

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PMGI Holdings, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 13-12404 (CSS)

(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 16, 2014 AT 10:00 A.M.**²

**Location: Before the Honorable Christopher S. Sontchi,
5th Floor, Courtroom No. 6**

**PLEASE TAKE NOTICE, AS THIS MATTER IS NOT GOING FORWARD,
THE COURT HAS CANCELLED THIS HEARING.**

FEE APPLICATIONS:

1. Final Approval of Fee Applications of Estate-Compensated Professionals

Related Document(s):

A. See *Exhibit A*, attached hereto

Status: The Court has signed the form of order. No hearing is necessary.

¹ The “**Debtors**” in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: Blue Hen Group Inc. (9667), Argus Payments Inc. (4661), Big Island Technology Group, Inc. (9795), Confirm ID, Inc. (7020), Danni Ashe, Inc. (5271), Fastcupid, Inc. (7869), Fierce Wombat Games Inc. (2019), FriendFinder California Inc. (2750), FriendFinder Networks Inc. (0988), FRIENDFINDER VENTURES INC. (3125), FRNK Technology Group (7102), General Media Art Holding, Inc. (2637), General Media Communications, Inc. (2237), General Media Entertainment, Inc. (2960), Global Alphabet, Inc. (7649), GMCI Internet Operations, Inc. (7655), GMI On-Line Ventures, Ltd. (7656), Interactive Network, Inc. (5941), Magnolia Blossom Inc. (8925), Medley.com Incorporated (3594), NAFTA NEWS CORPORATION (4385), Penthouse Digital Media Productions Inc. (1056), Penthouse Images Acquisitions, Ltd. (9228), PerfectMatch Inc. (9020), Playtime Gaming Inc. (4371), PMGI Holdings Inc. (2663), PPM Technology Group, Inc. (9876), Pure Entertainment Telecommunications, Inc. (9626), Sharkfish, Inc. (1221), Snapshot Productions, LLC (7091), Streamray Inc. (2716), Streamray Studios Inc. (1009), Tan Door Media Inc. (1100), Traffic Cat, Inc. (1223), Transbloom, Inc. (1168), Various, Inc. (7762), Video Bliss, Inc. (6760), West Coast Facilities Inc. (4751), XVHUB Group Inc. (9401). The Debtors’ business address is 6800 Broken Sound Parkway NW, Suite 200, Boca Raton, FL 33487.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors’ counsel.

Dated: April 16, 2014

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

Nancy A. Mitchell
Mathew L. Hinker (DE Bar No. 5348)
Paul T. Martin
Greenberg Traurig, LLP
MetLife Building
200 Park Avenue
New York, NY 10166
Telephone: 212-801-9200
Facsimile: 212-801-6400
Email: mitchelln@gtlaw.com
hinkerm@gtlaw.com
martinpt@gtlaw.com

-and-

David D. Cleary
2375 East Camelback Road, Suite 700
Phoenix, AZ 85016
Telephone: 602-445-8000
Facsimile: 602-445-8100
Email: clearyd@gtlaw.com

Counsel for the Debtors and Debtors-in-Possession

cc: via Facsimile:

David Buchbinder, Esq. (Office of the U.S. Trustee)

Ellen Slights, Esq. (Atty General's Office)

IRS

SEC

Top Creditors

2002 Parties

EXHIBIT A**PROFESSIONAL: Greenberg Traurig, LLP****ROLE: Counsel to the Debtors**

<u>Tab</u>	<u>Pleading</u>
1	Final Fee Application for Compensation and Reimbursement of Expenses as Counsel to the Debtors for the Period from September 17, 2013 through December 20, 2013 [Docket No. 423, Filed February 18, 2014]
A	1 st Monthly Application for Compensation for the Period September 17, 2013 – September 30, 2013 [Docket No. 236, Filed October 25, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 312, Filed December 2, 2013]
C	2 nd Monthly Fee Application for Compensation for the Period October 2013 [Docket No. 300, Filed November 25, 2013]
D	Certificate of No Objection to 2 nd Monthly Fee Application [Docket No. 363, Filed December 18, 2013]
E	3 rd Monthly Fee Application for Compensation for the Period November 2013 [Docket No. 380, Filed January 3, 2014]
F	Certificate of No Objection to 3 rd Monthly Fee Application [Docket No. 401, Filed January 27, 2014]
G	4 th Monthly Fee Application for the Period December 1, 2013 – December 20, 2013 [Docket No. 404, Filed January 28, 2014]
H	Certificate of No Objection to 4 th Monthly Fee Application [Docket No. 430, Filed February 20, 2014]
I	Fee Auditor's Final Report Regarding the First through Fourth Monthly Fee Applications and the Final Application of Greenberg Traurig, LLP, for Compensation and Reimbursement of Expenses for the Period from September 17, 2013, through December 20, 2013 [Docket No. 468, Filed April 3, 2014]

PROFESSIONAL: Akerman LLP**ROLE: Special Corporate and Conflicts Counsel to the Debtors**

<u>Tab</u>	<u>Pleading</u>
2	Final Fee Application for Compensation and Reimbursement of Expenses as Special Corporate and Conflicts Counsel to the Debtors for the Period from September 17, 2013 through December 20, 2013 [Docket No. 421, Filed February 18, 2014]
A	1 st Monthly Application for Compensation for the Period September 17, 2013 – September 30, 2013 [Docket No. 298, Filed November 25, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 364, Filed December 18, 2013]
C	2 nd Monthly Fee Application for Compensation for the Period October 2013 [Docket No. 299, Filed November 25, 2013]
D	Certificate of No Objection to 2 nd Monthly Fee Application [Docket No. 365, Filed December 18, 2013]
E	3 rd Monthly Fee Application for Compensation for the Period November 2013 [Docket No. 407, Filed January 30, 2014]
F	Certificate of No Objection to 3 rd Monthly Fee Application [Docket No. 432, Filed February 21, 2014]
G	4 th Monthly Fee Application for Compensation for the Period December 1, 2013 – December 20, 2013 [Docket No. 408, Filed January 30, 2014]
H	Certificate of No Objection to 4 th Monthly Fee Application [Docket No. 433, Filed February 21, 2014]
I	Fee Auditor's Final Report Regarding the First through Fourth Monthly Fee Applications and the Final Application of Akerman LLP for Compensation and Reimbursement of Expenses for the Period from September 17, 2013, through December 20, 2013 [Docket No. 469, Filed April 3, 2014]

PROFESSIONAL: BMC Group, Inc.
ROLE: Administrative Advisor to the Debtors

<u>Tab</u>	<u>Pleading</u>
3	Final Fee Application for Compensation and Reimbursement of Expenses as Administrative Advisor to the Debtors for the Period from September 17, 2013 through and including December 20, 2013 [Docket No. 422, Filed February 18, 2014]
A	1 st Monthly Application for Compensation for the Period September 17, 2013 – September 30, 2013 [Docket No. 317, Filed December 6, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 378, Filed December 30, 2013]
C	2 nd Monthly Application for Compensation for the Period October 2013 [Docket No. 318, Filed December 6, 2013]
D	Certificate of No Objection to 2 nd Monthly Fee Application [Docket No. 379, Filed December 30, 2013]
E	3 rd Monthly Application for Compensation for the Period November 2013 [Docket No. 402, Filed January 27, 2014]
F	Certificate of No Objection to 3 rd Monthly Fee Application [Docket No. 424, Filed February 19, 2014]
G	4 th Monthly Application for Compensation for the Period December 1, 2013 – December 20, 2013 [Docket No. 403, Filed January 27, 2014]
H	Certificate of No Objection to 4 th Monthly Fee Application [Docket No. 426, Filed February 19, 2014]
I	Fee Auditor's Final Report Regarding the First through Fourth Monthly Fee Applications and the Final Application of BMC Group, Inc. for Compensation and Reimbursement of Expenses for the Period from September 17, 2013 through December 20, 2013 [Docket No. 454, Filed March 13, 2014]

PROFESSIONAL: Sitrick and Company**ROLE: Corporate Communications Professionals to the Debtors**

<u>Tab</u>	<u>Pleading</u>
4	Fourth and Final Application for Compensation of Services Rendered and Reimbursement of Expenses as Corporate Communications Professionals Retained by the Debtors for the period from September 17, 2013 through December 20, 2013 [Docket No. 409, Filed January 31, 2014]
A	1 st Monthly Application for Compensation for the Period September 17, 2013 – September 30, 2013 [Docket No. 246, Filed October 29, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 297, Filed November 21, 2013]
C	2 nd Monthly Application for Compensation for the Period October 2013 [Docket No. 302, Filed November 26, 2013]
D	Certificate of No Objection to 2 nd Monthly Fee Application [Docket No. 366, Filed December 19, 2013]
E	3 rd Monthly Application for Compensation for the Period November 2013 [Docket No. 375, Filed December 27, 2013]
F	Certificate of No Objection to 3 rd Monthly Fee Application [Docket No. 395, Filed January 21, 2014]
G	Certificate of No Objection to 4 th and Final Application [Docket No. 436, Filed February 27, 2014]
H	Fee Auditor's Final Report Regarding the First, Second, and Third Monthly Fee Applications and the Fourth and Final Application of Sitrick and Company for Compensation and Reimbursement of Expenses for the Period from September 17, 2013 through December 20, 2013 [Docket No. 461, Filed March 24, 2014]

PROFESSIONAL: SSG Advisors, LLC**ROLE: Financial Advisor and Investment Banker to the Debtors**

<u>Tab</u>	<u>Pleading</u>
5	Final Application for Professional Compensation and Reimbursement of Expenses Incurred for the Period from September 17, 2013 through December 20, 2013 [Docket No. 384, Filed January 13, 2014]
A	1 st Monthly Application for Compensation for the Period September 17, 2013 – October 31, 2013 [Docket No. 319, Filed December 6, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 377, Filed December 30, 2013]
C	Fee Auditor's Final Report Regarding the First Third Monthly Fee Application and Final Application of SSG Advisors, LLC for Compensation and Reimbursement of Expenses Incurred for the Period from September 17, 2013 through December 20, 2013 [Docket No. 463, Filed March 28, 2014]

PROFESSIONAL: Warren H. Smith & Associates, P.C.**ROLE: Fee Auditor**

<u>Tab</u>	<u>Pleading</u>
6	First Interim and Final Fee Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period from November 26, 2013 through December 20, 2013 [Docket No. 418, Filed February 14, 2014]
A	1 st Monthly Application for Compensation for the Period November 26, 2013 – November 30, 2013 [Docket No. 373, Filed December 26, 2013]
B	Certificate of No Objection to 1 st Monthly Fee Application [Docket No. 388, Filed January 15, 2014]
C	2 nd Monthly Application for Compensation for the Period December 1, 2013 – December 20, 2013 [Docket No. 385, Filed January 14, 2014]
D	Certificate of No Objection to 2 nd Monthly Fee Application [Docket No. 415, Filed February 12, 2014]