

Kristopher M. Hansen
Sayan Bhattacharyya
Matthew G. Garofalo
Daniel J. Harris
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, NY 10038
Telephone: 212.806.5400
Facsimile: 212.806.6006
Email: khansen@stroock.com
Email: sbhattacharyya@stroock.com
Email: mgarofalo@stroock.com
Email: dharris@stroock.com

Stephen M. Pezanosky
State Bar No. 15881850
Mark Elmore
State Bar No. 24036523
Haynes and Boone, LLP
201 Main Street, Suite 2200
Fort Worth, TX 76102
Telephone: 817.347.6600
Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: mark.elmore@haynesboone.com

*Attorneys for the Ad Hoc Committee of Holders
of the 9% Senior Secured Notes Due 2016*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: §
§
FIBERTOWER NETWORK SERVICES § Case No.: 12-44027-DML-11
CORP., *et al.*,¹ §
§
Debtors. § Chapter 11
§
§ Jointly Administered
§

**NOTICE OF FILING OF CORRECTED EXHIBIT A TO
VERIFIED STATEMENT OF THE AD HOC COMMITTEE OF
HOLDERS OF 2016 NOTES PURSUANT TO BANKRUPTCY RULE 2019**

PLEASE TAKE NOTICE that the ad hoc committee of certain holders (the “Ad Hoc Committee”) of the 9% Senior Secured Notes Due 2016 (the “2016 Notes”), by and through its undersigned counsel, filed the *Verified Statement of the Ad Hoc Committee of Holders of 2016 Notes Pursuant to Bankruptcy Rule 2019* (the “Verified Statement”) [Docket No. 100] on July 27, 2012.

¹ The Debtors in these chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings, LLC.

PLEASE TAKE FURTHER NOTICE that the Ad Hoc Committee, by and through its undersigned counsel, hereby attaches as Exhibit 1 hereto a corrected Exhibit A to the Verified Statement.

Dated: July 30, 2012

By: /s/ Stephen M. Pezanosky

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New York, NY 10038
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and

Stephen M. Pezanosky
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201 Main Street, Suite 2200
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Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: mark.elmore@haynesboone.com

**ATTORNEYS FOR THE AD HOC
COMMITTEE OF HOLDERS OF THE 9%
SENIOR SECURED NOTES DUE 2016**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on July 30, 2012 a true and correct copy of the foregoing document was served via e-mail upon the parties that receive electronic notice in these cases pursuant to the Court's ECF filing system.

/s/ Stephen Pezanosky _____
Stephen Pezanosky

EXHIBIT 1

Exhibit A¹

Name	Address	Nature and Amount of Disclosable Economic Interest
Brencourt Advisors, LLC	280 Park Avenue 30th Floor (West Building) New York, New York 10017	\$4,310,547 principal amount of 2016 Notes
Dalton Investments LLC	1601 Cloverfield Boulevard Suite 5050N Santa Monica, California 90404	\$9,763,466 principal amount of 2016 Notes
Ramius Advisors, LLC	599 Lexington Avenue 19th Floor New York, New York 10022	\$2,574,999 principal amount of 2016 Notes
Solus Alternative Asset Management LP	410 Park Avenue 11th Floor New York, New York 10022	\$27,345,611 principal amount of 2016 Notes 10,135,201 shares of common stock
Zazove Associates LLC, investment advisor with discretionary authority	1033 Skokie Boulevard Suite 310 Northbrook, Illinois 60062	\$45,339,846 principal amount of 2016 Notes \$4,110,000 principal amount of 9% Convertible Senior Secured Notes Due 2012 474,282 shares of common stock

¹ Claims or equity interests reflected on this Exhibit A are held either directly by the members of the Ad Hoc Committee, by funds managed by such members or by the general partner of such members.