

AMENDED MONTHLY OPERATING REPORT SUMMARY
FOR THE MONTH OF AUGUST, 2002

REVENUE

Gross Income		123,959,956.40
Less Cost of Goods Sold		113,998,348.42
Materials	\$ 113,914,729.31	
Direct Labor	-	
Overhead (Freight and Other)	\$ 83,619.11	
Gross Profit		<u>9,961,607.98</u>

OPERATING EXPENSES

Owner/Officer-Draws/Salaries	\$ -	
Other Employee Salaries	\$ 5,667,213.83	
Advertising and Marketing	\$ 1,800.26	
Insurance	\$ 1,110,579.66	
Payroll Taxes	\$ 432,467.60	
Lease and Rent	\$ 18,346,713.07	
Telephone and Utilities	\$ 4,913,520.94	
Attorney and other Professional Fees	\$ 4,108,514.88	
UST Quarterly Fees	\$ 9,750.00	
Other Expenses (includes other income)	\$ (9,239,368.47)	
Total Operating Expenses		<u>25,351,191.77</u>
Net Income (Loss)		<u>(15,389,583.79)</u>

CURRENT ASSETS

Accounts Receivable at end of month (Does not include Intercompany)	83,546,029.32
Increase (Decrease) in AR for month	(3,293,173.67)
Inventory at end of month	175,755,511.18
Increase (Decrease) in Inventory for month	(8,056,628.63)
Cash at end of the month	(12,857,342.18)
Increase (Decrease) in Cash for month	10,753,134.27

LIABILITIES

Increase (Decrease) in post-petition debt	1,474,865.07
Increase (Decrease) in pre-petition debt	49,077,446.66
Taxes Payable:	
Federal Payroll Taxes	\$ (57,402.80)
State Payroll Taxes	\$ (13,439.47)
Local Payroll Taxes	\$ 13.21
State Sales Taxes	\$ (67,150.83)
Real Estate and Personal	\$ (2,213,578.53)
Property Taxes (Real Property)	\$ (1,424,503.46)
Other (see footnote 1)	\$ (1,953,524.41)
Total Taxes Payable	<u>(5,729,586.29)</u>

Footnote 1

PRE-FED HWY USE TAX PAY (246001)	0.00
PRE-ST HWY USE TAX PAY (247001)	0.00
PRE-Fed MTR FUEL TAX-IC & SUBS (248001)	(5,663.77)
PRE-ST MTR FUEL TAX PAY (248101)	(259,230.93)
PRE-FED ENVIRON TAX PAY (249001)	0.00
USE TAX PAYABLE-AUTOMATIC FROM TAX PACK	(3,720.94)
USE TAX PAYABLE-AUTOMATIC FROM TAX PACK	(289.01)
USE TAX PAYABLE-MANUAL ENTRIES	(3,109.21)
FED HWY USE TAX PAY	0.00
FED MTR FUEL TAX-EST LIAB	(1,683,860.28)
PRE-USE TAX PAY-MANUAL (245002&12)	2,349.73
	<u>(1,953,524.41)</u>