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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS

FORT WORTH DIVISION

In re:

S Chapter 11

S Case No. 12-44027-DML-11

CORP., et al.,

Debtors.

S Dintly Administered

NOTICE OF FILING OF SECOND SUPPLEMENTAL EXHIBIT A TO APPLICATION OF THE DEBTORS PURSUANT TO SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE FOR AUTHORIZATION TO EMPLOY PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS EFFECTIVE AS OF THE PETITION DATE

PLEASE TAKE NOTICE that, on July 17, 2012, the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), filed their Application Pursuant to Sections 327 and 328 of the Bankruptcy Code for Authorization to Employ Professionals Used in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 14] (the "<u>Professionals' Motion</u>"). An order approving the Professionals' Motion was entered on August 20, 2012 [Docket No. 211] (the "<u>Order</u>").

NYC:255265.2

¹ The Debtors in these chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings LLC.

PLEASE TAKE FURTHER NOTICE that, attached as Exhibit A to the Professionals' Motion was a list of Professionals² providing services to the Debtors in the ordinary course.

PLEASE TAKE FURTHER NOTICE that, on November 1, 2012, the Debtor filed the *Notice of Supplemental Exhibit A to the Professionals' Motion*, whereby the Debtors updated the list of Professionals providing services to the Debtors in the ordinary course.

PLEASE TAKE FURTHER NOTICE that, the Debtors hereby supplement the list of Professionals providing services to the Debtors in the ordinary course with the list attached hereto as <u>Supplemental Exhibit A</u>.

Respectfully submitted this 4th day of December, 2013.

ANDREWS KURTH LLP

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² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Professionals' Motion.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 4th day of December, 2013, she caused a true and correct copy of the foregoing document to be served upon all parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid.

/s/Michelle V. Larson ___ Michelle V. Larson

SUPPLEMENTAL EXHIBIT A

LIST OF PROFESSIONALS RETAINED BY THE DEBTORS IN THE ORDINARY COURSE OF BUSINESS

PROFESSIONAL	ADDRESS	TYPE OF SERVICE	APPROXIMATE
			FEES
The O'Neil Group,	4431 P Street	Income Tax Advisory	\$25,000 per
LLC	Washington, D.C. 20007	Services	quarter
UHY Advisors	3555 Timmons	Property Tax	\$26,000 per
	Suite 1100	Advisory Services	quarter
	Houston, TX 77027		
******* D 1	2200 N. C. (NIXI		420,000
Wilkinson Barker	2300 N Street NW	Advice and	\$30,000 per
Knauer, LLP	Suite 700	representation	month
	Washington, DC 20037	related to Federal	
		Communications	
		Commission matters	