

UNITED STATES BANKRUPT COURT
FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM



520141

Bar Date Ref # 2-NC-4780549

In re
Fleming Foods Management Co LLC¹

Case Number
03-10954(MFW)

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Name of Creditor and Address

0354653520141

The Western Sugar Cooperative
7555 East Hampden Avenue, Suite 600
Denver, CO 80231

Check box if you have never received any notices from the bankruptcy court in this case.

Check box if this address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

Creditor Telephone Number (303) 813-3531

CREDITOR TAX ID #
87-0658226

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR
Various, see attached

Check here if this claim replaces or amends a previously filed claim dated _____

1 BASIS FOR CLAIM

- Goods sold
 - Services performed
 - Money loaned
 - Personal injury/wrongful death
 - Taxes
 - Other (describe briefly)
 - Retiree benefits as defined in 11 U.S.C. § 1114(a)
 - Wages, salaries, and compensation (Fill out below)
- Your social security number _____
Unpaid compensation for services performed from _____ to _____ (date) (date)

2 DATE DEBT WAS INCURRED Various, see attached

3 IF COURT JUDGMENT, DATE OBTAINED N/A

4 TOTAL AMOUNT OF CLAIM AS OF PETITION DATE \$ 191,746.55² (unsecured) \$ (secured) \$ 191,746.55 (unsecured priority) (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5 SECURED CLAIM

Check this box if your claim is secured by collateral (including a right of setoff).
Brief description of collateral:
 Real Estate
 Motor Vehicle
 Other
Value of collateral \$ _____
Amount of arrearage and other charges at time case filed included in secured claim above, if any \$ _____

6 UNSECURED PRIORITY CLAIM

Check this box if you have an unsecured priority claim.
Specify the priority of the claim:
— Wages, salaries, or commissions (up to \$4,650*) earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)
— Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
— Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
— Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7)
— Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
— Other: Specify applicable paragraph of 11 U.S.C. § 507(a).
Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8 SUPPORTING DOCUMENTS Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9 DATE-STAMPED COPY To receive an acknowledgment of your claim, please enclose a self-addressed stamped envelope and an additional copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4:00 p.m., September 15, 2003, Pacific Daylight Time.

BY MAIL TO
Bankruptcy Management Corporation
P O BOX 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Bankruptcy Management Corporation
1330 East Franklin Avenue
El Segundo CA 90245

THIS SPACE FOR COURT USE ONLY
FILED
SEP 12 2003

DATE SIGNED
9/11/03

SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any).
Anne E Feeny, Credit Manager *Anne E Feeny*

BMC
Fleming Companies Claim
12026

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 357.

ENDNOTES

¹ Due to the manner in which the Fleming entities transacted business, it is not clear which Debtor entity is obligated to The Western Sugar Cooperative. While the Western Sugar Cooperative does not believe it dealt directly with this Debtor entity, The Western Sugar Cooperative has not been able to confirm if Debtors believe that The Western Sugar Cooperative did contract with this entity. Accordingly, The Western Sugar Cooperative is submitting this claim in more than a single bankruptcy case in an abundance of caution. The Western Sugar Cooperative acknowledges that it is entitled only to satisfaction of its total claim. All supporting documentation for this proof of claim is attached to the proofs of claim contemporaneously being submitted in both Fleming Companies, Inc (03-10945(MFW)) and Fleming Foods of Texas, L P (03-10955(MFW))

² In addition to the amounts included herein, The Western Sugar Cooperative previously timely submitted a reclamation claim in the aggregate amount of \$506,058.90. All requested supporting documentation has been provided to Debtors. Pursuant to the Court's April 21, 2003 Order (Docket # 510), the reclamation claim is to be treated as an administrative claim and paid in full, in cash, or secured by a lien. In the event any portion or all of The Western Sugar Cooperative's reclamation claim is ultimately not allowed as a reclamation claim, it will be automatically added to the amount of this proof of claim.