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*LOCAL COUNSEL FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
FIBERTOWER NETWORK SERVICES CORP., <i>et al.</i> ,	§	Case No. 12-44027-DML-11
	§	
Debtors.	§	Jointly Administered
	§	

**FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS LOCAL COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD OF
JULY 26, 2012 THROUGH MARCH 31, 2014¹**

TO THE HONORABLE D. MICHAEL LYNN, UNITED STATES BANKRUPTCY JUDGE:

This Final Application for Compensation and Reimbursement of Expenses (the “Application”) is made by Cole, Schotz, Meisel, Forman & Leonard, P.A. (“Cole Schotz”), local counsel to the duly appointed Official Committee of Unsecured Creditors (the “Committee”) of FiberTower Network Services Corporation, *et al.*, debtors and debtors in possession (collectively, the “Debtors”), and seeks compensation for services rendered and costs advanced

¹ The Effective Date of the Debtors’ Fourth Amended Joint Chapter 11 Plan (the “Plan”) became Effective (as such term is provided therein) on March 31, 2014. Pursuant to, *inter alia*, Section 6.10 of the Plan, professionals employed by Orders of the Court, including Cole Schotz (as defined herein) are entitled to seek compensation for, *inter alia*, professional fees and reimbursement of expenses incurred in connection with final fee applications, notwithstanding such fees and expenses were incurred after the Effective Date. This Application, seeks professionals fees and reimbursement of expenses through the anticipated date of the hearing on this Application. Such post-Effective Date fees and expenses are detailed hereinbelow.

by Cole Schotz, for the period of July 26, 2012, through March 31, 2014 (the “Final Compensation Period”)². In support of the Application, Cole Schotz respectfully represents as follows:

I. JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. Section 330. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this District pursuant to 28 U.S.C. § 1409. The statutory predicates for the relief requested herein are Sections 105(a), and 330 of Title 11 of the United States Code (the “Bankruptcy Code”).

II. BACKGROUND

2. On July 17, 2012, (the “Petition Date”), each of the Debtors filed voluntary petitions for reorganization relief under Chapter 11 of the Bankruptcy Code. The Debtors confirmed their Fourth Amended Joint Chapter 11 Plan on January 27, 2014.

3. On July 25, 2012, the Court entered an order to jointly administer the Debtors’ cases (the “Chapter 11 Cases”) for procedural purposes only. On August 7, 2012, the Court entered an order designating Chapter 11 Cases as complex cases.

4. On July 26, 2012, the Debtors filed their *Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Motion”) [Docket No. 85]. The Interim Compensation Motion was granted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [Docket No.

² See, Footnote number 1.

213].

5. On July 27, 2012 (the "Committee Formation Date"), the United States Trustee, pursuant to Section 1102 of the Bankruptcy Code, appointed the Committee to represent the interests of all unsecured creditors in the Chapter 11 Cases. The Committee is comprised of the following members: (1) SBA Sites, Inc.; (2) FiberLight, LLC; (3) AT&T Services, Inc.; and (4) Zayo Group, LLC.

6. On the Committee Formation Date, the Committee selected to retain, subject to the Court's approval, the law firms of Otterbourg, Steindler, Houston & Rosen, P.C., ("OSHR") as its lead counsel and Cole Schotz as its local counsel to represent the Committee.

7. Pursuant to the Court's *Order Granting Application for Order Pursuant to Sections 327 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1 Approving Retention of Cole, Schotz, Meisel, Forman & Leonard, P.A., as Local Counsel to the Official Committee of Unsecured Creditors* which was entered on September 20, 2010 [Docket No. 269], and *Order Pursuant to, Inter Alia, 11 U.S.C. Sections 328(a) and 1103(a) of the Bankruptcy Code Authorizing Employment and Retention of Otterbourg, Steindler, Houston & Rosen, P.C., Effective as of July 26, 2012, as Lead Co-Counsel to the Official Committee of Unsecured Creditors* which was entered on September 20, 2012 [Docket No. 267], both Cole Schotz and OSHR were employed as counsel to the Committee effective July 26, 2012.

8. On November 30, 2012, Cole Schotz filed its First Interim Application for Compensation and Reimbursement of Expenses for the Period of July 26, 2012 Through October 31, 2012 [docket no. 430] (the "First Interim Application"). The compensation and reimbursement of expenses sought in the First Interim Application was approved, on an interim basis, by the Court by order entered on January 14, 2013 [docket no. 527].

9. On April 1, 2013, Cole Schotz filed its Second Interim Application for Compensation and Reimbursement of expenses for the Period of November 1, 2012 Through February 28, 2013 [docket no. 681] (the "Second Interim Application"). The compensation and reimbursement of expenses sought in the Second Interim Application was approved, on an interim basis, by the Court by order entered on May 23, 2013 [docket no. 805].

10. On July 30, 2013, Cole Schotz filed its Third Interim Application for Compensation and Reimbursement of expenses for the Period of March 1, 2013 Through May 30, 2013 [docket no. 864] (the "Third Interim Application"). The compensation and reimbursement of expenses sought in the Third Interim Application was approved, on an interim basis, by the Court by order entered on October 10, 2013 [docket no. 952].

III. REQUESTED COMPENSATION AND REIMBURSEMENT

11. This Application is filed by Cole Schotz pursuant to 11 U.S.C. Section 330, Rule 2016(a) of the Federal Rules of Bankruptcy Procedure, and the Interim Compensation Order.

12. This Application is the final application filed by Cole Schotz in the Chapter 11 Cases. By this Application, Cole Schotz seeks *final* approval of Professional Fees and Reimbursable Expenses as follows: \$54,754.00 for Professional Fees and \$17,977.67 in Reimbursable Expenses incurred during the Final Compensation Period. Of the foregoing amounts, Cole Schotz has been paid all but \$10,575.40, in professional fees, and \$7,093.43 in reimbursable expenses, or an aggregate of \$17,668.83. Thus, Cole Schotz not only seeks final approval of the foregoing amounts, but also an order requiring the payment of \$17,668.83.

13. All of the professional services which are the subject of this Application were rendered by Cole Schotz exclusively at the request of the Committee and not for or at the request of any other person or entity.

14. No agreement exists, nor will any be made, to share any compensation received by Cole Schotz for its services on behalf of the Committee with any other person or firm.

15. All of the expenses for which Cole Schotz seeks reimbursement were actually and necessarily incurred by Cole Schotz in connection with its rendition of professional services to or for the Committee or in connection with obtaining Court approval of its employment.

16. During the Final Compensation Period, and pursuant to the Interim Compensation Order, Cole Schotz has submitted requests for monthly compensation and reimbursement of expenses and has received funds from the Debtors in the Chapter 11 Cases as follows:

[INTENTIONALLY LEFT BLANK]

Month	Professional Fees Requested	Reimbursable Expenses Requested	Professional Fees Paid	Reimbursable Expenses Paid	Balance Due to Cole Schotz
First Interim Application					
August 2012 (included July 2012)	\$15,012.00	\$468.56	\$15,012.00	\$468.56	\$0.00
September 2012	\$9,678.00	\$473.37	\$9,678.00	\$473.37	\$0.00
October 2012	\$3,440.50	\$118.85	\$3,440.50	\$118.85	\$0.00
Second Interim Application					
November 2012	\$2,940.00	\$90.57	\$2,940.00	\$90.57	\$0.00
December 2012	\$1,130.00	\$5,856.15	\$1,130.00	\$5,856.15	\$0.00
January 2013	\$3,250.00	\$149.42	\$3,250.00	\$149.42	\$0.00
February 2013	\$730.00	\$236.58	\$730.00	\$236.58	\$0.00
Third Interim Application					
March 2013	\$1,570.00	\$304.32	\$1,570.00	\$304.32	\$0.00
April 2013	\$1,550.00	\$173.08	\$1,550.00	\$173.08	\$0.00
May 2013	\$2,180.00	\$127.15	\$2,180.00	\$127.15	\$0.00
August 2013	\$3,330.00	\$1,560.18	\$2,664.00	\$1,594.28	\$631.90
Invoice 730552 ³ (includes September 2013 – March 2014)	\$5,144.00	\$4,619.44	\$0.00	\$1,326.01 ⁴	\$8,437.43
Invoice 739720 (April 1, to anticipated Hearing on Final Fee Applications)	\$4,799.50	\$3,800.00	\$0.00	\$0.00	\$8,599.50
TOTALS	\$54,754.00	\$17,977.67	\$44,144.50	\$10,918.34	\$17,668.83

17. Based upon the foregoing chart, Cole Schotz seeks final approval of all incurred fees and reimbursable expenses, and payment of the unpaid professional fees and reimbursable expenses of \$72,731.67.

18. As set forth in detail below, the services performed by Cole Schotz on behalf of the Committee benefited the Debtors' estates and their respective unsecured creditors.

³ Cole Schotz did not serve monthly fee statements for the period of October, 2013, through March, 2014 as it did not see it necessary to incur the expense to the Debtors' Estate in preparing and serving such fee statements for the minimal amount of fees and expenses that were incurred for those months – thus creating saving to the Estates.

⁴ Debtor made a wire payment in December 2013 for \$1,326.01 even though a formal monthly fee application was not made for that time period, Cole Schotz went ahead and credited that payment towards the invoice.

IV. EXHIBITS WITH DETAIL OF FEES AND EXPENSES

19. In the ordinary course of its business, Cole Schotz maintains records of time expended by its attorneys and paralegals in rendering services to its clients. The time records are made contemporaneously with the rendering of professional services and are prepared contemporaneously by the professional who rendered the service.

20. Cole Schotz also maintains contemporaneous records of all actual and necessary expenses incurred in connection with the rendition of professional services to its clients in the ordinary course of its business.

21. The exhibits relating to the professional services performed and reimbursable expenses incurred during the last compensation period from August 2013 thru March 2014 (the "Last Compensation Period") are as follows:

- a. Exhibit "A" is a summary of the hours expended during the Last Compensation Period by each professional.
- b. Exhibit "B" is a summary of the professional services rendered during the Last Compensation Period for each Task Code.
- c. Exhibit "C" are the Cole Schotz invoices for the months of August, 2013, and October 2013 thru March 2014⁵ detailing, chronologically by Task Code, all of the professional services rendered to the Committee during the Last Compensation Period from Cole Schotz's contemporaneous time records. The time records show the professional services rendered, the date on which the services were performed, the person who performed the services, and the amount of time spent performing the services.
- d. Exhibit "D" is a statement detailing expenses incurred, which expenses are considered extraordinary and not included in Cole Schotz's overhead, for which approval of reimbursement is requested by this Interim Application during the Last Compensation Period. Cole Schotz's policy regarding such extraordinary expenses is set forth in Section VI below.

⁵ *I.d.* See footnote 1.

**V. SUMMARY OF LEGAL SERVICES PERFORMED BY COLE SCHOTZ
DURING THE LAST COMPENSATION PERIOD**

22. The Committee retained Cole Schotz as local counsel to assist the Committee and OSHR, the Committee's lead counsel during the Compensation Period, respecting meeting the requirements of the Local Bankruptcy Rules for the Northern District of Texas. As the Committee's local counsel, Cole Schotz coordinated closely with OSHR to protect the interests of unsecured creditors of the Debtors' estates while making sure that minimal duplication of services occurred between OSHR and Cole Schotz. To that end, Cole Schotz deferred to OSHR with respect to the coordination and allocation of responsibility of handling of matters and issues in these cases.

23. Set forth below are summary descriptions of the legal services performed by Cole Schotz during the Last Compensation Period on behalf of the Committee. The legal services are grouped together by specific tasks and arranged by a designated Task Code. The time records for the legal services, in a chronological listing by Task Code, are set forth in Exhibit "C." These legal services were performed under the supervision of Michael D. Warner.

24. Cole Schotz' time records, detailed descriptions of services and summary narratives for periods prior to the Last Compensation Period are contained in First Interim Application (approved by the First Interim Order), the Second Interim Application (approved by the Second Interim Order) and Third Interim Application (approved by the Third Interim Order). To avoid duplication of time and effort for the Court, the Firm has intentionally not detailed herein the professional services it performed, nor the reimbursable expenses incurred, prior to the Last Compensation Period. Rather, the Firm respectfully requests that the Court consider, concurrent with its consideration of this Application, the following (each of which is

incorporated into this Application by this reference thereto⁶):

- The First Interim Application – Docket No. 430
- The First Interim Order – Docket No. 527
- The Second Interim Application – Docket No. 681
- The Second Interim Order – Docket No. 805
- The Third Interim Application – Docket No. 864
- The Third Interim Application – Docket No. 952

A. Case Administration (CA)

25. Fees included in the category of Case Administration consist of time incurred by Cole Schotz in connection with the administration of these cases – including, among other things, attend to house-keeping administrative tasks including reviewing hearing notices, ordering hearing transcript, and reviewing, filing and serving the Committee’s various pleadings.

26. Under the category of Case Administration, Cole Schotz incurred 9.0 hours of professional time, which equates to \$1,836.00 of legal fees.

B. Fee/Employment Applications (FEA)

27. Fees included in the category of Fee/Employment Applications consist of time incurred by Cole Schotz mostly in connection with the preparation for the hearing on the Third Interim Fee Applications, setting of telephonic appearances and submission of interim fee application orders for the Committee’s various professionals. During this time period Cole Schotz also incurred time for the filing and serving of OSHR and Goldin’s fourth interim fee applications and preparing and serving Cole Schotz Monthly Fee Statement for August 2013. In addition, Cole Schotz has included in this application time for preparing this Application and

⁶ The Firm would be pleased to provide the Court and/or any interested party copies of each of the following referenced pleadings.

filing and serving Cole Schotz, OSHR and Goldin's final fee applications.

28. Under the category of Fee/Employment Applications, Cole Schotz incurred 19.7 hours of professional time, which equates to \$6,009.50 of legal fees.

C. Litigation (LIT)

29. Fees included in the category of Litigation consist of time incurred by Cole Schotz reviewing, filing and serving Committee's motion for standing. In addition, Cole Schotz incurred fees in preparing the motion to expedite and the notice of hearings regarding the motion for standing.

30. Under the category of Litigation, Cole Schotz incurred 11.9 hours of professional time, which equates to \$4,180.00 of legal fees.

D. Plan & Disclosure Statement (PDS)

31. Fees included in the category of Plan & Disclosure Statement consist of time incurred by Cole Schotz in strategizing with OSHR regarding plan structure and possible objections to the Disclosure Statement.

32. Under the category of Plan & Disclosure Statement, Cole Schotz incurred 3.6 hours of professional time, which equates to \$1,248.00 of legal fees.

VI. FIRM'S POLICY REGARDING EXPENSES AND PROFESSIONAL BILLING

33. Exhibit "D" sets forth the expenses incurred by Cole Schotz during the Last Compensation Period for which reimbursement is sought in connection with its representation of the Committee. Cole Schotz's policy is not to charge for long distance telephone charges or incoming and outgoing facsimile transmissions. Cole Schotz's policy with regard to other expenses incurred is as follows:

34. **Photocopying & Printing.** Cole Schotz uses its best efforts to limit employment of outside copying / printing services for large projects and for those projects connected with mailing of notices to interested parties. When an outside service is utilized, the cost is charged to the estate without any mark-up thereon. In-house photocopying performed by Cole Schotz is provided at a charge of \$0.10 per page to the client. Exhibit "D" states that Cole Schotz seeks reimbursement of \$8,759.18 for photocopying and printing costs.

35. **Research/Pacer Research.** Applicant uses certain web base internet sites to perform legal research that is needed in representing their client. There are fees associated with the use of said websites and said fees are charged to the estate without any mark-up thereon. Exhibit "D" states that Cole Schotz seeks reimbursement of \$62.70 for the research services.

36. **Other Expenses.** Other expenses not described above, but for which Cole Schotz seeks reimbursement, are passed through to the estates at their actual cost to Cole Schotz. Exhibit "D" states that Cole Schotz seeks reimbursement of \$1,157.74 for other expenses, such as messenger service charges of \$279.02, postage charges of \$10.92, transcription fee of \$387.20, and Travel charges of \$480.20 during this Compensation Period.

WHEREFORE, Cole Schotz respectfully requests that this Court enter an Order, substantially in the form of the attached Exhibit "E," providing for (i) interim approval of its Professional Fees of \$54,754.00 and Reimbursable Expenses of \$17,977.67 for an aggregate of \$72,731.67 for the Compensation Period; and (ii) authorization for payment for the outstanding Professional Fees of \$10,575.40 and Reimbursable Expenses of \$7,093.43 (including any holdback of fees) for the Last Compensation Period.

DATED: May 15, 2014

By: /s/ Michael D. Warner
Michael D. Warner, Esq. (TX Bar No. 00792304)
Cole, Schotz, Meisel, Forman & Leonard, P.A.
301 Commerce Street, Suite 1700
Fort Worth, Texas 76102
817-810-5250
817-810-5255 Facsimile

LOCAL COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

CERTIFICATE OF COMPLIANCE

This is to certify that I have read the foregoing Application, that to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and reimbursement sought is in conformity with the Court's Guidelines for Compensation and Expense Reimbursement of Professionals, and the compensation and expense reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by Cole, Schotz, Meisel, Forman & Leonard, P.A., and generally accepted by its clients.

/s/ Michael D. Warner
Michael D. Warner

EXHIBIT "A"**Cole, Schotz, Meisel, Forman & Leonard, P.A.
Professional and Paraprofessional Summary****For the Last Compensation Period August 1, 2013 through March 31, 2014¹**

Timekeeper	Initials	Position	Year Admitted	Hours	Hourly Rate²	Amount
Warner, Michael D.	MDW	Member	1995	4.5	\$670	\$3,015.00
Warner, Michael D.	MDW	Member	1995	4.9	\$650	\$3,185.00
LaBrada, Kerri L.	KLL	Paralegal		22.7	\$205	\$4,653.50
LaBrada, Kerri L.	KLL	Paralegal		12.1	\$200	\$2,420.00
TOTALS				44.2		\$13,273.50

Blended Hourly Rate: \$300.31

¹ The Effective Date of the Debtors' Fourth Amended Joint Chapter 11 Plan (the "Plan") became Effective (as such term is provided therein) on March 31, 2014. Pursuant to, *inter alia*, Section 6.10 of the Plan, professionals employed by Orders of the Court, including Cole Schotz (as defined herein) are entitled to seek compensation for, *inter alia*, professional fees and reimbursement of expenses incurred in connection with final fee applications, notwithstanding such fees and expenses were incurred after the Effective Date. This Application, seeks professionals fees and reimbursement of expenses through the anticipated date of the hearing on this Application. Such post-Effective Date fees and expenses are detailed hereinbelow.

² The rate represents the regular hourly rate for each attorney and paraprofessional who rendered legal services. All hourly rates are adjusted by Cole, Schotz, Meisel, Forman & Leonard, P.A. on a periodic basis (the last such adjustment occurred on October 1, 2013).

EXHIBIT "B"
Cole, Schotz, Meisel, Forman & Leonard, P.A.
Billing Task Code Summary
For the Last Compensation Period August 1, 2013 through March 31, 2014¹

Task Description	Task Code	Hours	Aggregate Fees
Case Administration	CA	9.0	\$1,836.00
Fee/Employment Applications	FEA	19.7	\$6,009.50
Litigation	LIT	11.9	\$4,180.00
Plan Disclosure Statement	PDS	3.6	\$1,248.00
TOTALS		44.2	\$13,273.50

¹ The Effective Date of the Debtors' Fourth Amended Joint Chapter 11 Plan (the "Plan") became Effective (as such term is provided therein) on March 31, 2014. Pursuant to, *inter alia*, Section 6.10 of the Plan, professionals employed by Orders of the Court, including Cole Schotz (as defined herein) are entitled to seek compensation for, *inter alia*, professional fees and reimbursement of expenses incurred in connection with final fee applications, notwithstanding such fees and expenses were incurred after the Effective Date. This Application, seeks professionals fees and reimbursement of expenses through the anticipated date of the hearing on this Application. Such post-Effective Date fees and expenses are detailed hereinbelow.

EXHIBIT C

301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2119414

FIBERTOWER NETWORK SERVICES CORP.
C/O JOHN LIPSCOMB
185 BERRY STREET, STE 3500
SAN FRANCISCO, CA 94107

NEW JERSEY

NEW YORK

DELAWARE

MARYLAND

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 724999
September 10, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CASE ADMINISTRATION			1.40	\$280.00
08/15/13	REVIEW OF FILE SITE RE MEMORANDUM FOR M. WARNER	KLL	0.40	80.00
08/21/13	REVIEW HEARING NOTICES; DOCKET UPCOMING DATES	KLL	0.30	60.00
08/28/13	ATTEND CONFERENCE CALL WITH LEAD COUNSEL RE HEARING ON STANDING MOTION	KLL	0.50	100.00
08/29/13	REVIEW OF VARIOUS ECF NOTIFICATIONS RE APPLICATIONS FOR ADMINISTRATIVE EXPENSE	KLL	0.20	40.00
FEE/EMPLOYMENT APPLICATIONS			0.30	\$60.00
08/02/13	REVIEW OF DOCKET RE CERTIFICATE OF SERVICE ON FEE APPLICATIONS; AND HEARING NOTICE TO SAME	KLL	0.20	40.00
08/13/13	REVIEW OF EMAILS RE HEARING DATE ON FEE APPLICATIONS	KLL	0.10	20.00
LITIGATION			9.10	\$2,990.00
08/01/13	REVIEW AND PROVIDE COMMENTS TO MOTION FOR STANDING TO PURSUE D&O CLAIMS.	MDW	1.30	845.00
08/05/13	STRATEGY CALL WITH LEAD ATTORNEY FOR TRUSTEE RE STANDING MOTION, AND REVISED EXPEDITED REQUEST FOR HEARING RE SAME.	MDW	0.80	520.00
08/05/13	EMAIL/TELEPHONE CALLS WITH COURT'S CLERK RE JUDGE'S HEARING SCHEDULE FOR FILING ON MOTION FOR EXPEDITED HEARING ON MOTION FOR STANDING	KLL	0.20	40.00
08/05/13	REVIEW MOTION FOR STANDING; PREPARE MOTION FOR EXPEDITED HEARING ON SAME; PREPARE PROPOSED ORDER TO MOTION FOR EXPEDITED HEARING; MEET WITH M. WARNER RE DRAFTED MOTIONS; REVIEW DOCKET RE LIMITED SERVICE LIST	KLL	2.30	460.00
08/06/13	ADDRESS HEARING ON MOTION FOR STANDING WITH LEAD COUNSEL FOR THE COMMITTEE.	MDW	0.30	195.00

WWW.COLESCHOTZ.COM

50362/0001-9866648v1

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 50362-0001

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08/06/13	TELEPHONE CALL WITH CO-COUNSEL RE MOTIONS ON STANDING; REVIEW REVISIONS TO MOTION FOR EXPEDITED HEARING; FILE AND SERVE MOTIONS ON STANDING; EMAILS TO/FROM JUDGE'S CLERK RE HEARING DATE ON EXPEDITED MOTION; PREPARE NOTICE OF HEARING ON SAME	KLL	2.20	440.00
08/07/13	REVIEW FILING NOTICES; EMAIL TO/FROM CO-COUNSEL RE TELEPHONIC APPEARANCE TO EXPEDITED HEARING	KLL	0.30	60.00
08/07/13	PREPARE AND FILE CERTIFICATE OF SERVICE RE PLEADINGS ON MOTION FOR STANDING	KLL	0.30	60.00
08/08/13	SET UP TELEPHONIC APPEARANCE FOR K. ZUZOLO FOR 8/12/13 HEARING	KLL	0.20	40.00
08/12/13	REVIEW CORRESPONDENCE RE MOTION FOR STANDING AND PROVIDE COMMENTS TO LEAD COUNSEL RE SAME.	MDW	0.20	130.00
08/15/13	EMAILS TO/FROM CO-COUNSEL RE ADJOURNING HEARING ON STANDING MOTION; TELEPHONE CALLS WITH CLERK RE NEW HEARING DATES ON SAME	KLL	0.60	120.00
08/16/13	REVIEW EMAILS RE CHANGE IN HEARING DATE RE STANDING MOTION; PREPARE AND SERVE AMENDED NOTICE OF HEARING ON SAME	KLL	0.40	80.00

TOTAL HOURS 10.80

PROFESSIONAL SERVICES: \$ 3,330.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MICHAEL D. WARNER	MEMBER	2.60	650.00	1,690.00
KERRI L. LABRADA	PARALEGAL	8.20	200.00	1,640.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
05/09/13	COPY OF OFFICIAL DOCUMENTS	0.40
05/09/13	COPY OF OFFICIAL DOCUMENTS	0.60
05/09/13	COPY OF OFFICIAL DOCUMENTS	0.90
05/09/13	COPY OF OFFICIAL DOCUMENTS	1.50
05/09/13	COPY OF OFFICIAL DOCUMENTS	0.20
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	13.94
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	13.94
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	13.94
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	22.36

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
 Client/Matter No. 50362-0001

Invoice No. 724999
 September 10, 2013
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	22.36
05/30/13	MESSENGER SERVICE - FEDERAL EXPRESS	23.84
07/01/13	COPY OF OFFICIAL DOCUMENTS	3.00
07/01/13	COPY OF OFFICIAL DOCUMENTS	1.50
07/01/13	COPY OF OFFICIAL DOCUMENTS	1.30
07/01/13	COPY OF OFFICIAL DOCUMENTS	0.20
07/01/13	COPY OF OFFICIAL DOCUMENTS	1.50
07/01/13	COPY OF OFFICIAL DOCUMENTS	0.10
07/01/13	COPY OF OFFICIAL DOCUMENTS	0.40
08/07/13	PHOTOCOPIES - INVENTUS - COPIES/MAIL SERVICE ON MOTION FOR STANDING	1,438.20
	TOTAL COSTS ADVANCED:	\$ <u>1,560.18</u>
	 TOTAL SERVICES AND COSTS:	 \$ <u>4,890.18</u>
	 PRIOR BALANCE:	 \$ <u>5,938.24</u>
	 TOTAL DUE:	 \$ <u>10,828.42</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

FIBERTOWER NETWORK SERVICES CORP.
C/O JOHN LIPSCOMB
185 BERRY STREET, STE 3500
SAN FRANCISCO, CA 94107

NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 724999
September 10, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:	\$ <u>4,890.18</u>
PRIOR BALANCE:	\$ <u>5,938.24</u>
TOTAL DUE:	\$ <u>10,828.42</u>



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 Fort Worth, TX 76102
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 -
 New Jersey
 -
 New York
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 Delaware

FIBERTOWER NETWORK SERVICES CORP.
 C/O JOHN LIPSCOMB
 185 BERRY STREET, STE 3500
 SAN FRANCISCO, CA 94107

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 739704
 May 14, 2014

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2014

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CASE ADMINISTRATION			7.60	\$1,556.00
09/06/13	REVIEW OF NOTICE OF HEARING RE ALPHEUS COMM REQUEST FOR ADMIN EXPENSE CLAIM; DOCKET DATE	KLL	0.20	40.00
09/30/13	REVIEW OF DOCKET ENTRIES RE NOTICE OF HEARINGS; CALENDAR UPCOMING DATES	KLL	0.20	40.00
10/08/13	EMAILS TO/FROM CO-COUNSEL RE HEARING DATE FOR STANDING MOTION; TELEPHONE CALL TO JUDGE'S CLERK RE HEARING DATE; PREPARE, FILE AND SERVE NOTICE OF HEARING RE SAME	KLL	0.80	164.00
10/24/13	REVIEW CURRENT FILINGS RE DISCLOSURE STATEMENT	KLL	0.30	61.50
10/24/13	REVIEW, FILE AND SERVE REPLY IN SUPPORT RE STANDING MOTION	KLL	0.30	61.50
10/25/13	REVIEW OBJECTION TO DISCLOSURE STATEMENT; PREPARE FOR FILING, FILE AND SERVE SAME	KLL	0.50	102.50
10/30/13	PREPARE HEARING TRANSCRIPT ORDER RE 10/29/13 HEARING; EMAILS TO/FROM K. ZUZOLO RE TRANSCRIPT ORDER	KLL	0.30	61.50
11/01/13	REVIEW EMAIL FROM TRANSCRIBER; DISTRIBUTE HEARING TRANSCRIPT TO OSHR	KLL	0.30	61.50
11/18/13	REVIEW ECF NOTICE FROM COURT RE ORDER ON STANDING MOTION; EMAIL TO OSHR RE SAME REQUEST; EMAIL TO CLERK RE UPDATE ON MOTION AND NEXT STEP	KLL	0.30	61.50
11/19/13	REVIEW EMAIL FROM COURT CLERK RE ORDER ON STANDING MOTION; EMAIL TO OSHR RE CLERK'S REQUEST FOR A RESPONSE	KLL	0.20	41.00
11/26/13	REVIEW AND UPLOAD ORDER RE STANDING MOTION	KLL	0.20	41.00
12/16/13	REVIEW ORDER RE NOTICE OF CONFIRMATION; DOCKET UPCOMING DEADLINES RE CONFIRMATION	KLL	0.20	41.00
01/10/14	PREPARE AND FILE CERTIFICATE OF SERVICES RE OBJECTION TO PLAN AND MOTION TO SEAL	KLL	1.30	266.50

Re: **OFFICIAL COMMITTEE OF UNSECURED CREDITORS**
Client/Matter No. 50362-0001

Invoice No. 739704
 May 14, 2014
 Page 2

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/10/14	PREPARE AND FILE WITNESS/EXHIBIT LIST RE CONFIRMATION HEARING	KLL	0.60	123.00
01/13/14	SET UP COURT CALL FOR GOLDIN'S TELEPHONIC PARTICIPATION FOR CONFIRMATION HEARING	KLL	0.20	41.00
01/13/14	TELEPHONE CALLS WITH K. ZUZOLO RE EMAIL ON SWARTS CLAIMANTS AND SUBMISSION TO COURT; TELEPHONE CALL WITH JUDGE'S CLERK RE SAME	KLL	0.40	82.00
01/14/14	REVIEW EMAILS RE TELEPHONIC APPEARANCES RE CONFIRMATION HEARING; EMAILS TO/FROM JUDGE'S CLERK RE TELEPHONIC APPEARANCE AND APPROVAL TO SAME	KLL	0.20	41.00
01/27/14	REVIEW CURRENT FILINGS; DOWNLOAD ORDER(S) RE CONFIRMATION AND DISTRIBUTE TO CO-COUNSEL	KLL	0.30	61.50
03/13/14	REVIEW EMAIL RE UPDATE ON FCC DECISION AND APPEAL PROCESS RE EFFECTIVE DATE	KLL	0.30	61.50
03/21/14	REVIEW ECF NOTIFICATIONS RE MOTION FOR LEAVE AND HEARING SETTING ON SAME	KLL	0.20	41.00
03/31/14	REVIEW NOTICE RE EFFECTIVE DATE; DOCKET UPCOMING DATES	KLL	0.30	61.50
	FEE/EMPLOYMENT APPLICATIONS		3.70	\$1,150.00
09/16/13	PREPARE CS ELEVENTH MONTHLY FEE STATEMENT AND EXHIBIT THERETO	KLL	0.50	100.00
09/18/13	EMAILS TO GOLDIN AND OSHR RE TELEPHONIC APPEARANCE FOR INTERIM FEE APPLICATION HEARING	KLL	0.10	20.00
09/19/13	EMAILS TO/FROM JUDGE'S CLERK RE TELEPHONIC APPEARANCE FOR INTERIM FEE HEARING	KLL	0.20	40.00
09/19/13	RETRIEVE INTERIM FEE APPLICATIONS IN PREP FOR HEARING ON SAME	KLL	0.30	60.00
09/20/13	SET UP TELEPHONIC APPEARANCE FOR D. POSNER, K, ZUZOLO AND M. FLYNN RE INTERIM FEE APPLICATIONS HEARING; EMAILS TO/FROM ZUZOLO AND FLYNN ON SAME	KLL	0.30	60.00
09/30/13	PREP FOR AND ATTEND HEARING ON 3RD INTERIM FEE APPLICATIONS.	MDW	0.90	585.00
09/30/13	EMAILS TO/FROM GOLDIN AND OSHR RE INTERIM FEE APPLICATION HEARING AND PROPOSED ORDERS; UPLOAD PROPOSED ORDERS TO COURT	KLL	0.40	80.00
10/10/13	REVIEW ECF NOTIFICATIONS RE ENTRY OF INTERIM FEE APPLICATIONS ORDERS; DOWNLOAD INTERIM FEE APPLICATION ORDERS AND DISTRIBUTE TO OSHR AND GOLDIN	KLL	0.20	41.00
11/25/13	REVIEW, FILE AND SERVE OSHR AND GOLDIN'S FOURTH INTERIM FEE APPLICATIONS	KLL	0.40	82.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 50362-0001

Invoice No. 739704
May 14, 2014
Page 3

11/26/13	PREPARE AND FILE CERTIFICATE OF SERVICE RE FOURTH INTERIM FEE APPLICATIONS	KLL	0.40	82.00
LITIGATION			2.80	\$1,190.00
09/02/13	REVIEW OBJECTIONS/RESPONSES TO COMMITTEE MOTION FOR STANDING TO PURSUE CLAIMS AGAINST DIRECTORS AND OFFICERS.	MDW	0.90	585.00
09/03/13	BRIEF REVIEW OF OBJECTIONS TO MOTION OF COMMITTEE FOR STANDING AND CONF. CALL WITH LEAD COUNSEL RE STRATEGY FOR HEARING.	MDW	0.50	325.00
09/03/13	REVIEW OF OBJECTIONS TO STANDING MOTIONS; REVIEW OF EMAIL RE RESETTING HEARING DATE	KLL	0.30	60.00
09/04/13	REVIEW EMAILS RE STANDING MOTION HEARING ADJOURNMENT; EMAIL AND TELEPHONE CALL TO JUDGE'S CLERK ON SAME	KLL	0.30	60.00
09/06/13	PREPARE FILE, AND SERVE NOTICE OF ADJOURNMENT OF HEARING RE STANDING MOTION; EMAIL TO LEAD COUNSEL RE COMMUNICATION TO COURT CLERK ON HEARING DATE CANCELLATION; EMAILS TO/FROM COURT CLERK RE HEARING	KLL	0.80	160.00
PLAN DISCLOSURE STATEMENT			3.60	\$1,248.00
09/30/13	REVIEW OF VARIOUS FILINGS RE PLAN AND DISCLOSURE STATEMENT	KLL	0.30	60.00
10/07/13	CALL WITH LEAD COUNSEL FOR COMMITTEE RE PLAN STRUCTURE AND POSSIBLE OBJECTIONS TO DISCLOSURE STATEMENT.	MDW	1.10	737.00
01/08/14	REVIEW, REVISE, SERVE AND FILE COMMITTEES OBJECTION TO PLAN	KLL	0.70	143.50
01/09/14	REVIEW MOTION TO FILE DECLARATION UNDER SEAL; FILE MOTION; EMAILS TO CLERK RE FILING OF SAME; PREPARE COURTESY COPIES OF FILING AND CIRCULATE TO JUDGE ON SAME	KLL	0.50	102.50
01/13/14	DOWNLOAD ORDER RE MOTION TO FILE DECLARATION UNDER SEAL; FILE DECLARATION UNDER SEAL	KLL	0.40	82.00
01/13/14	REVIEW CURRENT FILINGS RE PLAN AND SUPP DOCUMENTS THERETO	KLL	0.20	41.00
02/05/14	REVIEW CONFIRMED PLAN; EMAIL TO M. WARNER RE FINAL FEE APP DEADLINE; EMAIL TO K. ZUZOLA RE UPDATE ON EFFECTIVE DATE	KLL	0.40	82.00
			TOTAL HOURS	17.70
PROFESSIONAL SERVICES:				\$ 5,144.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
 Client/Matter No. 50362-0001

Invoice No. 739704
 May 14, 2014
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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MICHAEL D. WARNER	MEMBER	1.10	670.00	737.00
MICHAEL D. WARNER	MEMBER	2.30	650.00	1,495.00
KERRI L. LABRADA	PARALEGAL	10.40	205.00	2,132.00
KERRI L. LABRADA	PARALEGAL	3.90	200.00	780.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/11/13	COPY OF OFFICIAL DOCUMENTS	0.80
09/11/13	COPY OF OFFICIAL DOCUMENTS	0.50
09/11/13	COPY OF OFFICIAL DOCUMENTS	2.40
09/20/13	POSTAGE	1.32
09/20/13	MESSENGER SERVICE - FEDERAL EXPRESS	10.46
09/20/13	MESSENGER SERVICE - FEDERAL EXPRESS	10.46
09/20/13	MESSENGER SERVICE - FEDERAL EXPRESS	10.46
09/20/13	MESSENGER SERVICE - FEDERAL EXPRESS	12.08
09/20/13	MESSENGER SERVICE - FEDERAL EXPRESS	12.08
10/08/13	PHOTOCOPIES - INVENTUS	107.33
10/25/13	MESSENGER SERVICE - FEDERAL EXPRESS	14.00
10/25/13	MESSENGER SERVICE - FEDERAL EXPRESS	15.76
10/25/13	MESSENGER SERVICE - FEDERAL EXPRESS	15.76
10/25/13	MESSENGER SERVICE - FEDERAL EXPRESS	23.79
10/25/13	MESSENGER SERVICE - FEDERAL EXPRESS	23.79
10/25/13	PHOTOCOPIES - INVENTUS	300.16
10/28/13	MESSENGER SERVICE - CORPORATE COURIERS	10.20
10/29/13	TRAVEL - CAR SERVICE - SILVER WEST LIMOUSINES	91.60
10/31/13	TRANSCRIPT OF TESTIMONY - KATHY REHLING	387.20
11/01/13	TRAVEL - CAR SERVICE - SILVER WEST LIMOUSINES	91.60
11/26/13	PHOTOCOPIES - INVENTUS - INTERIM FEE APPLICATIONS FOR OSHR AND GOLDIN	3,113.49
12/16/13	COPY OF OFFICIAL DOCUMENTS	0.40
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	0.60
12/16/13	COPY OF OFFICIAL DOCUMENTS	1.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	2.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 50362-0001

Invoice No. 739704
May 14, 2014
Page 5

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	3.00
12/16/13	COPY OF OFFICIAL DOCUMENTS	0.30
01/08/14	POSTAGE	9.60
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.50
01/08/14	COPY OF OFFICIAL DOCUMENTS	3.00
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.50
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.80
01/08/14	COPY OF OFFICIAL DOCUMENTS	3.00
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.30
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.20
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.30
01/08/14	COPY OF OFFICIAL DOCUMENTS	1.20
01/08/14	COPY OF OFFICIAL DOCUMENTS	0.20
01/08/14	COPY OF OFFICIAL DOCUMENTS	1.20
01/08/14	COPY OF OFFICIAL DOCUMENTS	3.00
01/09/14	MESSENGER SERVICE - CORPORATE COURIERS	10.20
01/09/14	COPY OF OFFICIAL DOCUMENTS	0.10
01/09/14	COPY OF OFFICIAL DOCUMENTS	0.10
01/09/14	COPY OF OFFICIAL DOCUMENTS	3.00
01/09/14	COPY OF OFFICIAL DOCUMENTS	0.50
01/10/14	COPY OF OFFICIAL DOCUMENTS	1.00
01/10/14	COPY OF OFFICIAL DOCUMENTS	0.20
01/14/14	TRAVEL - CAR SERVICE - SILVER WEST LIMOUSINES	91.60
01/15/14	TRAVEL - CAR SERVICE - SILVER WEST LIMOUSINES	113.80
01/21/14	TRAVEL - CAR SERVICE - SILVER WEST LIMOUSINES	91.60
TOTAL COSTS ADVANCED:		<u>\$ 4,619.44</u>
TOTAL SERVICES AND COSTS:		<u>\$ 9,763.44</u>
PRIOR BALANCE:		<u>\$ 631.90</u>
PAYMENT MADE BY DEBTOR (DECEMBER 2013)		<u>(\$ 1,326.01)</u>
TOTAL DUE:		<u>\$ 9,069.33</u>



COLE SCHOTZ

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Attorneys at Law A Professional Corporation

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New York

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C/O JOHN LIPSCOMB
185 BERRY STREET, STE 3500
SAN FRANCISCO, CA 94107

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 739704
May 14, 2014

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TOTAL SERVICES AND COSTS:	\$ <u>9,763.44</u>
PRIOR BALANCE:	\$ <u>631.90</u>
PAYMENT MADE BY DEBTOR (DECEMBER 2013)	(\$ <u>1,326.01</u>)
TOTAL DUE:	\$ <u>9,069.33</u>

Cole Schotz

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD P.A.

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 New Jersey
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 New York
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 Delaware

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 739720
 May 15, 2014

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 15, 2014

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
FEE/EMPLOYMENT APPLICATIONS			15.70	\$4,799.50
05/05/14	PREPARE FINAL FEE APPLICATION	KLL	1.60	328.00
05/12/14	CONTINUE PREPARATION OF FINAL FEE APPLICATION AND EXHIBITS TO SAME	KLL	2.90	594.50
05/13/14	REVIEW AND REVISE DRAFT FEE APPLICATION OF FIRM.	MDW	1.10	737.00
05/13/14	CONTINUE PREPARATION/REVISIONS OF FINAL FEE APPLICATION	KLL	1.50	307.50
05/14/14	REVIEW AND FINAL CHANGES TO FIRM'S FINAL FEE APPLICATION.	MDW	0.80	536.00
05/14/14	CONTINUE PREPARATION OF FINAL FEE APPLICATION AND EXHIBITS THERETO	KLL	1.50	307.50
05/14/14	[ESTIMATED TIME - HEARING DATE TO BE DETERMINED] PREPARATION FOR AND ATTENDING HEARING ON VARIOUS FINAL FEE APPLICATIONS.	MDW	1.50	1,005.00
05/15/14	FINALIZE CS FINAL FEE APPLICATION AND EXHIBITS THERETO; MANAGEMENT OF FILING AND SERVICE OF ALL COMMITTEE PROFESSIONALS FINAL FEE APPLICATIONS	KLL	4.80	984.00

TOTAL HOURS 15.70

PROFESSIONAL SERVICES: \$ 4,799.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MICHAEL D. WARNER	MEMBER	3.40	670.00	2,278.00
KERRI L. LABRADA	PARALEGAL	12.30	205.00	2,521.50

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 50362-0001

Invoice No. 739720
May 15, 2014
Page 2

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
05/15/14	PHOTOCOPIES – INVENTUS – (ESTIMATED POSTAGE, COPYING, AND HANDLING EXPENSE OF COMMITTEE PROFESSIONALS FINAL FEE APPLICATION) ¹	3,800.00
	TOTAL COSTS ADVANCED:	<u>3,800.00</u>
	TOTAL SERVICES:	<u>\$ 8,599.50</u>
	PRIOR BALANCE:	<u>\$ 9,069.33</u>
	TOTAL DUE:	<u>\$ 17,668.83</u>

¹ Estimated Postage, Copying, and Handling expense of Service of all Committee Professionals Final Fee Applications \$3,800 (note: Cole Schotz incurred out of pocket expenses of \$3,113.49 in connection with the postage, copying & handling of Service of the third interim applications of two of the 3 professional firms representing the Committee, and thus estimates that the costs in connection with all three professional firm’s final application is \$3,800).

Cole Schotz

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD P.A.

FIBERTOWER NETWORK SERVICES CORP.
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REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 50362-0001**
OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Invoice No. 739720
May 15, 2014

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TOTAL SERVICES:	\$ <u>8,599.50</u>
PRIOR BALANCE:	\$ <u>9,069.33</u>
TOTAL DUE:	\$ <u>17,668.83</u>

EXHIBIT "D"
Cole, Schotz, Meisel, Forman & Leonard, P.A.
Expense & Disbursements Summary
For the Last Compensation Period August 1, 2013 through March 31, 2014

Expense Category	Total Expenses
Copy of Official Documents (Pacer)	\$62.70
Messenger Service (Federal Express/Corporate Couriers)	\$279.42
Photocopying (Vendor – Inventus – for Service of Cole Schotz, OSHR and Goldin’s Third Interim Fee Applications)	\$8,759.18 ¹
Postage	\$10.92
Transcript (Hearing Transcript)	\$387.20
Travel (Car Service for David Posner)	\$480.20
TOTAL	\$9,979.62

¹ Estimated Postage, Copying, and Handling expense of Service of all Committee Professionals Final Fee Applications \$3,800 (note: Cole Schotz incurred out of pocket expenses of \$3,113.49 in connection with the postage, copying & handling of Service of the third interim applications of two of the 3 professional firms representing the Committee, and thus estimates that the costs in connection with all three professional firm’s final application is \$3,800).

EXHIBIT "E"

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

<hr/>	§	Chapter 11
	§	
FIBERTOWER NETWORK SERVICES	§	Case No. 12-44027-DML-11
CORP., <i>et al.</i> ,	§	
	§	Jointly Administered
Debtors.	§	
<hr/>		

**ORDER GRANTING FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS LOCAL COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD OF
JULY 26, 2012 THROUGH MARCH 31, 2014**

Upon the Final Application for Compensation and Reimbursement of Expenses (the "Application") of Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz") as Local Counsel for the Official Committee of Unsecured Creditors for the Period of July 26, 2012 through March 31, 2014; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C § 330; and due and

adequate notice of the Application having been given; and this Court having determined that granting the relief requested in the Application is in the best interests of the Debtors, their estates, and their creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Application is hereby approved;
2. Cole Schotz is hereby awarded final compensation for the period of July 26, 2012 through March 31, 2014, in the amount of \$54,754.00, for Professional Fees and \$17,977.67 in Reimbursable Expenses for an aggregate of \$72,731.67; and
3. Within five (5) calendar days from the date of the entry of this Order, the Debtor shall pay to Cole Schotz the outstanding Professional Fees of \$10,575.40 and Reimbursable Expenses of \$7,093.43 (including any holdback of fees) for the last compensation period.

END OF ORDER