payroll and benefits | (22,939) | (144,536) |
| Professional / consulting fees | (3,869) | (13,095) |
| Taxes | (633) | (12,246) |
| Utilities | (5,629) | (26,487) |
| Other disbursements | (17,152) | (96,433) |
| Intercompany loans to non-filing entities | (3,000) | (82,000) |
| Repayments under DIP Facility | (77,156) | (348,689) |
| **TOTAL CASH DISBURSEMENTS** | **(178,828)** | **(1,149,942)** |
| **NET CASH FLOW** | **803** | **(92)** |
| **CASH AT BEGINNING OF PERIOD** | **3,820** | **4,715** |
| **CASH AT END OF PERIOD** | **$ 4,623** | **$ 4,623** |

**Disbursements for Calculating U.S. Trustee Quarterly Fees:**

| | |
|---|---|
| Total disbursements | $ (178,828) |
| Less: Repayments under DIP Facility | (77,156) |
| Less: Intercompany loans to non-filing entities | (3,000) |
| Total disbursements for calculating U.S. Trustee quarterly fees | $ (98,672) |

**Exide Technologies**
**Unaudited Statement of Operations**
**Month Ended October 31, 2002**
**(in thousands)**

| | Month Ended October 31, 2002 | Cumulative Filing to Date |
|---|---|---|
| Net Sales | $ 91,884 | $ 563,338 |
| Cost of Sales | 71,646 | 449,723 |
| Gross Profit | 20,238 | 113,615 |
| Operating Expenses: | | |
| Selling, marketing & advertising | 9,264 | 57,319 |
| General & administrative | 5,175 | 39,202 |
| Restructuring and other | 2,809 | 29,178 |
| Other (income) expense, net | 60 | (1,262) |
| Engineering and R&D | 615 | 4,048 |
| Total Operating Expenses | 17,923 | 128,485 |
| Operating Income (Loss) | 2,315 | (14,870) |
| Interest Expense, net | 5,031 | 30,849 |
| Income (Loss) Before Tax & Minority Interest | (2,716) | (45,719) |
| Income Tax Provision (Benefit) | - | - |
| Income (Loss) Before Minority Interest | (2,716) | (45,719) |
| Minority Interest | - | - |
| Net Income (Loss) before cumulative effect of change in accounting principle | (2,716) | (45,719) |
| Cumulative effect of change in accounting principle | - | - |
| Net Income (Loss) | $ (2,716) | $ (45,719) |

**Exide Technologies**
**Unaudited Condensed Balance Sheet**
**October 31, 2002**
**(in thousands)**

| | October 31, 2002 | Petition Date April 15, 2002 |
|---|---|---|
| **ASSETS** | | |
| Current Assets: | | |
| Cash and cash equivalents | $ 4,623 | $ 4,715 |
| Receivables, net | 159,881 | - |
| Intercompany receivables | 46,601 | 103,694 |
| Inventories | 161,351 | 196,664 |
| Prepaid expenses and other | 22,741 | 13,604 |
| **Total Current Assets** | **395,197** | **318,677** |
| Property, plant and equipment, net | 255,150 | 277,858 |
| Goodwill and other intangibles, net | 40,965 | 40,965 |
| Deferred financing costs | 5,298 | 11,198 |
| Investments in subsidiaries and affiliates | 2,534 | 1,956 |
| Intercompany notes receivable | 234,182 | 123,571 |
| Other | 27,689 | 14,443 |
| **TOTAL ASSETS** | **$ 961,015** | **$ 788,668** |
| **LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)** | | |
| Current Liabilities: | | |
| Accounts payable | $ 41,238 | $ - |
| Accrued expenses | 26,376 | - |
| Accrued interest payable | 14,662 | 4,482 |
| Restructuring reserve | 2,764 | - |
| Warranty reserve | 16,144 | - |
| **Total Current Liabilities** | **101,184** | **4,482** |
| Long-term debt - DIP Facility | 188,377 | - |
| Noncurrent retirement obligations | 6,204 | - |
| **Total Liabilities Not Subject to Compromise** | **295,765** | **4,482** |
| Liabilities Subject to Compromise: | | |
| Accounts payable | 93,585 | 95,233 |
| Accrued interest payable | 19,403 | 19,403 |
| Restructuring reserve | 11,870 | 38,021 |
| Warranty reserve | 22,201 | 27,305 |
| Accrued expenses and other liabilities (1) | 145,206 | 204,029 |
| Retirement obligations | 77,180 | 82,067 |
| Other noncurrent liabilities (1) | 141,891 | 171,190 |
| Long-term debt | 1,075,156 | 1,059,296 |
| **Total Liabilities Subject to Compromise** | **1,586,492** | **1,696,544** |
| **Total Liabilities** | **1,882,257** | **1,701,026** |
| **STOCKHOLDERS' EQUITY (DEFICIT)** | | |
| **Total Stockholders' Equity (Deficit)** | **(921,242)** | **(912,358)** |
| **TOTAL LIABILITIES & STOCKHOLDERS' EQUITY(DEFICIT)** | **$ 961,015** | **$ 788,668** |
| | - | - |

(1) Accrued expenses and other liabilities include, among others, accruals for goods and services received not invoiced, compensation and benefits, insurance, taxes, environmental reserves, customer programs, legal and deferred gains on sale/leaseback transactions. The Company continues to review these amounts for classification as liabilities subject to compromise.

**Exide Technologies**
**Unaudited Summary of Postpetition Accounts Payable**
**October 31, 2002**
**( $ in thousands)**

| | Number of Days Past Due | | | | | |
|---|---|---|---|---|---|---|
| | Current | 0-30 | 31-60 | 61-90 | Over 90 | Total |
| Accounts Payable | 40,124 | 825 | 58 | 165 | 66 | 41,238 |

Explain how and when the Debtor intends to pay any past-due postpetition debts.

The past due amounts have been paid subsequent to October 31, 2002.

**Exide Technologies**
**Unaudited Accounts Receivable Reconciliation and Aging**
**October 31, 2002**
**(in thousands)**

| Accounts Receivable Reconciliation | | Amount |
|---|---|---|
| Total Accounts Receivable at the beginning of the reporting period | $ | 194,159 |
| + Amounts billed during the period | | 87,962 |
| - Amounts collected during the period | | (86,614) |
| +/- Adjustments | | (590) |
| Total Accounts Receivable at the end of the reporting period | $ | 194,917 |

| Accounts Receivable Aging | | Amount |
|---|---|---|
| Current | $ | 126,918 |
| 1-30 days past due | | 25,457 |
| 31-60 days past due | | 7,088 |
| 61-90 days past due | | 2,745 |
| 91+ days past due | | 32,709 |
| Total Accounts Receivable | | 194,917 |
| Allowance for doubtful accounts | | (24,282) |
| Other reserves | | (10,754) |
| Accounts Receivable (Net) | $ | 159,881 |

**Exide Technologies**
**Debtor Questionnaire**
**October 31, 2002**

| | Yes | No |
|---|---|---|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. | | X |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | | X |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. | X | |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. | X | |

**Exide Technologies**
**Unaudited Monthly Operating Report**
**Bank Accounts**
**October 31, 2002**

| Bank | Account Number | Book Balance (000s) |
|---|---|---|
| Firstar | 001054589 | $ - |
| Norwest-Wells Fargo | 1062668 | 20 |
| Toronto Dominion - USD account | 02747315255 | 214 |
| Mellon Bank PreFunding | 900-6994 | 742 |
| Mellon Bank Payroll | 079-2781 | (2,672) |
| Toronto Dominion - CAD account | 02740511525 | 233 |
| Citibank NY-LBX | 40803035 | - |
| Citibank NY-IBC | 40803043 | - |
| Citibank NY-ABD | 40803027 | 462 |
| Citibank NY Concentration | 40718551 | 2,127 |
| First Union - Junks Fund | 2000810526549 | (260) |
| First Union Funding | 2000003284009 | - |
| First Union Three Rivers 2 | 2630906623852 | 10 |
| First Union | 2000812502862 | (39) |
| Mellon - Accounts Payable | 131-0393 | (962) |
| Mellon | 132-8841 | 1,025 |
| Mellon | 078-0334 | - |
| Harris Bank | 2536365 | - |
| Citibank - Payroll | 3855-2863 | (223) |
| Citibank - Accounts Payable | 3855-2855 | 732 |
| Mellon - Accounts Payable Wire | 079-2212 | (11,854) |
| Bank One | 7900649082 | 2 |
| Bank of America | 3750261772 | - |
| Bank Accounts Subtotal | | $ (10,443) |
| Overdrafts reclassification to Accounts Payable | | 14,848 |
| Petty cash | | 97 |
| Short-term investments | | 121 |
| Cash and cash equivalents | | $ 4,623 |

**Exide Technologies**
**Corporate Headquarters**
210 Carnegie Center, Suite 500
Princeton, NJ 08540
609.627.7200 tel
609.627.7178 fax
www.exide.com

December 13, 2002

Office of the United States Trustee

Subject: Attestation Regarding Postpetition Taxes

The debtor, Exide Technologies, hereby submits this attestation regarding postpetition taxes.

All postpetition taxes for the debtor, which are not subject to dispute or reconciliation, are current. There are no material tax disputes or reconciliations.

Name: Ian J. Harvie
Position: Vice President and Controller

Sworn to and Subscribed
before me on this 13
day of December, 2002.

Notary Public

My Commission Expires: 12/27/06

**Exide Technologies**
**Corporate Headquarters**
210 Carnegie Center, Suite 500
Princeton, NJ 08540
609.627.7200 tel
609.627.7178 fax
www.exide.com

December 13, 2002

Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

The debtor, Exide Technologies, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The debtor has, on a timely basis, performed all bank account reconciliations in the ordinary course of its business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.

Name: Ian J. Harvie
Position: Vice President and Controller

Sworn to and Subscribed
before me on this 13
day of December, 2002.

Sharon F Smith
Notary Public

My Commission Expires: 12/27/06

EXIDE TECHNOLOGIES

**Exide Technologies**
**Corporate Headquarters**
210 Carnegie Center, Suite 500
Princeton, NJ 08540
609.627.7200 tel
609.627.7178 fax
www.exide.com

December 13, 2002

Office of the United States Trustee

Subject: Case No. 02-11125
RBD Liquidation, LLC
Attestation of Inactivity

The debtor, RBD Liquidation, LLC, hereby submits this attestation of inactivity in lieu of the monthly operating report required by the United States Trustee Guidelines for District No. 3.

The debtor, RBD Liquidation, LLC, is inactive. The debtor does not have any active cash accounts and did not engage in any transactions during the period from October 1, 2002 through October 31, 2002.

Name: Ian J. Harvie
Position: Vice President and Controller

Sworn to and Subscribed
before me on this 13
day of December, 2002.

Notary Public

My Commission Expires: 12/27/06

EXIDE TECHNOLOGIES

**Exide Technologies**
**Corporate Headquarters**
210 Carnegie Center, Suite 500
Princeton, NJ 08540
609.627.7200 tel
609.627.7178 fax
www.exide.com

December 13, 2002

Office of the United States Trustee

Subject: Case No. 02-11125
Exide Illinois, Inc.
Attestation of Inactivity

The debtor, Exide Illinois, Inc. hereby submits this attestation of inactivity in lieu of the monthly operating report required by the United States Trustee Guidelines for District No. 3.

The debtor, Exide Illinois, Inc. is inactive. The debtor does not have any active cash accounts and did not engage in any transactions during the period from October 1, 2002 through October 31, 2002.

Name: Ian J. Harvie
Position: Vice President and Controller

Sworn to and Subscribed
before me on this 13
day of December, 2002.

Notary Public

My Commission Expires: 12/27/06

**Exide Technologies**
**Corporate Headquarters**
210 Carnegie Center, Suite 500
Princeton, NJ 08540
609.627.7200 tel
609.627.7178 fax
www.exide.com

December 13, 2002

Office of the United States Trustee

Subject: Case No. 02-11125
Exide Delaware, LLC
Attestation of Inactivity

The debtor, Exide Delaware, LLC, hereby submits this attestation of inactivity in lieu of the monthly operating report required by the United States Trustee Guidelines for District No. 3.

The debtor, Exide Delaware, LLC, is inactive. The debtor does not have any active cash accounts, and did not engage in any transactions during the period from October 1, 2002 through October 31, 2002, except for monthly amortization of deferred income recognized in connection with a prior transaction.

Name: Ian J. Harvie
Position: Vice President and Controller

Sworn to and Subscribed
before me on this 13
day of December, 2002.

Notary Public

My Commission Expires: 12/27/06