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Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
FIBERTOWER NETWORK SERVICES § Case No. 12-44027-DML-11
CORP., *et al.*, §
§ Jointly Administered
Debtors. §

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 26, 2014 AT 1:30 P.M. (CT)**

UNCONTESTED MATTERS GOING FORWARD

1. Latham & Watkins LLP - *Fourth Interim and Final Application of Latham & Watkins LLP as Special FCC Regulatory Counsel to the Debtors for Compensation and Reimbursement of Expenses for the Period January 2, 2013 through March 31, 2014* [Docket No. 1098], requesting final approval of \$1,192,386.00 in fees and \$1,168.47 in expenses for the period January 2, 2013 through March 31, 2014 as special FCC counsel to the Debtors;
2. Willkie Farr & Gallagher LLP - *Final Application of Willkie Farr & Gallagher LLP as Special FCC Regulatory Counsel to the Debtors For Allowance Of Compensation, Reimbursement Of Expenses and Payment of Holdbacks* [Docket No. 1099], requesting final approval of \$182,149.00 in fees and \$796.21 in expenses for the period July 17, 2012 through March 31, 2014 as Special FCC regulatory counsel to the Debtors;
3. Cole, Schotz, Meisel, Forman & Leonard, P.A. - *Final Application for Compensation and Reimbursement of Expenses of Cole, Schotz, Meisel, Forman & Leonard, P.A., As Local Counsel for the Official Committee Of Unsecured Creditors for the Period Of July 26, 2012 Through March 31, 2014* [Docket No. 1100] requesting final approval of \$54,754.00 in fees and \$17,977.67 in expenses for the period July 26, 2012 through March 31, 2014 as local counsel for the Official Committee of Unsecured Creditors (the "Committee");
4. Otterbourg, P.C. - *Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Otterbourg P.C., as Co-Counsel for the Official Committee of Unsecured Creditors for (a) Fifth Interim Application Period of November 1, 2013 Through March 31, 2014 and (b) Final Application Period Of July 26, 2012 Through March 31, 2014* [Docket

No. 1101] requesting final approval of \$641,013.30 in fees and \$28,221.83. in expenses for the period July 26, 2012 through March 31, 2014 as Co-Counsel for the Committee;

5. Goldin Associates, LLC - *Fifth Interim and Final Application for Compensation and Reimbursement of Expenses of Goldin Associates, LLC, as Financial Advisor for the Official Committee of Unsecured Creditors for (a) Fifth Interim Application Period of November 1, 2013 Through March 31, 2014 and (b) Final Application Period Of July 30, 2012 Through March 31, 2014* [Docket No. 1102] requesting final approval of \$531,267 in fees and \$6,176.48 in expenses for the period July 30, 2012 through March 31, 2014 as Financial Advisor for the Committee; and
6. Andrews Kurth LLP - *Fifth Interim and Final Application of Andrews Kurth LLP, Counsel To the Debtors, for Allowance of Compensation, Reimbursement of Expenses and Payment of Holdbacks* [Docket No. 1103], requesting final approval of \$2,889,219.75 in fees and \$76,910.37 in expenses for the period July 17, 2012 through March 31, 2014 as counsel to the Debtors.

Response/Objection Deadline: June 9, 2014 at 4:00 p.m. (CT)

Responses Received: None.

Status: These matters are going forward.

7. **Related Documents:**

- A. Certificate of Service [of Fee Applications - Docket Nos. 1100, 1101, 1102] [Docket No. 1104, filed 5/16/14]
- B. Certificate of Service [of Fee Applications - Docket No. 1098, 1099, 1103] [Docket No. 1105 filed 5/16/14]
- C. Notice of Hearing on Applications for Compensation and Reimbursement of Expenses [Docket No. 1112, filed 6/11/14]
- D. Certificate of Service of Docket No. 1112 [Docket No. 1113, filed 6/12/14]

Respectfully submitted this 23rd day of June, 2014.

ANDREWS KURTH LLP

By: /s/ Michelle V. Larson

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Counsel to the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 23rd day of June, 2014, he caused a true and correct copy of the foregoing document to be served on the parties appearing on the Limited Service List maintained in these chapter 11 cases via first class U.S. mail, postage prepaid and, where possible, via electronic mail.

/s/ Jeremy B. Reckmeyer
Jeremy B. Reckmeyer