UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MISSOURI

In re:)	In Proceedings Under Chapter 11
)	
FARMLAND INDUSTRIES, INC., ET AL.,)	Case No. 02-50557-JWV
)	Joint Administration
Debtors.)	

AFFIDAVIT OF JORGE MORA IN SUPPORT OF DEBTORS' MOTION TO ASSUME FACILITY LEASE AGREEMENT AND PROVIDE NOTICE OF INTENT TO EXERCISE OPTION UNDER THE LEASE TO PURCHASE THE FACILITY AND REQUEST FOR EXPEDITED HEARING

STATE OF NEW YORK)
) ss
COUNTY OF MANHATTAN)

Jorge Mora, being duly sworn, deposes and says:

- 1. I am an executive director of UBS Warburg LLC ("UBSW"), with offices at 299 Park Avenue, New York, New York.
 - 2. I have been employed at UBSW since May 1, 2001.
- 3. I have been involved in private equity markets and investment banking since 1993, when I graduated with an MBA from the Wharton Business School
 - 4. I received my undergraduate degree from the University of Miami in 1989.
- 5. UBSW is one of the world's largest financial advisory firms, comprised of experienced mergers and acquisitions professionals, with extensive experience in providing financial advice, including restructuring and transactional advice, to financially troubled companies. UBSW and its professionals have provided financial advice in many recent financing and restructuring transactions, including Iridium LLC, Viatel, Inc., MCI WorldCom, Seminis, Inc, Candescent Technologies Corporation, American Telecasting, Grupo Simec, Compass Aerospace,

 Memorex/Telex, Orion Pictures Corp., Morrison Knudson, Phase Metrics, Inc., NextWave Personal Communications, and Einstein/Noah Bagel Corp.

6. I submit this affidavit in support of Debtors' motion for entry of an order, pursuant to section 365 of Title 11 of the United States Code (11 U.S.C. §§ 101, et seq., the "Bankruptcy Code"), authorizing the Debtors to assume the Facility Lease Agreement and authorizing Debtors to provide notice of intent to exercise option under the lease to purchase the facility and request for an expedited hearing (the "Motion") with respect to the Enid Nitrogen Fertilizer Complex in Enid, Oklahoma.

7. UBSW is in the process of marketing the Nitrogen fertilizer assets of Farmland. Information has been forwarded to potential buyers and the due diligence process is underway.

8. I have been the individual at UBSW in charge of the process under which these assets are offered to the marketplace.

9. It is my opinion, that uncertainty concerning Farmland's ability to deliver the two ammonia plants that are under lease to Farmland at the Enid, Oklahoma production facility will adversely impact the sales process.

10. While it is impossible for me to opine as to the amount of the financial impact, it is my belief and opinion that the detrimental impact to the sales process would be substantial.

	/s/ Jorge Mora	_
Subscribed and sworn to before m	e this 29th day of October, 2002.	
	/s/ Francina Mejia	
	Notary Public	
My Commission Expires:		
September 28, 2006		

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