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The following constitutes the ruling of the court and has the force and effect therein described.

United States Bankruptcy Judge

**Signed July 31, 2012** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Chapter 11 FIBERTOWER NETWORK SERVICES Case No. 12-44027-DML-11 CORP., et al., Request for Joint Administration Pending Debtors.

## ORDER PURSUANT TO SECTIONS 102 AND 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002(m) AND 9007 ESTABLISHING NOTICE PROCEDURES

Upon the Motion of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an Order Pursuant to Sections 102 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002(m) and 9007 Establishing Notice Procedures (the "Motion");<sup>2</sup> and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and the Court

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings LLC.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meaning as ascribed to them in the Motion.

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being satisfied that the relief requested in the Motion is appropriate and in the best interests of the Debtors and their respective estates and creditors; and it appearing that sufficient notice of the Motion has been given, and that no other or further notice is required; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is

## ORDERED AS FOLLOWS:

- 1. The Motion is hereby granted, to the extent provided herein.
- 2. All Filings in these cases shall be served upon the following list (the "<u>Limited</u> <u>Service List</u>") of parties or entities:<sup>3</sup>
  - a. The Debtors and their counsel;
  - b. The Office of the United States Trustee for the Northern District of Texas;
  - c. The Debtors' thirty (30) largest unsecured creditors on a consolidated basis;
  - d. Counsel to any official committee established in these cases pursuant to section 1102 of the Bankruptcy Code;
  - e. The indenture trustee to the Indenture, dated as of December 22, 2009, relating to the 9.00% Senior Secured Notes due 2016;
  - f. The indenture trustee to the Indenture, dated as of November 9, 2006, relating to the 9.00% Convertible Senior Secured Notes due 2012;
  - g. Counsel to the ad hoc committee of holders of 9.00% Senior Secured Notes due 2016; and
  - g. Those parties who have filed a notice of appearance and request for notice or service of all pleadings.
- 3. The Debtors shall serve all Filings for which particular notices are required by Bankruptcy Rules 2002(a)(2) and (3), 4001, 6004, 6006, 6007, or 9019 on the parties identified

<sup>&</sup>lt;sup>3</sup> The Debtors shall periodically file the Limited Service List as required by the Local Rules and Orders of the Court.

on the Limited Service List in addition to the persons/entities set forth below, in accordance with the following procedures, unless otherwise authorized by this Court:

- a. Filings related to the use, sale, lease or abandonment of property other than in the ordinary course of business shall be served on each entity having an interest in the property;
- b. Filings related to relief from, or otherwise related to, the automatic stay shall be served on each entity having a lien or encumbrance on the affected property;
- c. Filings relating to the use of cash collateral or obtaining credit shall be served on each entity with an interest in the cash collateral or each entity with a lien or other interest in property on which a lien is proposed to be granted;
- d. Filings relating to approval of proposed compromises or settlements, shall be served on any entity that is a party to the compromise or settlement or which may be adversely affected thereby;
- e. Filings relating to rights under section 365 of the Bankruptcy Code shall be served on each party to the executory contract(s) or unexpired lease(s) affected thereby;
- f. Filings relating to applications for payment of compensation or reimbursement of expenses shall be served on each professional person who is seeking payment of compensation or reimbursement of expenses, and whose retention has been authorized by the Court in these cases; and
- g. Notice of other matters for which the Bankruptcy Rules require notice to all parties in interest shall be served on all creditors and equity security holders of the Debtors and parties in interest, unless otherwise authorized by this Court.
- 4. All other Filings shall be served on the parties identified on the Limited Service List and each entity with a particularized interest in the subject of the Filing; and it is further
- 5. Unless otherwise authorized by the Court, proceedings described in the subsections of Bankruptcy Rule 2002 identified below shall be noticed in accordance with the applicable provisions of such Rule: (i) Bankruptcy Rule 2002(a)(1), (4), (5), (7) and (8); (ii)

Bankruptcy Rule 2002(b)(l)-(2); (iii) Bankruptcy Rule 2002(d); and (iv) Bankruptcy Rule 2002(f)(l)-(3) and (5)-(7).

- 6. To the extent that e-mail addresses are submitted or are obtainable for parties filing a notice of appearance and request for service of papers in these cases, the Debtors are authorized to serve those parties by e-mail. Those parties not having access to e-mail will receive service via United States mail or other service as appropriate.
- 7. Notice given in accordance with the foregoing Notice Procedures is hereby deemed adequate pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules.
- 8. Every motion, application, pleading, notice, brief, memorandum, affidavit and declaration or other writing filed in these cases (with the exception of proofs of claim or interest) is hereby subject to the foregoing Notice Procedures, unless otherwise ordered by the Court.

### END OF ORDER ###