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Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ Jointly Administered
Debtors. §

**NOTICE OF FILING OF APPLICATIONS FOR
COMPENSATION AND REIMBURSEMENT OF
EXPENSES AND NOTICE OF HEARING ON SAME**

PLEASE TAKE NOTICE that, on the respective dates set forth below, the following entities filed interim applications for compensation and reimbursement of expenses (collectively, the “Interim Fee Applications”):

- Otterbourg, Steindler, Houston & Rose, P.C. - *Fourth Interim Application for Compensation and Reimbursement of Expenses of Otterbourg, Steindler, Houston & Rosen, P.C., as Co-Counsel for the Official Committee of Unsecured Creditors for the Period of July 1, 2013 through October 31, 2013* [Docket No. 1001; filed 11/25/13] (the “Otterbourg Interim Fee Application”), requesting interim approval of \$105,198.30 in fees and \$1,084.05 in expenses for the period July 1, 2013 through October 31, 2013 as co-counsel to the Official Committee of Unsecured Creditors;
- Goldin Associates, LLC - *Fourth Interim Application for Compensation and Reimbursement of Expenses of Goldin Associates, LLC, as Financial Advisor for the Official Committee of Unsecured Creditors for the Period of July 1, 2013 through October 31, 2013* [Docket No. 1002; filed 11/25/13] (the “Goldin Interim Fee Application”), requesting interim approval of \$27,400.00 in fees and \$13.69 in

expenses for the period July 1, 2013 through October 31, 2013 as financial advisor to the Official Committee of Unsecured Creditors;

- Andrews Kurth LLP - *Fourth Interim Application of Andrews Kurth LLP, Counsel To the Debtors, for Allowance of Compensation, Reimbursement of Expenses and Payment of Holdbacks* [Docket No. 1004; filed 12/2/2013] (the “Andrews Kurth Interim Fee Application”), requesting interim approval of \$311,862.00 in fees and \$8,650.82 in expenses for the period July 1, 2013 through October 31, 2013 as counsel to the Debtors; and
- Latham & Watkins LLP - *Third Interim Application of Latham & Watkins LLP as Special FCC Regulatory Counsel to the Debtors for Compensation and Reimbursement of Expenses for the Period July 1, 2013 through October 31, 2013* [Docket No. 1006; filed 12/3/2013] (the “Latham Interim Fee Application”), requesting approval of \$191,126.50 in fees and \$49.72 in expenses for the period July 1, 2013 through October 31, 2013 as special FCC counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE that a hearing on the Applications has been set to commence on **January 15, 2014 at 1:30 p.m. prevailing Central Time**, before the Honorable D. Michael Lynn, United States Bankruptcy Judge for the Northern District of Texas, Fort Worth Division, 501 W. Tenth Street, Fort Worth, Texas 76102. The hearing may be adjourned from time to time without any further notice other than by announcement made in open Court.

PLEASE TAKE FURTHER NOTICE that objections (“Objections”), if any, to the relief requested in the Fee Applications must state the basis for the objection and be: (i) in writing and conform to the Local Bankruptcy Rules for the Northern District of Texas; (ii) filed with the Office of the Clerk, United States Bankruptcy Court for the Northern District of Texas, Fort Worth, Texas 76102, with a courtesy copy to Chambers; and (iii) served upon: (a) Andrews Kurth LLP, 1717 Main Street, Suite 3700, Dallas, Texas 75201 (Attn: Michelle V. Larson, Esq.) and Andrews Kurth LLP, 450 Lexington Avenue, 15th Floor, New York, New York 10017 (Attn: Paul N. Silverstein, Esq. and Jonathan I. Levine, Esq.); (b) Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, D.C. 20004-1304 (Attn: James R. Barrett, Esq.); (c) Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169 (Attn: David M. Posner, Esq.); (d)

Goldin Associates, 350 5th Avenue, The Empire State Building, New York, New York 10118 (Attn: Erik M. Graber); and (e); and the United States Trustee, 1100 Commerce Street, Room 976, Dallas, Texas 75242-1496 (Attn: Elizabeth Ziegler, Esq.).

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Interim Compensation Order, (i) any Objections to the Otterbourg Interim Fee Application or the Goldin Interim Fee Application, respectively, must be filed and served no later than 4:00 p.m. prevailing Central Time on December 16, 2013; (ii) any Objections to the Andrews Kurth Interim Fee Application must be filed and served no later than 4:00 p.m. prevailing Central Time on December 23, 2013; and (iii) any Objections to the Latham Interim Fee Application, respectively, must be filed and served no later than 4:00 p.m. prevailing Central Time on December 24, 2013.

PLEASE TAKE FURTHER NOTICE that if no Objections to the Fee Applications are timely filed and served, the Court may enter an Order awarding the fees and expenses requested therein.

PLEASE TAKE FURTHER NOTICE that parties wishing to appear by phone for the Hearing may do so by calling Court Call (866-582-6878) and making a reservation at least 24 hours prior to the onset of the Hearing. Parties appearing by phone *may not* present evidence or examine witnesses. Parties appearing by phone must use a landline phone, may not use a speaker phone and should ensure that there is no background noise of any kind. Any failure to comply with these requirements may result in the Bankruptcy Court issuing sanctions.

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Respectfully submitted this 16th day of December, 2013.

ANDREWS KURTH LLP

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Counsel to the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 16th day of December, 2013, he caused a true and correct copy of the foregoing document to be served on the parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid and, where possible, via electronic mail.

/s/ Jeremy B. Reckmeyer
Jeremy B. Reckmeyer