



U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 8, 2014


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
FIBERTOWER NETWORK SERVICES CORP., <i>et al.</i> ,	§	Case No. 12-44027-DML-11
	§	
Debtors.	§	Jointly Administered
	§	

**ORDER GRANTING FIFTH INTERIM AND FINAL APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF GOLDIN
ASSOCIATES, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD OF
JULY 30, 2012 THROUGH MARCH 31, 2014**

Upon the Fifth Interim and Final Application (the “Application”) for Compensation and Reimbursement of Expenses of Goldin Associates, LLC (“Goldin”) as Financial Advisor for the Official Committee of Unsecured Creditors for (a) the Fifth Interim Period of November 1, 2013 through March 31, 2014 and (b) the Final Application Period of July 30, 2012 through March 31, 2014; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C §§ 330 and 331; and due and adequate notice of the Application having been given; and this Court having determined that granting the relief requested in the

Application is in the best interests of the Debtors, their estates, and their creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is hereby approved on a final basis;
2. Goldin is hereby awarded final compensation for the period of July 30, 2012 through March 31, 2014, in the amount of \$531,267.00 for professional fees and \$6,176.48 in reimbursable expenses for an aggregate of \$537,443.48 (the "Final Compensation"); and
3. Once fourteen (14) days have elapsed after the entry of this Order, the Debtors shall promptly pay any Final Compensation outstanding (including any Holdback of fees) to Goldin. In the event any party appeals the award to Goldin, the Debtors shall promptly pay Goldin within fourteen (14) days after such appeal is resolved.

END OF ORDER

United States Bankruptcy Court
Northern District of TexasIn re:
FiberTower Network Services Corp., et al
DebtorCase No. 12-44027-dml
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0539-4

User: dhuffman
Form ID: pdf012Page 1 of 3
Total Noticed: 1

Date Rcvd: Jul 08, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 10, 2014.

aty +Ari Q. Fitzgerald, Hogan Lovells US LLP, 555 Thirteenth Street, NW,
Washington, DC 20004-1171Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 10, 2014

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 8, 2014 at the address(es) listed below:

Andrew B. Russell on behalf of Creditor Markley Boston, LLC Andrew.Russell@klgates.com,
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Angela Drummond Dodd on behalf of Interested Party Angela Dodd U.S. Securities & Exchange
Commission dodda@sec.gov, polishj@sec.gov, leimant@sec.gov

Belkys Escobar on behalf of Creditor Assistant County Attorney County of Loudoun, c/o Belkys
Escobar belkys.escobar@loudoun.gov, Courtney.Sydmor@loudoun.gov

Christine E. Devine on behalf of Creditor 191 Spring Street Trust cedevine@modl.com,
bankrupt@modl.com

City of Denton KFORSON@DENTONLAWYER.COM

City of Lake Dallas KFORSON@DENTONLAWYER.COM

Courtney Franchelle Harris on behalf of Creditor Aldine Independent School District
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Diane W. Sanders on behalf of Creditor Round Rock ISD austin.bankruptcy@publicans.com

Diane W. Sanders on behalf of Creditor Hays CISD austin.bankruptcy@publicans.com

Diane W. Sanders on behalf of Creditor San Marcos CISD austin.bankruptcy@publicans.com

Diane W. Sanders on behalf of Creditor McLennan County austin.bankruptcy@publicans.com

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Gregory A. Lowry on behalf of Creditor SpectraSite Communications, LLC glowry@lockelord.com

Gregory A. Lowry on behalf of Creditor American Towers LLC glowry@lockelord.com

Gregory Michael Wilkes on behalf of Creditor AT&T Services, Inc. and its Affiliates
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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James Paul Muenker on behalf of Creditor US Signal, L.L.C. jmuenker@neliganlaw.com, rclark@neliganlaw.com

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Jason Napoleon Thelen on behalf of Consolidated debtor FiberTower Corporation jthelen294@yahoo.com, susanholley@andrewskurth.com; jeremyreckmeyer@andrewskurth.com; paulsilverstein@andrewskurth.com

Jason Napoleon Thelen on behalf of Spec. Counsel Latham & Watkins LLP jthelen294@yahoo.com, susanholley@andrewskurth.com; jeremyreckmeyer@andrewskurth.com; paulsilverstein@andrewskurth.com

Jason Napoleon Thelen on behalf of Consolidated debtor FiberTower Licensing Corp. jthelen294@yahoo.com, susanholley@andrewskurth.com; jeremyreckmeyer@andrewskurth.com; paulsilverstein@andrewskurth.com

Jason Napoleon Thelen on behalf of Consolidated debtor FiberTower Spectrum Holdings LLC jthelen294@yahoo.com, susanholley@andrewskurth.com; jeremyreckmeyer@andrewskurth.com; paulsilverstein@andrewskurth.com

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Jason S. Brookner on behalf of Spec. Counsel Latham & Watkins LLP jbrookner@grayreed.com, dtrent@grayreed.com; lwebb@grayreed.com

Jason S. Brookner on behalf of Debtor FiberTower Corporation jbrookner@grayreed.com, dtrent@grayreed.com; lwebb@grayreed.com

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John P. Dillman on behalf of Creditor San Marcos CISD houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Harris County et al houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Hays CISD houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Galveston County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor McLennan County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Texas Ad Valorem Taxing Jurisdictions houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Bexar County houston_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

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John P. Dillman on behalf of Creditor Katy ISD houston_bankruptcy@publicans.com

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John Thomas Richer on behalf of Creditor Level 3 Communications LLC jricher@hallestill.com, ndiacon@hallestill.com

Julian Preston Vasek on behalf of Creditor Sprint Communications Company, L.P. jvasek@romclawyers.com, jdale@romclawyers.com; mrowe@romclawyers.com

Kate P. Foley on behalf of Creditor 191 Spring Street Trust kfoley@mirickoconnell.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 110