

Paul N. Silverstein (admitted *pro hac vice*)
Jonathan I. Levine (admitted *pro hac vice*)
ANDREWS KURTH LLP
450 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929

Michelle V. Larson
Texas State Bar No. 00796928
ANDREWS KURTH LLP
1717 Main Street, Suite 3700
Dallas, Texas 75201
Telephone: (214) 659-4400
Facsimile: (214) 659-4401

Counsel to Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ (Jointly Administered)
Debtors. §
§

NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER CONFIRMING DEBTORS’ FOURTH AMENDED JOINT CHAPTER 11 PLAN (II) ADMINISTRATIVE EXPENSE CLAIM SUBSEQUENT BAR DATE (III) DEADLINE TO FILE FEE CLAIMS AND (IV) DEADLINE TO FILE CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES REJECTED PURSUANT TO THE PLAN AND THE CONFIRMATION ORDER

PLEASE TAKE NOTICE that, on January 27, 2014, the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “Bankruptcy Court”) entered the (i) *Findings of Fact and Conclusions of Law on Debtors’ Fourth Amended Joint Chapter 11 Plan* (the “Plan”)¹ [Docket No. 1066] (the “Findings and Conclusions”) (ii) and *Order Confirming Debtors’ Fourth Amended Joint Chapter 11 Plan* [Docket No. 1067] (together with the Findings and Conclusions, the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan shall occur upon the satisfaction or waiver of the conditions set forth in Article X of the Plan.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, the Administrative Expense Claim Subsequent Bar Date shall be the date that is forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, every Professional Person holding a Fee Claim that has not previously been the subject of a final fee application and Bankruptcy Court order shall file a final application for payment of fees and reimbursement of expenses no later than the date that is forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, all alleged Claims arising out of the rejection of executory contracts and unexpired leases (if any) pursuant to the Plan and the Confirmation Order must be served upon the applicable Debtor and its counsel within thirty (30) days after the earlier of (i) the date of entry of the Confirmation Order or (ii) the Effective Date; *provided, however*, that any such Claim arising out of the rejection of an executory contract or unexpired lease pursuant to the Plan and the Confirmation Order that is filed after the Effective Date shall be served on the Reorganized Debtors and their counsel.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and the Plan, the Debtors shall file a notice within five (5) Business Days following the occurrence of the Effective Date which shall include, among other things, (i) the date of the Administrative Expense Claim Subsequent Bar Date, (ii) the deadline for Professional Person's holding Fee Claims to file final applications for payment of fees and reimbursement of expenses, and (iii) the deadline to file alleged Claims arising from the rejection of executory contracts and unexpired leases pursuant to the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order are available free of charge on the internet site established by BMC Group, Inc., the Debtors' Tabulation Agent, at www.bmcgroup.com/fibertower. The Plan and the Confirmation Order can also be viewed at www.txnb.uscourts.gov.

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Dated: January 31, 2014
Fort Worth, Texas

ANDREWS KURTH LLP

By: /s/ Paul N. Silverstein
Paul N. Silverstein (admitted *pro hac vice*)
Jonathan I. Levine (admitted *pro hac vice*)
40 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929
Email: paulsilverstein@andrewskurth.com
Email: jonathanlevine@andrewskurth.com

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Michelle V. Larson
Texas State Bar No. 00796928
1717 Main Street, Suite 3700
Dallas, Texas 75201
Telephone: (214) 659-4400
Facsimile: (214) 659-4401
Email: michellelarson@andrewskurth.com

Counsel to the Debtors