

**MONTHLY OPERATING REPORT SUMMARY
FOR THE MONTH OF SEPTEMBER, 2002**

REVENUE

Gross Income		119,126,657.16
Less Cost of Goods Sold		106,844,555.98
Materials	\$ 106,514,681.23	
Direct Labor	-	
Overhead (Freight and Other)	\$ 329,874.75	
Gross Profit		<u>12,282,101.18</u>

OPERATING EXPENSES

Owner/Officer-Draws/Salaries	\$ -	
Other Employee Salaries	\$ 6,419,327.23	
Advertising and Marketing	\$ 4,281.62	
Insurance	\$ 1,435,592.00	
Payroll Taxes	\$ 421,510.39	
Lease and Rent	\$ 2,666,512.10	
Telephone and Utilities	\$ 4,998,304.75	
Attorney and other Professional Fees	\$ 2,805,255.36	
UST Quarterly Fees	\$ -	
Other Expenses (includes other income)	\$ 10,225,174.50	
Total Operating Expenses		<u>28,975,957.95</u>
Net Income (Loss)		<u>(16,693,856.77)</u>

CURRENT ASSETS

Accounts Receivable at end of month (Does not include Intercompany)	78,395,663.66
Increase (Decrease) in AR for month	(5,150,365.66)
Inventory at end of month	178,745,105.12
Increase (Decrease) in Inventory for month	2,989,593.94
Cash at end of the month	(12,083,519.92)
Increase (Decrease) in Cash for month	773,822.26

LIABILITIES

Increase (Decrease) in pre-petition debt	(2,318,972.55)
Increase (Decrease) in post-petition debt	(7,598,617.72)
Taxes Payable:	
Federal Payroll Taxes	\$ (403,575.27)
State Payroll Taxes	\$ (85,284.21)
Local Payroll Taxes	\$ (1,568.81)
State Sales Taxes	\$ 6,692.69
Real Estate and Personal	\$ (2,230,802.30)
Property Taxes (Real Property)	\$ (1,572,949.82)
Other (see footnote 1)	\$ (628,754.14)
Total Taxes Payable	<u>(4,916,241.86)</u>

Footnote 1

PRE-FED HWY USE TAX PAY (246001)	0.00
PRE-ST HWY USE TAX PAY (247001)	0.00
PRE-Fed MTR FUEL TAX-IC & SUBS (248001)	(5,663.77)
PRE-ST MTR FUEL TAX PAY (248101)	(259,145.95)
PRE-FED ENVIRON TAX PAY (249001)	0.00
USE TAX PAYABLE-AUTOMATIC FROM TAX PACK	(7,269.52)
USE TAX PAYABLE-AUTOMATIC FROM TAX PACK	(314.38)
USE TAX PAYABLE-MANUAL ENTRIES	(3,355.74)
FED HWY USE TAX PAY	0.00
FED MTR FUEL TAX-EST LIAB	(355,354.51)
PRE-USE TAX PAY-MANUAL (245002&12)	2,349.73
	<u>(628,754.14)</u>