

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ENTERED
THE DATE OF ENTRY IS
ON THE COURTS DOCKET
TAWANA C. MARSHALL, CLERK

JUL 24 2012



D. Michael Lynn
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12- 44027 -__-11
§
CORP., *et al.*, § Request for Joint Administration Pending
§
Debtors. §
§

**ORDER AUTHORIZING DEBTORS TO FILE (I) A CONSOLIDATED
LIST OF CREDITORS AND (II) A CONSOLIDATED LIST OF
THE THIRTY (30) LARGEST GENERAL UNSECURED CREDITORS**

Upon the Motion of the above-captioned debtors and debtors in possession (collectively, the "Debtors"),⁴ for their Motion for Order Authorizing Debtors to File (i) a Consolidated List of Creditors and (ii) a Consolidated List of the Thirty (30) Largest General Unsecured Creditors (the "Motion");² and the Court having jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Motion presenting a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A); and

⁴ The Debtors in these Chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings LLC.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

the Court being satisfied that the relief requested in the Motion is appropriate and would be in the best interests of the Debtors and their respective estates and creditors; and it appearing that sufficient notice of the Motion has been given, and that no other or further notice is required; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is:

ORDERED AS FOLLOWS:

1. The Motion is hereby granted, to the extent provided herein.
2. The Debtors are authorized to file a consolidated list of creditors in satisfaction of the requirement under Bankruptcy Rule 1007(a)(1).
3. The Debtors are authorized to file a consolidated list of their thirty (30) largest general unsecured creditors in satisfaction of the requirement under Bankruptcy Rule 1007(d).
4. The Court retains jurisdiction over any and all matters arising from or related to the interpretation or implementation of this Order.

END OF ORDER

In re:
FiberTower Network Services Corp.
Debtor

Case No. 12-44027-dml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-4

User: dhuffman
Form ID: pdf025

Page 1 of 2
Total Noticed: 16

Date Rcvd: Jul 25, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 27, 2012.

db +FiberTower Network Services Corp., 2613 Gravel Drive, Fort Worth, TX 76118-6963
aty +Daniel J. Harris, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038-4982
aty +Gregory L. Taddonio, Reed Smith LLP, Reed Smith Centre, 225 Fifth Avenue,
Pittsburgh, PA 15222-2716
aty +Jeremy B. Reckmeyer, Andrews Kurth LLP, 450 Lexington Ave., 15th Floor,
New York, NY 10017-3939
aty +Jonathan I. Levine, Andrews Kurth LLP, 450 Lexington Ave., 15th Floor,
New York, NY 10017-3939
aty +Matthew G. Garofalo, Stroock & Stroock & Lavan LLP, 180 Maiden Lane,
New York, NY 10038-4982
aty +Paul N. Silverstein, Andrews & Kurth LLP, 450 Lexington Ave., 15th Floor,
New York, NY 10017-3939
aty +Sayan Bhattacharyya, Stroock & Stroock & Lavan LLP, 180 Maiden Lane,
New York, NY 10038-4982
cr +American Communications, LLC, c/o Basden & Ivie, PC, 17300 Dallas Parkway, Suite 3160,
Dallas, TX 75248-7708
cr Richardson ISD, Highland Park ISD, Valwood Improve, c/o Elizabeth Banda Calvo,
Perdue Brandon Fielder et al, PO Box 13430, Arlington, TX 76094-0430

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 City of Coppell,
Linebarger Goggan Blair & Sampson, LLP, c/o Laurie Spindler Huffman, 2323 Bryan Street,
Suite 1600, Dallas, TX 75201-2644
cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 Coppell ISD,
Linebarger Goggan Blair & Sampson, LLP, c/o Laurie Spindler Huffman, 2323 Bryan Street,
Suite 1600, Dallas, TX 75201-2644
cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 Dallas County,
Linebarger, Goggan, Blair & Sampson LLP, c/o Laurie Spindler Huffman, 2323 Bryan St.,
Ste. 1600, Dallas, TX 75201-2644
cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 Irving ISD,
Linebarger, Goggan, Blair & Sampson LLP, c/o Laurie Spindler Huffman, 2323 Bryan St.,
Ste. 1600, Dallas, TX 75201-2644
cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 Kaufman County,
c/o Laurie Spindler Huffman, 2323 Bryan Street, Suite 1600, Dallas, TX 75201-2637, U.S.
cr +E-mail/Text: dallas.bankruptcy@LGBS.com Jul 25 2012 23:18:02 Tarrant County,
c/o Laurie Spindler Huffman, 2323 Bryan Street, Suite 1600, Dallas, TX 75201-2637, U.S.
TOTAL: 6

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

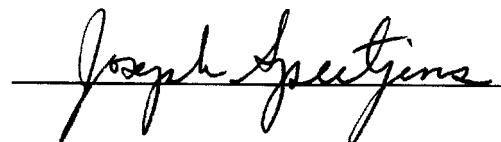
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 27, 2012

Signature:



District/off: 0539-4

User: dhuffman
Form ID: pdf025

Page 2 of 2
Total Noticed: 16

Date Rcvd: Jul 25, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 25, 2012 at the address(es) listed below:

David Ellerbe on behalf of Creditor US Signal, L.L.C. dellerbe@neliganlaw.com,
kgradick@neliganlaw.com
Elizabeth Banda Calvo on behalf of Creditor Richardson ISD, Highland Park ISD, Valwood
Improvement Authority rgleason@pbfc.com, ebcavlo@pbfc.com
Elizabeth Basden on behalf of Creditor American Communications, LLC eli@basdenivie.com,
kelly@basdenivie.com,katie@basdenivie.com, john@basdenivie.com
Eric A. Schaffer on behalf of Creditor Wells Fargo Bank, National Association, as indenture
trustee and collateral agent , slucas@reedsmith.com;gtaddonio@reedsmith.com
Jason S. Brookner on behalf of Debtor FiberTower Corporation jbrookner@akllp.com,
susanholley@andrewskurth.com
John Mark Chevallier on behalf of Creditor U. S. Bank National Association, as Trustee
mchevallier@mcsllaw.com
Kristopher Martin Hansen on behalf of Creditor Ad Hoc Committee of Holders of the 9% Senior
Secured Notes Due 2016
mmagzamen@stroock.com;dharris@stroock.com;mgarofalo@stroock.com;sbhattacharyya@stroock.com
Laurie Spindler Huffman on behalf of Creditor City of Coppell Laurie.Spindler@publicans.com,
Dallas.bankruptcy@publicans.com;Della.Camarillo@lgbs.com
Mark Minuti on behalf of Creditor SBA Sites, Inc., et al. mminuti@saul.com, rwarren@saul.com
Michael B. Fisco on behalf of Creditor U. S. Bank National Association, as Trustee
michael.fisco@faegrebd.com
Stephen M. Pezanosky on behalf of Creditor Ad Hoc Committee of Holders of the 9% Senior
Secured Notes Due 2016 stephen.pezanosky@haynesboone.com, kim.morzak@haynesboone.com
UST U.S. Trustee ustpreion06.da.ecf@usdoj.gov, albert.loftus@usdoj.gov

TOTAL: 12