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Counsel to Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ (Jointly Administered)
Debtors. §
§

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF DEBTORS’ FOURTH
AMENDED JOINT CHAPTER 11 PLAN (II) ADMINISTRATIVE EXPENSE CLAIM
SUBSEQUENT BAR DATE (III) DEADLINE TO FILE FEE CLAIMS AND (IV)
DEADLINE TO FILE CLAIMS BASED ON REJECTION OF EXECUTORY
CONTRACTS OR UNEXPIRED LEASES REJECTED PURSUANT TO THE
PLAN AND THE CONFIRMATION ORDER**

PLEASE TAKE NOTICE that, on January 27, 2014, the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “Bankruptcy Court”) entered the (i) *Findings of Fact and Conclusions of Law on Debtors’ Fourth Amended Joint Chapter 11 Plan* (the “Plan”)¹ [Docket No. 1066] (the “Findings and Conclusions”) (ii) and *Order Confirming Debtors’ Fourth Amended Joint Chapter 11 Plan* [Docket No. 1067] (together with the Findings and Conclusions, the “Confirmation Order”).

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on March 31, 2014, and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a claim against or equity interest in the Debtors, including all governmental entities, whether or not the claim or equity interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, the Administrative Expense Claim Subsequent Bar Date shall be May 15, 2014.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, every Professional Person holding a Fee Claim that has not previously been the subject of a final fee application and Bankruptcy Court order shall file a final application for payment of fees and reimbursement of expenses no later than May 15, 2014.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order and the Plan, all alleged Claims arising out of the rejection of executory contracts and unexpired leases (if any) pursuant to the Plan and the Confirmation Order must be served upon the applicable Debtor and its counsel within thirty (30) days after the later of (i) the date of entry of the Confirmation Order or (ii) the Effective Date; *provided, however*, that any such Claim arising out of the rejection of an executory contract or unexpired lease pursuant to the Plan and the Confirmation Order that is filed after the Effective Date shall be served on the Reorganized Debtors and their counsel.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order are available free of charge on the internet site established by BMC Group, Inc., the

Debtors' Tabulation Agent, at www.bmcgroup.com/fibertower. The Plan and the Confirmation Order can also be viewed at www.txnb.uscourts.gov.

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Dated: March 31, 2014
Fort Worth, Texas

ANDREWS KURTH LLP

By: /s/ Paul N. Silverstein
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