Paul N. Silverstein (admitted *pro hac vice*)
Jonathan I. Levine (admitted *pro hac vice*)
ANDREWS KURTH LLP
450 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929

Jason S. Brookner
Texas State Bar No. 24033684
ANDREWS KURTH LLP
1717 Main Street, Suite 3700
Dallas, Texas 75201
Telephone: (214) 659-4400
Facsimile: (214) 659-4401

Proposed Counsel to the Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
FIBERTOWER NETWORK SERVICES CORP., *et al*.,	§	Case No. 12-44027-DML-11
	§	
	§	Jointly Administered
Debtors.[1]	§	

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 20, 2012 AT 1:30 P.M. (CDT)

UNCONTESTED MATTERS GOING FORWARD

1. Debtors' Motion to Reject Certain Site Leases Effective as of the Petition Date [Docket No. 12; Filed 7/17/2012].

Response/Objection Deadline: August 10, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 30; Filed 7/20/2012].

Responses Received:

A. Limited Omnibus Objection of The Official Committee of Unsecured Creditors to Debtors' Motions to (I) Reject Certain Site Leases Effective as of the Petition Date; and (II) Reject Certain Services orders for Fiber Transport Services

[1] The Debtors in these chapter 11 cases are: (i) FiberTower Network Services Corp.; (ii) FiberTower Corporation; (iii) FiberTower Licensing Corp.; and (iv) FiberTower Spectrum Holdings, LLC.

Effective as of the Petition Date (the "Objection") [Docket No. 173; Filed 8/10/2012].

Status: The Official Committee of Unsecured Creditors has agreed to withdraw its Objection. This matter is going forward.

2. Debtors' Motion to Reject Certain Service Orders for Fiber Transport Services Effective as of the Petition Date [Docket No. 13; Filed 7/17/2012].

Response/Objection Deadline: August 10, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 30; Filed 7/20/2012].

Responses Received:

A. Limited Omnibus Objection of The Official Committee of Unsecured Creditors to Debtors' Motions to (I) Reject Certain Site Leases Effective as of the Petition Date; and (II) Reject Certain Services orders for Fiber Transport Services Effective as of the Petition Date [Docket No. 173; Filed 8/10/2012].

Status: The Official Committee of Unsecured Creditors has agreed to withdraw its Objection. This matter is going forward.

3. Application Pursuant to 11 U.S.C. §§ 327 and 328 for Authorization to Employ Professionals Used in Ordinary Course of Business Effective as of the Petition Date [Docket No. 14; Filed 7/17/2012].

Response/Objection Deadline: August 10, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 30; Filed 7/20/2012].

Responses Received: None.

Status: This matter is going forward.

4. Application for Order Authorizing Employment of Andrews Kurth LLP as Debtors' Counsel Pursuant to Section 327(a) of the Bankruptcy Code and Rules 2016 of the Federal Rules of Bankruptcy Procedure Effective as of the Petition Date [Docket No. 24; Filed 7/18/2012].

Response/Objection Deadline: August 13, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 68; Filed 7/24/2012].

Responses Received: None.

Status: This matter is going forward.

5. Debtors' Motion Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) For Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 85; Filed 7/26/2012].

Response/Objection Deadline: August 16, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 113; Filed 7/30/2012].

Responses Received: None.

Status: This matter is going forward.

6. Debtors' Application Pursuant to 28 U.S.C. Section 156(c) For Order (I) Authorizing the Debtors to Employ and Retain BMC Group, Inc. as the Debtors' Claims, Noticing and Solicitation Agent and (II) Appointing BMC, Group, Inc. as Agent of the Bankruptcy Court [Docket No. 97; Filed 7/27/2012].

Response/Objection Deadline: August 17, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 117; Filed 7/31/2012].

Responses Received: None.

Status: This matter is going forward.

CONTESTED MATTERS GOING FORWARD

7. Debtors' Application for Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Debtors Effective as of the Petition Date [Docket No. 39; Filed 7/20/2012].

Response/Objection Deadline: August 13, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service [Docket No. 73; Filed 7/25/12].

Responses Received:

A. Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Order Authorizing Employment and Retention of FTI Consulting,

Inc. as Financial Advisor to the Debtors Effective as of the Petition Date [Docket No. 180; Filed 8/14/2012].

Status: The Debtors are in discussions with parties. There has been no final resolutions as of the date of this filing. This matter is going forward.

8. Debtors' Motion for Interim and Final Orders Pursuant to Sections 361, 362 and 363(c)(2) and 363(e) of the Bankruptcy Code and Bankruptcy Rule 4001(b) Authorizing Use of Cash Collateral, Granting Adequate Protection and Scheduling Final Hearing [Docket No. 19; Filed 7/17/2012].

Response/Objection Deadline: August 13, 2012, at 5:00 p.m. (CDT).

Related Documents:

A. Certificate of Service re 19 [Docket No. 30; Filed 7/20/2012].

B. Interim Order(I) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (II) providing Adequate Protection to Secured Parties Pursuant to Sections 361, 362 and 363 of the Bankruptcy Code, and (III) Scheduling Final Hearing [Docket No. 83; Entered 7/26/2012].

C. Certificate of Service re 83 [Docket No. 113; Filed 7/30/2012].

D. Notice of Rescheduled Final Cash Collateral Hearing [Docket No. 109; Filed 7/30/2012].

E. Certificate of Service re 109 [Docket No. 138; Filed 8/1/2012].

Responses Received:

A. Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Authorization to Use Cash Collateral and Related Relief [Docket No. 179; Filed 8/14/2012].

Status: The Debtors are in discussions with parties. There has been no final resolutions as of the date of this filing. This matter is going forward.

Respectfully submitted this 17th day of August, 2012.

ANDREWS KURTH LLP

By: /s/ Jason S. Brookner
Jason S. Brookner
Texas State Bar No. 24033684
1717 Main Street, Suite 3700
Dallas, Texas 75201
Telephone: (214) 659-4400
Facsimile: (214) 659-4401
Email: jasonbrookner@andrewskurth.com

Paul N. Silverstein (admitted *pro hac vice*)
Jonathan I. Levine (admitted *pro hac vice*)
450 Lexington Avenue, 15th Floor
New York, New York 10017
Telephone: (212) 850-2800
Facsimile: (212) 850-2929
Email: paulsilverstein@andrewskurth.com
Email: jonathanlevine@andrewskurth.com

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