

ADMINISTRATIVE EXPENSE CLAIM FORM

Debtor: Fayette Memorial Hospital Association, Inc., Case No. 18-07762-JJG-11

NOTE: This form should only be used to make a claim for an Administrative Expense arising or accruing from October 10, 2018 through and including April 30, 2019. IT SHOULD NOT BE USED FOR CLAIMS ARISING PRIOR TO OCTOBER 10, 2018.

Name of Creditor (The person or other entity to whom the debtor owes money or property): Weathershield, LLC

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Name and address where notices should be sent:

Weathershield, LLC
2800 Commerce Drive
Rochester Hills, MI 48309

Check box if you have never received any notices from the bankruptcy court in this case.

Name and address where payment should be sent (if different):

Check box if the address differs from the address on the envelope sent to you by the court.

Telephone number:

Last four digits of account or other number by which creditor identifies debtor:

1. Basis for Administrative Claim

- Goods sold
- Services performed
- Money loaned
- Personal injury/wrongful death
- Taxes
- Other

Retiree benefits as defined in 11 U.S.C. § 1114(a)

Wages, salaries, and compensation (fill out below)

Last four digits of your SS #: _____
Unpaid compensation for services performed
from _____ to _____
(date) (date)

2. Date(s) debt was incurred:

10/13/2018

3. If court judgment, date obtained:

4. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM: \$ 945.00

If all or part of your claim is secured, also complete Item 5 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Please identify the property of the Debtor that secures the claim.

Description of Property: Fayetteville Regional
1941 Virginia Ave, Jonesboro, NC Hosp. bld
Basis for Perfection: IN 47331

Value of Property: _____

6. Offsets, Credits and Setoffs:

All Payments made on this claim by the Debtor have been credited and deducted from the amount claimed herein

This claim is not subject to any setoff or counterclaim.

This claim is subject to setoff or counterclaim as follows:

RECEIVED

MAY 20 2019

BMC GROUP

7. This Administrative Proof of Claim:

is the first filed proof of claim evidencing the claim asserted herein.

amends/supplements a proof of claim _____ filed on _____ or

replaces/suspends a proof of claim filed on _____.

8. Assignment

If the claimant has obtained this claim by Assignment, a copy is attached hereto.

9. Supporting Documentation:

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Date: 5/13/19

[Signature] Angela Guarino/Controller

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.



SO ORDERED: May 8, 2019.



Jeffrey A. Grabam
Jeffrey A. Grabam
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
) Case No. 18-07762-JJG-11
FAYETTE MEMORIAL HOSPITAL)
ASSOCIATION, INC. d/b/a FAYETTE)
REGIONAL HEALTH SYSTEMS,)
Debtor.)
)

AMENDED ORDER GRANTING MOTION TO ESTABLISH CLAIMS BAR DATES

This matter is before the Court on the Debtor’s *Motion for Order Establishing Claims Bar Dates* [DN 358] (the “**Motion**”) filed by Fayette Memorial Hospital Association, Inc., d/b/a Fayette Regional Health Systems (“**Fayette**” or the “**Debtor**”) the debtor and debtor-in-possession, seeking an order: (a) establishing a deadline to file: (i) claims arising prior to the October 10, 2018 petition date (the “**Pre-Petition Claims**”); (ii) certain administrative expense claims for the period from the Petition Date through April 30, 2019 (the “**Covered Administrative Expense Claims**”) as further defined below; and (iii) claims pursuant to 11 U.S.C. § 503(b)(9) (“**503(b)(9) Administrative Claims**”); and (b) approving a modified procedure for creditors to assert Covered Administrative

Expense Claims and 503(b)(9) Administrative Claims along with Proof of Claim forms and form of Notice(s) to be sent to creditors and parties in interest. The Court having considered the relief requested in the Motion, and being otherwise duly advised in the premises, now grants the Motion as specifically set forth herein.

1. The last date by which claimants may file: (i) Pre-Petition Claims; (ii) Administrative Expense Claims for the period from the Petition Date through April 30, 2019; and (iii) 503(b)(9) Administrative Claims; shall be **June 12, 2019** (the “**Claims Bar Date**”).

2. The proposed form of *Notice of Deadline for Filing Proofs of Claim* attached to the Debtor’s Motion is hereby approved, and counsel for the Debtor is directed to serve, by U.S. Mail and/or electronic mail, a copy of the notice to all creditors and intervenors of record, and the Office of the United States Trustee and to file a Certificate of Service of such Notice.

3. The proposed form of *Notice of Deadline for Filing Administrative Expense Claims During the Period Between October 10, 2018 and April 30, 2019* and the proposed *Administrative Proof of Claim Form* attached to the Debtor’s Motion is hereby approved, and counsel for the Debtor is directed to serve, by U.S. Mail and/or electronic mail, a copy of the notice to all creditors and intervenors of record, to all known post-petition vendors to the Debtor, and to the Office of the United States Trustee and to file a Certificate of Service of such Notice.

4. The proposed form of *Notice of Deadline for Filing 503(b)(9) Administrative Claims* and the proposed *Proof of 503(b)(9) Claim*, attached to the Debtor’s Motion is hereby approved, and counsel for the Debtor is directed to serve, by U.S. Mail and/or electronic mail, a copy of the notice to all creditors and intervenors of record, and the Office of the United States Trustee and to file a Certificate of Service of such Notice.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
) Case No. 18-07762-JJG-11
FAYETTE MEMORIAL HOSPITAL)
ASSOCIATION, INC. d/b/a FAYETTE)
REGIONAL HEALTH SYSTEMS,)
Debtor.)

**NOTICE OF DEADLINE FOR FILING ADMINISTRATIVE CLAIMS ARISING
DURING THE PERIOD BETWEEN OCTOBER 10, 2018 AND APRIL 30, 2019**

PLEASE TAKE NOTICE. The United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division, has entered an Order Establishing Claims Bar Date (the “**Bar Date Order**”) setting **June 12, 2019** (the “**Claims Bar Date**”) as the deadline for all persons and entities, including individuals, partnerships, corporations, estates, trusts and governmental units (except those persons and entities described below), who have or may have any claim against Fayette Memorial Hospital Association, Inc., d/b/a Fayette Regional Health Systems (the “**Debtor**”) that arose **during the period between October 10, 2018 and April 30, 2019** to file a request for allowance and/or payment of such claim pursuant to 11 U.S.C. § 503 (an “**Administrative Expense Claim**”).

Pursuant to 11 U.S.C. § 503, “after notice and a hearing, there shall be allowed, administrative expenses, other than claims allowed under section 502(f) of [title 11], including – the actual, necessary costs and expenses of preserving the estate. . .”

Any person or entity asserting an Administrative Expense Claim against the Debtor’s bankruptcy estate shall file such claim on or before the Claims Bar Date. Each proof of claim must substantially conform to the Administrative Proof of Claim Form attached to this Notice. Proofs of Claim may be filed by sending them to Debtor’s Claims Agent, BMC Group, Inc., either: (1) by regular mail to BMC Group, Inc., Attn: FMHA Claims Processing, PO Box 90100, Los Angeles, CA 90009 or (2) by messenger or overnight delivery to BMC Group, Inc., Attn: FMHA Claims Processing, 3732 West 120th Street, Hawthorne, CA 90250, **so as to be RECEIVED on or before June 12, 2019**. Facsimile, email or other electronic submission will not be accepted. Proofs of claim shall be deemed filed when actually received by BMC Group, Inc. Timely filed proofs of claim that are entitled to prima facie validity will be deemed allowed unless and until objected to by the Debtor or other party in interest. Should an objection be filed, you will receive notice and an opportunity to respond.

If you have previously filed an Administrative Expense Claim with the Bankruptcy Court seeking allowance and/or payment of a claim against the Debtor for the period between October 10, 2018 and April 30, 2019, or if the Bankruptcy Court has entered an order allowing or otherwise resolving your claim against the Debtor, you do NOT need to file anything further unless you have an additional or different claim.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A CLAIM ON OR BEFORE THE CLAIMS BAR DATE, BUT FAILS TO DO SO, MAY BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM (A) ASSERTING ANY SUCH CLAIM AGAINST THE DEBTOR AND/OR ITS BANKRUPTCY ESTATE AND (B) RECEIVING PAYMENT FROM THE DEBTOR'S ESTATE OR A DISTRIBUTION ON ACCOUNT OF SUCH CLAIM UNDER ANY PLAN CONFIRMED IN THIS CASE.

YOUR RIGHTS MAY BE AFFECTED BY THIS NOTICE and you should read these papers carefully and consult with your attorney. If you do not have an attorney, you may wish to consult one.

Dated: May 8, 2019

/s/ Wendy D. Brewer

Wendy D. Brewer (#22669-49)
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-and-

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Attorneys for the Debtor



Invoice Number: 0128254-IN
 Invoice Date: 10/13/18

Order Number:
 Customer Number: FAYE001

Sold To:
 FAYETTEVILLE REGIONAL HEALTH S
 1941 VIRGINIA AVENUE
 Connersville, IN 47331

Ship To:
 FAYETTEVILLE REGIONAL HOSPITAL
 1941 VIRGINIA AVENUE
 Connersville, IN 47331

P.O. Number:

Payment Terms: ZERO TERMS

Description

Amount

*****ADDITIONAL WORK AUTHORIZED*****

945.00

ATTENTION: JENNIE WELLMAN

TIME AND MATERIAL:

9/14/2017

11 HOURS AT \$75.00 PER HOUR: \$825.00

MATERIALS USED: \$120.00

TOTAL: \$945.00



*Thank you for your business!
 Questions or concerns please contact us at 248-852-1111*

Invoice Total: 945.00

* THIS IS A DUPLICATE INVOICE*

**REMIT TO: WEATHERSHIELD, LLC
 2800 COMMERCE DRIVE
 ROCHESTER HILLS, MI 48309**