IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:	)	**CHAPTER 11**
PMGI HOLDINGS, INC., *et al.*	)	**CASE NO. 13-12404-(CSS)**
	)	**(Jointly Administered)**
DEBTORS.	)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

The U.S. Securities and Exchange Commission (the "**Commission**") is appearing in the above-styled case as a statutory party in interest, pursuant to Section 1109(a) of the Bankruptcy Code, 11 U.S.C. §1109(a), and requests that a copy of all notices given or required to be given in this case, be delivered to the following:

U.S. Securities and Exchange Commission
Office of Reorganization
950 East Paces Road, N.E., Suite 900
Atlanta, GA 30326-1382
atlreorg@sec.gov

This request includes, but is not limited to, all notices, orders, pleadings, motions, objections, demands, applications, petitions, schedules, statements of affairs, requests, disclosure statements, plans, answering or reply papers, memoranda and briefs in support of the foregoing, and any other documents or matters brought before the Court in this case.

This appearance and request for notice shall not be deemed or construed to constitute consent to jurisdiction or a waiver of any of the Commission's rights in this case or in other proceedings.

Pursuant to Local Rule 9010-1(e)(i), I am authorized to appear and participate in this case on behalf of an agency of the United States government and the requisite certification is attached hereto.

Dated: September 23, 2013

Respectfully Submitted,

/s/ *Susan R. Sherrill-Beard*
Susan R. Sherrill-Beard, Esq.
Senior Trial Counsel/Bankruptcy
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Counsel for:

U. S. SECURITIES AND EXCHANGE COMMISSION
Office of Reorganization
Atlanta Regional Office
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326-1382

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 23rd day of September, 2013, a true and correct copy of the foregoing Notice of Appearance and Request for Notice was furnished to all ECF Participants via Notice of Electronic Filing and additionally was served by U.S. Mail to:

Dennis A. Meloro, Esquire
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1007 North Orange Street
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Counsel for the Debtor

Nancy A. Mitchell, Esquire
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Counsel for the Debtor

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Suite 2207
Lockbox 35
Wilmington, DE 19801

/s/ Susan R. Sherrill-Beard

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CERTIFICATE OF COUNSEL
APPEARING ON BEHALF OF GOVERNMENT AGENCY

The undersigned counsel submits this certification pursuant to Del. Bankr. L.R. 9010-1(e)(i) and certifies as follows:

1. I am employed by the United States Securities and Exchange Commission, an agency of the United States of America.
2. I am appearing in this case to represent the United States Securities and Exchange Commission.
3. I am a member in good standing of the State Bar of Georgia.
4. I am admitted to practice before the U.S. District Courts for the Northern District of Georgia and the Middle District of North Carolina, and the United States Court of Appeals for the Fourth Circuit.
5. I am in good standing in all jurisdictions in which I have been admitted.
6. I agree to be bound by the Rules of this Court and submit to the jurisdiction of this Court for disciplinary purposes.

September 23, 2013

/s/ Susan R. Sherrill-Beard
Susan R. Sherrill-Beard
Georgia Bar Number 001370

Counsel for:
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