#### UNITED STATES BANKRUPTCY COURT PROOF OF CLAIM FOR THE DISTRICT OF DELAWARE Case Number Bar Date Ref # 2-NC-2102820 In re 03-10945 Heming Companies NOTE This form should not be used to make a claim for an administrative Check box if you are expense arising after the commencement of the case. A "request for payment aware that anyone else has of an administrative expense may be filed pursuant to 11 U S C § 503 filed a proof of claim relating to your claim Attach copy of Name of Creditor and Address statement giving particulars Check box if you have never received any notices 0354653506914 from the bankruptcy court in this case MAIN STREET QUALITY MEATS PO BOX 651502 Check box if this address 2685 SO MAIN St differs from the address on the SALT LAKE CITY UT 84165 envelope sent to you by the If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again Creditor Telephone Number (40) 484-5295 CREDITOR TAX I D # ACCOUNT OR OTHER NUMBER BY WHICH replaces Check here CREDITOR IDENTIFIES DEBTOR or amends a previously filed claim dated if this claim E01065 Stores **BASIS FOR CLAIM** X Goods sold Retiree benefits as defined in 11 U S C § 1114(a) Personal injury/wrongful death Taxes Wages salaries and compensation (Fill out below) Services performed Other (describe briefly) Your social security number Money loaned Unpaid compensation for services performed from (date) (date) 2 DATE DEBT WAS INCURRED 3 IF COURT JUDGMENT, DATE OBTAINED 4 TOTAL AMOUNT OF CLAIM AS OF PETITION DATE (secured) (unsecured priority) If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest dditional charges **6 UNSECURED PRIORITY CLAIM** 5 SECURED CLAIM Check this box if you have an unsecured priority claim Check this box if your claim is secured by collateral (including a right of setoff) Specify the priority of the claim Brief description of collateral Wages salaries or commissions (up to \$4 650 ) earned within 90 Real Estate before filing of the bankruptcy petition or cessation of the Debtor's business whichever is earlier 11 USC § 507(a)(3) Motor Vehicle Contributions to an employee benefit plan 11 U S C § 507(a)(4) ¹ Other Up to \$2 100\* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6) Alimony maintenance or support owed to a spouse former spouse or Value of collateral child 11 USC § 507(a)(7) Amount of arrearage and other charges at time case filed Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) included in secured claim above if any \$ Other Specify applicable paragraph of 11 U S C § 507(a) Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim 8 SUPPORTING DOCUMENTS Attach copies of supporting documents, such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS if the documents are not available explain. If the documents are voluminous attach a summary 9 DATE-STAMPED COPY To receive an acknowledgment of your claim please enclose a self addressed stamped envelope and an additional copy of this proof of claim THIS SPACE FOR COURT The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) **USE ONLY** so that it is received on or before 4 00 p m , September 15, 2003, Pacific Daylight Time BY MAIL TO BY HAND OR OVERNIGHT DELIVERY TO **Bankruptcy Management Corporation** Bankruptcy Management Corporation PO BOX 900 1330 East Franklin Avenue SEP 1 1 2003 El Segundo CA 90245-0900 El Segundo CA 90245 DATE SIGNED SIGN and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any) Fleming Companies Claim

Nichers

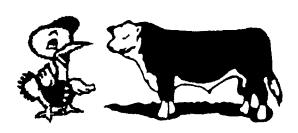
Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both

### **Invoice**

DATE	INVOICE NO
3/11/2003	13Ø61Ø

SHIP VIA

\$202 80



Send Payment To PO. Box 651502 Salt Lake City, Utah 84165 801-484-5295

SHIP TO	)				
FOOD	4	LESS	ROSE	PARK	

NUMBER

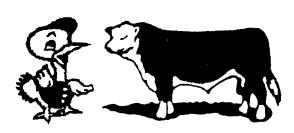
ITEM		DESCRIPTION	QTY	RATE	AMOUNT
F-4-L	BNL	3 CASES [#8YELLOW TRAYED BONELESS SKINLESS BREAST]	80	1 69	135 20
F-4-L	BNL	1 CASE [#4YELLOW TRAYED BONELESS SKINLESS BREAST]	40	1 69	`67 60
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### AIN STREET QUALITY MEATS, and Service at its fines, WC. Salt Lake City, Utah

#### **Invoice**

DATE	INVOICE NO
3/12/2003	13Ø691

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**Send Payment To** PO Box 651502 Salt Lake City, Utah 84165 801-484-5295

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SHIP TO FOOD 4 LESS ROSE PARK

NUMBER

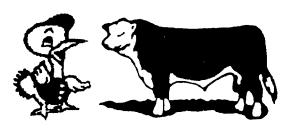
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ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L BNL F-4-L R	TRAYED BONELESS SKINLESS BREAST] 2 CASES	120	1.69 Ø 98	202 80 148 37
	[TRAYED ROASTER]	•	•	
	A 12 1 Same		OTAL	\$35¹ 1

### AIN STREET QUALITY MEATS, and Service at its fines, WC. Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
3/13/2003	130750

SHIP VIA



**Send Payment To** PO Box 651502 Salt Lake City, Utah 84165 801-484-5295

SHIP TO FOOD 4 LESS ROSE PARK

**NUMBER** 

ITEM	DESCRIP'	TION	QTY	RATE	AMOUNT
ITEM  F-4-L BNL  F-4-L BNL	3 CASES TRAYED BONELESS BREAST ]	[#8 YELLOW SKINLESS [#4YELLOW	QTY 12Ø 4Ø	1 66 1 66	AMOUNT 199 2Ø 66 4Ø
V-Klan	1.COM			TOTAL	\$265 6

## AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

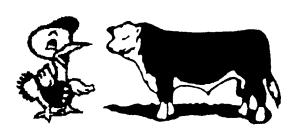
### Invoice

DATE	INVOICE NO
3/14/2003	13Ø815

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SHIP VIA

\$420 20



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 FOOD 4 LESS ROSE PARK

NUMBER

ITEM	DESCRIPTION	QT	4	RATE	AMOUNT
F-4-L M	2 CASES [30# CASES 4-1 FROZEN]		6Ø	1 47	88.20
F-4-L BNL	4 CASES [#8 YELLOW TRAYED		120	1 66	199 20
F-4-L BNL	BONELESS SKINLESS BREAST? 2 CASE [#4 YELLOW TRAYED BONELESS SKINLESS BREAST]		8Ø	1 66	132 80
	DONELESS SKINLESS BREAST)				
•					
	11/11/2				
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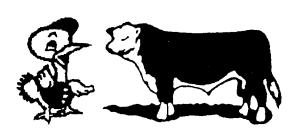
## AIN STREET QUALITY MEATS, and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### **Invoice**

DATE	INVOICE NO
3/17/2003	13Ø927

SHIP VIA

\$427 84



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295

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FOOD	4	LESS	ROSE	PARK	
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NUMBER

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ITEM	DESCRIPTION	QT\	<i>(</i>	RATE	AMOUNT
F-4-L BNL	3 CASES [#8YELLOW TRAYED BONELESS SKINLESS BREAST!		120	1 66	199 20
F-4-L' BNL	2 CASES [#4YELLOW TRAYED BONELESS SKINLESS BREAST]		80	1 66	132 8Ø
F-4-L R	2 CASES [TRAYED ROASTER]	g	7 8	Ø 98	95 84
,					
	** *				

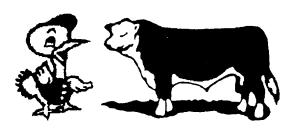
### AIN STREET QUALITY MEATS, and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### **Invoice**

, DALE	INVOICE NO
3/21/2003	131204

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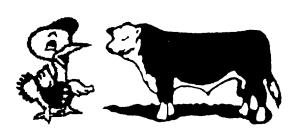
Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO
FOOD 4 LESS ROSE PARK

NUMBER

ITEM	[#4 YELLOW TRAYED BONELESS	QTY	120		Æ 66	AMOU 199	2Ø
=-4-i R	SKINLESS BREAST] 2 CASES [TRAYED ROASTER]	109	75	/ m ++ Ø	98	1Ø7	
		4 <b>0</b> 3	a				
	F4L3	, <b>10</b>		æ			
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### **Invoice**

DATE	INVOICE NO
4/3/2003	131862



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FOOD 4 LESS ROSE PARK
#310

NUMBER	SHIP VIA

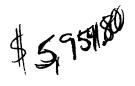
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L 4-1	2 CASES [18# CASES 4-1 85/15 PAT[IES]	36	1 6Ø	57 6Ø
	, , , , , , , , , , , , , , , , , , , ,			
	HAI 7	210a		
	F4L3	luq		

**TOTAL** 

\$57 6Ø

AIN STREET QUALITY MEATS and Service at its fines, WC.

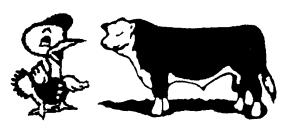
2685 South Main Street Salt Lake City, Utah



### **Invoice**

DATE	INVOICE NO
3/4/2003	130245

SHIP VIA



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

FOOD 4 LESS 5504 SOUTH VAN WINKLE EXPRESS HOLLIDAY, UTAH

NUMBER

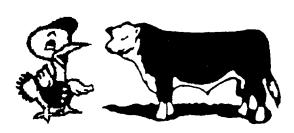
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### AIN STREET QUALITY MEATS, and Service at its fines, WC. Salt Lake City, Utah

### **Invoice**

DATE	INVOICE NO
3/11/2003	13Ø6ØØ

SHIP VIA



**Send Payment To** PO Box 651502 Salt Lake City, Utah 84165 801-484-5295

SHIP TO

FOOD 4 LESS 5504 SOUTH VAN WINKLE EXPRESS HOLLIDAY UTAH

NUMBER

2	nado		TOTAL	\$88 20
			<b>~</b> 5	
ITEM F-4-L M	DESCRIPTION  2 CASE [30# CASES 4-1 FROZEN]	QTY 6Ø	1 47	AMOUNT 88 2Ø
ITEM	DESCRIPTION	OTV	DATE	****

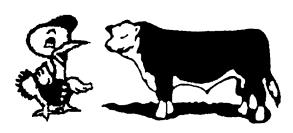
# AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

#### Invoice

DATE	INVOICE NO
3/11/2003	13Ø6Ø1

SHIP VIA

\$101 70



Send Payment To
P.O. Box 651502
Salt Lake City, Utah 84165
801-484-5295

SHIP TO

FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER

TOTAL

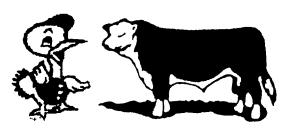
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L 4-1 F-4-L M	2 CASE [18# CASES 4-1 85/15 PATTIES] *1 GASE [30# CASES 4-1 FROZEN]	36 3Ø	1 6Ø	57 6Ø 44 1Ø
	6 PAGES 4 I INCLUM			ť
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Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
3/14/2003	13Ø79Ø

SHIP VIA



**Send Payment To** PO Box 651502 Salt Lake City, Utah 84165 801-484-5295

SHIP TO

FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER

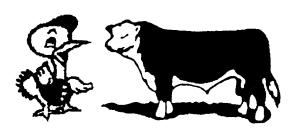
			_			
ITEM	DESCRIPTION 4 cases	•	QTY	72	RATE 1 49	AMOUNT 197.28
,	[18# CASES 4-1 85/15 PATT	IES]		/2	* * .	197.28
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					TOTAL	

# AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

#### Invoice

DATE	INVOICE NO
3/18/2003	130982

SHIP VIA



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER

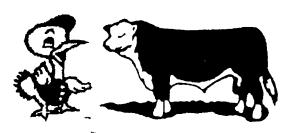
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L M	1 CASE [30# CASES 4-1 FROZEN] 1:CASE [18# CASES 4-1 85/15 PATTIES]	18	1 47 . 1 6g	44 1Ø 28 8Ø
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# AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

#### Invoice

DATE	INVOICE NO
3/18/2003	131018

SHIP VIA



Send Payment To P.O Box 651502 Salt Lake City, Utah 84165 \$801-484-5295 SHIP TO FOOD 4 LESS 5345 SOUTH 4Ø15 WEST

**NUMBER** 

KEARNS, UTAH

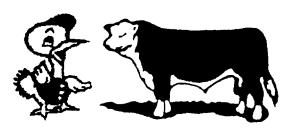
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
MIS POU	2 PACCETS OF ODD AND END CHICKEN AND PATTIES	2	150 00	300 00
+	2 inlets Bust Vet Butter Otrs. (Sings Johnson) D. Galcusery		and the state of t	مناوض ملك ومان
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	k.A.			
	- Mar.			
			TOTAL	\$300 0

# AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
3/20/2003	131096

SHIP VIA



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FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

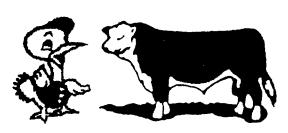
NUMBER

				<i>A</i>	
ITEM	DESCRIPTION	QTY		RATE	AMOŲNT
4-1 4-1	2 CASES [18# CASES 4-1 85/15 PATTIES]		36	1 60	57 60
	3400		TO	OTAL	\$57 6Ø

### AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
3/21/2003	131158



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO
FOOD 4 LESS
5345 SOUTH 4Ø15 WEST
KEARNS UTAH

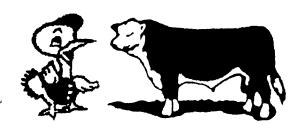
84113

NUMBER SHIP VIA

ITEM	DESCRIPTION 4 CASES	QTY	RATE 1,59	AMOUNT 114.48
	[18# CASES 4 1 85/15 PATTIES]			
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	t to had			
	( ) ( ) ( ) ( )		TOTAL	\$114 48

### Invoice

DATE	INVOICE NO
3/25/2003	131344



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

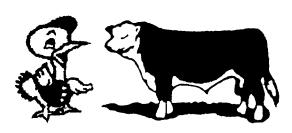
FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER	SHIP VIA

ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L 4-1	2 CASES [18# CASES 4~1 85/15 PATTIES]	1	1 60	57 6Ø
	*	(		
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	1 in the state of			
		prese.	TOTAL	\$57 6Ø

### Invoice

DATE	INVOICE NO
3/28/2003	131552



Send Payment To P.O Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO
FOOD 4 LESS

5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER	SHIP VIA			

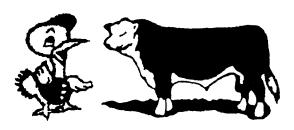
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L 8NL F-4-L 4-1		16Ø 54 6Ø	1 66 1 67	86 4Ø 88 2Ø
			~	

### AIN STREET QUALITY MEATS, and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
5/8/2003	133776

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FOOD 4 LESS 5345 SOUTH 4Ø15 WEST KEARNS, UTAH

**NUMBER** 

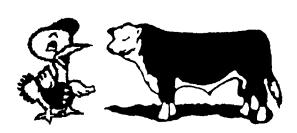
	001-404-3473						
ITEM	DESCRIPTION	QT	Y	RAT	E	AMOU	NT
F-4-L BULK , F-4-L 4-1	2 CASES [BULK BONELESS SKINLESS BREAST] 2 CASES [18# CASES 4-1 85/15 PATTIES]		8Ø 36		7Ø 6Ø	136	
	- 49		<b>.</b>	-		,	
	Dave			TOTAL		\$193	

### AIN STREET QUALITY MEATS, and Service at its fines, WC. Salt Lake City, Utah

### **Invoice**

DATE	INVOICE NO
5/9/2003	133857

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SHIP TO

FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER

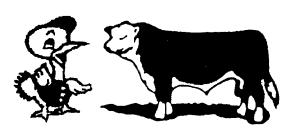
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L BNL	4 CASES [BULK BONELESS SKINLESS BREAST]	16	Ø 1 69	270 40
F-4-L M .	2 CASES [30# CASES 4-1 FROZEN]	6	0 1 47 %	. 88 20
F 4-L 4-1	4 CASES [18# CASES 4-1 85/15 PAT[IES]	7	2 1 60	115 20
	Wavelyman		TOTAL	\$473 80

# AIN STREET QUALITY MEATS and Service at its fines, WC. 2685 South Main Street Salt Lake City, Utah

### Invoice

DATE	INVOICE NO
5/13/2003	134031

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FOOD 4 LESS 5345 SOUTH 4015 WEST KEARNS, UTAH

NUMBER

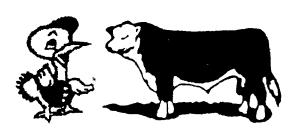
ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L BNL	2 cases [BONELESS SKINLES BREAST 1 1 case [18# CASES 4-1 85/15 PACTIES]	8ø 18	1 76	8 8 8 8 6 C
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			TOTAL	\$169 6Ø

### Invoice

DATE	INVOICE NO
3/10/2003	13Ø571

SHIP VIA

\$332 ØØ



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

FOOD 4 LESS 1500 WEST 3500 SOUTH WEST VALLEY CITY UTAH

NUMBER

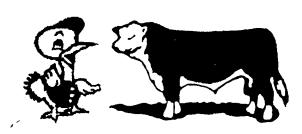
**TOTAL** 

ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L BNL	3 CASES [#2 TRAY YELLOW TRAYED BONELESS SKINLESS BREAST]- 4 CASES [#8 TRAY YELLOW TRAYED BONELESS SKINLESS BREAST]	126	1	132 8Ø 199 2Ø
		1	) P.98	41
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### Invoice

DATE	INVOICE NO
3/13/2003	130766

SHIP VIA



Send Payment To P O. Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

FOOD 4 LESS 1500 WEST 3500 SOUTH WEST VALLEY CITY, UTAH

NUMBER

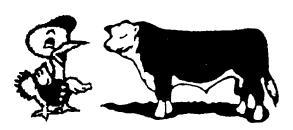
ITEM	DESCRIPTI	ON	QTY	RATE	AMOUNT
F-4-L BNL	TRAYED BONELESS		16Ø	1 66	265 60
F-4-L BNL	BREAST] 4 CASES TRAYED BONELESS S BPEAST]	EKINLESS	160	1 1€ 66	265,66
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		7.			
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### Invoice

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3/18/2003	13Ø985		

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\$398 40



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**NUMBER** 

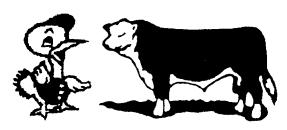
**TOTAL** 

ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L BNL	TRAYED BONELESS SKINLESS BREASTI	120	1 66 }- +	199 20
F-4-L BNL	4 CASES #2 [YELLOW TRAYED BONELESS SKINLESS BREAST]	120	1 66	199 20
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### Invoice

DATE	INVOICE NO		
3/19/2003	131039		

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FOOD 4 LESS 1500 WEST 3500 SOUTH WEST VALLEY CITY, UTAH

NUMBER

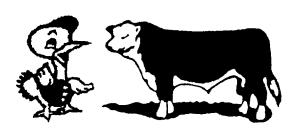
ITEM	DESCRIPTION	QTY		RATE	AMOUN <sup>-</sup>
F-4-L BNL	[200PC CRY O VAC BONFIESS SKINLESS BREAST] 2 CASES	110	5 6¢	1 62	179 Ø
	[30# CASES 4-1 FROZEN:				

#### Invoice

DATE	INVOICE NO
5/12/2003	133979

SHIP VIA

\$324 26



Send Payment To PO Box 651502 Salt Lake City, Utah 84165 801-484-5295 SHIP TO

FOOD 4 LESS 1500 WEST 3500 SOUTH WEST VALLEY CITY, UTAH

NUMBER

**TOTAL** 

ITEM	DESCRIPTION	QTY	RATE	AMOUNT
F-4-L M F-4-L R F-4-L 4-1	2 CASES [30# CASES 4-1 FROZEN] 4 CASES [TRAYED ROASTER] 2 CASES [18# CASES 4-1 85/15 PATTIES]	6Ø 182 1 36	1 47 Ø 98 1 6Ø	88 2Ø 178 46 57 6Ø
	1-rodriz Telegia			

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re		)	Chapter 11
		)	
Fleming Companies Inc et al		)	Case No 03-10945 (MFW)
3 1	Debtors	)	(Jointly Administered)

#### NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AND PROOFS OF INTEREST

#### TO ALL CREDITORS OF THE DEBTORS

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-possession (the Debtors) filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (as amended from time to time the Bankruptcy Code) in the United States Bankruptcy Court for the District of Delaware (the Court). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

Pursuant to Section 105(a) of the Bankruptev Code and Bankruptev Rule 3002(c)(3) all Persons and Entities including without limitation individuals partnerships corporations estates trusts governmental units (which shall include all entities defined as such in Section 101(27) of the Bankruptev Code including any such entity that holds a claim arising from prepetition tax years or periods or from prepetition transactions to which a Debtor was a party) and entities asserting claims against an individual Debtor that arose out of the obligations of such entities or the Debtors under a contract for the provision of liability insurance (each a Creditor and collectively Creditors) holding or wishing to assert a claim as defined in Section 101(5) of the Bankruptev Code against any of the Debtors (collectively the Claims) or interest in any of the Debtors (collectively the Interests) arising on or before April 1 2003 (the 'Petition Date') are required to file a separate completed and executed proof of claim form conforming substantially to Official Bankruptey Form 10) (the Proof of Claim) on account of any Claims such Creditors hold or wish to assert against the Debtors so that the Proof of Claim is actually received on or before 4.00 p.m. Pacific Daylight Time on September 15, 2003 (the General Bar Date), or in the case of governmental units by October 1, 2003, the Governmental Unit Bar Date," by the Debtors Official Notice and Claims Agent at the following address

Bankruptcy Management Corporation ( 'BMC )
1330 East Franklin Avenue El Segundo CA 90245 (for overnight mail or hand delivery)
P O Box 900 El Segundo CA 90245-0900 (for regular mail)
Telephone 1-888-909-0100

Notwithstanding the foregoing AT THIS TIME Proofs of Claim ARE NOT REQUIRED to be filed by Creditors holding or wishing to assert Claims against the Debtors of the types that are set forth in clauses (a) through (f) below (collectively the Excluded Claims.)

- (a) Claims listed in the Debtors Schedules of Assets and Liabilities (the Schedules) filed with the Court pursuant to Bankruptcy Rule 1007 or any amendments thereto which are not therein listed as contingent unliquidated or disputed and which are not disputed by the creditor holding such claim as to nature amount or classification
- (b) Claims on account of which a Proof of Claim has already been properly filed with the Court
- (c) Claims previously allowed by or paid pursuant to an order of the Court including without limitation any claims of the Agents and or the Lenders allowed pursuant to the Final DIP Order <sup>2</sup>
- (d) Claims allowable under Sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtors chapter 11 cases
- (e) Claims in de billian, of the Debtors or an idirect or idirect subsidiary if any of the Debtors against one or more of the other Debtors
- (f) Claims of an entity whose claim is limited exclusively to a claim for the repayment of principal and/or interest on or under any issuance by any of the Debtors of any debt security (collectively the 'Notes') or any indenture in respect of each issue of the Notes (the Indentures and each such Indenture collectively with the Notes issued thereunder the 'Debt Instruments') provided however, that (i) the foregoing exclusion shall not apply to the indenture trustees under any of the

The Debtors are the following entities: Core-Mark International Inc. Fleming Companies Inc. ABCO Food Group. Inc. ABCO Markets. Inc. ABCO Realty. Corp. ASI Office Automation. Inc. C'M Products. Inc. Core-Mark Interrelated Companies. Inc. Core Mark Mid Continent Inc. Dunigan Fuels. Inc. Favar Concepts. Ltd. Fleming Foods Management Co. L.L.C. Fleming Foods of Texas. L.P. Fleming International Ltd. Fleming Supermarkets of Florida. Inc. Fleming Transportation Service. Inc. Food. 4 Less. Beverage. Company. Inc. Fuelsery. Inc. General. Acceptance. Corporation. Head. Distributing. Company. Marquise. Ventures. Company. Inc. Minter Weisman. Co. Piggly. Wiggly. Company. Progressive. Realty. Inc. Rainbow. Food. Group. Inc. Retail. Investments. Inc. Retail. Supermarkets. Inc. RFS. Marketing. Services. Inc. and Richmar Foods. Inc.

The term Final DIP Order refers to the Final Order Authorizing (I) Post-Petition Financing Pursuant to 11 U S C \ 364 and Bankruptcy Rule 4001(c) (II) Use of Cash Collateral Pursuant to 11 U S C \ 363 and Bankruptcy Rules 4001(b) and (d) (III) Grant of Adequate Protection Pursuant to 11 U S C \ 364 and 363 and (IV) Approving Secured Inventory Trade Credit Program and Granting Subordinate Liens Pursuant to 11 U S C \ 364 (a) and 364(c)(3) and Rule 4001(c)