	Monthly Operating Report
CASE NAME: FiberTower Spectrum Holding	ACCRUAL BASIS
CASE NUMBER: 12-44031-DML-11	
JUDGE: D. Michael Lynn	
UNITED STATES BANKR	UPTCY COURT
NORTHERN	
DISTRICT OF	
TEXAS	
DIVISION 6	
MONTHLY OPERATING	REPORT
MONTH ENDING: M (AMENDED)	larch 2014
IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE RESERVENCE UNDER PENALTY OF PERJURY THAT I HAVE EXMONTHLY OPERATING REPORT (ACCRUAL BASIS-I THROUTHE ACCOMPANYING ATTACHMENTS AND, TO THE BEST DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECL (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL IS PREPARER HAS ANY KNOWLEDGE.	AMINED THE FOLLOWING GH ACCRUAL BASIS-7) AND OF MY KNOWLEDGE, THESE ARATION OF THE PREPARER
ORIONAL SIGNATURE OF RESPONSIBLE PARTY	Vice President, Corporate Controller
John Lipscomb	8/4/2014
PRINTED NAME OF RESPONSIBLE PARTY	DATE
PRETARER:	Vice President, Corporate Controller
ORIGINAL SIGNATURE OF PREPARER	TITLE
John Lipscomb	8/4/2014
PRINTED NAME OF PREPARER	DATE

CASE NAME: FiberTower Spectrum Holding

CASE NUMBER: 12-44031-DML-11

ACCRUAL BASIS-1

COMPARATIVE BALANCE SHEET

		SCHEDULE L	MONTH	MONTH	MONTH
SS	ETS	AMOUNT	January 2014	February 2014	M arch 2014
	UNRESTRICTED CASH	\$0	\$0	\$0	\$0
	RESTRICTED CASH	\$0	\$0	. \$0	\$0
J	TOTAL CASH	\$0	\$0	\$0	. \$0
١.	ACCOUNTS RECEIVABLE (NET)	\$0	\$0	\$0	\$0
j.	INVENTORY	\$0	\$0	\$0	\$0
ò	NOTES RECEIVABLE	\$0	. \$0	\$0	\$0
',	PREPAID EXPENSES	\$0	\$0	\$0	. \$0
3.	OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
3.	TOTAL CURRENT ASSETS	\$0	\$0	\$0	\$0
10.	PROPERTY, PLANT & EQUIPMENT	\$0	\$0		
1.	LESS: ACCUMULATED				
	DEPRECIATION / DEPLETION	\$0	\$0	\$0	\$0
2.	NET PROPERTY, PLANT &				
	EQUIPMENT	\$0	\$0	\$0	\$0
13.	DUE FROM INSIDERS	\$0	\$0		
14.	OTHER ASSETS - NET OF				
	AMORTIZATION (FCC Ligenses)	\$106,630,000	\$106,630,000	\$106,630,000	\$6,578,471
15.	OTHER (ATTACH LIST)	\$0	\$0	\$0	. \$0
6.	TOTAL ASSETS	\$106,630,000	\$106,630,000	\$106,630,000	\$6.578,47
•	ACCOUNTS PAYABLE		\$0	\$0	
7.				\$0	\$(
8.	TAXES PAYABLE		\$0	\$0 \$0	\$0
8. 9.	TAXES PAYABLE NOTES PAYABLE		\$0 \$0	\$0 \$0 \$0	\$(\$(
8. 9. 20.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES		\$0 \$0 \$0	\$0 \$0 \$0 \$0	\$6
8. 9. 20.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT	Adding the december of the second sec	\$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
8 9. 20. 21.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST)	Adding the december of the second sec	\$0 \$0 \$0	\$0 \$0 \$0 \$0	\$0 \$0 \$0
8. 9. 20. 21.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION	Adding the december of the second sec	\$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST)	Adding the december of the second sec	\$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES	Adding the december of the second sec	\$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22. 23. PRE	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES FEED FOR		\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5
8. 9. 20. 21. 22. 23.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT	\$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 19. 20. 21. 22. 23. 24. 25.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT	\$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 19. 20. 21. 22. 23. 25. 26.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST)	\$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
8. 19. 20. 21. 22. 23. 24. 25.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT	\$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
8. 9. 0. 11. 22. 33. 25. 26. 27.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES	\$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
8. 9. 9. 20. 21. 22. 23. 25. 26. 27. 28.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
8. 9. 9. 20. 21. 22. 23. 25. 26. 27. 28.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES ITY PREPETITION OWNERS EQUITY	\$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 9. 20. 21. 22. 23. 25. 26. 27.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES PREPETITION OWNERS EQUITY POSTPETITION CUMULATIVE	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22. 23. 24. 25. 26. 27. 28.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES PREPETITION OWNERS EQUITY POSTPETITION CUMULATIVE PROFIT OR (LOSS)	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22. 23. 24. 25. 26. 27. 28.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES ITY PREPETITION OWNERS EQUITY POSTPETITION CUMULATIVE PROFIT OR (LOSS) DIRECT CHARGES TO EQUITY	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
8. 9. 20. 21. 22. 23. 25. 26. 27. 28. 29. QU	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES PREPETITION OWNERS EQUITY POSTPETITION CUMULATIVE PROFIT OR (LOSS)	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
8. 9. 9. 20. 21. 22. 23. 25. 26. 27. 28.	TAXES PAYABLE NOTES PAYABLE PROFESSIONAL FEES SECURED DEBT OTHER (ATTACH LIST) TOTAL POSTPETITION LIABILITIES PETITION LIABILITIES SECURED DEBT PRIORITY DEBT UNSECURED DEBT OTHER (ATTACH LIST) TOTAL PREPETITION LIABILITIES TOTAL LIABILITIES ITY PREPETITION OWNERS EQUITY POSTPETITION CUMULATIVE PROFIT OR (LOSS) DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

CASE NAME: FiberTower Spectrum Holding

CASE NUMBER: 12-44031-DML-11

ACCRUAL BASIS-2

INCOME STATEMENT

INCOME STATEMENT				
	MONTH	MONTH	MONTH	MONTH
REVENUES	December 2013	January 2014	February 2014	March 2014
1. GROSS REVENUES	\$0	\$0	\$0	\$0
2. LESS: RETURNS & DISCOUNTS	\$0	\$0	\$0	\$0
3. NET REVENUE	\$0	\$0	\$0	\$0
COST OF GOODS SOLD				
4. MATERIAL	\$0	\$0	\$0	\$0
5. DIRECT LABOR	\$0	\$0	\$0	. \$0
6. DIRECT OVERHEAD	\$0	\$0	\$0	\$0
7. TOTAL COST OF GOODS SOLD	\$0	\$0	\$0	\$0
8. GROSS PROFIT	\$0	\$0	\$0	\$0
OPERATING EXPENSES				
9. OFFICER/INSIDER COMPENSATION	\$0	\$0	\$0	\$0
10. SELLING & MARKETING	. \$0	\$0	\$0	\$0
11. GENERAL & ADMINISTRATIVE	\$0	\$0	\$0	\$0
12. RENT & LEASE	\$0	\$0	\$0	\$0
13. OTHER (ATTACH LIST)	\$0	\$0	\$0	(\$6,578,471)
14. TOTAL OPERATING EXPENSES	. \$0	\$0	\$0	(\$6,578,471)
15. INCOME BEFORE NON-OPERATING				
INCOME & EXPENSE		SO trade de la companya della companya della companya de la companya de la companya della compan	\$0 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$6,578,471
OTHER INCOME & EXPENSES				FE
16. NON-OPERATING INCOME (ATT. LIST)	\$0	\$0	\$0	. \$0
17. NON-OPERATING EXPENSE (ATT. LIST)	\$0	\$0	\$0	\$0
18. INTEREST EXPENSE	\$0	\$0	\$0	\$0
19. DEPRECIATION / DEPLETION	\$0	\$0	\$0	\$0
20. AMORTIZATION	\$0	\$0	\$0	\$0
21. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
22. NET OTHER INCOME & EXPENSES	\$0	\$0	\$0	\$0 1
REORGANIZATION EXPENSES	1			
23. PROFESSIONAL FEES	\$0	\$0	\$0	\$0
24. U.S. TRUSTEE FEES	\$0	\$0	\$0	\$0
25. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0
26. TOTAL REORGANIZATION EXPENSES	\$0	\$0	\$0	\$0
27. INCOME TAX	\$0	\$0	\$0	\$0
28. NET PROFIT (LOSS)	\$0	\$0	\$0	\$6,578,471

CASE NAME: FiberTower Spectrum Holding
CASE NUMBER: 12-44031-DML-11

ACCRUAL BASIS-3

CASH RECEIPTS AND	MONTH	MONTH	MONTH	QUARTER
DISBURSEMENTS	January 2014	February 2014	March 2014	TOTAL
1. CASH - BEGINNING OF MONTH	\$0	\$0	\$0	
RECEIPTS FROM OPERATIONS	ttiks bati us			
2. CASH SALES	\$0	\$0:	\$0	
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	\$0	\$0	\$0	
4. POSTPETITION	\$0	. \$0	\$0	
5. TOTAL OPERATING RECEIPTS	\$0	\$0	\$0	. \$0
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (ATTACH LIST)	\$0	\$0	\$0	
7. SALE OF ASSETS	\$0	\$0	\$0	
8. OTHER (ATTACH LIST)	\$0	\$0	\$0	
9. TOTAL NON-OPERATING RECEIPTS	\$0	\$0	\$0	\$0
10. TOTAL RECEIPTS	\$0	\$0	· \$0	\$C
11. TOTAL CASH AVAILABLE	\$0	\$0	\$0	\$C
OPERATING DISBURSEMENTS				
12. NET PAYROLL	\$0	\$0	\$0	
13. PAYROLL TAXES PAID	\$0	\$0	\$0	
14. SALES, USE & OTHER TAXES PAID	\$0	\$0	\$0	
15. SECURED / RENTAL / LEASES	\$0	\$0_	\$0	
16. UTILITIES	\$0	\$0	\$0	
17. INSURANCE	\$0	\$0	\$0	
18. INVENTORY PURCHASES	\$0	\$0	\$0	
19. VEHICLE EXPENSES	\$0	\$0	\$0	
20. TRAVEL	\$0	\$0	\$0	·
21. ENTERTAINMENT	\$0	\$0	\$0	
22. REPAIRS & MAINTENANCE	\$0	\$0	\$0_	
23. SUPPLIES	\$0	\$0	\$0	<u> </u>
24. ADVERTISING	\$0	\$0	\$0	
25. OTHER (ATTACH LIST)	\$0	\$0	\$0	
26. TOTAL OPERATING DISBURSEMENTS	\$0	\$0	\$0	\$0
REORGANIZATION EXPENSES			and the second second	
27. PROFESSIONAL FEES	\$0	\$0	\$0	
28. U.S. TRUSTEE FEES	\$0	\$0_	\$0	
29. OTHER (ATTACH LIST)	\$0	\$0	\$0	
30. TOTAL REORGANIZATION EXPENSES	\$0	\$0	\$0	\$0
31. TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0
32. NET CASH FLOW	\$0	\$0	\$0	\$(
33. CASH - END OF MONTH	\$0	\$0	\$0	\$0

CASE NAME: FiberTower Spectrum Holding
CASE NUMBER: 12-44031-DML-11

CCRUAL BASIS-4

	face called several reduce beauty facility about	SCHEDULE	MONTH	MONTH	MONTH
ACC	COUNTS RECEIVABLE AGING	AMOUNT	January 2014	February 2014	March 2014
1.	0-30		\$0	\$0	\$0
2.	31-60		\$0	*O	\$0
3.	61-90		\$0	\$0	\$0
4.	91+		\$0	\$0	\$0
5.	TOTAL ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0
6.	AMOUNT CONSIDERED UNCOLLECTIBLE		\$0		
7.	ACCOUNTS RECEIVABLE (NET)	\$0	\$0	\$0	\$0

AGII	NG OF POSTPETITION TAXE	S AND PAYABLES		MONTH ENDING: M	arch 2014	
TAX	ES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1.	FEDERAL					.\$0
2.	STATE					\$0
3.	LOCAL					\$0
4.	OTHER (ATTACH LIST)					\$0
5.	TOTAL TAXES PAYABLE	\$0	\$0	\$0	\$0	\$0

6. ACCOUNTS PAYABLE

STATUS OF POSTPETITION TAXES

MONTH ENDING: March 2014

FEDE	RAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
1	WITHHOLDING**				\$0
2.	FICA-EMPLOYEE**				\$0
3.	FICA-EMPLOYER**				4/16/2014
4.	UNEMPLOYMENT				\$0
5.	INCOME				\$0
6.	OTHER (ATTACH LIST)				\$0
7.	TOTAL FEDERAL TAXES	\$0	\$0	\$0	\$41,745
STAT	E AND LOCAL				
8.	WITHHOLDING				\$0
9.	SALES		·		\$0
10.	EXCISE				\$0
11.	UNEMPLOYMENT				\$0
12.	REAL PROPERTY				4/16/2014
13.	PERSONAL PROPERTY				\$0
14.	OTHER (ATTACH LIST)				\$0
15.	TOTAL STATE & LOCAL	\$0	\$0	\$0	\$41,745
16.	TOTAL TAXES	\$0	\$0	\$0	\$83,490

The beginning tax liability should represent the liability from the prior month or, if this is the first operating

^{**} Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

The debtor is possession must complete the recommission above for each Pank account. The debtor is possession must complete the recommission and an entitle procession. The debtor is possession must complete by a set as account. As well as all savings and investment account. The debtor is possession must complete by a set as account. As well as all savings are investment. The debtor is possession must complete by a set as account. As well as all savings are investment. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must complete by a set as account. The debtor is possession must be account. The debtor is possession. The debtor is possession must be account. The debtor is possession. T	CASE NAME: FiberTower	Spectrum Holding	A	CCRUAL BASIS-5	
MONTH ENDING: March 2014 Account #2 Account #2 Account #3 A BANK: BANK: ACCOUNT NUMBER: PURPOSE (TYPE): BALANCE PER BANK STATEMENT ACCOUNT NUMBER: OTHER RECONCILING ITEMS SUBTRACT: OUTSTANDING CHECKS MONTH END BALANCE PER BOOKS NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT SANK, ACCOUNT NAME & NUMBER DATE OF TYPE OF PURCHASE CURRENT JO ACCOUNT NAME & NUMBER TOTAL ACCOUNT NAME & NUMBER DATE OF TYPE OF PURCHASE CURRENT JO ACCOUNT NAME & NUMBER JO THAT TOTAL INVESTMENTS ACCOUNT NAME & NUMBER JO ACCOUNT N	CASE NUMBER:	12-44031-DML-11			
MONTH ENDING: M are to 2014 Account #1 Account #2 Account #3 Account #1 Account #2 Account #3 Account #1 Account #2 Account #3 Account Number: Description: Total Deposits not credited as Subtract: Outstanding checks are to 20 Account #3 Subtract: Outstanding checks as Subtract: O	ncluding all general, payroll and tax accounts, as well accounts, money market accounts, certificates of deposit	as all savings and inve	estment s, etc.		
ASSUME & ASS	account number. Attach additional sheets it necessary.	MONTH ENDING: M	erah 2014		
3. ACCOUNT NUMBER: TOTAL C: PPURPOSE (TYPE): 1. BALANCE PER BANK STATEMENT 2. ADD: TOTAL DEPOSITS NOT CREDITED 3. SUBTRACT: OUTSTANDING CHECKS 3. OTHER RECONCILING ITEMS 3. MONTH END BALANCE PER BOOKS 3. NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT SANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE 7. 3. 3. 4. 6. 6. 6. 7. 7. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8.	BANK RECONCILIATIONS			Account #3	157.00
2. PURPOSE (TYPE): 1. BALANCE PER BANK STATEMENT 2. ADD: TOTAL DEPOSITS NOT CREDITED 3. SUBTRACT: OUTSTANDING CHECKS 3. OTHER RECONCILING ITEMS 3. MONTH END BALANCE PER BOOKS 3. NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS ANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE 7. 3. 9. 10. 11. TOTAL INVESTMENTS \$0. \$C. CASH 22. CURRENCY ON HAND	A. BANK:				
BALANCE PER BANK STATEMENT ADD: TOTAL DEPOSITS NOT CREDITED SUBTRACT: OUTSTANDING CHECKS OTHER RECONCILING ITEMS MONTH END BALANCE PER BOOKS NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT VALUE NVESTMENT ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE C	B. ACCOUNT NUMBER:				TOTAL
2. ADD: TOTAL DEPOSITS NOT CREDITED \$0 3. SUBTRACT: OUTSTANDING CHECKS \$0 3. OTHER RECONCILING ITEMS \$0 4. MONTH END BALANCE PER BOOKS \$0 5. NUMBER OF LAST CHECK WRITTEN \$0 5. MONTH END BALANCE PER BOOKS \$0 6. NUMBER OF LAST CHECK WRITTEN \$0 6. MONTH END BALANCE PER BOOKS \$0 6. NUMBER OF LAST CHECK WRITTEN \$0 6. MONTH END BALANCE PER BOOKS \$0 6. NUMBER OF LAST CHECK WRITTEN \$0 6. TYPE OF PURCHASE CURRENT PRICE VALUE \$0 6. DATE OF TYPE OF PURCHASE VALUE \$0 6. DATE OF TYPE OF PURCHASE VALUE \$0 6. DATE OF TYPE OF PURCHASE \$0 6. DATE OF TYPE	PURPOSE (TYPE):				
SUBTRACT: OUTSTANDING CHECKS OTHER RECONCILING ITEMS MONTH END BALANCE PER BOOKS NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT MANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE O. 1. TOTAL INVESTMENTS \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	. BALANCE PER BANK STATEMENT				\$0
OTHER RECONCILING ITEMS MONTH END BALANCE PER BOOKS NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT PRICE VALUE MANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE O. 1. TOTAL INVESTMENTS \$0 \$C SASH 2. CURRENCY ON HAND	ADD: TOTAL DEPOSITS NOT CREDITED				\$0
MONTH END BALANCE PER BOOKS NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT SANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE 0. 1. TOTAL INVESTMENTS \$0 \$C CASH 2. CURRENCY ON HAND \$0	SUBTRACT: OUTSTANDING CHECKS				\$0
NUMBER OF LAST CHECK WRITTEN NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT SANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE 0. 1. TOTAL INVESTMENTS \$0 \$0 \$C CASH 2. CURRENCY ON HAND \$0	OTHER RECONCILING ITEMS				\$0
NVESTMENT ACCOUNTS DATE OF TYPE OF PURCHASE CURRENT SANK, ACCOUNT NAME & NUMBER PURCHASE INSTRUMENT PRICE VALUE 0. 1. TOTAL INVESTMENTS \$0 \$C SASH 2. CURRENCY ON HAND \$C	MONTH END BALANCE PER BOOKS				\$0
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CASE NAME: FiberTower Spectrum Holding
CASE NUMBER: 12-44031-DML-11

ACCRUAL BASIS-6

MONTH ENDING: March 2014

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (a.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CARALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

		INSIDE	RS	
	NAME	TYPE OF PAYMENT	AMOUNT	TOTAL PAID TO DATE
1	N/A			
2				
3				
4	,			
5	<u> </u>			
6	. TOTAL PAYMENTS TO INSIDERS		\$0	\$0

		PROFESSI	ONALS		
NAME	DATE OF COURT DRDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1. N/A					
2.					
3.					
4.					
5.					
TOTAL PAYMENTS TO PROFESSIONALS		\$0	\$0	\$0	\$0

^{*} INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. N/A			
2.			
3.			
4.			
5.			
6. TOTAL	\$0	\$0	\$0

ASE	NAME:	FiberTower Spectrum F	Iolding	ACCRUAL BASIS-7	
ASE	NUMBER:	12-44031-DML-11			
			•	MONTH ENDING: March 2	014
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