UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI

In Re:	)	**In Proceedings Under Chapter 11**
	)	
FARMLAND INDUSTRIES, et al.	)	**Case No. 02-50557-JWV**
	)	**Joint Administration**
Debtors.	)	

NOTICE OF SUBMISSION OF FEES AND EXPENSES
OF UBS WARBURG FOR THE PERIOD
NOVEMBER 1, 2002 THROUGH NOVEMBER 30, 2002

UBS Warburg LLC, financial advisor to Farmland Industries, Inc., et al., debtors and debtors in possession, hereby gives notice of its statement for services rendered and expenses incurred in this engagement from November 1, 2002 through November 30, 2002. A copy of the statement is available upon request. In accordance with this Court's "Standing Order No. 2 Establishing Procedures for Interim Compensation and Establishing Fee and Expense Guidelines," entered on July 12, 2002, and its "Order Under 11 U.S. C. §§ 327(a) and 328(a) Authorizing Debtors and Debtors in Possession to Employ UBS Warburg as Financial Consultants," dated October 28, 2002, UBS Warburg seeks payment of 100% of its fees (of which 20% will be held in its client trust account) and 100% of its expenses, in the following amounts:

Monthly Retainer Fees @100%:	
Fee payable November 15, 2002……..	$75,000.00
Total Monthly Retainer Fees……..	$75,000.00
Out-of-Pocket Expenses @100%:	
Presentation & Information Services……..	$18,648.99
Travel & Working Meals……	14,262.42
Communications/Telephone……..…….....	1,162.37
Other……...…….....	3,553.38
Total Out-of-Pocket Expenses…….	$37,627.16
Total Invoice Amount @100%…….	$112,627.16

Dated: December 13, 2002

UBS Warburg LLC
299 Park Avenue
New York, NY 10171

By: /s/ Jorge Mora
Jorge Mora

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing, together with UBS Warburg's Statement for the applicable period, was mailed on December 13, 2002, by regular U.S. Mail, postage prepaid, to the following:

The United States Trustee
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Kansas City, Missouri 64106

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Kansas City, MO 64105
Counsel to the Debtors

Dated: December 13, 2002

UBS Warburg LLC
299 Park Avenue
New York, NY 10171

By: /s/ Jorge Mora
Jorge Mora