

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11  
: :  
FLEMING COMPANIES, et al., : Case No. 03-10945 (MFW)  
a Delaware corporation, : Jointly Administered  
: :  
Debtors. : **Obj. Deadline: 5/28/03 at 4:00 p.m. EST**  
: **Hearing Date: 6/4/03 at 4:00 p.m.**  
\_\_\_\_\_ : **(Only if objections are timely filed and received.)**

**NOTICE OF APPLICATION**

TO: All parties requesting special notice under Fed. R. Bankr. P. 2002

The Official Committee of Unsecured Creditors in the above-captioned case (the "Committee") has filed its *Application of Official Committee of Unsecured Creditors for Entry of Order Authorizing the Retention and Employment of KPMG LLP, Nunc Pro Tunc to April 14, 2003, as Its Accountants and Restructuring Advisors* (the "Application").

You are required to file a response to the Application on or before **May 28, 2003 at 4:00 p.m. EST.** At the same time, you must also serve a copy of the objection upon the attorneys to the Committee:

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& McCloy LLP  
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A HEARING ON THE APPLICATION WILL BE HELD before the Honorable Mary F. Walrath, United States Bankruptcy Court, 824 Market Street, Wilmington, Delaware on **June 4, 2003 at 4:00 p.m.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 14, 2003

  
\_\_\_\_\_  
David M. Fournier (DE No. 2812)  
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*Proposed Attorneys for the Official Committee of  
Unsecured Creditors*