IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
PMGI Holdings, Inc., *et al*.,[1]	Case No. 13-12404 (CSS)
Debtors.	(Jointly Administered)

GLOBAL NOTES REGARDING DEBTORS' BANKRUPTCY SCHEDULES AND STATEMENTS

General Notes

The Schedules of Assets and Liabilities (the **"Schedules")** and Statements of Financial Affairs (the "**SOFA**" and, collectively with the Schedules, the "**Bankruptcy Materials**") of PMGI Holdings, Inc. ("**PMGI**") and its affiliated debtors in the above-captioned, jointly administered chapter 11 cases (collectively, the "**Debtors**") were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While the Debtors' management has made reasonable efforts to ensure that the Bankruptcy Materials are accurate and complete, based upon information that was available to them at the time of preparation, subsequent information may result in material changes to the Bankruptcy Materials. Moreover, because the Bankruptcy Materials contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Materials are complete. The Debtors reserve all rights to amend the Bankruptcy Materials from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Bankruptcy Materials as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Bankruptcy Materials shall constitute a waiver of rights with respect to the above-captioned chapter

[1] The "**Debtors**" in these Chapter 11 Cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: Blue Hen Group Inc. (9667), Argus Payments Inc. (4661), Big Island Technology Group, Inc. (9795), Confirm ID, Inc. (7020), Danni Ashe, Inc. (5271), Fastcupid, Inc. (7869), Fierce Wombat Games Inc. (2019), FriendFinder California Inc. (2750), FriendFinder Networks Inc. (0988), FRIENDFINDER VENTURES INC. (3125), FRNK Technology Group (7102), General Media Art Holding, Inc. (2637), General Media Communications, Inc. (2237), General Media Entertainment, Inc. (2960), Global Alphabet, Inc. (7649), GMCI Internet Operations, Inc. (7655), GMI On-Line Ventures, Ltd. (7656), Interactive Network, Inc. (5941), Magnolia Blossom Inc. (8925), Medley.com Incorporated (3594), NAFT NEWS CORPORATION (4385), Penthouse Digital Media Productions Inc. (1056), Penthouse Images Acquisitions, Ltd. (9228), PerfectMatch Inc. (9020), Playtime Gaming Inc. (4371), PMGI Holdings Inc. (2663), PPM Technology Group, Inc. (9876), Pure Entertainment Telecommunications, Inc. (9626), Sharkfish, Inc. (1221), Snapshot Productions, LLC (7091), Streamray Inc. (2716), Streamray Studios Inc. (1009), Tan Door Media Inc. (1100),Traffic Cat, Inc. (1223), Transbloom, Inc. (1168), Various, Inc. (7762), Video Bliss, Inc. (6760), West Coast Facilities Inc. (4751), XVHUB Group Inc. (9401). The Debtors' business address is 6800 Broken Sound Parkway NW, Suite 200, Boca Raton, FL 33487.

11 cases, including but not limited to any issues involving substantive consolidation, equitable subordination, or causes of action arising under the provisions of Chapter 5 of Title 11 of the United States Code (the "**Bankruptcy Code**") or any other relevant non-bankruptcy laws to recover assets or avoid transfers. These global notes regarding the Debtors' Bankruptcy Materials ("**Global Notes**") comprise an integral part of the Bankruptcy Materials and should be referred to and considered in connection with any review of the Bankruptcy Materials.

Basis of Presentation. The Bankruptcy Materials reflect the unconsolidated assets and liabilities of each individual Debtor to the extent distinguishable. The Bankruptcy Materials do not purport to represent financial statements prepared in accordance with U.S. Generally Accepted Accounting Principles ("**GAAP**").

Causes of Action. The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Bankruptcy Materials. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Bankruptcy Materials shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Debtors' Bankruptcy Materials as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute any claim reflected on their Bankruptcy Materials on any grounds, including but not limited to, amount, liability or classification, or to otherwise subsequently amend the Bankruptcy Materials or to designate such claims as "disputed," "contingent," or "unliquidated."

Claims Paid Pursuant to Court Orders. The United States Bankruptcy Court for the District of Delaware (the "**Court**") authorized the Debtors to pay discrete prepetition claims, including but not limited to, insurance payments, certain taxes, employee related claims, and customer claims. Consequently, certain prepetition fixed, liquidated and undisputed unsecured claims have been paid following the Petition Date. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of the time the Bankruptcy Materials were prepared, and which are not anticipated to be paid in the ordinary course of business per these Court orders, have been included in the Bankruptcy Materials.

Confidentiality. In a limited number of instances names of individual and corporate creditors or other parties have been redacted and an alias listed (e.g. employee1, patient1, etc). Further, in accordance with the *Order Pursuant to 11 U.S.C. § 107(b)(1), Fed. R. Bankr. P. 9018, and Local Rule 9018-1(B) Authorzing Debtors to File Certain Confidential Information Under Seal*, entered by the Court on October 11, 2013 [Docket No. 128] (the "**Confidentiality Order**"), certain parties delineated in the Confidentiality Order have been redacted and an alias listed or aggregate information provided, as applicable. Due to the confidential nature of certain amounts owing to certain individuals

or the nature of the confidential business transaction with the Debtors, the Debtors have deemed it appropriate and necessary to avoid listing such names.

Dates. Unless otherwise indicated, all asset information is listed as of August 31, 2013 and all liability information is listed as of September 17, 2013.

General Reservation of Rights. The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Insiders. In the circumstance where the Bankruptcy Materials require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) directors and (b) employees that may be, or may have been during the relevant period, "officers," as such term is defined by applicable law. The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose.

Leases. In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their businesses. The underlying lease agreements are listed on Schedule G and any current amount due under such leases that were outstanding as of the Petition Date are listed on Schedule F. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Litigation. Certain litigation reflected as claims against one of the Debtor entities may relate to any of the other Debtors. The Debtors have made reasonable efforts to accurately record these actions in the Bankruptcy Materials of the Debtors that are the party to the action.

Specific Notes. These Global Notes are in addition to the specific notes set forth below and in the individual Bankruptcy Materials. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

Totals. All totals that are included in the Bankruptcy Materials represent totals of all the known amounts included in the schedules.

Valuation. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of August 31, 2013 are reflected on the Bankruptcy Materials. Amounts ultimately realized will vary from net book value, and such variance may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" therefore, ultimate liabilities may differ materially from those stated in the Bankruptcy Materials.

Notes to the Schedules of Assets and Liabilities

Schedule B.2: Checking, Savings and Other Financial Accounts. Bank account balances included on B.2 are reflective of the opening book balances as of August 31, 2013, which may differ slightly from the bank balances due to common reconciling items. The bank accounts have been listed on Schedule B.2 of the Debtor whose name is actually listed on the bank account. In some instances, the payments made from, and the book balances related to, a particular bank account are reflected on the books of a Debtor other than the one whose actual name is listed on the bank account.

Schedule B.9: Interests in Insurance Policies. A determination as to the surrender or refund value of each of the insurance policies has not been made and therefore the balance is listed as undetermined.

Schedule B.24: Customer Lists. The Debtors have compiled certain lists and related account holder and marketing affiliate information. This information is confidential and therefore has not been included on Schedule B; the omission of such information should not be deemed a conclusion that such information has no value or does not exist.

Schedule D: Creditors Holding Secured Claims. The Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured

financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

Schedule E: Creditors Holding Unsecured Priority Claims. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list a date for each claim listed on Schedule E.

The Debtors reserve the right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under 11 U.S.C. § 507.

Schedule F: Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they may be reflected on the Debtors' books and records as required in accordance with GAAP.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While reasonable efforts have been made to determine the date upon which each claim in Schedule F was incurred or arose, making all such determinations would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

In addition, certain claims listed on Schedule F may be entitled to priority under 11 U.S.C. § 503(b)(9). The Debtors have made their best efforts to include all trade creditors on Schedule F; however, the Debtors believe there are instances where vendors have yet to provide proper invoices for prepetition goods or services.

Schedule G: Executory Contracts. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein.

In some cases, the same supplier or provider may have multiple agreements listed in Schedule G. These agreements represent distinct agreements between the applicable Debtor and such supplier or provider, and will be listed as multiple contracts under the same counterparty.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the applicable Debtor may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth on Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claims. Finally certain of the executory agreements may not have been memorialized and could be subject to dispute.

Listing a contract or agreement on this schedule does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Any and all of the Debtors' rights, claims, and causes of action with respect to the contracts and agreements listed on this schedule are hereby reserved and preserved. Similarly, the listing of a contract or lease on this schedule does not constitute admission that such document is not a secured financing.

Notes to Statement of Financial Affairs

SOFA 3b: Payments to Creditors. The disbursements listed in 3b do not include interbank transfers made between the Debtors' bank accounts.

SOFA 9: Payments Related to Debt Counseling or Bankruptcy. All payments relating to bankruptcy professionals have been made by Various, Inc. and FriendFinder Networks Inc. on behalf of all of the Debtors.

SOFA 18: Nature, location and name of business. The dates listed as beginning and ending dates of the business refer to the formation dates of the entity which may be different than the dates in which the Debtors became owners of the subsidiaries listed therein.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re **Video Bliss, Inc.**,
Debtor

Case No. **13-12440**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	6	$38,046.73		
C - Property Claimed As Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		$0.00 UNKNOWN	
E - Creditors Holding Unsecured Priority Claims	Yes	3			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		$109,377.15	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	16			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		31			
		Total Assets	$38,046.73		
			Total Liabilities	$109,377.15 PLUS UNKNOWN	

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of Real Property

Total
(Use only on the last page of the completed Schedule A)

(Report total also on Summary of Schedules)

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G -Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	☑			
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	☐	SUNTRUST BANK BUSINESS CHECKING RESTRICTED ACCT#**********310 - BAL: $22,103.26 ACCT#**********104 - BAL: $15,943.47 (AS OF 8/31/13)		$38,046.73
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	☑			
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	☑			

Sheet no. 1 of 6 sheets attached to Schedule of Personal Property

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	☑			
06 WEARING APPAREL.	☑			
07 FURS AND JEWELRY.	☑			
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	☑			
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	☐	SEE RIDER - SCHEDULE B9		Unknown
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	☑			
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	☑			

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	☑			
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	☐	100% OWNERSHIP OF SNAPSHOT PRODUCTIONS, LLC 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487		Unknown
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	☑			
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	☑			
16 ACCOUNTS RECEIVABLE.	☑			
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	☑			
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	☑			

Sheet no. 3 of 6 sheets attached to Schedule of Personal Property

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	☑			
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	☑			
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	☑			
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	☑			
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	☑			

Sheet no. 4 of 6 sheets attached to Schedule of Personal Property

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	☑			
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	☑			
26 BOATS, MOTORS, AND ACCESSORIES.	☑			
27 AIRCRAFT AND ACCESSORIES.	☑			
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	☑			
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	☑			
30 INVENTORY.	☑			
31 ANIMALS.	☑			

Sheet no. 5 of 6 sheets attached to Schedule of Personal Property

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	☑			
33 FARMING EQUIPMENT AND IMPLEMENTS.	☑			
34 FARM SUPPLIES, CHEMICALS, AND FEED.	☑			
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	☑			

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

(Use only on the last page of the completed Schedule B) $38,046.73 PLUS UNKNOWN

(Report total also on Summary of Schedules)

Debtor: Video Bliss, Inc.
Chapter 11 Case No: 13-12440-CSS
Rider - Schedule B9

COVERAGES	CARRIER	POLICY #	POLICY TERM	SURRENDER/REFUND VALUE
Auto	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	3583074	11/05/12-11/05/13	Unknown
Crime	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	3613137	11/05/12-11/05/13	Unknown
Directors & Officers Liability	Lloyds of London (Beazley)	B0509QB075513	5/11/13 - 5/11/14	Unknown
Directors & Officers Liability Side A DIC - $5M xs $15M	XL Specialty Insurance Company	ELU129797-13	5/11/13 - 5/11/14	Unknown
Directors & Officers Liability Side A DIC - $5M xs $20M	Berkley Insurance Company (throug	11188633	5/11/13 - 5/11/14	Unknown
Directors & Officers Liability Side A DIC - $5M xs $25M	Endurance American Specialty Insurance Company	ADX10003958900	5/11/13 - 5/11/14	Unknown
Directors & Officers Liability Side A DIC - $5M xs $30M	Lloyds of London (Beazley)	B0509QB081213	5/11/13 - 5/11/14	Unknown
Employment Practices Liability	XL Specialty Insurance Company	ELU129796-13	5/11/13 - 5/11/14	Unknown
Excess Directors & Officers Liability - $5M xs $10M	Illinois National Insurance Company (Chartis)	02-417-76-73	5/11/13 - 5/11/14	Unknown
Excess Directors & Officers Liability - $5M xs $5M	XL Specialty Insurance Company	ELU129798-13	5/11/13 - 5/11/14	Unknown
Executive Risk Extended Reporting Period	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	17718465	05/11/11-05/11/17	Unknown
Fiduciary Liability	Illinois National Insurance Company (Chartis)	02-417-79-20	5/11/13 - 5/11/14	Unknown

COVERAGES	CARRIER	POLICY #	POLICY TERM	SURRENDER/REFUND VALUE
Foreign Package	The Insurance Company of State of PA (Chartis)	WR10008468	11/05/12-11/05/13	Unknown
General Liability	Lexington Insurance	13136025	11/05/12-11/05/13	Unknown
Kidnap & Ransom	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	21-566-581	5/11/13 - 5/11/14	Unknown
Media Liability	Underwriters at Lloyds	BO595EO0797202013	5/21/13 - 5/21/14	Unknown
Professional Liability for Corporate Counsel	Illinois National Insurance Company (Chartis)	02-406-32-74	5/11/13 - 5/11/14	Unknown
Property	Hanover Ins	RHC9342668	11/05/12-11/05/13	Unknown
Umbrella	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	BE2960476	11/05/12-11/05/13	Unknown
Workers Compensation (California)	National Union Fire Insurance Company of Pittsburgh, PA. (Chartis)	45850552	11/05/12-11/05/13	Unknown
Workers Compensation (Master)	Insurance Company of State of PA (Chartis)	45850551	11/05/12-11/05/13	Unknown

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. 522(b)(2)
- ☐ 11 U.S.C. 522(b)(3)
- ☐ Check if debtor claims a homestead exemption that exceeds $155,675.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than

Total the columns labeled “Amount of Claim Without Deducting Value of Collateral” and “Unsecured Portion, if Any” in the boxes labeled “Total(s)” on the last sheet of the completed schedule. Report the total from the column labeled “Amount of Claim Without Deducting Value of Collateral” also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled “Unsecured Portion, if Any” on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	*CODEBTOR*	*HUSBAND, WIFE, JOINT OR COMMUNITY*	*DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN*	*CONTINGENT*	*UNLIQUIDATED*	*DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s1484 COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310	X		MONEY LOANED GUARANTEE OF SECURED BOND, 14% 2ND LIEN, CERT. #45841AAB1 Value: Unknown	X	X		UNKNOWN	
Vendor No: s1483 U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107	X		MONEY LOANED GUARANTEE OF SECURED BOND, 14% FIRST LIEN, CERT. #45841AAF2 Value: Unknown	X	X		UNKNOWN	
Vendor No: s1485 WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890	X		MONEY LOANED GUARANTEE OF SECURED PIK BOND, 11.5% 2ND LIEN, CERT. #45841AAC9 Value: Unknown	X	X		UNKNOWN	

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

Total Secured $0.00 PLUS UNKNOWN

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled “Total” on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☑ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C § 507(a)(9)

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

*** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.**

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF
ACCOUNT NO.									

Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Total

In re **Video Bliss, Inc.**
Debtor

Case No. **13-12440**
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primary consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	*CODEBTOR*	*HUSBAND, WIFE, JOINT OR COMMUNITY*	*DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE*	*CONTINGENT*	*UNLIQUIDATED*	*DISPUTED*	*AMOUNT OF CLAIM*
Vendor No. s7250 GERMANY VAT BOARD BUNDESMINISTERIUM DER FINANZEN REFERAT BÜRGERANGELEGENHEITEN BERLIN, 11016 GERMANY			TAXES FOREIGN VAT	X	X	X	$75,563.10
Vendor No. s7251 ITALY VAT BOARD AGENZIA DELLE ENTRATE VIA C. COLOMBO, 426 C/D 00187 ROMA ROMA, 00145 ITALY			TAXES FOREIGN VAT	X	X	X	$9,803.47
Vendor No. s7252 NETHERLANDS VAT BOARD BELASTINGDIENST/LIMBURG/KANTOOR BUITENLAND POSTBUS 2865 HEERLEN, NL 6401 DJ NETHERLANDS (HOLLAND)			TAXES FOREIGN VAT	X	X	X	$483.98

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. s7253							
SWEDEN VAT BOARD SKATTEVERKET UTLANDSENHETEN STOCKHOLM, SE-106 61 SWEDEN			TAXES FOREIGN VAT	X	X	X	$23,526.60

Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total $109,377.15

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
90	DIGITAL HEMISPHERE DEVELOPMENT, LLC (DHD MEDIA) 5835-A UPLANDER WAY CULVER CITY, CA 90230	MERCHANT AGREEMENTS MERCHANT APPLICATION - ACH ADDENDUM (ID: 5.3.30.1)
83	NESTLE WATERS NORTH AMERICA/ARROWHEAD MOUNTAIN SPRING WATER COMPANY NESTLE WATERS NORTH AMERICA INC 777 WEST PUTNAM AVENUE GREENWICH, CT 08630	FACILITIES SALES AND SERVICE AGREEMENT (ID: 8.2.4.20.1)
287	PITNEY BOWES, INC. JEFF CARPENTER, SNR ACCOUNT SPECIALIST 1313 N ATLANTIC, SUITE 3000 SPOKANE, WA 99201-2303	FACILITIES COPIER LEASE AGREEMENT (ID: 8.2.4.9.1)
291	WM OF CALIFORNIA 5701 S EASTERN AVE COMMERCE, CA 90040	FACILITIES COMMERCIAL SERVICE AGREEMENT (ID: 8.2.4.8.1)

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ARGUS PAYMENTS INC. 19749 DEARBORN STREET CHATSWORTH, CA 91311	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
ARGUS PAYMENTS INC. 19749 DEARBORN STREET CHATSWORTH, CA 91311	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
ARGUS PAYMENTS INC. 19749 DEARBORN STREET CHATSWORTH, CA 91311	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
BIG ISLAND TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
BIG ISLAND TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
BIG ISLAND TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
BLUE HEN GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
BLUE HEN GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
BLUE HEN GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
CONFIRM ID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
CONFIRM ID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
CONFIRM ID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
DANNI ASHE, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
DANNI ASHE, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DANNI ASHE, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FASTCUPID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
FASTCUPID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
FASTCUPID, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FIERCE WOMBAT GAMES INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
FIERCE WOMBAT GAMES INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
FIERCE WOMBAT GAMES INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FRIENDFINDER CALIFORNIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FRIENDFINDER CALIFORNIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
FRIENDFINDER CALIFORNIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FRIENDFINDER NETWORKS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
FRIENDFINDER NETWORKS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
FRIENDFINDER NETWORKS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FRIENDFINDER VENTURES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
FRIENDFINDER VENTURES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FRIENDFINDER VENTURES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
FRNK TECHNOLOGY GROUP 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
FRNK TECHNOLOGY GROUP 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
FRNK TECHNOLOGY GROUP 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GENERAL MEDIA ART HOLDING, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
GENERAL MEDIA ART HOLDING, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
GENERAL MEDIA ART HOLDING, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GENERAL MEDIA COMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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GENERAL MEDIA COMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
GENERAL MEDIA COMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GENERAL MEDIA ENTERTAINMENT, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
GENERAL MEDIA ENTERTAINMENT, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
GENERAL MEDIA ENTERTAINMENT, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GLOBAL ALPHABET, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
GLOBAL ALPHABET, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

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GLOBAL ALPHABET, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GMCI INTERNET OPERATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
GMCI INTERNET OPERATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
GMCI INTERNET OPERATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
GMI ON-LINE VENTURES, LTD. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
GMI ON-LINE VENTURES, LTD. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
GMI ON-LINE VENTURES, LTD. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
INTERACTIVE NETWORK, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**

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INTERACTIVE NETWORK, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
INTERACTIVE NETWORK, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
MAGNOLIA BLOSSOM INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
MAGNOLIA BLOSSOM INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
MAGNOLIA BLOSSOM INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
MEDLEY.COM INCORPORATED 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
MEDLEY.COM INCORPORATED 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

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NAFT NEWS CORPORATION 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
NAFT NEWS CORPORATION 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
NAFT NEWS CORPORATION 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PENTHOUSE DIGITAL MEDIA PRODUCTIONS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
PENTHOUSE DIGITAL MEDIA PRODUCTIONS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
PENTHOUSE DIGITAL MEDIA PRODUCTIONS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PENTHOUSE IMAGES ACQUISITIONS, LTD. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**
Debtor (If known)

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PENTHOUSE IMAGES ACQUISITIONS, LTD. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PERFECTMATCH INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
PERFECTMATCH INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
PERFECTMATCH INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PLAYTIME GAMING INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
PLAYTIME GAMING INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

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PLAYTIME GAMING INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PMGI HOLDINGS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
PMGI HOLDINGS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
PMGI HOLDINGS INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PPM TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
PPM TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
PPM TECHNOLOGY GROUP, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
PURE ENTERTAINMENT TELECOMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

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PURE ENTERTAINMENT TELECOMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
PURE ENTERTAINMENT TELECOMMUNICATIONS, INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
SHARKFISH, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
SHARKFISH, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
SHARKFISH, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
SNAPSHOT PRODUCTIONS, LLC 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
SNAPSHOT PRODUCTIONS, LLC 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

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SNAPSHOT PRODUCTIONS, LLC 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
STREAMRAY INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
STREAMRAY INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
STREAMRAY INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
STREAMRAY STUDIOS INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
STREAMRAY STUDIOS INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
STREAMRAY STUDIOS INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
TAN DOOR MEDIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

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TAN DOOR MEDIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
TAN DOOR MEDIA INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
TRAFFIC CAT, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
TRAFFIC CAT, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
TRAFFIC CAT, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
TRANSBLOOM, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
TRANSBLOOM, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TRANSBLOOM, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
VARIOUS, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
VARIOUS, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
VARIOUS, INC. 220 HUMBOLDT COURT SUNNYVALE, CA 94089	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
WEST COAST FACILITIES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310
WEST COAST FACILITIES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
WEST COAST FACILITIES INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890
XVHUB GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	COMPUTERSHARE, TRUSTEE 480 WASHINGTON BLVD. ATTN: TINA VITALE, CORPORATE TRUST JERSEY CITY, NJ 07310

In re **Video Bliss, Inc.** Case No. **13-12440**

Debtor (If known)

SCHEDULE H - CODEBTORS

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XVHUB GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	U.S. BANK NATIONAL ASSOCIATION, TRUSTEE GLOBAL CORPORATE TRUST SERVICES ATTN: JULIE J BECKER 60 LIVINGSTON AVE ST. PAUL, MN 55107
XVHUB GROUP INC. 6800 BROKEN SOUND PARKWAY NW SUITE 200 BOCA RATON, FL 33487	WILMINGTON TRUST, TRUSTEE 1100 NORTH MARKET STREET ATTN: STEVE CIMALORE WILMINGTON, DE 19890

In re **Video Bliss, Inc.**, Case No. **13-12440**

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Ezra Shashoua, the Treasurer and Chief Financial Officer of Video Bliss, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date October 14, 2013 Signature /s/ Ezra Shashoua

Ezra Shashoua
(print name of individual signing on behalf of debtor)

Treasurer and Chief Financial Officer
(indicate position or relationship to debtor)