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Proposed Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ Jointly Administered
Debtors. §

NOTICE OF RESCHEDULED FINAL CASH COLLATERAL HEARING

PLEASE TAKE NOTICE that the final hearing (the “Final Hearing”) on *Debtors’ Motion for Interim and Final Orders Pursuant to Sections 361, 362 and 363(c)(2) and 363(e) of the Bankruptcy Code and Bankruptcy Rule 4001(b) Authorizing Use of Cash Collateral, Granting Adequate Protection and Scheduling Final Hearing* [Docket No. 19] (the “Cash Collateral Motion”) previously scheduled for August 7, 2012 at 1:15 p.m. (CDT), has been **rescheduled to take place on August 20, 2012 at 1:30 p.m. prevailing Central Time** before the Honorable D. Michael Lynn, United States Bankruptcy Judge, in Bankruptcy Court located at 501 West 10th Street, Fort Worth, Texas 76102.

PLEASE TAKE FURTHER NOTICE that objections to the Cash Collateral Motion, the Court’s *Interim Order(I) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (II) providing Adequate Protection to Secured Parties Pursuant to Sections*

361, 362 and 363 of the Bankruptcy Code, and (III) Scheduling Final Hearing [Docket No. 83] (the “Interim Order”), and entry of a final order approving the Cash Collateral Motion, must be filed with the Bankruptcy Court and served on the parties appearing below, such that they are actually received, **no later than 4:00 p.m. prevailing August 1, 2012** (the “Objection Deadline”). If no objections are timely filed and served by the Objection Deadline, the Bankruptcy Court may enter a final order approving the Cash Collateral Motion without any further notice.

PLEASE TAKE FURTHER NOTICE that objections to the Cash Collateral Motion, the provisions of the Interim Order and entry of a final order, must be actually filed with the Bankruptcy Court and served upon the following: (i) counsel to the Debtors, (a) Paul N. Silverstein and Jonathan I. Levine, Andrews Kurth LLP, 450 Lexington Avenue, New York, New York 10017; and (b) Jason S. Brookner, Andrews Kurth LLP, 1717 Main Street, Suite 3700, Dallas, Texas 75201; (ii) counsel to the First Lien Trustee, Gregory I. Taddonio, Reed Smith, 225 Fifth Avenue, Suite 1200, Pittsburgh, PA 15222; (iii) counsel to the Second Lien Trustee, Michael B. Fisco, Faegre Baker Daniels LLP, 90 S. Seventh Street, Suite 2200, Minneapolis, MN 55402; (iv) counsel to the Consenting Noteholders, Matthew G. Garofalo and Sayan Bhattacharyya, Stroock & Stroock & Lavan, LLP, 180 Maiden Lane, New York, New York 10038; and (v) the office of the United States Trustee for the Northern District of Texas, Attn: Elizabeth Ziegler and Meredyth Kippes, 1100 Commerce Street, Room 9C60, Dallas, Texas 75242. Any objections that are not timely filed and served, so as to be actually received by the above persons by the Objection Deadline, shall be deemed waived.

Respectfully submitted this 30th day of July, 2012.

ANDREWS KURTH LLP

By: /s/ Jason S. Brookner
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 30th day of July, 2012, he caused a true and correct copy of the foregoing document to be served on the parties appearing on the attached Service List via first class United States mail, postage prepaid and, where possible, via electronic mail.

/s/ Jason S. Brookner
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