

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI  
KANSAS CITY DIVISION**

<b>In Re:</b>  <b>Farmland Industries, Inc., et al.,</b>	§ § § §	<b>In Proceedings Under Chapter 11</b>  <b>Case No. 02-50557-JWV</b> <b>Joint Administration</b>
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**EXHIBIT LIST  
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR DECEMBER 16, 2003 HEARING ON CONFIRMATION OF  
DEBTORS' SECOND AMENDED PLAN OF REORGANIZATION, AS MODIFIED**

A = Offered and Admitted without Objection				X = Offered and Admitted over Objection
Ex. = Offered, but Objected to and Excluded				N.O. = Marked but not Offered
Ltd. = Admitted for Limited Purpose				W.D. = Offered then Withdrawn
Exhibit Number	Action Taken	Date	Time	Description
1				Claim Number 7879 – Claim of J.P. Morgan Chase Bank, as Collateral Trustee, filed January 9, 2003
2				Claim Number 7905 – Claim of JPMorgan Chase Bank, N.A., Bond Indenture Trustee, filed January 9, 2003
3				Claim Number 8424 – Administrative Expense Claim of JPMorgan Chase Bank, Bond Indenture Trustee (1997 Coffeyville Bonds, Series A & B), filed January 10, 2003
4				Claim Number 8425 – Claim of JPMorgan Chase Bank, Bond Indenture Trustee (1997 Coffeyville Bonds, Series A & B), filed January 10, 2003
5				Claim Number 8340 – Claim of JPMorgan Chase Bank, filed January 8, 2003
6				Excerpts of Schedule of Assets and Liabilities of Farmland Industries, Inc., dated October 22, 2002

7				Presentation Materials of JPMorgan Trust Services, dated October 16, 2003
8				Proposed Engagement Letter of JP Morgan Trust Services as Liquidating Trustee
9				Timesheets of BankOne Global Corp. Trust, N.A. relating to Grand Prairie Health Facilities Development Corporation Hospital Revenue Refunding Bonds
10				Liquidating Trust Agreement (as filed as an Exhibit to the Plan dated October 31, 2003)
11				Presentation Materials of FTI Consulting, Inc.
12				Curriculum Vitae of Loretta R. Cross
13				Proposed Engagement Letter of FTI Consulting, Inc. as Liquidating Trustee
14				Redacted Asset Realization Chart
15				Excerpts of Statement of Financial Affairs of Farmland Industries, Inc., dated October 22, 2003
16				Excerpt of Original Provision of Proposed Confirmation Order Regarding Payment of Fees and Expenses of Indenture Trustees
17				E-mail correspondence dated October 14, 2003 from S.M. Venus to Michael Small (with attachment)
18				E-mail correspondence dated October 24, 2003 from S.M. Venus to Laurence Frazen
19				E-mail correspondence dated November 17, 2003 from Victoria Pavlick to S.M. Venus and Chris Artzer
20				E-mail correspondence dated November 17, 2003 from S.M. Venus to Victoria Pavlick

21				E-mail correspondence dated November 20, 2003 from Jerry F. Dean to the Official Bondholders' Committee and its professionals
22				Form of Confirmation Order filed by Debtors on December 15, 2003
23				Response and Objection to Amended Motion of Archer Daniels Midland Company, Supplement to Motion for Approval of Recoupment, or Alternatively Relief from the Automatic Stay to Exercise Setoff and Other Rights and Reply to the Response of the Official Unsecured Creditors' Committee, filed November 21, 2003

Respectfully submitted this 16<sup>th</sup> day of December, 2003.

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Christopher A. Artzer

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ATTORNEYS FOR THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Exhibit List has been served by first class mail, postage pre-paid on those parties not receiving electronic notice on this 16<sup>th</sup> day of December, 2003.

/s/ Christopher A. Artzer  
Christopher A. Artzer