

AUG 04 2003

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM



s163962

Scheduled Claim Ref # 20 F2-18718

YOUR CLAIM IS SCHEDULED AS

\$9 364 84 UNSECURED

In re Head Distributing Company

Case Number 03-10963

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court in this case

Check box if this address differs from the address on the envelope sent to you by the court

The amounts reflected above constitute your claim as scheduled by the Debtor If you agree with the amounts set forth herein and have no other claim against the Debtor you do not need to file this proof of claim EXCEPT as stated below

If the amounts shown above are listed as Contingent Unliquidated or Disputed a proof of claim must be filed If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

Name of Creditor and Address WARREN OIL CO INC P O BOX 1507 DUNN NC 28335 0354429439672

Creditor Telephone Number ()

CREDITOR TAX I D # 56-1119801

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 1050

Check here if this claim replaces or amends a previously filed claim dated

1 BASIS FOR CLAIM Goods sold Services performed Money loaned Personal injury/wrongful death Taxes Other Retiree benefits as defined in 11 U S C § 1114(a) Wages salaries and compensation Your social security number Unpaid compensation for services performed from to

2 DATE DEBT WAS INCURRED 3/19/03

3 IF COURT JUDGMENT, DATE OBTAINED

4 TOTAL AMOUNT OF CLAIM AS OF PETITION DATE \$ 9555.96 (unsecured) \$ (secured) \$ (unsecured priority) \$ 9555.96 (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 SECURED CLAIM Check this box if your claim is secured by collateral (including a right of setoff) Brief description of collateral Real Estate Motor Vehicle Other Value of collateral \$ Amount of arrearage and other charges at time case filed included in secured claim above if any \$

6 UNSECURED PRIORITY CLAIM Check this box if you have an unsecured priority claim Specify the priority of the claim Wages salaries or commissions (up to \$4 650*) earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business whichever is earlier - 11 U S C § 507(a)(3) Contributions to an employee benefit plan 11 U S C § 507(a)(4) Up to \$2 100* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6) Alimony maintenance or support owed to a spouse former spouse or child 11 U S C § 507(a)(7) Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) Other Specify applicable paragraph of 11 U S C § 507(a)

7 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

8 SUPPORTING DOCUMENTS Attach copies of supporting documents, such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary

9 DATE-STAMPED COPY To receive an acknowledgment of your claim, please enclose a self-addressed stamped envelope and an additional copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4 00 p m , September 15, 2003, Pacific Daylight Time BY MAIL TO Bankruptcy Management Corporation P O BOX 900 El Segundo CA 90245-0900 BY HAND OR OVERNIGHT DELIVERY TO Bankruptcy Management Corporation 1330 East Franklin Avenue El Segundo, CA 90245

THIS SPACE FOR COURT USE ONLY

FILED

SEP 09 2003

BMC

Filing Companies Claim



09253

DATE SIGNED 9/8/03

SIGN and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any) Steven D Smith, Assist Controller

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571

See Other Side For Instructions

Warren Oil Company

Manufacturers of Generic & Private Label Petroleum Products
 2340 Hwy 301 North
 P O Box 1507
 Dunn, NC 28335
 910-892-6456 910-892-4245 Fax
 Customer Service 800-779-6456 custservice@warrenoil.com

INVOICE

PLANT LOCATIONS
 Alabama Illinois
 North Carolina
 Pennsylvania Texas

REMIT PAYMENT TO

Warren Oil Company
 P O Box 1507
 Dunn, NC 28335

PAGE	1
INVOICE NO	51480
INVOICE DATE	3/19/03

SOLD TO
 1050
 ADEL GROCERY COMPANY
 115 MAPLE STREET
 P O BOX 510
 ADEL, GA 31620

SHIP TO
 1
 ADEL GROCERY COMPANY
 115 MAPLE STREET
 229-896-7531
 ADEL, GA 31620

YOU WILL NOT BE BILLED PLEASE PAY FROM INVOICE A SERVICE CHARGE OF 1 1/2% PER MONTH (18% PER ANNUM) WILL BE ADDED TO ALL PAST DUE CHARGES UPON PURCHASER'S FAILURE TO PAY ACCOUNT PURCHASER AGREES TO PAY LEGAL EXPENSES AND REASONABLE ATTORNEY'S FEES OF SELLER IN COLLECTION

CUSTOMER PURCHASE ORDER NO	SHIP VIA	TERMS	DATE SHIPPED	PICK TICKET
179-0012320	Best Way	2% 10 DAYS NET 30	3/19/03	62403-00

SPECIAL INSTRUCTIONS ► HEARTLAND Tot Cases 947

QTY ORDERED	QTY SHIPPED	QTY BACK ORD	ITEM NO	DESCRIPTION	PRICE	U/M	AMOUNT
* * * * * ** ASK US ABOUT OUR NEW ITASCA LINE OF OUTDOOR PRODUCTS ** * * * * * THERE WILL BE A \$6 00 CHARGE ON ALL PALLETS NOT EXCHANGED! PALLETS IN PALLETS OUT							
168 00	168 00	00	ENM10W3012PL	10W30 MOTOR OIL-SJ 12-1 QT	10 4400	EA	1753 92
168 00	168 00	00	ENM10W4012PL	10W40 MULTIGRADE-SJ 12-1 QT	10 6800	EA	1794 24
168 00	168 00	00	MON10W4012PL	10W40 MULTIGRADE SH,CD 12-1 QT	10 6800	EA	1794 24
84 00	84 00	00	SAX3012PL	SAXON NON-DET 30 12/32OZ 12-1 QT	7 4400	EA	624 96
84 00	84 00	00	SAX10W3012PL	SAXON 10W30 "SL" 12/32OZ 12-1 QT	10 4400	EA	876 96
84 00	84 00	00	SAX10W4012PL	SAXON 10W40 "SL" 12/32OZ 12-1 QT	10 6800	EA	897 12
84 00	84 00	00	SAXDEXRON12PL	SAXON DEX III MER 12/32OZ 12-1 QT	10 7400	EA	902 16
84 00	84 00	00	SAXATFA12PL	SAXON GOLD ATF TYPE A 12/32OZ 12-1 QT	7 4400	EA	624 96

BY _____ DATE _____
 THIS SIGNATURE REPRESENTS OF THE ABOVE NAMED SIGNIFIES RECEIPT OF ALL ABOVE MERCHANDISE IN ACCEPTABLE CONDITION

SUB TOTAL	SHIPPING & HANDLING	TAX	SUB TOTAL	DEPOSIT	TOTAL EPA	BALANCE DUE

Warren Oil Company

Manufacturers of Generic & Private Label Petroleum Products
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 Dunn, NC 28335
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179-0012320	Best Way	2% 10 DAYS NET 30	3/19/03	62403-00

SPECIAL INSTRUCTIONS ► HEARTLAND

QTY ORDERED	QTY SHIPPED	QTY BACK ORD	ITEM NO	DESCRIPTION	PRICE	U/M	AMOUNT
5 00	5 00	00	WARGROIL12	WARREN GL1 90 GEAR OIL 12/32 12-1 QT	7 8000	EA	39 00
18 00	18 00	00	WAR3035	WARREN 303 HYDRUALIC FLD 5GAL 1-5 GAL	13 8000	EA	248 40

If paid before or on 3/29/03, you will get \$191 12 discount

BY _____ DATE _____
 THIS SIGNATURE REPRESENTATIVE OF THE ABOVE NAMED SIGNIFIES RECEIPT OF ALL ABOVE MERCHANDISE IN ACCEPTABLE CONDITION

SUB TOTAL	SHIPPING & HANDLING	TAX	SUB TOTAL	DEPOSIT	TOTAL EPA	BALANCE DUE
9555 96	00	00	9555 96	00	00	9555 96