

CASE NAME: FiberTower Network Services

CASE NUMBER: 12-44027-DML-11

UNITED STATES BANKRUPTCY COURT

NORTHERN AND EASTERN DISTRICTS

DALLAS AND TYLER DIVISIONS

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

QUARTER ENDING: June 2015

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

Printed Name of Responsible Party

John Lipscomb

Title

Vice President, Corporate Controller

Date

7/20/2015

PREPARER:

Original Signature of Preparer

Printed Name of Preparer

John Lipscomb

Title

Vice President, Corporate Controller

Date

7/20/2015

POST CONFIRMATION
 QUARTERLY OPERATING REPORT

CASE NAME: FiberTower Network Services

CASE NUMBER: 12-44027-DML-11

QUARTER ENDING: 6/30/15

1 BEGINNING OF QUARTER CASH BALANCE:

\$119,995.18

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

- (a). Cash receipts from business operations
- (b). Cash receipts from loan proceeds
- (c). Cash receipts from contributed capital
- (d). Cash receipts from tax refunds
- (e). Cash receipts from other sources

+	
+	
+	
+	\$8,984.52
+	\$500,000.00
=	\$628,979.70

2 TOTAL CASH RECEIPTS

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

- (1). Administrative
- (2). Secured Creditors
- (3). Priority Creditors
- (4). Unsecured Creditors
- (5). Additional Plan Payments

+	
+	
+	
+	
+	

(B). OTHER PAYMENTS MADE THIS QUARTER:

- (1). General Business
- (2). Other Disbursements

+	\$558,543.51
+	

3 TOTAL DISBURSEMENTS THIS QUARTER

\$558,543.51

CASH BALANCE END OF QUARTER

= \$70,436.19

POST CONFIRMATION
 QUARTERLY BANK RECONCILEMENT

CASE NAME: FiberTower Network Services

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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: 3/31/15

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	TOTAL
A. Bank	SunTrust Bank	SunTrust Bank			
B. Account Number	xxxxxx5141	xxx7624			
C. Purpose (Type)	Operational Checking	Saving			
1 Balance Per Bank Statement	\$171,302.14	\$0.00			\$171,302.14
2 Add: Total Deposits Not Credited					+ \$0.00
3 Subtract: Outstanding Checks	\$100,865.95				\$100,865.95
4 Other Reconciling Items					\$0.00
5 Month End Balance Per Books	\$70,436.19	\$0.00			= \$70,436.19
6 Number of Last Check Written	3173				
7 Cash: Currency on Hand					+ \$0.00
8 Total Cash - End Of Month	\$70,436.19	\$0.00			= \$70,436.19

CASH IN:
 INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9 N/A					+ \$0.00
10					+ \$0.00
11					+ \$0.00
12					+ \$0.00
13 Total Cash Investments					= \$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				\$70,436.19

**** Must tie to Line 4, Quarterly Operating Report