



U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

TAWANA C. MARSHALL, CLERK  
THE DATE OF ENTRY IS  
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 8, 2014

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

|                             |                            |
|-----------------------------|----------------------------|
| In re:                      | § Chapter 11               |
| FIBERTOWER NETWORK SERVICES | §                          |
| CORP., <i>et al.</i> ,      | § Case No. 12-44027-DML-11 |
|                             | §                          |
| Debtors.                    | § Jointly Administered     |
|                             | §                          |

**ORDER GRANTING FIFTH INTERIM AND FINAL APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF GOLDIN  
ASSOCIATES, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD OF  
JULY 30, 2012 THROUGH MARCH 31, 2014**

Upon the Fifth Interim and Final Application (the "Application") for Compensation and Reimbursement of Expenses of Goldin Associates, LLC ("Goldin") as Financial Advisor for the Official Committee of Unsecured Creditors for (a) the Fifth Interim Period of November 1, 2013 through March 31, 2014 and (b) the Final Application Period of July 30, 2012 through March 31, 2014; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C §§ 330 and 331; and due and adequate notice of the Application having been given; and this Court having determined that granting the relief requested in the

Application is in the best interests of the Debtors, their estates, and their creditors; and after due deliberation and sufficient cause appearing therefore;

**IT IS HEREBY ORDERED THAT:**

1. The Application is hereby approved on a final basis;
2. Goldin is hereby awarded final compensation for the period of July 30, 2012 through March 31, 2014, in the amount of \$531,267.00 for professional fees and \$6,176.48 in reimbursable expenses for an aggregate of \$537,443.48 (the "Final Compensation"); and
3. Once fourteen (14) days have elapsed after the entry of this Order, the Debtors shall promptly pay any Final Compensation outstanding (including any Holdback of fees) to Goldin. In the event any party appeals the award to Goldin, the Debtors shall promptly pay Goldin within fourteen (14) days after such appeal is resolved.

### END OF ORDER ###