UNITED STATES BANKRUPTCY COURT FOR THE
Western District Of Missouri

In re: Farmland Food, Inc. Debtor	Chapter 11 Case Nos. 02-50561 Claim No. SAPFFI-0000108643

NOTICE OF TRANSFER OF CLAIM
PURSUANT TO FRBP RULE 3001(e)(2)

AMENDED

1. TO: LEHIGH SAFETY SHOE CO ("Transferor")
[TRANSFEROR NAME & ADDRESS]
ATTN: T J BATTISTA
PO BOX 371958

PITTSBURGH, PA 15250-7958

2. Please take notice of the transfer of $**$9,692.70** of your claim referenced above, together with all applicable interest, fees and expenses related thereto (the "Transferred Claim")

Transfer $9,692.70 to:
Madison Liquidity Investors 116, LLC ("Transferee")
[TRANSFEREE NAME & ADDRESS]
4220 Shawnee Mission Parkway
Suite 404B
Fairway, KS 66205

No action is required if you do not object to the transfer of your claim.

Shaun Henderson
Madison Liquidity Investors 116, LLC
888-881-4769

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Western District of Missiouri

AND TO: Madison Liquidity Investors, LLC ("Buyer"),
4210 Shawnee Mission Parkway, Suite 310-A
Fairway, KS 66205

LEHIGH SAFETY SHOE CO. [Name of Vendor] ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated October 14, 2002 does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Buyer, its successors and assigns, with offices at 4210 Shawnee Mission Parkway, Suite 310-A, Fairway, KS 66205, and assigns all right, title and interest in and to the Claim(s) of Seller against Farmland Foods, Inc. in the United States Bankruptcy Court for the Western District of Missouri, Chapter 11 case numbers 02-50557, 02-50561, 02-50562, 02-50564 and 02-50565 jointly administered under 02-50557, including without limitation those receivables of the Seller identified by invoice numbers which will be made available if requested by Buyer.

Please Detach, Fold and Return in enclosed postage paid envelope.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 28th October

[NAME OF VENDOR] LEHIGH SAFETY SHOE CO.

Signature of Seller	Signature of Co-Seller
Print Name of Seller T. J. BATTISTA	Print Name of Co-Seller
Phone 607-584-5007	Phone
Fax 607-584-5078	Fax
E-mail tbattista@ejfootwear.com	E-mail
Title Corp. Credit Mgr.	Title
Street Address 120 Plaza Dr, Suite A	Street Address
City, State & Zip VESTAL, NY 13850	City, State & Zip

Please indicate how you would like the contract sent: Fax [ ] Mail [X]

2665773

PLEASE SIGN AND RETURN BOTH

THE TRANSFER OF CLAIM AGREEMENT AND THE EVIDENCE OF TRANSFER OF CLAIM

Madison Liquidity Investors 116, LLC
4220 Shawnee Mission Parkway
Suite 404B
Fairway, KS 66205
Phone: 888-881-4769 FAX: (913) 982-5039
888-881-4769

Date: February 6, 2003

U S Bankruptcy Court Western District Of Missouri
400 E 9th Street
Kansas City, MO 64106

RE: **Farmland Food, Inc.**

Buyer:	Madison Liquidity Investors 116, LLC
Tax ID:	88-0500149
Docket #:	1927

Enclosed please find an Evidence of Transfer of Claim form properly executed, with all supporting documents, by the registered claimant for the purpose of completing the transfer from the claimant to Madison Liquidity Investors 116, LLC.

Name:
LEHIGH SAFETY SHOE CO
ATTN: T J BATTISTA
PO BOX 371958
PITTSBURGH, PA 15250-7958

Social Sec. No./Tax ID: 22-3709780

Request for Confirmation of Transfer

When transfer is completed, please complete the items below and return in the return envelope provided or by fax at (913) 982-5039.

Number of units transferred: _____

Effective date of transfer to:
Madison Liquidity Investors 116, LLC :_____

Effective date of distribution address change to Madison Liquidity Investors 116, LLC
:_____

Verified by (transfer agent):_____

Transfer Agreement Number 101392031

B-19
(3-88)

United States Bankruptcy Court

Western DISTRICT OF Missouri

PROOF OF CLAIM

Name of Debtor	Bankruptcy Case No.
Farmland Foods, Inc.	02-50561-jwv

A. CREDITOR INFORMATION

(The creditor is the person or other entity to whom the debtor owes money or property)

Name and Address of Creditor

Lehigh Safety Shoe Co., LLC
Attn: Thomas Battista
120 Plaza Drive, Suite A
Vestal, NY 13850

Phone: 607-584-5007

☐ Check box if you never received any notices from the bankruptcy court in this case.

☐ Check box if this address differs from the address on the envelope sent to you by the court.

☐ Check box and attach copy of assignment if claim has been assigned to you.

THIS SPACE IS FOR COURT USE ONLY

Number by which creditor identifies debtor:

277230/277260

Check here if this claim ☐ replaces ☐ amends a previously filed claim dated: _____ ☐ supplements

B. CLAIM INFORMATION

1. BASIS FOR CLAIM:

- ☒ Goods purchased
- ☐ Services performed
- ☐ Monies loaned
- ☐ Other forms of contract (Identify)
- ☐ Personal injury/Wrongful death/Property damage
- ☐ Other (Describe briefly)

☐ Wages, Salaries and Commissions (Fill out below)

Your social security number _____

Unpaid services performed from _____ to _____

Nature of services (Describe briefly)

2. DATE DEBT WAS INCURRED:

3-6-2002

3. CLASSIFICATION OF CLAIM: Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured nonpriority, (2) Priority, (3) Secured. It is possible for a claim to be partly in one category and partly in another—such as wage claim which may be a priority claim for the first $2,000 and an unsecured nonpriority claim for the balance. Classify the nature of the claim by CHECKING THE APPROPRIATE BOX OR BOXES which you believe best describes the claim. STATE THE AMOUNT OF THE CLAIM.

☒ UNSECURED NONPRIORITY CLAIM $ 9,692.70
For the purposes of this form, a claim is unsecured if there is no collateral, or to the extent the value of collateral is less than the amount of the debt.

☐ SECURED CLAIM $ _____
Attach evidence of perfection of security
Brief Description of Collateral:
☐ Real Estate ☐ Motor Vehicle ☐ Other

☐ PRIORITY CLAIM $ _____
Specify the priority of the claim by checking the appropriate box(es)
- ☐ Wages, salaries or commissions (up to $2000, earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier)—11 U.S.C. §507(a)(3)
- ☐ Contributions to an employee benefit plan--11 U.S.C. §507(a)(4)
- ☐ Up to $900 of deposits toward purchase, lease, or rental of property or services for personal, family or household use—11 U.S.C. §507(a)(5)
- ☐ Taxes or penalties of governmental units—11 U.S.C. §507(a)(7)
- ☐ Other specify:

4. TOTAL AMOUNT OF CLAIM: $ 9,692.70 (Unsecured) + $ _____ (Secured) + $ _____ (Priority) = $ 9,692.70 (Total)

5. Attach copies of documents in support of this claim, such as purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary.

6. This form should not be used to make a claim for expenses incurred after the filing of the bankruptcy petition. Such expenses may be paid only upon proper application and notice pursuant to 11 U.S.C. §503.

7. CREDITS AND SETOFFS: Attach an itemization of all amounts and dates of payments which have been credited against the debt. Set forth any setoff or counterclaim which the debtor may have against your claim.

8. To receive an acknowledgment of the receipt of your claim, enclose a stamped, self-addressed envelope and a copy of your claim.

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C. CERTIFICATION

The undersigned certifies under penalty of perjury that the debtor named above is indebted to the claimant in the amount shown, that there is no security for the debt other than that stated above or in an attachment to this form, that no unmatured interest is included, and that the undersigned is authorized to make this claim.

Date	Sign and Print the Name and Title, if any, of the Creditor or Other Person Authorized to File this Claim (attach copy of power of attorney, if any)
9-24-2002	Thomas J. Battista, Corporate Credit Manager

Penalty for Presenting Fraudulent Claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. Title 18, U.S.C. §152 & §3623.