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Proposed Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§ Chapter 11
	§
FIBERTOWER NETWORK SERVICES	§ Case No. 12-44027-DML-11
CORP., <i>et al.</i> ,	§
	§ Jointly Administered
Debtors.	§

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing (the "Hearing") on the following motions will take place on **Monday, August 20, 2012 at 1:30 p.m. prevailing Central Time**, before the Honorable D. Michael Lynn, United States Bankruptcy Judge, in the Bankruptcy Court, 501 W. 10th Street, Fort Worth, Texas 76102:

- Debtors' Motion to Reject Certain Site Leases Effective as of the Petition Date [Docket No. 12] (the "Site Lease Rejection Motion");
- Debtors' Motion to Reject Certain Service Orders for Fiber Transport Services Effective as of the Petition Date [Docket No 13] (the "Fiber Rejection Motion");
- Debtors' Application Pursuant to 11 U.S.C. §§ 327 and 328 for Authorization to Employ Professionals Used in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 14] (the "Ordinary Course Retention Application");
- Debtors' Application for Order Authorizing Employment of Andrews Kurth LLP as Debtors' Counsel Pursuant to Section 327(a) of the Bankruptcy Code and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, Effective as of the Petition Date [Docket No. 24] (the "AK Retention Application");

- Debtors' Application for Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Debtors Effective as of the Petition Date [Docket No. 39] (the "FTI Retention Application");
- Debtors' Motion Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 85] (the "Interim Compensation Motion"); and
- Debtors' Application Pursuant to 28 U.S.C. § 156(c) for Order (i) Authorizing the Debtors to Employ and Retain BMC Group, Inc. as the Debtors' Claims, Noticing and Solicitation Agent and (ii) Appointing BMC as Agent of the Bankruptcy Court [Docket No. 97] (the "BMC Retention Application").

PLEASE TAKE FURTHER NOTICE that the last date to file objections (if any) to the Site Lease Rejection Motion, the Fiber Rejection Motion, and the Ordinary Course Rejection Motion is August 10, 2012, which is at least 24 days from the date such pleadings were filed and served.

PLEASE TAKE FURTHER NOTICE that the last day to file objections to the AK Retention Application is August 11, 2012, which is at least 24 days from the date such pleading was served.

PLEASE TAKE FURTHER NOTICE that the last day to file objections to the FTI Retention Application is August 13, 2012, which is at least 24 days from the date such pleading was served.

PLEASE TAKE FURTHER NOTICE that parties wishing to appear by phone for the Hearing may do so by calling Court Call (866-582-6878) and making a reservation at least 24 hours prior to the onset of the Hearing. Parties appearing by phone *may not* present evidence or examine witnesses. Parties appearing by phone must use a landline phone, may not use a speaker phone and should ensure that there is no background noise of any kind. Any failure to comply with these requirements may result in the Bankruptcy Court issuing sanctions.

Respectfully submitted this 30th day of July, 2012.

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 30th day of July, 2012, he caused a true and correct copy of the foregoing document to be served on the parties appearing on the attached Service List and on those parties who may otherwise be affected by the motions set for hearing via first class United States mail, postage prepaid and, where possible, via electronic mail.

/s/ Jason S. Brookner
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