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Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ Jointly Administered
Debtors. §

**NOTICE OF HEARING ON APPLICATIONS FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that, on May 15, 2014, the following entities filed interim and final applications for compensation and reimbursement of expenses (collectively, the “Final Fee Applications”):

- Latham & Watkins LLP - *Fourth Interim and Final Application of Latham & Watkins LLP as Special FCC Regulatory Counsel to the Debtors for Compensation and Reimbursement of Expenses for the Period January 2, 2013 through March 31, 2014* [Docket No. 1098], requesting final approval of \$1,192,386.00 in fees and \$1,168.47 in expenses for the period January 2, 2013 through March 31, 2014 as special FCC counsel to the Debtors;
- Willkie Farr & Gallagher LLP - *Final Application of Willkie Farr & Gallagher LLP as Special FCC Regulatory Counsel to the Debtors For Allowance Of Compensation, Reimbursement Of Expenses and Payment of Holdbacks* [Docket No. 1099], requesting final approval of \$182,149.00 in fees and \$796.21 in expenses for the period July 17, 2012 through March 31, 2014 as Special FCC regulatory counsel to the Debtors;
- Cole, Schotz, Meisel, Forman & Leonard, P.A. - *Final Application for Compensation and Reimbursement of Expenses of Cole, Schotz, Meisel, Forman & Leonard, P.A., As*

Local Counsel for the Official Committee Of Unsecured Creditors for the Period Of July 26, 2012 Through March 31, 2014 [Docket No. 1100] requesting final approval of \$54,754.00 in fees and \$17,977.67 in expenses for the period July 26, 2012 through March 31, 2014 as local counsel for the Official Committee of Unsecured Creditors (the "Committee");

- Otterbourg, P.C. - *Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Otterbourg P.C., as Co-Counsel for the Official Committee of Unsecured Creditors for (a) Fifth Interim Application Period of November 1, 2013 Through March 31, 2014 and (b) Final Application Period Of July 26, 2012 Through March 31, 2014* [Docket No. 1101] requesting final approval of \$641,013.30 in fees and \$28,221.83. in expenses for the period July 26, 2012 through March 31, 2014 as Co-Counsel for the Committee;
- Goldin Associates, LLC - *Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Goldin Associates, LLC, as Financial Advisor for the Official Committee of Unsecured Creditors for (a) Fifth Interim Application Period of November 1, 2013 Through March 31, 2014 and (b) Final Application Period Of July 30, 2012 Through March 31, 2014* [Docket No. 1102] requesting final approval of \$531,267 in fees and \$6,176.48 in expenses for the period July 30, 2012 through March 31, 2014 as Financial Advisor for the Committee; and
- Andrews Kurth LLP - *Fifth Interim and Final Application of Andrews Kurth LLP, Counsel To the Debtors, for Allowance of Compensation, Reimbursement of Expenses and Payment of Holdbacks* [Docket No. 1103], requesting final approval of \$2,889,219.75 in fees and \$76,910.37 in expenses for the period July 17, 2012 through March 31, 2014 as counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Fee Applications has been set to commence on **June 26, 2014 at 1:30 p.m. prevailing Central Time**, before the Honorable D. Michael Lynn, United States Bankruptcy Judge for the Northern District of Texas, Fort Worth Division, 501 W. Tenth Street, Fort Worth, Texas 76102. The hearing may be adjourned from time to time without any further notice other than by announcement made in open Court.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the *Findings of Fact and Conclusions of Law on Debtors' Fourth Amended Joint Chapter 11 Plan and Order Confirming Debtors Fourth Amended Joint Chapter 11 Plan* [Docket Nos. 1066 and 1067], any objections to the Final Fee Applications were required to be filed and served no later than 4:00 p.m.

NOTICE OF HEARING - Page 2

prevailing Central Time on June 9, 2014. No objections to the Final Fee Applications were filed prior to the objection deadline.

PLEASE TAKE FURTHER NOTICE that those parties wishing to appear by phone for the Hearing may do so by calling 888-273-3658 (access code 9553708, security code 1234) ten (10) to fifteen (15) minutes prior to the start of the Hearing. Parties must state their name when prompted in order to be joined to the call. Parties appearing by phone *may not* present evidence or examine witnesses. Parties appearing by phone must use a landline phone, may not use a speaker phone and should ensure that there is no background noise of any kind. Any failure to comply with these requirements may result in the Bankruptcy Court issuing sanctions.

Respectfully submitted this 11th day of June, 2014.

ANDREWS KURTH LLP

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COUNSEL TO THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 11th day of June, 2014, he caused a true and correct copy of the foregoing document to be served on the parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid and, where possible, via electronic mail.

/s/ Jeremy B. Reckmeyer

Jeremy B. Reckmeyer