

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MISSOURI**

**In Re:** ) **In Proceedings Under Chapter 11**  
 )  
**FARMLAND INDUSTRIES, INC., et al.** ) **Case No. 02-50557-JWV**  
 ) **Jointly Administered**  
**Debtors.** )

**AMENDED EXHIBIT LIST**

**December 16, 2003**

**Confirmation Hearing**

A = Offered & Admitted w/o objection Ex. = Offered, but objected to and excluded D.B. = Admitted, de bona Ltd. = Admitted for limited purpose				X = Offered & Admitted over objection N.O. = Marked by not offered W.D. = Offered then withdrawn
Exhibit Number	Action Taken	Date	Time	Description
1.				Draft Stipulation representing Debtors' and Committees' interpretation of Parties' Agreements
2.				Order Appointing a Committee of Retired Employees Pursuant to 11 U.S.C. § 1114(d) [docket #5767]
3.				Term Sheet Memorializing the Agreements Reached in a Negotiation Session on December 10, 2003
4.				Debtors' Second Amended Joint Plan of Reorganization, as Modified [docket #6484]
5.				Disclosure Pursuant to §5.5(a) of Debtors' Second Amended Joint Plan of Reorganization, as Modified [docket #6933]
6.				Disclosure Pursuant to §§5.1(b), 5.1(c), 5.1(d), 5.4(a) and 5.5(b) of Debtor's Second Amended Joint Plan of Reorganization, as Modified [docket #7100]

7.				Disclosure Pursuant to §5.5(a) of Debtors' Second Amended Joint Plan of Reorganization, as Modified, and §3.8 of Liquidating Trust Agreement [docket #7207]
8.				Declaration of Service Regarding Solicitation Packages (without Exhibits) [docket #6956]
9.				Supplemental Declaration of Service Regarding Solicitation Packages (without Exhibits) [docket #7194]
10.				Declaration of Laurence M. Frazen Regarding Publication of Confirmation Hearing Notice [docket #7091]
11.				Declaration of Voting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Second Amended Joint Plan of Reorganization, as Modified (without Ballot Tabulation Report detail) [docket #7208]
12.				Notice and Filing of Non-Material Amendments to Debtors' Second Amended Joint Plan of Reorganization, as Modified [docket #7209]
13.				Proposed Findings of Fact, Conclusions of Law and Order Confirming Debtors' Second Amended Joint Plan of Reorganization, as Modified
14.				Affidavit of Steven R. Rhodes [docket #7213]
15.				Affidavit of Kamyar Manesh [docket #7214]
16.				Engagement Letter of J.P. Morgan Trust Company, National Association as Liquidating Trustee for Farmland Industries, Inc.
17.				November 21, 2003 E-mail message from Michael Small to Laurence Frazen regarding Farmland Liquidating Trustee
18.				November 21, 2003 letter from Laurence Frazen to the Committees regarding items to be addressed and disclosed prior to the Confirmation Hearing

19.				November 14, 2003 letter from Laurence Frazen to the Committees regarding Designation of Liquidating Trustee
20.				October 24, 2003 letter from Mark Prager and Michael Small to Laurence Frazen regarding selection of Farmland Liquidating Trustee
21.				October 22, 2003 e-mail message from Laurence Frazen to Margie Venus and Michael Small regarding Liquidating Trustee
22.				September 25, 2003 e-mail message from Steve Rhodes to Margie Venus, Michael Small, Larry Frazen and Bob Terry regarding Information for Institutional Trustee
23.				Affidavit of J. Randall Vance [docket #7215]
24.				Affidavit of Victoria Pavlick in Support of Retention of Liquidating Trustee [docket #7266]
25.				Affidavit of Jeffrey Ayres in Support of Retention of Liquidating Trustee [docket #7270]
26.				Affidavit of Terri Steinbrenner in Support of Retention of Liquidating Trustee [docket #7269]
27.				Chart of Liquidating Trustee Issues
28.				Chart of Final Objections
29.				Calculations relating to Life Insurance Benefits
30.				Executive Split Dollar Life Policies - Present Value Calculations for Pre 1997 Contracts and Vested 1997 Contracts
31.				Group Term Life Insurance Policy 32502-G issued by Minnesota Life Insurance Company
32.				Sample Pre-1997 Officers' Split Dollar Agreement, Executive Life Plan
33.				Sample Post-1997 Officers' Split Dollar Agreement, Executive Life Plan

34.				Amended and Supplemental Disclosure Pursuant to Debtors' Second Amended Joint Plan of Reorganization, as Modified [docket #7281]
35.				Any exhibits offered by any other party
36.				Any exhibits needed for rebuttal
<p>I CERTIFY that I have this date _____ received from the Clerk, U.S. Bankruptcy Court, Western District of Missouri, the following numbered exhibits for which I will hold myself responsible:</p>				
<p>_____</p> <p>PRINTED NAME</p>			<p>_____</p> <p>SIGNATURE</p>	

Dated: December 16, 2003

**FARMLAND INDUSTRIES, INC., ET AL.**

By:           /s/ Laurence M. Frazen          

Laurence M. Frazen                   MO #31309

Cynthia Dillard Parres               MO #37826

Robert M. Thompson                 MO #38156

BRYAN CAVE LLP

3500 One Kansas City Place

1200 Main Street

Kansas City, Missouri 64105

Telephone: (816) 374-3200

Telecopy: (816) 374-3300

Attorneys for Debtors and Debtors in Possession