

U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERI THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 16, 2014

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:

S Chapter 11

S Case No. 12-44027-DML-11

CORP., et al.,

Debtors.

S Chapter 11

S Case No. 12-44027-DML-11

S Jointly Administered

ORDER GRANTING FIFTH INTERIM AND FINAL APPLICATION OF ANDREWS KURTH LLP, COUNSEL TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION, REIMBURSEMENT OF EXPENSES AND PAYMENT OF HOLDBACKS

Upon the Fifth Interim and Final Application (the "<u>Application</u>") [Docket No. 1103] of Andrews Kurth LLP (the "<u>Applicant</u>") for Allowance of Compensation, Reimbursement of Expenses and Payment of Holdbacks, filed on May 15, 2014; and upon the hearing on the Application held on June 26, 2014; and the Court having jurisdiction over the Application

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Application.

pursuant to 28 U.S.C. §§ 157 and 1334, and the Application presenting a core proceeding under 28 U.S.C. § 157(b)(2); and the Court finding that notice of the Application and the hearing thereon was good and sufficient under the circumstances and that no other or further notice is or was required; and after due consideration and good cause appearing therefor, it is

ORDERED AS FOLLOWS:

- 1. The Application is hereby GRANTED to the extent set forth herein.
- 2. The fees and expenses incurred by Applicant during the Fifth Interim Application Period and Total Application Period are hereby approved.
- 3. Payment of \$434,841.00 in fees (100% of the requested amount), representing all fees outstanding as of the date of this Order,² to Applicant for Applicant's legal services rendered to the Debtors during the Fifth Interim Application Period, is hereby allowed.
- 4. Payment of and \$17,230.81 in expenses (100% of the requested amount), representing all expenses outstanding as of the date of this Order,³ to Applicant for reimbursement of Applicant's expenses incurred in representing the Debtors during the Fifth Interim Application Period, is hereby allowed.
- 5. The Debtors shall pay the amounts set forth above to Applicant within five (5) calendar days from the date of this Order.

END OF ORDER

NYC:283155.2

² In the Application, the Applicant incorrectly stated that 80% of its monthly fees for December, 2013 and January and February, 2014, had been paid by the Debtors.

³ In the Application, the Applicant incorrectly stated that 100% of its expenses incurred in December, 2013 and January and February, 2014, had been paid by the Debtors.

ORDER SUBMITTED BY:

ANDREWS KURTH LLP

Paul N. Silverstein (admitted *pro hac vice*)
Jonathan I. Levine (admitted *pro hac vice*)
Jeremy B. Reckmeyer (admitted *pro hac vice*)
Michelle V. Larson
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Counsel for the Debtors

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United States Bankruptcy Court Northern District of Texas

In re: FiberTower Network Services Corp., et al Debtor

Case No. 12-44027-dml Chapter 11

CERTIFICATE OF NOTICE

User: dhuffman District/off: 0539-4 Page 1 of 3 Date Rcvd: Jul 21, 2014 Form ID: pdf012 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 23, 2014.

+Jeremy B. Reckmeyer, Andrews Kurth LLP, 450 Lexington Ave., 15th Floor, aty New York, NY 10017-3939

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 23, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 21, 2014 at the address(es) listed below:

Andrew B. Russell on behalf of Creditor Markley Boston, LLC Andrew.Russell@klgates.com, Trudy.Vernon@klgates.com

Angela Drummond Dodd on behalf of Interested Party Angela Dodd U.S. Securities & Exchange

Commission dodda@sec.gov, polishj@sec.gov;leimant@sec.gov Belkys Escobar on behalf of Creditor Assistant County Attorney County of Loudoun, c/o Belkys Escobar belkys.escobar@loudoun.gov, Courtney.Sydmor@loudoun.gov

Christine E. Devine on behalf of Creditor 191 Spring Street Trust cedevine@modl.com,

bankrupt@modl.com

City of Denton KFORSON@DENTONLAWYER.COM

City of Lake Dallas KFORSON@DENTONLAWYER.COM

Courteney Franchelle Harris on behalf of Creditor Aldine Independent School District

bnkatty@aldine.k12.tx.us

Courtney Lynn Gilbert on behalf of Creditor T-Mobile USA, Inc. courtney.gilbert@alston.com, danne.kelly@alston.com

Daniel K. Bearden, Jr. on behalf of Creditor Carrollton-Farmers Branch ISD

bearden@txschoollaw.com, coston@txschoollaw.com

David Ellerbe on behalf of Creditor US Signal, L.L.C. dellerbe@neliganlaw.com,

kgradick@neliganlaw.com

David B. McCall on behalf of Creditor Collin County Tax Assessor-Collector

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Round Rock ISD austin.bankruptcy@publicans.com Diane W. Sanders on behalf of Creditor on behalf of Creditor Diane W. Sanders Hays CISD austin.bankruptcy@publicans.com

Diane W. Sanders on behalf of Creditor San Marcos CISD austin.bankruptcy@publicans.com Diane W. Sanders on behalf of Creditor ${\tt McLennan~County~austin.bankruptcy@publicans.com}$

Eboney D. Cobb on behalf of Creditor MANSFIELD I.S.D. ecobb@pbfcm.com,

ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Elizabeth Banda Calvo on behalf of Creditor Richardson ISD, Highland Park ISD, Valwood

Elizabeth Basden on behalf of Creditor American Communications, LLC eli@basdenivie.com, katie@basdenivie.com,john@basdenivie.com,andrew@basdenivie.com

Emily S. Chou on behalf of Creditor The Official Committee of Unsecured Creditors echou@coleschotz.com

Emily S. Chou on behalf of Creditor Committee The Official Committee of Unsecured Creditors echou@coleschotz.com

Eric A. Schaffer on behalf of Creditor Wells Fargo Bank, National Association, as indenture trustee and collateral agent , slucas@reedsmith.com;gtaddonio@reedsmith.com

George Colby Scherer on behalf of Creditor Lewisville Independent School District Scherer@txschoollaw.com, coston@txschoollaw.com

Gregory A. Lowry on behalf of Creditor SpectraSite Communications, LLC glowry@lockelord.com

Gregory A. Lowry on behalf of Creditor American Towers LLC glowry@lockelord.com Gregory Michael Wilkes on behalf of Creditor AT&T Services, Inc. and its Affiliates greg.wilkes@nortonrosefulbright.com

District/off: 0539-4 User: dhuffman Page 2 of 3 Date Rcvd: Jul 21, 2014 Form ID: pdf012 Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
              J. Michael Sutherland on behalf of Creditor Crown Castle, Inc. msutherland@ccsb.com,
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              Jason Napoleon Thelen
                                       on behalf of Debtor FiberTower Network Services Corp., et al
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              Jason Napoleon Thelen
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               \circm
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                                                                  Coppell ISD Laurie.Spindler@publicans.com,
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                                         on behalf of Creditor
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District/off: 0539-4 User: dhuffman Page 3 of 3 Date Rcvd: Jul 21, 2014

Form ID: pdf012 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Lee Gordon on behalf of Creditor Texas Ad Valorem Taxing Jurisdictions kim.morriss@mvbalaw.com;othercourts@mvbalaw.com Lloyd H. Randolph on behalf of Defendant Federal Communications Commission lloyd.randolph@usdoj.gov Margaret M. Newell on behalf of Defendant Federal Communications Commission margaret.newell@usdoj.gov, hillary.burchuk@fcc.gov
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victoria.garry@ohioattorneygeneral.gov

TOTAL: 110