

Paul N. Silverstein (admitted *pro hac vice*)  
Jonathan I. Levine (admitted *pro hac vice*)  
**ANDREWS KURTH LLP**  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

Michelle V. Larson  
Texas State Bar No. 00796928  
**ANDREWS KURTH LLP**  
1717 Main Street, Suite 3700  
Dallas, Texas 75201  
Telephone: (214) 659-4400  
Facsimile: (214) 659-4401

*Counsel to the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re: § Chapter 11  
§  
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11  
CORP., *et al.*, §  
§ Jointly Administered  
Debtors. §  
§  
§

**NOTICE OF EXPEDITED HEARING ON DEBTORS’ MOTION FOR AUTHORITY TO (I) MAKE POST-CONFIRMATION AMENDMENT TO DEBTORS’ FOURTH AMENDED JOINT CHAPTER 11 PLAN PURSUANT TO 11 U.S.C. § 1127(B) AND (II) ENTER INTO TRUST AGREEMENT WITH RESPECT TO CERTAIN FCC LICENSES**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) on the Debtors’ Motion for Authority to (i) Make Post-Confirmation Amendment to Debtors’ Fourth Amended Joint Chapter 11 Plan Pursuant to 11 U.S.C. § 1127(b) and (ii) Enter Into Trust Agreement With Respect To Certain FCC Licenses [Docket No. 1078] (the “Motion”) will take place on **Tuesday, March 25, 2014 1:00 p.m. prevailing Central Time**, before the Honorable D. Michael Lynn, United States Bankruptcy Judge, in the U.S. Bankruptcy Court for the Northern District of Texas, Fort Worth Division, 501 W. 10<sup>th</sup> Street, Fort Worth, Texas 76102.

**PLEASE TAKE FURTHER NOTICE** that those parties wishing to appear by phone for the Hearing may do so by calling 888-273-3658 (access code 9553708, security code 1234) ten (10) to

fifteen (15) minutes prior to the start of the Hearing. Parties must state their name when prompted in order to be joined to the call. Parties appearing by phone *may not* present evidence or examine witnesses. Parties appearing by phone must use a landline phone, may not use a speaker phone and should ensure that there is no background noise of any kind. Any failure to comply with these requirements may result in the Bankruptcy Court issuing sanctions.

Respectfully submitted this 21st day of March, 2014.

**ANDREWS KURTH LLP**

By: /s/ Michelle V. Larson  
Michelle V. Larson  
Texas State Bar No. 00796928  
1717 Main Street, Suite 3700  
Dallas, Texas 75201  
Telephone: (214) 659-4400  
Facsimile: (214) 659-4401  
Email: [michellelarson@andrewskurth.com](mailto:michellelarson@andrewskurth.com)

Paul N. Silverstein (admitted *pro hac vice*)  
Jonathan I. Levine (admitted *pro hac vice*)  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929  
Email: [paulsilverstein@andrewskurth.com](mailto:paulsilverstein@andrewskurth.com)  
Email: [jonathanlevine@andrewskurth.com](mailto:jonathanlevine@andrewskurth.com)

*Counsel to the Debtors*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 21st day of March, 2014, he caused a true and correct copy of the foregoing document to be served on (i) counsel to the Committee, (ii) the FCC, (iii) the U.S. Trustee, and (iv) the other parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid and, where possible, via electronic mail.

/s/ Brian M. Clarke

Brian M. Clarke