

## ADMINISTRATIVE EXPENSE CLAIM FORM

**Debtor: Fayette Memorial Hospital Association, Inc., Case No. 18-07762-JJG-11**

**NOTE: This form should only be used to make a claim for an Administrative Expense arising or accruing from October 10, 2018 through and including April 30, 2019. IT SHOULD NOT BE USED FOR CLAIMS ARISING PRIOR TO OCTOBER 10, 2018.**

Name of Creditor (The person or other entity to whom the debtor owes money or property): <b>Jules &amp; Associates</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Name and address where notices should be sent Scott C. Monroe, Senior Vice President 515 S. Figueroa Street, Suite 1900 Los Angeles, CA 90017 Name and address where payment should be sent (if different): Same as above	<input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Telephone number:	

Last four digits of account or other number by which creditor identifies debtor:

<b>1. Basis for Administrative Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other Lease of telephone equipment	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
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<b>2. Date(s) debt was incurred:</b> 10/28/2011	<b>3. If court judgment, date obtained:</b> <div style="text-align: right; font-weight: bold; font-size: 1.2em;">RECEIVED</div> <div style="text-align: right; font-weight: bold; font-size: 1.2em;">JUN 10 2019</div>
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**4. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM \$** 37,479.60

If all or part of your claim is secured, also complete Item 5 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

<b>5. Please identify the property of the Debtor that secures the claim.</b>  Description of Property: <u>Telephone equipment</u> Basis for Perfection: <u>UCC-1 Financing Statement</u>  Value of Property: <u>Unknown</u>	<b>6. Offsets, Credits and Setoffs:</b> <input checked="" type="checkbox"/> All Payments made on this claim by the Debtor have been credited and deducted from the amount claimed herein <input checked="" type="checkbox"/> This claim is not subject to any setoff or counterclaim. <input type="checkbox"/> This claim is subject to setoff or counterclaim as follows:
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<b>7. This Administrative Proof of Claim:</b> <input checked="" type="checkbox"/> is the first filed proof of claim evidencing the claim asserted herein  <input type="checkbox"/> amends/supplements a proof of claim _____ filed on _____ or  <input type="checkbox"/> replaces/suspends a proof of claim filed on _____.	<b>8. Assignment</b>  <input type="checkbox"/> If the claimant has obtained this claim by Assignment, a copy is attached hereto.
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**9. Supporting Documentation:**

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Date: <u>6/7/19</u>	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):  <div style="text-align: center;">   <span style="font-weight: bold; font-size: 1.1em;">SCOTT C. MONROE, SENIOR VICE PRESIDENT</span> </div>
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A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

LESSOR  
JULES AND ASSOCIATES, INC.  
515 SOUTH FIGUEROA STREET  
SUITE 1900  
LOS ANGELES, CA 90071

## MASTER EQUIPMENT LEASE AGREEMENT

MASTER EQUIPMENT LEASE AGREEMENT NO. 20070870

Master Equipment Lease Agreement ("Lease") dated October 28, 2011 between Jules and Associates, Inc. ("Lessor") with a place of business located at 515 South Figueroa Street, Suite 1900, Los Angeles, California 90071 and Fayette Memorial Hospital Association Inc an IN Non-Profit Corporation with charter identification number 191297-035 ("Lessee") having its chief executive office or principal place of business located at 1941 Virginia Avenue, Connersville, IN 47331.

**1. LEASE AGREEMENT.** Lessor hereby leases to Lessee and Lessee hereby leases from Lessor all of the personal property ("Equipment") described in Equipment Lease Schedule(s), which are or may from time to time be executed by Lessor and Lessee and attached hereto or incorporated herein by reference ("Schedules"), upon the terms and conditions set forth in this Lease, as supplemented by the terms and conditions set forth in the appropriate Schedule(s) identifying such items of Equipment. All terms and conditions of this Lease shall govern the rights and obligations of Lessor and Lessee except as specifically modified in writing. Whenever reference is made herein to the "Lease", it shall be deemed to include each of the various Schedules identifying all items of Equipment described in such Schedule. Each Schedule shall incorporate all of the terms and conditions of this Lease and shall contain such additional terms and conditions as Lessor and Lessee shall agree (as set forth therein), and each Schedule shall constitute a separate lease obligation of the Lessee with respect to the Equipment described in such Schedule. In the event the Equipment includes software (including all documentation, later versions, updates, modifications) (herein "Software"), the following shall apply: (1) Lessee shall possess and use the Software in accordance with the terms and conditions of any license agreement entered into with the owner/vendor of such Software (at Lessor's request, Lessee shall provide a complete copy of the License to Lessor); (2) as due consideration for Lessor's payment of the Software price and for providing the Software to Lessee at a lease rate (as opposed to a debt rate), Lessee agrees that Lessor is leasing (and not financing) the Software to Lessee; (3) except as otherwise specifically provided herein, the Software shall be deemed Equipment for all purposes under the Lease. Lessee's liability for Lessee's obligations under this Lease will survive the expiration or earlier termination of this Lease.

**2. SELECTION OF EQUIPMENT; ACCEPTANCE.** Lessee will select the type, quantity and supplier of each item of Equipment designated in the appropriate Schedule, and in reliance thereon such Equipment will then be ordered by Lessor from such supplier or Lessor will accept an assignment of any existing purchase order therefore. Lessor will have no liability for any delivery or failure by the supplier to fill the purchase order or to meet the conditions thereof. Lessee acknowledges that Lessor has not participated and will not participate in any way in Lessee's selection of the Equipment or of the supplier. Lessee agrees to inspect the Equipment and to execute an Acknowledgment and Acceptance of Equipment by Lessee notice, as provided by Lessor, after the Equipment has been delivered and after Lessee is satisfied that the Equipment is satisfactory in every respect. Lessee hereby authorizes Lessor to insert in this Lease serial numbers or other identifying data with respect to the Equipment.

**3. DISCLAIMER OF WARRANTIES AND CLAIMS; LIMITATION OF REMEDIES.** LESSOR, NOT BEING THE MANUFACTURER OF THE EQUIPMENT NOR THE MANUFACTURER'S AGENT, MAKES NO EXPRESS OR IMPLIED WARRANTY OF ANY KIND WHATSOEVER WITH RESPECT TO THE EQUIPMENT, INCLUDING, BUT NOT LIMITED TO, THE MERCHANTABILITY OF THE EQUIPMENT OR ITS FITNESS FOR ANY PARTICULAR PURPOSE; THE DESIGN OR CONDITION OF THE EQUIPMENT; THE QUALITY OR CAPACITY OF THE EQUIPMENT; THE WORKMANSHIP IN THE EQUIPMENT; COMPLIANCE OF THE EQUIPMENT WITH THE REQUIREMENT OF ANY LAW, RULE, SPECIFICATION OR CONTRACT PERTAINING THERETO; PATENT INFRINGEMENT; OR LATENT DEFECTS. LESSEE LEASES THE EQUIPMENT "AS IS" AND WITH ALL FAULTS. Lessee accordingly agrees not to assert any claim whatsoever against Lessor for loss of anticipatory profits or consequential damages. Lessor shall have no obligation to install, erect, test, service, or maintain the Equipment. Lessee shall look to the manufacturer and/or seller for any claims related to the Equipment.

If the Equipment is not properly installed, does not operate as represented or warranted by the supplier or manufacturer, or is unsatisfactory for any reason, regardless of cause or consequence, Lessee's only remedy, if any, shall be against the supplier or manufacturer of the Equipment and not against Lessor.

Lessor hereby acknowledges that any manufacturer's and/or seller's warranties are for the benefit of both Lessor and Lessee. NOTWITHSTANDING THE FOREGOING, LESSEE'S OBLIGATIONS TO PAY THE RENTALS AND OTHER SUMS DUE UNDER THIS LEASE SHALL BE AND ARE ABSOLUTE AND UNCONDITIONAL, AND SHALL BE PAID WITHOUT SET-OFF, ABATEMENT OR COUNTER CLAIM OF ANY NATURE. To the extent permitted by the manufacturer or seller, and provided Lessee is not in default under this Lease, Lessor shall make available to Lessee all manufacturer and/or seller warranties with respect to Equipment.



Lessee specifically acknowledges that the Equipment is leased to Lessee solely for commercial or business purposes and not for personal, family, household, or agricultural purposes.

The parties have specifically negotiated and agreed to the foregoing paragraph: Lessee initials: LD

**4. STATUTORY FINANCE LEASE.** Lessee agrees and acknowledges that it is the intent of both parties to this Lease that it qualify as a statutory finance lease under Division 10 of the California Uniform Commercial Code (or Article 2A of the Uniform Commercial Code as may be in effect in any jurisdiction the laws of which may be determined by a court of competent jurisdiction to apply to this Lease, any Schedule or the Equipment, notwithstanding the terms of Paragraph 28 of this Lease). Lessee acknowledges and agrees that Lessee has selected both: (1) the Equipment, and (2) the supplier from whom Lessor is to purchase the Equipment. Lessee acknowledges that Lessor has not participated in any way in Lessee's selection of the Equipment or of the supplier, and Lessor has not selected, manufactured, or supplied the Equipment.

**LESSEE IS ADVISED THAT IT MAY HAVE RIGHTS UNDER THE CONTRACT EVIDENCING THE LESSOR'S PURCHASE OF THE EQUIPMENT FROM THE SUPPLIER CHOSEN BY LESSEE AND THAT LESSEE SHOULD CONTACT THE SUPPLIER OF THE EQUIPMENT FOR A DESCRIPTION OF ANY SUCH RIGHTS. LESSEE HEREBY WAIVES ALL RIGHTS AND REMEDIES CONFERRED UPON A LESSEE UNDER DIVISION 10 OF THE CALIFORNIA COMMERCIAL CODE (AND ARTICLE 2A OF THE APPLICABLE UNIFORM COMMERCIAL CODE).**

**5. ASSIGNMENT BY LESSEE PROHIBITED. WITHOUT LESSOR'S PRIOR WRITTEN CONSENT, LESSEE SHALL NOT ASSIGN THIS LEASE OR SUBLEASE THE EQUIPMENT OR ANY INTEREST THEREIN, OR PLEDGE OR TRANSFER THIS LEASE, OR OTHERWISE DISPOSE OF THE EQUIPMENT COVERED HEREBY.**

**6. COMMENCEMENT; RENTAL PAYMENTS; INTERIM RENTALS.** This Lease shall commence upon the written acceptance hereof by Lessor and shall end upon full performance and observance by Lessee of each and every term, condition and covenant set forth in this Lease, any Schedules hereto and any extensions hereof. The monthly rental payments shall be in advance and shall be in the amounts and frequency as set forth on the face of this Lease or any Schedules hereto. The first such rental payment shall be made on the first day of the calendar quarter following the date on which the Equipment is accepted by the Lessee. In addition to regular rentals, Lessee shall pay to Lessor interim rent, which shall be a pro-rata portion of the monthly rental charges based on a daily rental charge of one-thirtieth (1/30<sup>th</sup>) of the monthly rental calculated from the date on which the Equipment is accepted by the Lessee to the end of the calendar quarter, and shall be due and payable upon Lessee's receipt of invoice from Lessor. The rental period under the Lease shall terminate following the last day of the terms stated on the face hereof or in any Schedule hereto unless such Lease or Schedule has been extended or otherwise modified. A calendar quarter means a three-month period commencing on January 1, April 1, July 1, or October 1 of any calendar year. Lessor shall have no obligation to Lessee under this Lease if the Equipment, for whatever reason, is not delivered to Lessee within ninety (90) days after Lessee signs this Lease. Lessor shall have no obligation to Lessee under this Lease if Lessee fails to execute and deliver to Lessor an Acknowledgment and Acceptance of Equipment by Lessee acknowledging its acceptance of the Equipment within thirty (30) days after it is delivered to Lessee, with respect to this Lease or any Schedule hereto.

**7. LIMITED PREARRANGED AMENDMENTS; AUTHORIZATION TO FILE FINANCING STATEMENTS; SPECIFIC POWER OF ATTORNEY.** In the event it is necessary to amend the terms of this Lease or the terms of any Schedule to reflect a change in one or more of the following conditions:

- (1) Lessor's actual cost of procuring the Equipment, or
- (2) Lessor's actual cost of providing Equipment to Lessee, or
- (3) A change in the Lease payments as a result of (1) and/or (2) above, or
- (4) Description of the leased Equipment,

Lessee agrees that any such amendment shall be described in a letter from Lessor to Lessee, and unless within 15 days after the date of such letter Lessee objects thereto in writing delivered to Lessor, this Lease and any affected Schedules shall be deemed amended and such amendments shall be incorporated herein/therein as if originally set forth herein/therein. Lessee hereby authorizes Lessor or its assignee to file such Uniform Commercial Code financing statements or financing statement amendments in any jurisdiction as Lessor shall deem necessary or desirable, at any time and from time to time, to carry out the terms of this Lease or any Schedule, or otherwise to protect Lessor's interests in the Equipment, in each case naming Lessee, as debtor or lessee, and Lessor, as secured party or lessor, and without Lessee's signature. Lessee hereby further grants to Lessor a specific power of attorney, coupled with an interest, for Lessor to use as follows: (1) Lessor may sign and file on Lessee's behalf any document Lessor deems necessary to perfect or protect Lessor's interest in the Equipment or pursuant to the Uniform Commercial Code, and (2) Lessor may sign, endorse or negotiate for Lessor's benefit any instrument representing proceeds from any policy of insurance covering the Equipment.

**8. LOCATION.** Lessee shall keep the Equipment only at the location specified in each Schedule or, if none is specified, at Lessee's address as set forth above, and Lessee shall not remove the Equipment therefrom without Lessor's prior written consent. Lessor shall have the right to inspect the Equipment and observe its use during normal business hours, and Lessee will ensure Lessor's ability to enter into and upon the premises where the Equipment may be located for such purpose.

**9. USE.** Lessee shall use the Equipment in a careful manner, shall make all necessary repairs at Lessee's expense, and shall comply with all laws relating to its possession, use or maintenance, and shall not make any alterations, additions or improvements to the Equipment without Lessor's prior written consent. All additions, repairs or improvements made to the Equipment shall belong to Lessor.



10. **OWNERSHIP; PERSONALTY.** The Equipment is, and shall remain, the property of Lessor, and Lessee shall have no right, title or interest therein or thereto except as expressly set forth in this Lease. Should Lessee have an end of term purchase option and Lessee does not give proper notice as agreed upon by both parties, then, that purchase option shall be null and void and the terms and conditions as set forth in this Lease shall prevail after any extension period. The Equipment shall remain personal property even though installed in or attached to real property.

11. **NO CHANGES TO LESSEE.** Lessee represents and warrants to Lessor that Lessee's exact legal name (as set forth in its articles of incorporation or other formation documents), state of organization, corporate or charter identification number, and location of its chief executive office are accurately set forth in the preamble paragraph of this Lease. Lessee shall not change its legal name, its state of organization or location of chief executive office unless Lessee shall have given Lessor 30 days prior written notice and have executed and delivered to Lessor such other agreements, instruments and documents as Lessor shall reasonably require in connection therewith to preserve Lessor's rights and remedies with respect to all items of Equipment covered by this Lease and/or any Schedule.

12. **SURRENDER.** By this Lease, Lessee acquires no ownership rights in the Equipment and has no option to purchase same. Upon the expiration or termination of any Schedule or this Lease, or in the event of a default pursuant to Paragraph 20 hereof, Lessee, at its expense, shall return the Equipment in good repair, ordinary wear and tear resulting from proper use thereof alone excepted, by delivering it, packed and ready for shipment, to such place or carrier as Lessor may specify.

13. **RENEWAL.** At the expiration of the term set forth in each Schedule, Lessee shall return the Equipment subject to said Schedule in accordance with Paragraph 12 hereof. At Lessor's option, this Lease, with respect to each Schedule, may be continued on a month-to-month basis until 30 days after Lessee returns the Equipment subject to the Schedule to Lessor. In the event that the Lease, with respect to a Schedule, is so continued, Lessee shall pay to Lessor rentals in the same periodic amounts as indicated under "Rental" on the Schedule.

14. **LOSS AND DAMAGE.** Lessee shall bear the entire risk of loss, theft, damage or destruction of the Equipment from any cause whatsoever, and no loss, theft, damage or destruction of the Equipment shall relieve Lessee of the obligation to pay rent or to comply with any other obligation under this Lease.

In the event of damage to any item of Equipment, Lessee shall immediately place the same in good repair at Lessee's expense. If Lessor determines that any item of Equipment is lost, stolen, destroyed or damaged beyond repair, Lessee shall at Lessee's option do one of the following:

(a) Replace the same with like Equipment in good repair, acceptable to Lessor, or

(b) Pay Lessor in cash the following: (i) all amounts due by Lessee to Lessor with respect to all affected Schedules up to the date of the loss; (ii) the unpaid balance of the total rent for the remaining term of the affected Schedules attributable to said item, reduced to present value at a discount rate of 3% as of the date of the loss; and (iii) the Lessor's estimate as of the time this Lease was entered into of Lessor's residual interest in the Equipment, discounted to present value at a discount rate of 3% as of the date of the loss. Upon Lessor's receipt of payment as set forth above, Lessee shall be entitled to the Equipment, without any warranties. If insurance proceeds are used to fully comply with this subparagraph, the balance of any such proceeds shall go to Lessee to compensate for loss of use of the Equipment for the remaining term of the Lease.

15. **INSURANCE; LIENS; TAXES.** Lessee shall provide and maintain insurance against loss, theft, damage or destruction of the Equipment in an amount not less than the full replacement value of the Equipment, with loss payable to Lessor. Lessee shall also provide and maintain comprehensive general all-risk, liability insurance, including but not limited to product liability coverage, insuring Lessor and Lessee with a severability of interest endorsement or its equivalent, against any and all loss or liability for damages either to persons or property or otherwise, which might result from or happen in connection with the condition, use or operation of the Equipment, with such limits and with an insurer as are satisfactory to Lessor. Each policy shall expressly provide that said insurance as to Lessor and its assigns shall not be invalidated by any act, omission or neglect of Lessee and cannot be canceled without 30 days written notice to Lessor. As to each policy, Lessee shall furnish to Lessor a certificate of insurance from the insurer, which certificate shall evidence the insurance coverage required by this Paragraph and shall designate Lessor as loss payee and additional insured. Lessor shall have no obligation to ascertain the existence or adequacy of insurance, or to provide any insurance coverage for the Equipment or for Lessee's benefit.

Lessee shall keep the Equipment free and clear of all levies, liens and encumbrances. Lessee shall pay all charges and taxes (local, state and federal) which may now or hereafter be imposed upon the ownership, leasing, rental, sale, purchase, possession or use of the Equipment excluding, however, all taxes on or measured by Lessor's net income.

If Lessee fails to procure or maintain said insurance or to pay said charges or taxes, Lessor shall have the right, but shall not be obligated, to effect such insurance, or pay such charges or taxes. In that event, Lessor shall notify Lessee of such payment and Lessee shall repay to Lessor the cost thereof within 15 days after such notice is mailed to Lessee.

16. **INDEMNITY.** Lessee does hereby assume liability for and shall indemnify, defend, protect, save and keep harmless Lessor and its successors and assigns against any and all losses, penalties, claims, actions, suits, costs, expenses, damages or liabilities, including all attorney fees and court costs of whatsoever kind and nature, in contract or tort, arising out of or connected with the Equipment or this Lease, without limitation, any claim alleging latent and other defects, whether or not discovered by Lessor or Lessee and any claim for patent, trademark or copyright infringement. Such indemnification shall survive the expiration, cancellation or termination of this Lease. Lessee waives any immunity Lessee may have under any industrial insurance act with regard to indemnification of Lessor. Lessee agrees to give Lessor notice of any claim or liability hereby indemnified against promptly following learning thereof.



17. **ASSIGNMENT BY LESSOR.** Any assignee of Lessor shall have all of the rights but none of the obligations of Lessor under this Lease. Lessee shall recognize and hereby consents to any assignment of this Lease by Lessor, and Lessee shall not assert against the assignee any defense, counterclaim or set-off that Lessee may have against Lessor. Subject to the foregoing, this Lease inures to the benefit of and is binding upon the heirs, devisees, personal representatives, survivors, successors in interest and assigns of the parties hereto.

18. **SERVICE CHARGES; INTEREST.** If Lessee shall fail to make any payment required by this Lease within 10 days of the due date thereof, Lessee shall pay to Lessor a service charge of 8% of the amount due, provided, however, that not more than one such service charge shall be made on any delinquent payment regardless of the length of the delinquency. In addition to the foregoing service charge, Lessee shall pay to Lessor a \$100 default fee with respect to any payment which becomes thirty (30) days past due. In addition, Lessee shall pay to Lessor any actual additional expenses incurred by Lessor in collection efforts, including but not limited to long-distance telephone charges and travel expenses. Further, Lessee shall pay to Lessor interest on any delinquent payment or amount due under this Lease from the due date thereof until paid, at 18% per annum, provided, however, in no event shall the interest and other charges hereunder exceed the highest rate permissible under any law which a court of competent jurisdiction shall, in a final determination, deem applicable hereto. In the event that such a court determines that Lessor has received interest and other charges hereunder in excess of the highest rate applicable hereto, such excess shall be deemed received on account of, and shall automatically be applied to reduce, the amounts due hereunder, other than interest, in the inverse order of maturity, and the provisions hereof shall be deemed amended to provide for the highest permissible rate. If there are no amounts outstanding under this Lease, Lessor shall refund to Lessee such excess.

19. **TIME OF ESSENCE.** Time is of the essence of this Lease, and this provision shall not be impliedly waived by the acceptance on occasion of late or defective performance.

20. **DEFAULT.** Lessee shall be in default of this Lease if:

- (a) Lessee shall fail to make any payment due under the terms of this Lease for a period of 10 days from the due date thereof, or
- (b) Lessee shall fail to observe, keep or perform any other provision of this Lease, and such failure shall continue for a period of 10 days; or
- (c) Lessee has made any misleading or false statement or representation hereunder or under any Schedule, or in connection with, the application for or performance of this Lease; or
- (d) The Equipment or any part thereof shall be subject to any lien, levy, seizure, assignment, transfer, bulk transfer, encumbrance, application, attachment, execution, sublease, or sale without prior written consent of Lessor, or if Lessee shall abandon the Equipment or permit any other entity or person to use the Equipment without prior written consent of Lessor; or
- (e) Lessee dies or ceases to exist or ceases business activities; or
- (f) Lessee defaults on any other agreement it has with Lessor; or
- (g) Lessee or any guarantor of this Lease defaults on any obligation to Lessor, or any of the above-listed events of default occur with respect to Lessee or any guarantor, or Lessee or any such guarantor files or has filed against it a petition under the bankruptcy laws; or
- (h) Lessee undergoes a sale, buyout, change of control, or change in ownership of any type, form or manner which, as judged solely by Lessor, results in deterioration in Lessee's credit worthiness.

21. **REMEDIES.** If Lessee is in default, Lessor, with or without notice to Lessee, shall have the right to exercise any one or more of the following remedies, concurrently or separately and without any election of remedies being deemed to have been made:

(a) Lessor may enter upon Lessee's premises and without any court order or other process of law may repossess and remove the Equipment, or render the Equipment unusable without removal, either with or without notice to Lessee. Lessee hereby waives any trespass or right of action for damages by reason of such entry, removal or disabling. Any such repossession shall not constitute a termination of this Lease;

(b) Lessor may require Lessee, at its expense, to return the Equipment in good repair, ordinary wear and tear resulting from proper use thereof alone excepted, by delivering it, packed and ready for shipment, to such place or carrier as Lessor may specify;

(c) Lessor may cancel or terminate this Lease and may retain any and all prior payments paid by Lessee;

(d) Lessor may declare all sums due and to become due under this Lease immediately due and payable, including as to any or all items of Equipment, without notice or demand to Lessee;

(e) Lessor may re-lease the Equipment to any third party, without notice to Lessee, upon such terms and conditions as Lessor alone shall determine, or may sell the Equipment without warranties and without notice to Lessee, at private or public sale as Lessor shall determine, at which sale Lessor may be the purchaser. In the event that Lessor shall sell the Equipment pursuant to the foregoing, Lessor may specifically disclaim any warranties of title or the like;

(f) Lessor may sue for and recover from Lessee the sum of all unpaid rents and other payments due under this Lease then accrued, plus all accelerated future payments due under this Lease, reduced to their present value using a discount rate of 3%, as of the date of default, plus Lessor's estimate at the time this Lease was entered into of Lessor's residual interest in the Equipment, reduced to present value at a discount rate of 3%, as of the date of default, less the net proceeds of disposition, if any, of the Equipment;



(g) To pursue any other remedy available at law, by statute or in equity

No right or remedy conferred upon or reserved to Lessor is exclusive of any other right or remedy herein, or by law or by equity provided or permitted, but each shall be cumulative of every other right or remedy given herein or now or hereafter existing by law or equity or by statute or otherwise, and may be enforced concurrently therewith or from time to time. No single or partial exercise by Lessor of any right or remedy hereunder shall preclude any other or further exercise of any other right or remedy.

**22. MULTIPLE LESSEES.** Lessee and each of them are jointly and severally responsible and liable to Lessor under this Lease. Lessor may, with the consent of any one of the Lessees hereunder, modify, extend or change any of the terms hereof without consent or knowledge of the others, without in any way releasing, waiving or impairing any right granted to Lessor against the others.

**23. EXPENSE OF ENFORCEMENT.** In the event of any legal action with respect to this Lease, the prevailing party in any such action shall be entitled to reasonable attorney fees, including attorney fees incurred at the trial level, including action in bankruptcy court, on appeal or review, or incurred without action, suits or proceedings, together with all costs and expenses incurred in pursuit thereof.

**24. LESSEE'S WARRANTIES AND MISCELLANEOUS.** Lessee certifies and warrants that the financial data and other information which Lessee submits to Lessor in connection with this lease is, or will be, as appropriate, a true and complete statement of the matters therein contained. Lessee further certifies and warrants that (a) this lease has been duly authorized, executed and delivered by Lessee and constitutes the legal, valid and binding obligation, contract and agreement of Lessee enforceable against Lessee in accordance with its respective terms except as enforcement may be affected by bankruptcy and similar laws affecting creditors' rights generally and (b) this lease and each and every showing provided by or on behalf of Lessee in connection herewith may be relied upon by Lessor in accordance with the terms thereof notwithstanding the failure of Lessee or other applicable party to ensure proper attestation thereto, whether by absence of a seal or acknowledgment or otherwise. The person executing this lease on behalf of Lessee warrants that he or she has been fully authorized to do so.

(1) LESSEE HEREBY ACKNOWLEDGES THAT THIS LEASE IS NON-CANCELABLE FOR THE ORIGINAL RENTAL TERM SET FORTH IN EACH SCHEDULE.

(2) LESSEE UNDERSTANDS AND ACKNOWLEDGES THAT NO BROKER OR SUPPLIER NOR ANY SALESMAN, BROKER OR AGENT OF ANY BROKER OR SUPPLIER IS AN AGENT OF LESSOR. NO BROKER OR SUPPLIER, NOR ANY SALESMAN, BROKER OR AGENT OF ANY BROKER OR SUPPLIER IS AUTHORIZED TO WAIVE OR ALTER ANY TERM OR CONDITION OF THIS LEASE, AND NO REPRESENTATION AS TO THE EQUIPMENT OR ANY OTHER MATTER BY A BROKER OR SUPPLIER OR ANY SALESMAN, BROKER OR AGENT OF ANY BROKER OR SUPPLIER SHALL IN ANY WAY AFFECT LESSEE'S DUTY TO PAY THE RENTALS AND TO PERFORM LESSEE'S OBLIGATIONS SET FORTH IN THIS LEASE. LESSEE AUTHORIZES LESSOR TO INSERT ANY APPLICABLE DATES ON THE LEASE OR ATTACHMENTS TO THE LEASE.

(3) LESSEE AGREES THAT LESSOR MAY USE LESSEE'S NAME IN ADVERTISING AND PROMOTIONAL MATERIALS AND GENERAL TERMS OF THIS MASTER EQUIPMENT LEASE AND SCHEDULES.

(4) LESSEE SHALL FURNISH LESSOR WITH (a) A FISCAL YEAR END FINANCIAL STATEMENT INCLUDING BALANCE SHEET AND INCOME STATEMENT WITHIN ONE HUNDRED AND TWENTY (120) DAYS OF THE CLOSE OF EACH FISCAL YEAR AND (b) SUCH OTHER FINANCIAL DATA OR INFORMATION RELATIVE TO THIS LEASE AND THE EQUIPMENT AS LESSOR MAY FROM TIME TO TIME REQUEST.

(5) AS A PRECAUTIONARY MATTER, IN THE EVENT THAT ANY COURT OF COMPETENT JURISDICTION SHALL DETERMINE THAT THIS LEASE AND/OR ANY SCHEDULE DOES NOT SO QUALIFY AS A TRUE LEASE, THEN LESSEE HEREBY GRANTS TO LESSOR A SECURITY INTEREST IN ALL EQUIPMENT LEASED HEREUNDER AND THE PROCEEDS THEREOF (INCLUDING EQUIPMENT, AND INSURANCE PROCEEDS) TO SECURE LESSEE'S OBLIGATIONS OWING TO LESSOR HEREUNDER.

**25. SEVERABILITY.** This Lease is intended to constitute a valid and enforceable legal instrument. In the event any provision hereof is declared invalid, such provision will be deemed severable from the remaining provisions of this Lease, all of which will remain in full force and effect.

**26. ENTIRE AGREEMENT; WAIVER.** This Lease and the Schedules executed by Lessor and Lessee constitute the entire agreement between Lessor and Lessee with respect to the Equipment and the subject matter of this Lease. Lessee certifies and warrants that this Lease has been duly authorized, executed and delivered by Lessee and constitutes the legal, valid and binding obligation and that the person executing this Lease on behalf of the Lessee warrants that he or she has been authorized to do so. No provision of this Lease shall be modified unless in writing signed by an authorized representative of Lessor and Lessee. Waiver by Lessor of any provision hereof in one instance shall not constitute a waiver of any other instance. NO ORAL OR WRITTEN AGREEMENT, GUARANTY, PROMISE, CONDITION, REPRESENTATION OR WARRANTY SHALL BE BINDING UNLESS MADE A PART OF THIS LEASE BY DULY EXECUTED ADDENDUM.

Lessee initials: ✓ 

**27. EFFECTIVENESS.** This Lease shall not be effective until signed by Lessor at its principal place of business listed above.

28. CHOICE OF LAW AND VENUE; JURY TRIAL WAIVER.

(1) THE VALIDITY OF THIS LEASE AND THE SCHEDULES, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF AND THEREOF, AND THE RIGHTS OF THE PARTIES HERETO AND THERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR THEREUNDER OR RELATED HERETO OR THERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD FOR PRINCIPLES OF CONFLICTS OF LAWS.


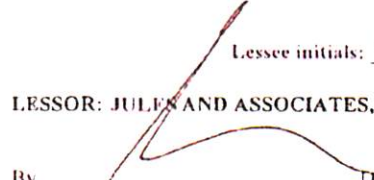
(2) THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS LEASE AND THE SCHEDULES SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND FEDERAL COURTS LOCATED IN THE COUNTY OF LOS ANGELES, STATE OF CALIFORNIA OR IN ANY OTHER STATE OR FEDERAL COURT IN ANY STATE IN WHICH LESSOR MAY ELECT TO BRING SUCH ACTION THAT HAS JURISDICTION OVER THE PARTIES AND THE SUBJECT MATTER, PROVIDED, HOWEVER, THAT ANY SUIT SEEKING ENFORCEMENT AGAINST ANY EQUIPMENT OR OTHER PROPERTY MAY BE BROUGHT, AT LESSOR'S OPTION, IN THE COURTS OF ANY JURISDICTION WHERE SUCH EQUIPMENT OR OTHER PROPERTY MAY BE FOUND. LESSEE AND LESSOR WAIVE, TO THE EXTENT PERMITTED UNDER APPLICABLE LAW, ANY RIGHT EACH MAY HAVE TO OBJECT TO VENUE TO THE EXTENT ANY PROCEEDING IS BROUGHT IN ACCORDANCE WITH THIS SECTION 28.


(3) LESSEE AND LESSOR HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS LEASE OR ANY OF THE SCHEDULES OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN OR THEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. LESSEE AND LESSOR REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS LEASE MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

LESSEE: Fayette Memorial Hospital Association Inc

By  Date: 10/28/11  
Randall K. White, CEO

LESSOR: JULEX AND ASSOCIATES, INC.

Lessee initials:   
By  Date: 02/03/2012  
Name: Scott C. Monroe  
Title: Senior Vice President

  
to be a true and correct copy of the original document.  
Name: Scott C. Monroe  
Title: Senior Vice President



ADDENDUM "A"

TO

MASTER EQUIPMENT LEASE AGREEMENT NO. 20070870

REFERENCE is made to the above-referenced Master Equipment Lease Agreement ("Lease") dated the 28th day of October, 2011, by and between Fayette Memorial Hospital Association Inc as Lessee, and Jules and Associates, Inc. as Lessor.

Notwithstanding the terms and conditions contained in the Master Equipment Lease Agreement and to the limited extent hereof, this superseding anything to the contrary, the parties hereto agree as follows:

"AFTER THE FINAL REGULAR RENTAL PAYMENT HAS BEEN MADE SPECIFIC TO THE RESPECTIVE SCHEDULE, PLUS ALL ACCRUED BUT UNPAID LATE CHARGES, INTEREST, TAXES, PENALTIES AND/OR ALL OR ANY OTHER SUMS DUE AND OWING UNDER THE LEASE AGREEMENT, AND NO EVENT OF DEFAULT, AS THE SAME IS MORE FULLY DESCRIBED IN THE LEASE AGREEMENT, HAS OCCURRED OR IS CONTINUING, AND PROVIDED LESSEE NOTIFIES LESSOR (BY CERTIFIED MAIL) AT LEAST ONE HUNDRED AND EIGHTY (180) DAYS PRIOR TO THE FINAL REGULAR RENTAL PAYMENT (SPECIFIC TO THE RESPECTIVE SCHEDULE) OF LESSEE'S INTENT OF OPTION CHOICE, LESSEE MAY EXERCISE ONE OF THE FOLLOWING OPTIONS: 1) PURCHASE ALL OF THE EQUIPMENT FOR THE FAIR MARKET VALUE [NOT TO BE LESS ONE (1%) PERCENT OF THE ORIGINAL EQUIPMENT COST] DETERMINED BY LESSEE; 2) RETURN ALL OF THE EQUIPMENT; 3) EXTEND THE LEASE FOR AN ADDITIONAL TWELVE MONTH PERIOD AT THE RATE DELINEATED ON THE RESPECTIVE SCHEDULE. SHOULD LESSEE NOT GIVE PROPER NOTICE AS INDICATED ABOVE, THE LEASE SHALL BE AUTOMATICALLY EXTENDED FOR AN ADDITIONAL SIX MONTH PERIOD AT THE RATE DELINEATED ON THE RESPECTIVE SCHEDULE."

In all other respects, the terms and conditions of the Master Equipment Lease Agreement, as originally set forth, shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto, by their authorized signatories, have executed this Addendum "A" at the date set forth below their respective signatures.

LESSEE:  
Fayette Memorial Hospital Association Inc

BY   
RANDALL A. WHITE

TITLE CEO

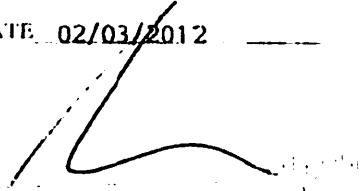
DATE OCTOBER 28, 2011

LESSOR:  
Jules and Associates, Inc.

BY   
SCOTT C. MONROE

TITLE SENIOR VICE PRESIDENT

DATE 02/03/2012

  
Name: Scott C. Monroe  
Title: Senior Vice President



May 13, 2013

Reference is made to that Master Equipment Lease Agreement No. 20070870, dated October 28, 2011, specific to Schedule No. 2, by and between Fayette Memorial Hospital Association Inc as Lessee and Jules and Associates, Inc. as Lessor. Notwithstanding anything to the contrary contained therein, and to the limited extent hereof, this Letter Agreement amends and supersedes the said Agreement and is hereby incorporated by reference therein.

It is hereby acknowledged that the equipment cost increased from \$460,103.40 to \$502,960.51, therefore the monthly rental payment is revised as such:

**MASTER EQUIPMENT LEASE AGREEMENT, LEASE SCHEDULE, NOTICE OF ASSIGNMENT AND HIGHLIGHTS OF LEASE AND ALL SUPPORTING DOCUMENTS FOR SCHEDULE NO. 2**

**AS STATED:**  
Rental Payment Amount: \$8,571.50\*

**AS REVISED:**  
Rental Payment Amount: \$9,369.90\*

\* Plus Applicable Sales/Use Tax

All other terms and conditions as originally set forth shall remain in full force and effect.

This said Agreement is hereby amended to incorporate the foregoing provisions. Please acknowledge your acceptance of said change above by your authorized signature below and return the original to my attention.

Fayette Memorial Hospital Association Inc  
(LESSEE)

By: 

Name: Randall A. White  
Title: CEO  
Date: 05/13/2013

Jules and Associates, Inc.  
(LESSOR)

By: 

Name: Scott C. Monroe  
Title: Senior Vice President  
Date: 5/15/13





**EXHIBIT "A"**  
**JULES AND ASSOCIATES, INC.**  
**MASTER EQUIPMENT LEASE AGREEMENT NO: 20070870**  
**SCHEDULE NO. 2**

VENDOR: NEC CORPORATION OF AMERICA

EQUIPMENT DESCRIPTION: CISCO NETWORK INERASTRUCTURE UPGRADE INCLUDING ALL ATTACHMENTS, ACCESSORIES AND RELATED EQUIPMENT, HARDWARE, SOFTWARE AND RELATED HARDWARE/SOFTWARE EQUIPMENT - ALL AS MORE FULLY DESCRIBED IN QUANTITY, DESCRIPTION AND EQUIPMENT LOCATION ON INVOICES LISTED BELOW, QUOTE AND ANY AND ALL CHANGE ORDERS:

INVOICE NO.	EQUIPMENT LOCATION
IM0000009613R	450 ERIE STREET, CONNESVILLE, IN 47331
IM0000009614R	1941 VIRGINIA AVE., CONNESVILLE, IN 47331
IM0000009615R	3542 N. WESTERN AVE., CONNERSVILLE, IN 47331
IM0000009616R	2025 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000009617R	2004 INDIANA AVE., CONNERSVILLE, IN 47331
IM0000009618R	420 W. 24TH STREET, CONNERSVILLE, IN 47331
IM0000009619R	11137 US HIGHWAY 52, BROOKVILLE, IN 47012
IM0000009620R	1908 NORTH PARK ROAD, CONNERSVILLE, IN 47331
IM0000009621	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000009870-S	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000009870S-A	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM00000011415	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012851	450 ERIE STREET, CONNESVILLE, IN 47331
IM0000012852	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012853	3542 N. WESTERN AVE., CONNERSVILLE, IN 47331



IM0000012854	2025 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012855	2004 INDIANA AVE., CONNERSVILLE, IN 47331
IM0000012856	420 W. 24TH STREET, CONNERSVILLE, IN 47331
IM0000012857	11137 US HIGHWAY 52, BROOKVILLE, IN 47012
IM0000012858	1908 NORTH PARK ROAD, CONNERSVILLE, IN 47331
IM0000011797	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000011798	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000011867	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012213	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012285	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012850	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012573	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012675	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012706	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012428	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012356	1941 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012355	2025 VIRGINIA AVE., CONNERSVILLE, IN 47331
IM0000012485	1908 NORTH PARK ROAD, CONNERSVILLE, IN 47331
IM0000012418	11137 US HIGHWAY 52, BROOKVILLE, IN 47012
IM0000012419	11137 US HIGHWAY 52, BROOKVILLE, IN 47012





IM0000012558	420 W. 24TH STREET, CONNERSVILLE, IN 47331
MI0000012449	2004 INDIANA AVE., CONNERSVILLE, IN 47331
IM0000012846	450 ERIE STREET, CONNERSVILLE, IN 47331
IM0000012847	3542 N. WESTERN AVE., CONNERSVILLE, IN 47331

Along with all additions, substitutions, attachments, replacements, and accessions thereof, plus the proceeds of all the foregoing including amounts payable under any insurance policy.

This Exhibit "A" is attached to and a part of Jules and Associates, Inc. Master Equipment Lease Agreement No. 20070870, Schedule No. 2 and constitutes a true and accurate description of the equipment.

**LESSEE: Fayette Memorial Hospital Association Inc**

ACKNOWLEDGED & ACCEPTED BY:

BY:   
Randall A. White, CEO

LESSOR: Jules and Associates, Inc.  
515 S. Figueroa Street, Suite 1900  
Los Angeles, CA 90071

LEASE NUMBER: 20070870  
SCHEDULE NO: 2

DATE OF LEASE: October 28, 2011

LESSEE:  
  
Fayette Memorial Hospital Association Inc

EQUIPMENT DESCRIPTION:  
  
"SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF"

**ACKNOWLEDGMENT AND ACCEPTANCE  
OF EQUIPMENT BY LESSEE**

Lessee hereby acknowledges that the Equipment described above has been received in good condition and repair, has been properly installed, tested, and inspected, and is operating satisfactorily in all respects for all of Lessee's intended uses and purposes. Lessee hereby accepts unconditionally and irrevocably the Equipment.


By signature below, Lessee specifically authorizes and requests Lessor to make payment to the supplier of the Equipment. Lessee agrees that said Equipment has not been delivered, installed, or accepted on a trial basis.

WITH THE DELIVERY OF THIS DOCUMENT TO LESSOR, LESSEE ACKNOWLEDGES AND AGREES THAT LESSEE'S OBLIGATIONS TO LESSOR BECOME ABSOLUTE AND IRREVOCABLE AND LESSEE SHALL BE FOREVER ESTOPPED FROM DENYING THE TRUTHFULNESS OF THE REPRESENTATIONS MADE IN THIS DOCUMENT.

DATE OF ACCEPTANCE: May 13, 2013

LESSEE: Fayette Memorial Hospital Association Inc

**IMPORTANT:** THIS DOCUMENT HAS LEGAL AND FINANCIAL CONSEQUENCES TO YOU. DO NOT SIGN THIS DOCUMENT UNTIL YOU HAVE ACTUALLY RECEIVED ALL OF THE EQUIPMENT AND ARE COMPLETELY SATISFIED WITH IT.

  
\_\_\_\_\_  
Randall A. White, CEO

I HEREBY AUTHORIZE Skip Smith, CFO  
NAME, TITLE

TO ORALLY VERIFY MY/OUR ACCEPTANCE OF THE ABOVE REFERENCED EQUIPMENT IN MY ABSENCE.



**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)  
Phone: (213) 362-5600 Fax:

B SEND ACKNOWLEDGMENT TO: (Name and Address) 116406 - JULES AND ASSOCIATES

Jules and Associates 38152429  
515 S. Figueroa St  
Suite 1950 ININ  
Los Angeles, CA 90071

File with: Secretary of State, IN

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 201200002355111 3/14/2012 SS IN

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (FULL or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This Amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.  DELETE name: Give record name to be deleted in item 6a or 6b.  ADD name: Complete item 7a or 7b and also item 7c, also complete items 7e-7j (if applicable).

6. CURRENT RECORD INFORMATION

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION

7a. ORGANIZATION'S NAME  
Susquehanna Commercial Finance, Inc.

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
2 Country View Road, Suite 300 Malvern PA 19355 USA

7d. **SEE INSTRUCTIONS** ADDL INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID# if any  NONE

8. AMENDMENT (COLLATERAL CHANGE) check only one box

Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment) If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME  
JULES AND ASSOCIATES, INC

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA Debtor Name: Fayette Memorial Hospital Association Inc 5/15/13  
38152429 20070870-2

## NOTICE OF ASSIGNMENT & HIGHLIGHTS OF LEASE

Re: Equipment Lease Schedule No. 2 and the Master Agreement No. 20070870 dated October 28, 2011 between the undersigned Lessee and the undersigned Lessor (collectively, the "Lease").

The undersigned Lessor has assigned to Susquehanna Commercial Finance, Inc. ("SCFI") all of its rights (but not obligations) under the Lease, including all Lease payments and other sums due and to become due thereunder. Some of the important terms of the Lease are outlined in the below Highlights.

Accordingly, all payments are to be made in accordance with the instructions contained in the coupon book or invoices to be provided to you or, alternatively, at the following address:

Jules and Associates, Inc.  
2 Country View Road, Ste. 300  
Malvern, PA 19355

The assignment in no way affects the Lessor's obligations, if any, under the Lease or any related maintenance agreement, which it will continue to perform.

Please acknowledge receipt of the Notice of Assignment and Highlights by signing where provided for, thus confirming that the details in the Highlights are correct, that all the leased property has been delivered and accepted by the Lessee at the location(s) specified in the Lease and that the Lessee's obligation to pay the Lease payments and other sums under the Lease as outlined in the Highlights, without defense, offset or counterclaim, is absolute and unconditional notwithstanding the Lessee's inability to use the leased property, any title defect, default by the Lessor under the Lease or maintenance agreement or any other reason whatsoever.

### HIGHLIGHTS OF LEASE

Equipment Description: "See Exhibit "A" Attached Hereto & Made A Part Hereof"

Original Term of Lease: 60 Months

Number of Lease Payments Due to SCFI : 59 months

First Lease Payment Due to SCFI Beginning July 1, 2013


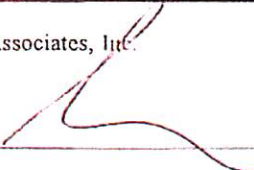
Monthly Lease Payment: \$8,571.50\*

\*Plus applicable sales/use tax

Services Included by Lessor: Insurance:      Yes   X   No  
Maintenance:      Yes   X   No

The undersigned Lessee and Lessor acknowledge and confirm the above Highlights of Lease and Notice of Assignment to the Susquehanna Commercial Finance, Inc.

---

Fayette Memorial Hospital Association Inc (LESSEE)	Jules and Associates, Inc. (LESSOR)
By: 	By: 
Name: Randall A. White	Name: Scott C. Monroe
Title: CEO	Title: Senior Vice President
Date: 03/27/12	Date: 5/15/13



**REVISED PAY PROCEEDS LETTER**

**MASTER EQUIPMENT LEASE AGREEMENT NO. 20070870  
SCHEDULE NO. 2**

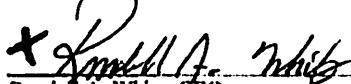
Jules and Associates, Inc.  
515 S. Figueroa St., Suite 1900  
Los Angeles, CA 90071

You are hereby authorized to pay the proceeds as evidenced by those certain invoices to the following parties in the amount(s) designated below.

NEC Corporation of America \$502,960.51

**Total Funding Amount** **\_\_\_\_\_**  
**\$502,960.51**

Sincerely,  
Fayette Memorial Hospital Association Inc

BY:  \_\_\_\_\_  
Randall A. White, CEO

DATED: 5/13/13

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

Lien Solutions  
Representation of filing

This filing is Completed  
File Number : 201200002355111  
File Date : 14-Mar-2012

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (213) 362-5600 Fax:	
B. E-MAIL CONTACT AT FILER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Jules and Associates 515 S. Figueroa St Suite 1950 Los Angeles, CA 90071	32309156  ININ
File with: Secretary of State, IN	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Fayette Memorial Hospital Association Inc				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1941 Virginia Avenue		CITY Connersville	STATE IN	POSTAL CODE 47331
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME JULES AND ASSOCIATES, INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 515 S. FIGUEROA ST., SUITE 1900		CITY LOS ANGELES	STATE CA	POSTAL CODE 90071
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:  
"SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF"

ALONG WITH ALL ADDITIONS, SUBSTITUTIONS, ATTACHMENTS, REPLACEMENTS AND ACCESSIONS THEREOF, PLUS THE PROCEEDS OF ALL THE FOREGOING INCLUDING AMOUNTS PAYABLE UNDER ANY INSURANCE POLICY. THE FOREGOING EQUIPMENT IS ON LEASE TO THE ABOVE NAMED LESSEE (DEBTOR). THIS FILING IS FOR INFORMATIONAL PURPOSES ONLY.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and Instructions)  being administered by a Decedent's Personal Representative

8a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	8b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
--	--

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:  
32309156



**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS

Lien Solutions  
Representation of filing

**This filing is Completed**  
File Number : 201300004572377  
File Date : 16-May-2013

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (213) 362-5600 Fax:	
B. E-MAIL CONTACT AT FILER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Jules and Associates 515 S. Figueroa St Suite 1950 Los Angeles, CA 90071	38152429  ININ

File with: Secretary of State, IN

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 201200002355111 3/14/2012 SS IN	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach Amendment Addendum (Form UCC3Ad)</u> and provide Debtor's name in Item 13
--	--

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3.  ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5.  PARTY INFORMATION CHANGE:

Check one of these two boxes: AND Check one of these three boxes to:

This Change affects  Debtor or  Secured Party of record  CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c  ADD name: Complete item 7a or 7b, and item 7c  DELETE name: Give record name to be deleted in item 8a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (8a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

OR	7a. ORGANIZATION'S NAME Susquehanna Commercial Finance, Inc.	
OR	7b. INDIVIDUAL'S SURNAME	
	INDIVIDUAL'S FIRST PERSONAL NAME	
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2 Country View Road, Suite 300	Malvern	PA	19355	USA

8.  COLLATERAL CHANGE: Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral

Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (8a or 9b) (name of Assignor, if this is an Assignment)  
If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

OR	9a. ORGANIZATION'S NAME JULES AND ASSOCIATES, INC.	
OR	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Fayette Memorial Hospital Association Inc  
38152429

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS

Lien Solutions  
Representation of filing

This filing is Completed  
File Number : 201700001506335  
File Date : 24-Feb-2017

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (213) 362-5600 Fax:	
B. E-MAIL CONTACT AT FILER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Jules and Associates 515 S. Figueroa St Suite 1950 Los Angeles, CA 90071	57768898  ININ

File with: Secretary of State, IN

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER  
201200002355111 3/14/2012 SS IN

1b.  This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS  
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3.  ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5.  PARTY INFORMATION CHANGE:

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects  Debtor or  Secured Party of record  CHANGE name and/or address: Complete item 8a or 8b; and item 7a or 7b and item 7c  ADD name: Complete item 7a or 7b, and item 7c  DELETE name: Give record name to be deleted in item 8a or 8b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (8a or 8b)

8a. ORGANIZATION'S NAME

OR	8b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR	7b. INDIVIDUAL'S SURNAME
	INDIVIDUAL'S FIRST PERSONAL NAME
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)
	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8.  COLLATERAL CHANGE: Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral  
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

Susquehanna Commercial Finance, Inc.

OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Fayette Memorial Hospital Association Inc  
57768898



# Buchalter

1000 Wilshire Boulevard  
Suite 1500  
Los Angeles, CA 90017  
213.891.0700 Phone  
213.896.0400 Fax

File Number: J9515-0002  
213.891.5917 Direct  
SMARTIN@buchalter.com

June 7, 2019

**VIA FEDEX (775421507440)**

FMHA Claims Processing  
BMC Group, Inc.  
3732 West 120th Street  
Hawthorne, CA 90250

*Re: In re Fayette Memorial Hospital Association, Inc.; Case No. 18-07762-JJG-11*

Dear FMHA Claims Processing:

Enclosed are the Original and one copy of the executed Proof of Claim by Jules & Associates for the above-referenced bankruptcy proceeding. Please file and return a conformed copy of the Proof of Claim in the self-addressed stamped envelope provided herein. Thank you for your assistance with this matter.

Very truly yours,

BUCHALTER  
A Professional Corporation

By 

Shirlene Martin  
Legal Assistant

SM

[buchalter.com](http://buchalter.com)

Los Angeles  
Napa Valley  
Orange County  
Sacramento  
San Diego  
San Francisco  
Scottsdale  
Seattle