

Paul N. Silverstein (admitted *pro hac vice*)  
Jonathan I. Levine (admitted *pro hac vice*)  
**ANDREWS KURTH LLP**  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

Michelle V. Larson  
Texas State Bar No. 00796928  
**ANDREWS KURTH LLP**  
1717 Main Street, Suite 3700  
Dallas, Texas 75201  
Telephone: (214) 659-4400  
Facsimile: (214) 659-4401

*Counsel to Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re: § Chapter 11  
§  
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11  
CORP., *et al.*, §  
§ (Jointly Administered)  
Debtors. §  
§

**NOTICE OF FILING OF AMENDED EXHIBIT D TO PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE** that, on January 13, 2014, the above captioned debtors and debtors in possession (the “Debtors”)<sup>1</sup> filed their *Third Amended Joint Chapter 11 Plan* [Docket No. 1042] (as it may be amended, modified, or supplemented from time to time, the “Plan”).<sup>2</sup> A hearing with respect to confirmation of the Plan is scheduled to be held before the Honorable D. Michael Lynn, United States Bankruptcy Judge, in the U.S. Bankruptcy Court for the Northern District of Texas, 501 W. 10<sup>th</sup> Street, Fort Worth, Texas 76102, on January 15, 2014 at 1:30 p.m. (prevailing U.S. Central Time).

<sup>1</sup> The Debtors in these Chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings, LLC.

<sup>2</sup> All capitalized terms used herein that are not otherwise defined in this notice have the meaning set forth in the Plan.

**PLEASE TAKE FURTHER NOTICE** that, on January 3, 2014, in accordance with Section 13.2 of the Plan, the Debtors filed a *Notice of Filing of Plan Supplement Documents* [Docket No. 1029] (the “Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to section 13.2 of the Plan, the Debtors hereby file the following document :

1. Amended Exhibit D to the Plan Supplement (Composition of the Initial Board of Directors and the Initial Senior Executive Officers of the Reorganized Debtors and Related Compensation Disclosure).

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to make final and conforming changes to each of the documents contained in the Plan Supplement.

*[Remainder of Page Intentionally Left Blank]*

Dated: January 15, 2014  
Fort Worth, Texas

**ANDREWS KURTH LLP**

By: /s/ Paul N. Silverstein  
Paul N. Silverstein (admitted *pro hac vice*)  
Jonathan I. Levine (admitted *pro hac vice*)  
40 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929  
Email: [paulsilverstein@andrewskurth.com](mailto:paulsilverstein@andrewskurth.com)  
Email: [jonathanlevine@andrewskurth.com](mailto:jonathanlevine@andrewskurth.com)

-and-

Michelle V. Larson  
Texas State Bar No. 00796928  
1717 Main Street, Suite 3700  
Dallas, Texas 75201  
Telephone: (214) 659-4400  
Facsimile: (214) 659-4401  
Email: [michellelarson@andrewskurth.com](mailto:michellelarson@andrewskurth.com)

*Counsel to the Debtors*

**EXHIBIT D**

**Composition of Initial Board of Directors and the Initial Senior Executive Officers of the  
Reorganized Debtors and Related Compensation Disclosure**

**Composition of the Initial Board of Directors and the Initial Senior Executive Officers of the Reorganized Debtors and Related Compensation Disclosure**<sup>3</sup>

Pursuant to Section 6.3(f) of the Plan and section 1129(a)(5) of the Bankruptcy Code, and subject to confirmation of the Plan and occurrence of the Effective Date, this Plan Supplement sets forth the identities and affiliations of the initial board members and the initial senior executive officers of each Reorganized Debtor as of the Effective Date.

**Initial Members of the Boards of Directors of Reorganized FiberTower and the Reorganized FiberTower Subsidiaries**

On the Effective Date, the boards of directors of Reorganized FiberTower and each of the Reorganized FiberTower Subsidiaries (the “Boards”) shall initially be comprised of three (3) members, designated by the Ad Hoc 2016 Committee, and who shall include Craig Chobor, Neil Subin and John Dooley.

1. Craig Chobor. Mr. Chobor joined Solus Alternative Asset Management LP at its inception in July 2007, and has been a member of the hedge fund investment team since the funds’ inceptions under the management of Stanfield Capital Partners. Mr. Chobor joined Stanfield in 1999 as a Credit Analyst covering retail, cable, euro cable, printing, publishing, television, radio, media, wireless, and satellite telecommunication. Mr. Chobor began his career at Scudder Kemper Investments in 1997 as a Senior Associate/Portfolio Assistant in the Emerging Markets Group. He is a Chartered Financial Analyst and is a member of the New York Society of Securities Analysts and the Association of Investment Management and Research. Mr. Chobor received a B.S. in Economics and International Business from the Pennsylvania State University in 1995, and an M.B.A. in Finance from Pace University in 2001.
2. Neil Subin. Mr. Subin has been the Chairman of the Board of Broadbill Investment Partners, LP, a private investment fund, since 2011. Since its formation in 1991, Mr. Subin has served as managing director and president of Trendex Capital Management, a private investment fund focusing primarily on financially distressed companies. Mr. Subin has served as a director of Institutional Financial Markets, Inc. since 2011, Phospate Holdings, Inc. since November 2010, Hancock Fabrics, Inc. since August 2009 and Federal-Mogul Corporation since December 2007.
3. John Dooley. Mr. Dooley is a recognized expert on wireless spectrum and the creator of revolutionary new spectrum applications like Terrestrial Low Power Service. In

---

<sup>3</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

his role as “spectrum scientist,” Mr. Dooley has developed radical new methods for understanding the data carrying capacity of wireless spectrum that are transforming how the mobile industry values increasingly scarce radio-frequency resources. Mr. Dooley has extensive wireless technology engineering and regulatory experience. Mr. Dooley is the inventor of Nano Material Derived RF Conductive Polymers and founder of Nanoton, a company devoted to producing high performance filters for regulatory compliance. Mr. Dooley is the creator of the Terrestrial Low Power Service (TLPS), an innovative use of spectrum that led to the second FCC rule making process for satellite to terrestrial spectrum conversion in US history. Mr. Dooley is the Co-Founder and Managing Director of Jarvinian Ventures. Mr. Dooley is the inventor of more than 40 discrete wireless infrastructure innovations, with pioneer patents covering wireless antenna, filtration, spectrum analysis, and network intelligence technologies.

**Initial Senior Executive Officers of Reorganized FiberTower and the Reorganized  
FiberTower Subsidiaries**

On the Effective Date, the initial senior executive officers of Reorganized FiberTower and the Reorganized FiberTower Subsidiaries shall be the individuals set forth below. It is anticipated that, on the Effective Date, such initial senior executive officers shall receive compensation and benefits that are substantially similar to those received by such officers prior to the Effective Date. The initial senior executive officers of Reorganized FiberTower shall be subject to terminations and resignations in the ordinary course of business.

<u>Name</u>	<u>Title</u>
Thomas Scott	President
Joseph Sandri	Senior Vice President Regulatory & Gov. Affairs