

In re:)	In Proceedings Under Chapter 11
)	
FARMLAND INDUSTRIES, INC., ET AL.,)	Case No. 02-50557-JWV
)	Joint Administration
Debtors.)	

STATE OF NEW YORK)
) ss.
COUNTY OF MANHATTAN)

1. I am an executive director of UBS Warburg LLC ("UBSW"), with offices at 299 Park Avenue, New York, New York.

3. I have been involved in private equity markets and investment banking since 1993, when I graduated with an MBA from the Wharton Business School

5. UBSW is one of the world's largest financial advisory firms, comprised of

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6. I submit this affidavit in support of Debtors' motion for entry of an order, pursuant to section 365 of Title 11 of the United States Code (11 U.S.C. §§ 101, *et seq.*, the "Bankruptcy Code"), authorizing the Debtors to assume the Facility Lease Agreement and authorizing Debtors to provide notice of intent to exercise option under the lease to purchase the facility and request for an expedited hearing (the "Motion") with respect to the Enid Nitrogen Fertilizer Complex in Enid, Oklahoma.

7. UBSW is in the process of marketing the Nitrogen fertilizer assets of Farmland. Information has been forwarded to potential buyers and the due diligence process is underway.

8. I have been the individual at UBSW in charge of the process under which these assets are offered to the marketplace.

9. It is my opinion, that uncertainty concerning Farmland's ability to deliver the two ammonia plants that are under lease to Farmland at the Enid, Oklahoma production facility will adversely impact the sales process.

10. While it is impossible for me to opine as to the amount of the financial impact, it is my belief and opinion that the detrimental impact to the sales process would be substantial.

/s/ Jorge Mora

Subscribed and sworn to before me this 29th day of October, 2002.

/s/ Francina Mejia

Notary Public

My Commission Expires:

September 28, 2006