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Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ Jointly Administered
Debtors. §

**WITNESS AND EXHIBIT LIST
FOR HEARINGS ON JANUARY 15, 2014 AT 1:30 P.M. (CT)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit the following Witness and Exhibit List with respect to the hearings to be conducted on **January 15, 2014 at 1:30 p.m. (CT)** (the “Hearing”) before the Honorable D. Michael Lynn, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division, 501 West 10th Street, Fort Worth, Texas 76102. The Debtors may call any or all of the Witnesses listed below to testify on their behalf at the Hearing, and may offer any or all of the Exhibits listed below:

WITNESSES

1. Thomas Scott;
2. Matthew R. Flynn;
3. Any witnesses called by any other party; and

4. Any witnesses necessary for rebuttal depending upon the witnesses and evidence presented by other parties.

EXHIBITS

1. Debtors' Second Amended Joint Chapter 11 Plan [Docket No. 1007];
2. Disclosure Statement for Debtors' Second Amended Joint Chapter 11 Plan [Docket No. 1009];
3. Order (i) Approving Disclosure Statement; (ii) Approving Proposed Solicitation Procedures; (iii) Setting a Hearing and Establishing Notice and Objection Procedures for Confirmation of the Plan; and (iv) Granting Related Relief [Docket No. 1013];
4. Certificate of Service [Docket No. 1022];
5. Notice of Non-Exhaustive List of Potential Causes of Action Pursuant to Debtors' Second Amended Joint Chapter 11 Plan [Docket No. 1023];
6. Certificate of Service [Docket No. 1028];
7. Notice of Filing of Plan Supplement Documents [Docket No. 1029];
8. Certificate of Service [Docket No. 1030];
9. Straight Path Communications, Inc. Form 10-K for period ending July 31, 2013;
10. Presentation to the Board of Directors of FiberTower: Fairness Opinion, dated October 2009, prepared by RBC Capital Markets Corporation (UNDER SEAL);
11. Letter of Intent, dated September 24, 2013, of Skyriver Communications, Inc. (UNDER SEAL);
12. Fibertower Corporation FCC License Impairment Analysis as of August 31, 2011, dated as of October 26, 2011, prepared by Stout Risius Ross (UNDER SEAL);

13. FiberTower Corporation FCC License Impairment Analysis Pursuant to FASB ASC 350-30-35 as of August 31, 2011, dated as of October 28, 2011, prepared by Stout Risius Ross (UNDER SEAL);

14. Master Spectrum Lease Agreement, dated as of September 23, 2013, by and between FiberTower Spectrum Holdings, LLC and Vivint Wireless, Inc. (UNDER SEAL);

15. Fibertower Corporation Spectrum Valuation Analysis, dated as of January 2014, prepared by the Debtors; (UNDER SEAL);

16. Any and all attachments, exhibits, supplements and/or modifications to any of the foregoing;

17. Each pleading on file with the Court that is set to be heard at the Hearing, along with all attachments, exhibits, supplements and/or modifications, as the same may have been modified or amended prior to the Hearing;

18. Any exhibits offered by any other party; and

19. Any exhibits necessary for rebuttal depending upon the testimony and exhibits offered by any other party.

The Debtors reserve the right to hereafter supplement, amend or modify this list as appropriate prior to the Hearing.

ANDREWS KURTH LLP

By: /s/ Michelle V. Larson

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Counsel to the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 10th day of January, 2014 he caused a true and correct copy of the foregoing document to be served on the parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid and, where possible, via electronic mail.

/s/ Jeremy B. Reckmeyer

Jeremy B. Reckmeyer