

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Fleming Companies, Inc., <u>et al.</u> , ¹)	Case No. 03-10945 (MFW)
)	(Jointly Administered)
Debtors.)	Related Docket No. 743

Objection Deadline: May 15, 2003 at 12:00 p.m. Noon prevailing Eastern Time
Hearing Date: May 19, 2003 at 12:30 p.m. prevailing Eastern Time

NOTICE OF FINAL HEARING ON GOB PROVISIONS
IN FINAL ORDER AUTHORIZING (I) POST-PETITION FINANCING
PURSUANT TO 11 U.S.C. §364 AND BANKRUPTCY RULE 4001(C);
(II) USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. §363
AND BANKRUPTCY RULES 4001(B) AND (D); (III) GRANT OF ADEQUATE
PROTECTION PURSUANT TO 11 U.S.C. §§ 361 AND 363;
AND (IV) APPROVING SECURED INVENTORY TRADE CREDIT
PROGRAM AND GRANTING OF SUBORDINATE LIENS,
PURSUANT TO 11 U.S.C. §§105 AND 364(C)(3) AND RULE 4001(C)

PLEASE TAKE NOTICE that on May 7, 2003, the United States
Bankruptcy Court for the District of Delaware entered the *Final Order Authorizing*
(i) Post-Petition Financing Pursuant to 11 U.S.C. §364 and Bankruptcy Rule 4001(c);
(ii) Use of Cash Collateral Pursuant to 11 U.S.C. §363 and Bankruptcy Rules 4001(b)
and (d); (iii) Grant of Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363; and
(iv) Approving Secured Inventory Trade Credit Program and Granting of Subordinate

¹ The Debtors are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Favar Concepts, Ltd.; Fleming Foods Management Co., L.L.C.; Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; Fuelserv, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

Liens, Pursuant to 11 U.S.C. §§105 and 364(c)(3) and Rule 4001(c) (Docket No. 743)
(the "Final DIP Order"), a copy of which is attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the Credit Agreement, Exhibit A to the Final DIP Order, is voluminous and is not attached hereto. To obtain a copy of the Credit Agreement, please contact: Fleming Companies, Inc., c/o BMC - Call Center, 1330 E. Franklin Ave., El Segundo, CA 90245, or via telephone: (888) 909-0100, or via E-Mail: fleming@bmccorp.net.

PLEASE TAKE FURTHER NOTICE that certain provisions pertaining to liquidation or going out of business sales set forth in paragraphs 36, 37 and 38 of the Final DIP Order as well as the GOB Guidelines annexed thereto as Exhibit C (collectively, the "GOB Procedures") were approved on an interim basis. Please also note that all other provisions of the Final DIP Order have been approved on a final basis.

PLEASE TAKE FURTHER NOTICE that any objection or response to the GOB Provisions must be filed in writing with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, 5th Floor, Wilmington, Delaware 19801, no later than **May 15, 2003 at 12:00 p.m. Noon prevailing Eastern time.**

PLEASE TAKE FURTHER NOTICE that if a written objection is filed, at the same time, you must also serve a copy of the objection or response upon: (1) counsel to the Debtors, Kirkland & Ellis, 777 South Figueroa Street, Los Angeles, California 90017, Attn: Richard Wynne, Esquire; (2) [proposed] counsel to the Debtors: Pachulski,

Stang, Ziehl, Young, Jones & Weintraub P.C., 919 North Market Street, 16th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; (3) counsel to Senior Secured Lenders, White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787, Attn: Andrew P. DeNatale, Esquire and Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (4) [proposed] counsel to the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 601 South Figueroa Street, Los Angeles, CA 90017, Attn: Paul S. Aronzon, Esquire and Pepper Hamilton LLP, 1201 Market Street, Suite 1600, P.O. Box 1709, Wilmington, Delaware 19899-1709, Attn: David M. Fournier, Esquire; and (5) Office of the U. S. Trustee, 844 King Street, Room 2313, Wilmington, Delaware 19801, Attn: Julie Compton, Esquire.

PLEASE TAKE FURTHER NOTICE that, in the event that objections to the GOB Procedures are timely filed and served, a final hearing on such GOB Procedures is scheduled for **May 19, 2003 at 12:30 p.m. (Eastern Time)** before the Honorable Mary F. Walrath, United States Bankruptcy Court, Marine Midland Plaza, 824 Market Street, 6th Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that if no objections to the GOB Procedures are timely filed, served and received in accordance with the Final DIP Order, such GOB Procedures shall be deemed final orders against any entity that receives notice

of the GOB Procedures and does not file an objection without further notice or hearing,
and the GOB Procedures shall be deemed approved on a final basis.

Dated: May 9, 2003

KIRKLAND & ELLIS

James H. M. Sprayregen, P.C. (ARDC No. 6190206)

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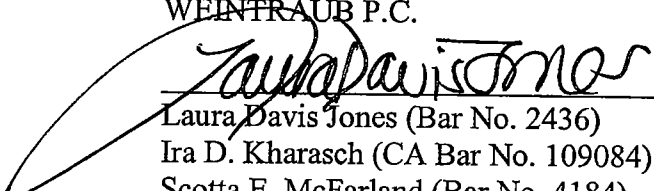
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and

PACHULSKI, STANG, ZIEHL, YOUNG, JONES &
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Co-Counsel For Debtors And Debtors In Possession

Exhibit 1

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Fleming Companies, Inc., et al.,¹) Case No. 03-10945 (MFW)
Debtors.) (Jointly Administered)

FINAL ORDER AUTHORIZING (I) POST-PETITION
FINANCING PURSUANT TO 11 U.S.C. § 364 AND BANKRUPTCY
RULE 4001(c); (II) USE OF CASH COLLATERAL PURSUANT TO
11 U.S.C. § 363 AND BANKRUPTCY RULES 4001(b) AND (d); (III)
GRANT OF ADEQUATE PROTECTION PURSUANT TO 11 U.S.C.
§§ 361 AND 363; AND (IV) APPROVING SECURED INVENTORY
TRADE CREDIT PROGRAM AND GRANTING OF SUBORDINATE
LIENS, PURSUANT TO 11 U.S.C. §§105 AND 364(c)(3) AND RULE 4001(c)

Upon the motion (the "Motion") dated April 14, 2003 of Fleming Companies, Inc.
("Fleming") and each of its subsidiaries which have filed petitions for relief under Chapter 11 of
title 11 of the United States Code (the "Bankruptcy Code"), debtors and debtors-in-possession
(Fleming and each such entity, a "Debtor" and, collectively, the "Debtors");

¹ The Debtors are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Pavar Concepts, Ltd.; Fleming Foods Management Co., L.L.C.; Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; FuelServ, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

(a) for authorization pursuant to Sections 364(c)(1), (2) and (3) and 364(d)(1) of the Bankruptcy Code, and Rules 4001(c) and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), *inter alia*,

(i) for the Debtors² to obtain post-petition financing (the "Post-Petition Financing", the aggregate principal sum of which, plus interest, costs, fees, expenses and other amounts which may become owing, the "Post-Petition Indebtedness") from those lenders from time to time party to that certain Post-Petition Loan Agreement (as defined below) (the "Post-Petition Lenders"), which shall not exceed, at any one time outstanding, \$150 million (with the ability to increase the amount of indebtedness in accordance with Section 6.03(a)(iv) of the Post-Petition Loan Agreement (as defined below) (the "Incremental Indebtedness") (less the amount of any post-petition indebtedness, other than the Post-Petition Indebtedness, approved by the Post-Petition Agents and the Required Lenders and obtained by the Debtors) without further court approval, subject to the approval of the Post-Petition Agents and the Required Lenders) (the "DIP Facility"), with a sublimit for standby and/or trade letters of credit of \$40 million (the "Post-Petition Letters of Credit");

(ii) for the Debtors to execute and deliver to the Post-Petition Lenders and Deutsche Bank Trust Company Americas ("DBTCA"), as administrative agent for the Post-Petition Lenders (in such capacity, the "Administrative Agent") and JPMorgan Chase Bank ("JPMC"), as collateral agent for the Post-Petition Lenders (in such capacity, the "Collateral Agent") and together with the Administrative Agent, the "Post-Petition Agents") that certain credit agreement, dated as of May 6, 2003 with respect to the Post-Petition Financing (as amended, supplemented, restated or otherwise modified from time to time, the "Post-Petition Loan Agreement")³;

(iii) for the Debtors, if so requested by any Post-Petition Lender, to execute a promissory note (a "Note") in favor of such Post-Petition Lender evidencing the Debtors' obligation to pay the principal of and interest on all Post-Petition Loans made to the Debtors by such Post-Petition Lender (the Notes, if any, together with the Post-Petition Loan Agreement and all documents at any time executed in connection therewith, or executed and delivered in connection with the Existing Credit Agreement and ratified and

² Notwithstanding anything to the contrary in this Order, ASI Office Automation, Inc. and Marquise Ventures Company, Inc. are not Borrowers under the Post-Petition Loan Agreement (as defined below) and shall incur no Post-Petition Indebtedness (as defined below) grant any Post-Petition Financing Liens (as defined below) or participate in the Trade Credit Lien Program (as defined below) but shall be considered "Debtors" hereunder for all other purposes, including for purposes of granting Pre-Petition Lender Replacement Liens (as defined below) upon Post-Petition Replacement Collateral (as defined below).

³ Capitalized terms used herein that are not otherwise defined shall have the meanings ascribed to such terms in the Post-Petition Loan Agreement (as defined above), which shall be substantially in the form attached hereto as Exhibit "A".

assumed by the Debtors pursuant to the Post-Petition Loan Agreement, herein collectively referred to as the "Post-Petition Loan Documents";

(iv) for the Debtors to be jointly and severally liable for the payment in full of all Post-Petition Obligations (as defined below) and the Post-Petition Indebtedness;

(v) for the Debtors to grant to the Administrative Agent, for its own benefit and the benefit of the Post-Petition Lenders, as security for the Post-Petition Obligations, security interests, liens and superpriority claims pursuant to Sections 364(c) and (d) of the Bankruptcy Code; and

(vi) for the Debtors to grant junior trade liens in favor of certain trade vendors as an incentive to induce critical trade vendors to continue to supply the Debtors on trade terms consistent with past practices and to extend credit to the Debtors (the "Trade Credit Lien Program");

(b) for authorization:

(i) pursuant to Section 363(c) of the Bankruptcy Code to use cash collateral securing the Pre-Petition Obligations, including the Pre-Petition Indebtedness (as defined below) under the Existing Credit Agreement and all ancillary documents executed in connection therewith (together with the Existing Credit Agreement, the "Pre-Petition Loan Documents"); and

(ii) to provide adequate protection pursuant to Sections 361 and 363 of the Bankruptcy Code to the Pre-Petition Lenders (the Pre-Petition Lenders and the Post-Petition Lenders hereinafter collectively referred to as the "Lenders") and the Pre-Petition Agents (the Pre-Petition Agents and the Post-Petition Agents hereinafter collectively referred to as the "Agents") in respect of their interests in the Pre-Petition Collateral (as defined below), for any diminution in the value of the Pre-Petition Lenders' and the Pre-Petition Agents' interest in the Pre-Petition Collateral;

(c) requesting in accordance with Bankruptcy Rule 4001(c)(2), that this Court schedule a hearing (the "Interim Hearing") to consider entry of an order (the "Interim Order") authorizing the Debtors, on an interim basis:

(i) to borrow from the Post-Petition Lenders up to \$50 million at any one time outstanding upon the terms and conditions set forth in the Post-Petition Loan Documents and/or the Interim Order pending the Final Hearing referred to below; and

(ii) to use the Cash Collateral upon the terms and conditions set forth in the Interim Order pending the Final Hearing referred to below; and

(d) in accordance with Bankruptcy Rule 4001(c)(2) and (d)(3) requesting that this Court schedule a hearing (the "Final Hearing") to consider entry of a final order (the "Final Order")

authorizing, inter alia, the use of the Cash Collateral (as defined below) and the Post-Petition Financing through and including the Termination Date.

The Court having considered the Motion, the Post-Petition Loan Documents and any and all documents and instruments delivered pursuant thereto and in connection therewith; and in accordance with Bankruptcy Rule 4001(c) and (d), due and proper notice of the Motion and the Post-Petition Loan Documents having been provided; and the Interim Hearing having been held before this Court on April 21, 2003 and April 22, 2003; and the Interim Order having been entered by the Court on April 24, 2003; and the Final Hearing having been held before this Court on May __, 2003; and upon all the pleadings filed with the Court in connection with the Interim Hearing and the Final Hearing and all of the proceedings held before the Court and upon the record made at the Interim Hearing and the Final Hearing; and the Court having noted the appearances of all parties in interest present at the Interim Hearing and the Final Hearing and in the record of the Court; and objections, if any, to the relief requested in the Motion having been withdrawn, resolved or overruled by the Court; and after due deliberation and consideration and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND that:

A. On April 1, 2003 (the "Petition Date"), each Debtor filed a voluntary petition for relief with this Court under Chapter 11 of the Bankruptcy Code (Case No. 03-10944 through 10972 (MFW)) (the "Chapter 11 Cases"). The Debtors are authorized to continue to operate their respective businesses and to manage their respective properties as debtors in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

B. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered. On April 10, 2003, the Office of the United States

Trustee formed an Official Committee of Unsecured Creditors (the "Committee") in the Chapter 11 Cases. No trustee or examiner has been appointed in the Chapter 11 Cases nor has a request for the appointment of a trustee or examiner been made.

C. This Court has jurisdiction over the Chapter 11 Cases pursuant to 28 U.S.C. §§ 157(b) and 1334. Consideration of this Order constitutes a core proceeding as defined in 28 U.S.C. § 157(b)(2). The statutory predicates for the relief requested herein are Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code and Bankruptcy Rules 4001(b), (c) and (d). Venue of the Chapter 11 Cases in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

D. Each Debtor acknowledges, admits and agrees that, as of the Petition Date and pursuant to the Pre-Petition Loan Documents, the Pre-Petition Lenders made loans and advances to Fleming, issued or caused to be issued letters of credit on Fleming's behalf and incurred obligations in connection with Treasury Services (collectively, the "Pre-Petition Loans") secured by first-priority security interests and liens on all or substantially all of the Debtors' then existing and after acquired assets set forth in Section 1.1 of the Security Agreement (as defined in the Existing Credit Agreement) and Section 3.1 of the Pledge Agreement (as defined in the Existing Credit Agreement), including, accounts receivable, inventory, instruments and chattel paper evidencing accounts receivable or into which any accounts receivable have been, or thereafter were, converted, securities, limited liability company interests, partnership interests, security entitlements, financial assets and investment property, and all proceeds and products of any and all of the foregoing (the "Pre-Petition Collateral").

E. Each Debtor acknowledges, admits and agrees that, as of the Petition Date, it was in default under the Existing Credit Agreement and was indebted to the Pre-Petition

Lenders under the Existing Credit Agreement in the aggregate principal sum of not less than \$604 million (including outstanding letters of credit and fees associated therewith of approximately \$146 million), together with interest accrued thereon, plus costs, fees and expenses pursuant to Section 9.03 of the Existing Credit Agreement as well as any obligations incurred in connection with Treasury Services not to exceed \$50 million (collectively, the "Pre-Petition Indebtedness"). Each Debtor acknowledges and admits, after due inquiry and without waiver of any rights of other parties set forth in paragraph 48 hereof, (a) the legality, validity and enforceability of the Pre-Petition Indebtedness owing to each Pre-Petition Lender as shown on the books and records of such Pre-Petition Lender and/or the Pre-Petition Agents, (b) that the security interests and liens held by the Pre-Petition Lenders and the Pre-Petition Agents in and upon the Pre-Petition Collateral (the "Pre-Petition Financing Liens") are duly perfected, legal, valid, binding and enforceable first-priority liens and security interests on the Pre-Petition Collateral, not subject to avoidance, defense, objection, action, counterclaim, setoff or subordination under the Bankruptcy Code or applicable non-bankruptcy law, (c) the legality, validity and non-avoidability of all payments made to or on behalf of the Pre-Petition Lenders and the Pre-Petition Agents prior to the Petition Date, (d) that the Pre-Petition Lenders' and the Pre-Petition Agents' pre-petition claims, liens and security interests against the Debtors' estates and their property are not subject to avoidance, defense, objection, action, counterclaim, setoff or subordination, (e) that the Debtors do not possess, may not assert and have waived any claim, objection, action, counterclaim, set-off, right or defense of any kind or nature which could in any way affect the validity, priority, enforceability and nonavoidability of the Pre-Petition Indebtedness or the liens and security interests of the Pre-Petition Lenders and the Pre-Petition Agents upon the Pre-Petition Collateral or which would reduce or affect the obligation of the

Debtors to pay the Pre-Petition Indebtedness and (f) that the Debtors hereby release the Pre-Petition Lenders and the Agents, and their agents and employees, from all claims and causes of action of the Debtors arising out of the Pre-Petition Loan Documents or any other loan agreement or other relationship with the Debtors prior to the entry of this Order.

F. Each Debtor further acknowledges, admits and agrees, after due inquiry, that the Pre-Petition Collateral includes, without limitation, all proceeds of the Pre-Petition Collateral, whether existing before or after the commencement of the Chapter 11 Cases, which items constitute the Pre-Petition Agents' and the Pre-Petition Lenders' cash collateral within the meaning of Section 363(a) of the Bankruptcy Code (the "Cash Collateral"). The Pre-Petition Agents and the Pre-Petition Lenders are entitled, pursuant to Sections 361 and 363 of the Bankruptcy Code, to adequate protection of their interest in the Pre-Petition Collateral, including the Cash Collateral, for and to the extent of any diminution in value of the Pre-Petition Collateral, resulting from, without limitation, the use of the Cash Collateral, the use, sale or lease of the Pre-Petition Collateral (other than the Cash Collateral), the imposition of the automatic stay, the priming of the Pre-Petition Financing Liens, and the granting of the Carve-Out and the Post-Petition Financing Liens (as defined below).

G. Each Debtor admits that, after the Petition Date and pursuant to the Bridge Financing Order, dated April 3, 2003 (the "Initial Bridge Order") and the Order Approving First Stipulation Extending Bridge Financing Order, dated April 10, 2003 (together with the Initial Bridge Order, the "Bridge Financing Order"), the Bridge Lenders (as defined in the Initial Bridge Order) made loans and advances to the Debtors in the principal amount of \$30 million (the "Bridge Loan") secured pursuant to Section 364(d)(1) of the Bankruptcy Code by first, paramount and perfected liens upon, and security interests in, all property of the Debtors,

wheresoever located and whether then existing or thereafter arising or acquired by the Debtors, which liens primed the Pre-Petition Financing Liens (but did not prime valid, enforceable, unavoidable and perfected liens and security interests held by parties-in-interest other than the Pre-Petition Agents and the Pre-Petition Lenders which were properly perfected prior to the Filing Date and were subject to the Carve-Out), including, without limitation, the following property of the Debtors (collectively, the "Post-Petition Bridge Collateral"): all pre-petition and post-petition real and personal property of the Debtors, including, without limitation, all accounts, contract rights, chattel paper, instruments (including, without limitation, intercompany notes payable to any Debtor and certificated securities), deposit accounts, documents, goods (including, without limitation, machinery, equipment, fixtures and inventory), general intangibles (including, without limitation, rights to tax refunds), investment property, real property (including, without limitation, owned real property and leasehold interests) and other rights to payment, causes of action and choses in action, insurance policies and claims or rights to payment thereunder, uncertificated securities, and all additions and accessions thereto and all proceeds thereof, whether direct or indirect, realized from the sale, transfer, assignment, release, termination or other disposition or collection of any or all of the foregoing; provided, however, that the Post-Petition Bridge Collateral did not attach to any actions commenced pursuant to Sections 544, 547, 548 and 550 of the Bankruptcy Code.

11. Each Debtor acknowledges, admits and agrees that it is indebted to the Bridge Lenders under the Bridge Financing Order in the aggregate principal sum of not less than \$30 million, plus accrued interest, costs, fees (including reasonable attorneys' fees) and expenses, along with other amounts which may become owing on account of events or occurrences after the Petition Date (collectively, the "Post-Petition Bridge Indebtedness"). Each

Debtor acknowledges and admits (a) the legality, validity and enforceability of the Post-Petition Bridge Indebtedness owing to each Bridge Lender as shown on the books and records of such Bridge Lender, (b) that the security interests and liens held by the Bridge Lenders in and upon the Post-Petition Bridge Collateral are duly perfected, legal, valid, binding and enforceable first-priority liens and security interests on the Post-Petition Bridge Collateral, not subject to avoidance, defense, objection, action, counterclaim, setoff or subordination under the Bankruptcy Code or applicable non-bankruptcy law, (c) the legality, validity and non-avoidability of all payments made to or on behalf of the Bridge Lenders, (d) that the Bridge Lenders' claims, liens and security interests against the Debtors' estates and their property are not subject to avoidance, defense, objection, action, counterclaim, setoff or subordination, (e) that the Debtors do not possess, may not assert and have waived any claim, objection, action, counterclaim, set-off, right or defense of any kind or nature which could in any way affect the validity, priority, enforceability and nonavoidability of the Post-Petition Bridge Indebtedness or the liens and security interests of the Bridge Lenders upon the Post-Petition Bridge Collateral or which would reduce or affect the obligation of the Debtors to pay the Post-Petition Bridge Indebtedness and (f) that the Debtors hereby release the Bridge Lenders, and their agents and employees, from all claims and causes of action of the Debtors arising out of the Bridge Loans or any documents executed in connection therewith.

1. In order to grant adequate protection to the Pre-Petition Lenders for any diminution in the value of the Pre-Petition Collateral (the "Diminution Claim") resulting from, inter alia, the granting of the Liens and the carve-out provided for in the Bridge Financing Order, the priming of the Pre-Petition Financing Liens, the imposition of the automatic stay, and the use, sale or lease or other disposition of the Pre-Petition Collateral, the Debtors entered into the

Interim Stipulation and Order Authorizing (A) the Use of Cash Collateral Pursuant to §363 and (B) the Grant of Adequate Protection Pursuant to 11 U.S.C. §§361 and 363 Nunc Pro Tunc to the Petition Date, which was approved by order of the Bankruptcy Court (subject to the modifications agreed to on the record at the April 3, 2003 hearing), which Stipulation and Order has been extended through April 22, 2003.

J. Good cause has been shown for entry of this Order. The relief requested herein is necessary, essential and appropriate for the continued survival and operation of the Debtors' businesses, absent which the Debtors' ability to maximize the value of their estates for the benefit of their creditors will be irreparably jeopardized. The permission granted herein to enter into the Post-Petition Loan Documents and obtain funds thereunder and use the Cash Collateral is necessary to avoid immediate and irreparable harm to the Debtors. The Debtors do not have sufficient available sources of working capital and financing to carry on the operation of their business without the Post-Petition Financing, even after giving effect to the use of the Cash Collateral and the Bridge Loan. The Debtors' need for the Post-Petition Financing and the continued use of the Cash Collateral is immediate. In the absence of the Post-Petition Financing and the continued use of the Cash Collateral, the continued operation of the Debtors' businesses will not be possible, and serious and irreparable harm to the Debtors, their estates and their creditors would occur. Entry of this Order will minimize disruption of the Debtors' businesses and operations and will permit the Debtors to meet payroll and other operating expenses. This Court concludes that entry of this Order is therefore in the best interests of the Debtors, their estates and their creditors, as its implementation will, among other things, permit the Debtors to maintain the operation of their businesses, preserve the value of the Debtors' estates and enhance the Debtors' prospects for a successful reorganization.

K. The Debtors have been unable to obtain unsecured credit allowable under Section 503(b)(1) of the Bankruptcy Code as an administrative expense. Financing on a post-petition basis is not otherwise available without the Debtors granting to the Administrative Agent for its own benefit and the benefit of the Post-Petition Lenders, as herein provided, (i) pursuant to Sections 361, 363, 364(c)(2), 364(c)(3) and 364(d)(1) of the Bankruptcy Code, liens and security interests on all property of the Debtors' estates, other than any Avoidance Actions (as defined below), but including the proceeds thereof, and (ii) pursuant to Sections 361, 363 and 364(c)(1) of the Bankruptcy Code, claims having a priority over any and all administrative expenses of the kinds specified in or incurred pursuant to Sections 105, 326, 328, 330, 331, 503(b), 506(c), 507(a), 507(b), 546(c) and 726 of the Bankruptcy Code, subject only to the Carve-Out.

L. The Post-Petition Lenders will not provide financing and the Pre-Petition Lenders will not permit the continued use of the Cash Collateral, respectively, absent the approval of the terms and conditions set forth herein and in the Post-Petition Loan Documents, and the relief hereinafter ordered is necessary to avoid immediate and irreparable harm to the Debtors, their estates and their creditors.

M. The Debtors have an immediate need to resume normal relationships with trade vendors on the same or better terms as such vendors provided to the Debtors prior to the Petition Date to permit orderly continuation of the operation of the Debtors' businesses, and to preserve and maintain the going concern value of the Debtors. The resumption of normal trade credit is vital to the successful reorganization of the Debtors.

N. The Debtors are unable to obtain adequate unsecured credit from trade creditors under Sections 503(b)(1) or 364(a) or (b) of the Bankruptcy Code as an administrative expense.

O. Notice of the Final Hearing and the terms hereof has been given to (i) the Office of the United States Trustee for the District of Delaware; (ii) counsel to the Agents; (iii) counsel to the Committee; and (iv) all parties that have requested notice in these proceedings. Such notice constitutes sufficient and appropriate notice of the Final Hearing and no further notice need be given, except as provided in paragraph 54.

P. The Post-Petition Financing and the proposed use of the Cash Collateral have been negotiated in good faith and at arms' length between the Debtors, the Lenders and the Agents with all parties represented by counsel, and any credit extended and loans made to the Debtors pursuant to the Post-Petition Loan Documents and/or this Order shall be deemed to have been extended or made, as the case may be, in good faith as required by, and within the meaning of, Section 364(e) of the Bankruptcy Code, and the liens and priorities granted to the Lenders and the Agents pursuant to this Order and the Post-Petition Loan Documents shall be entitled to the protections of Section 364(e) of the Bankruptcy Code.

Q. The Trade Credit Program has been negotiated in good faith and at arm's-length among the Debtors, certain trade vendors, the Lenders and the Agents with all parties represented by counsel, and any credit extended by the Approved Trade Creditors pursuant to the Trade Credit Program shall be deemed to have been extended by the Approved Trade Creditors in good faith, as that term is used in Section 364(c) of the Bankruptcy Code.

R. The terms of the Post-Petition Financing, the proposed use of the Cash Collateral, as modified herein, and the Trade Credit Program are fair and reasonable, reflect the

Debtors' exercise of prudent business judgment consistent with their fiduciary duties, and are supported by reasonably equivalent value and fair consideration.

S. Certain third parties have asserted that the Debtors, among others, hold property in trust for them pursuant to the Perishable Agricultural Commodities Act, as amended, 7 U.S.C. § 499e(c) ("PACA"), the Packers and Stockyards Act of 1921, as amended, 7 U.S.C. §§ 181 *et seq.* ("PASA") or other statutes of similar import. The valid claims of such third parties that are demonstrated by such third parties to meet all of the requirements for the imposition of a trust under PACA, PASA or other statutes of similar import, are referred to herein collectively as the "PACA Trust Claims". "PACA Trust Claimants" shall mean those third parties holding PACA Trust Claims to the extent of such PACA Trust Claims.

T. Certain third parties have asserted reclamation claims against the Debtors under Section 546 of the Bankruptcy Code and other statutes of similar import. The valid claims of such third parties that are demonstrated by such third parties to meet all of the requirements for the granting of a valid reclamation claim are referred to herein collectively as the "Reclamation Claims". "Reclamation Claimants" shall mean those third parties holding Reclamation Claims to the extent of such Reclamation Claims.

U. Based upon the foregoing findings and conclusions, and upon the record made by the Debtors at the Interim Hearing and the Final Hearing, and any objections to this Order having been withdrawn, resolved or overruled, and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that:

Authorization

1. The Motion is granted as modified by this Order and the Post-Petition Loan Documents are hereby approved as set forth herein.
2. The Debtors shall promptly execute and deliver the Post-Petition Loan Agreement and the other Post-Petition Loan Documents and, if so requested by any Post-Petition Lender, the Note payable to the order of such Post-Petition Lender, and each Debtor shall promptly execute and deliver each other Post-Petition Loan Document to which it is a party or otherwise to be executed by it in connection therewith. The Debtors shall upon execution and delivery of the Post-Petition Loan Documents immediately comply with their terms. In furtherance of the foregoing, without further approval of this Court, each Debtor is authorized and directed to do and perform all acts, and to make, execute, deliver and perform all instruments and documents in connection with one or more amendments to the Post-Petition Loan Agreement which, among other things, may: add additional financial institutions as Post-Petition Lenders; reallocate the commitments for the Post-Petition Financing among the Post-Petition Lenders; and reflect agreements among the parties thereto in respect of matters deferred beyond the closing date thereunder that do not shorten the maturity of the extensions of credit thereunder or increase the commitments thereunder (other than the Incremental Indebtedness). All loans made by the Post-Petition Lenders under the Post-Petition Loan Agreement or this Order (the "Post-Petition Loans", and together with the Pre-Petition Loans, the "Loans") and interest thereon, together with all other indebtedness, obligations and liabilities of the Debtors to the Administrative Agent and the Post-Petition Lenders under the Post-Petition Loan Documents and

and arising in connection
with Treasury Services

this Order ~~in respect of the Post-Petition Loans~~, are hereinafter referred to as the "Post-Petition Obligations", and together with the ~~Pre-Petition Obligations~~, the "Obligations".

3. The Debtors are expressly authorized to use the Cash Collateral on the ~~and~~ exclusive of any Incremental Indebtedness terms and subject to the conditions set forth herein and in the Post-Petition Loan Documents, and to request Post-Petition Loans from the Post-Petition Lenders not exceeding \$150 million at any one time outstanding (with a sublimit for Post-Petition Letters of Credit of \$40 million), inclusive of any amounts outstanding under the Bridge Loan. Upon entry of this Order, any and all outstanding Bridge Loans shall be deemed paid off and reborrowed under this Order and, upon the Effective Date (as defined in the Post-Petition Loan Agreement), shall be deemed under the Post-Petition Loan Agreement and to be part of the Post-Petition Loan in all respects, and the Bridge Loans and all documents executed in connection therewith shall be deemed to no longer be of any force or effect; provided, however, that the terms and conditions of this Order as it relates to the Post-Petition Loans shall apply nunc pro tunc to the Petition Date.

4. Notwithstanding any termination of the Debtors' authority to use the Post-Petition Financing and/or the Cash Collateral pursuant to the terms of the Post-Petition Loan Documents and/or hereof, all liens, security interests, priorities, rights and remedies provided to the Agents and/or the Lenders pursuant to this Order shall survive such termination and remain in full force and effect with respect to any Obligations, Pre-Petition Indebtedness and Post-Petition Indebtedness outstanding on such termination date, any claims and obligations arising under the Post-Petition Loan Documents and/or this Order outstanding on such termination date and any fees incurred by the Agents and the Lenders after termination of the Post-Petition Loan Documents in enforcing their rights under this Order or the Post-Petition Loan Documents,

subject to any Senior Liens (as defined below) and the Carve-Out (as defined below) to the extent applicable.

5. The Debtors are authorized to use the proceeds of the Post-Petition Loans and the Cash Collateral in the operation of the Debtors' businesses, provided, that the proposed use of the proceeds of the Post-Petition Loans and the Cash Collateral is consistent with the terms of the Post-Petition Loan Documents and this Order, including the Budget (as defined below). In particular, the Debtors are authorized to use such funds to pay the fees and expenses associated with the Post-Petition Loans, repay the Bridge Loans, fund other amounts described in the Budget, including general corporate and working capital requirements of the Debtors, and make adequate protection payments to the Pre-Petition Agents and the Pre-Petition Lenders. Notwithstanding anything herein to the contrary, no Post-Petition Loans, no Cash Collateral and no portion of the Carve-Out may be used to investigate, object to or contest in any manner, or otherwise challenge, the validity, perfection, priority or enforceability of the Obligations, the Post-Petition Indebtedness or the Pre-Petition Indebtedness or any liens or security interests securing the Pre-Petition Obligations or the Pre-Petition Indebtedness or to assert any claims or causes of action against the Agents, or any Lender, or any of their agents, employees, representatives or affiliates, except that the Committee may undertake a normal and customary investigation of any of the Pre-Petition Agents' and the Pre-Petition Lenders' liens and security interests and the expenses related to any such normal and customary investigation may be reimbursed by the Debtors. The Post-Petition Indebtedness and all Obligations with respect thereto shall be due and payable in full upon the Termination Date.

Incremental Indebtedness

6. To the extent that the Debtors incur Incremental Indebtedness (i) all terms and conditions of the documentation evidencing such Incremental Indebtedness shall be satisfactory to the Joint Lead Arrangers and the Required Lenders (as defined in the Post-Petition Loan Agreement) as well as the "Required Lenders" under and as defined in the Pre-Petition Loan Documents, (ii) the maturity for such Incremental Indebtedness shall not be earlier than one year following the Maturity Date, (iii) the documentation evidencing such Incremental Indebtedness shall include no amortization or scheduled commitment reductions, (iv) the terms of the documentation of such Incremental Indebtedness shall require no mandatory repayments or commitment reductions to be made with Asset Disposition proceeds, Incremental Indebtedness proceeds or tax fund refund proceeds, (v) the incurrence of such Incremental Indebtedness and the terms and conditions for the documentation therefor shall have been approved by the Bankruptcy Court and (vi) at the time of the initial incurrence of such Incremental Indebtedness no Default shall exist and be continuing.

7. Further, any lien securing such Incremental Indebtedness shall in no event be more favorable to the holders of such Incremental Indebtedness, or less favorable to the Borrowers, the Pre-Petition Lenders or the Post-Petition Lenders, than the Liens permitted to be granted by the Borrowers to certain of their trade creditors pursuant to the Trade Credit Lien Program; and it being understood that the Liens permitted in connection with such Incremental Indebtedness shall be subordinated in priority to the Liens created under the Post-Petition Loan Agreement and the other Post-Petition Loan Documents and the Pre-Petition Lender Replacement Lien.

Pre-Petition Lender Replacement Liens

8. As adequate protection for any Diminution Claim, the Pre-Petition Agents and the Pre-Petition Lenders are hereby granted (effective as of the Petition Date and without the

necessity of the execution by the Debtors, or filing, of security agreements, pledge agreements, mortgages, financing statements or otherwise) pursuant to Sections 361 and 363(c) of the Bankruptcy Code:

(i) first priority liens and security interests on all assets of the Debtors (whether heretofore or hereafter acquired) not otherwise encumbered by validly perfected and unavoidable liens or security interests as of the Petition Date, including cash maintained in a cash collateral account with JPMorgan Chase Bank, but excluding any cash or other property which is determined by a final order of this Court either (a) to be held by one or more of the Debtors in actual or constructive trust for a third party, including, without limitation, a PACA Trust Claimant or a Federal or state taxing authority, or (b) not to be property of any of the Debtors' estates under Section 541 of the Bankruptcy Code (any such property, the "Trust Property") and provided that in the case of leasehold interests of the Debtors where the respective underlying lease prohibits the Debtor party thereto from granting a security interest in such leasehold interest, such lien shall be limited to the proceeds thereof, and subject only to the Carve-Out and the Post-Petition Financing Liens; and

(ii) junior liens and security interests on all assets encumbered as of the Petition Date by any valid, enforceable, perfected and unavoidable liens or security interests (other than the Pre-Petition Financing Liens) (any such liens or security interests, the "Senior Liens"), junior and subordinate to such Senior Liens, but excluding any Trust Property, and subject only to the Carve-Out and the Post-Petition Financing Liens

(collectively, the "Pre-Petition Lender Replacement Liens" and the collateral securing the Replacement Liens, the "Post-Petition Replacement Collateral").

9. The Pre-Petition Lender Replacement Liens shall be deemed perfected as of the Petition Date, shall not be subject to or pari passu with any lien or security interest existing as of the Petition Date other than Senior Liens, if any, and, except as otherwise specifically provided in this Order, shall be valid and enforceable against any trustee appointed in any Chapter 11 Case, or in a subsequent proceeding upon the conversion of any Chapter 11 Case to a case under Chapter 7 of the Bankruptcy Code. Notwithstanding anything to the contrary in paragraphs 8 or 9 hereof, the Pre-Petition Lender Replacement Liens shall not attach to any actions commenced pursuant to Sections 544, 547, 548 and 550 of the Bankruptcy Code (each,

an "Avoidance Action"; provided, however, that the Post-Petition Replacement Collateral shall include the proceeds of such actions. Subject to the Carve-Out and this Order, no lien or security interest in any property of the Debtors granted or arising on or after the Petition Date (including, without limitation, liens and security interests, if any, granted in favor of any federal, state, municipal or other governmental unit, commission, or board for any liability of the Debtors) shall be created or permitted to be pari passu with, or senior to, the Pre-Petition Lender Replacement Liens, including, without limitation, pursuant to Section 364(d) of the Bankruptcy Code. For the sake of clarity and specificity, nothing contained herein shall in any way be construed as an order limiting or otherwise impairing the Pre-Petition Lenders' and/or the Pre-Petition Agents' rights as provided in Section 552 of the Bankruptcy Code.

Pre-Petition Lender Superpriority Claims

10. In addition to the grants of liens and security interests to the Pre-Petition Agents and the Pre-Petition Lenders herein, to the extent of any Diminution Claim, the Pre-Petition Agents and the Pre-Petition Lenders shall have and are hereby granted, effective as of the Petition Date, allowed administrative expense claims pursuant to Section 507(b) of the Bankruptcy Code, with priority in payment over all administrative expense claims and unsecured claims now existing or hereafter arising of any kind or nature whatsoever, including, without limitation, administrative expenses of the kinds specified in Sections 326, 328, 330, 331, 503(b), 506(c), 507(a), 546(c) and 726 of the Bankruptcy Code (the "Pre-Petition Lender Superpriority Claims"), subject only to the Carve-Out and the Post-Petition Lender Superpriority Claims (as defined below). Except as expressly provided herein, or as expressly agreed by the Pre-Petition Lenders, which agreement shall not be implied, no cost or expense of administration under Sections 105, 364(c)(1), 503(b), 506(c), 507(a) or 507(b) of the Bankruptcy Code or otherwise,

including those resulting from or subsequent to the conversion of any of the Chapter 11 Cases pursuant to Section 1112 of the Bankruptcy Code, and no priority claims, shall be senior to, or pari passu with, the Pre-Petition Lender Superpriority Claims.

Adequate Protection Payments

11. As adequate protection hereunder, the Pre-Petition Agents and the Pre-Petition Lenders shall, pursuant to the terms of the Pre-Petition Loan Documents, be entitled to the payment of interest on the amount outstanding as of the date of this Order of each Pre-Petition Loan as well as the payment of letter of credit fees due and payable under the Pre-Petition Loan Documents on or prior to the date of this Order and unpaid as of such date, which interest may be paid out of the Post-Petition Loans. To the extent not already paid, the Debtors shall (i) within three (3) business days of the date of this Order, pay to the Administrative Agent all (x) accrued and unpaid interest and (y) accrued and unpaid letter of credit fees due under the Existing Credit Agreement (in each case calculated at the non-default rate applicable on the Petition Date to such amounts) and, (ii) from the date of this Order through the Termination Date, pay monthly in arrears all (x) interest and (y) letter of credit fees due as set forth in the Existing Credit Agreement (in each case calculated at the non-default rate applicable on the Petition Date to such amounts).

12. As additional adequate protection hereunder, the Agents and the Lenders shall be entitled to reimbursement by the Debtors (a) promptly upon receipt by the Debtors, counsel to the Debtors, counsel to the Committee and the Office of the United States Trustee for the District of Delaware of invoices relating thereto, and without the necessity of the filing of fee applications or the obtaining of Court approval with respect thereto, of all reasonable costs and expenses incurred both before and after the Petition Date in connection with (i) the Agents' and

the Lenders' claims and liens and (ii) actions to preserve, protect and/or enforce their rights and remedies under, and to administer, the Existing Credit Agreement, the other Pre-Petition Loan Documents, the Post-Petition Loan Agreement and/or the other Post-Petition Loan Documents, including reasonable counsel fees and disbursements, filing fees, audit expenses, field examination expenses and reasonable fees and disbursements of accountants and financial advisors and (b) any expenses or fees incurred in connection with Treasury Services. Notwithstanding anything to the contrary contained herein, parties in interest shall retain their right to object to any professional fees and expenses paid pursuant to this paragraph 12 solely on the grounds of reasonableness. To the extent that the Pre-Petition Agents and the Pre-Petition Lenders are determined, by final order of this Court, to be underscured, then any payments made to such parties pursuant to paragraphs 11 and 12 hereof prior to the date of such determination shall be recharacterized as principal.

Post-Petition Financing Liens

13. As security for the Post-Petition Obligations, the Administrative Agent is hereby granted, for its own benefit and the benefit of the Post-Petition Lenders, effective as of the Petition Date and without the necessity of the execution by the Debtors, or filing, of security agreements, pledge agreements, mortgages, financing statements or otherwise:

(i) pursuant to Section 364(c)(2) of the Bankruptcy Code, enforceable first-priority liens and security interests on all unencumbered assets of the Debtors (whether heretofore or hereafter acquired), including cash maintained in a cash collateral account with JPMorgan Chase Bank but (A) excluding any Trust Property; provided, however, that no Trust Property shall be included in any Borrowing Base calculations, and (B) provided that in the case of leasehold interests of the Debtors where the respective underlying lease prohibits the Debtor party thereto from granting a security interest in such leasehold interest, such lien shall be limited to the proceeds thereof; provided, however, that the inventory located in such leasehold locations shall only be included in the Borrowing Base calculation if (i) the procedures for Liquidation Sales (as

defined below) are approved by a final order of this Court with respect to such leasehold location or (ii) the landlord with respect thereto has entered into an access agreement satisfactory to the Post-Petition Agents covering such leasehold, subject to the Carve-Out;

(ii) pursuant to Section 364(d)(1) of the Bankruptcy Code, enforceable first-priority liens and security interests priming all other security interests on the Pre-Petition Collateral (other than any Senior Liens), including the Pre-Petition Financing Liens, but excluding any Trust Property, and subject to the Carve-Out; and

(iii) enforceable junior liens and security interests on all assets of the Debtors encumbered as of the Petition Date by Senior Liens, if any, junior and subordinate to any such Senior Liens, but excluding any Trust Property, and subject to the Carve-Out.

14. The liens and security interests provided to the Administrative Agent and the Post-Petition Lenders in paragraph 13 are hereinafter collectively referred to as the "Post-Petition Financing Liens", and the collateral securing the Post-Petition Financing Liens is hereinafter referred to as the "Post-Petition Collateral". The Pre-Petition Collateral and the Post-Petition Collateral are hereinafter collectively referred to as the "Collateral". The Post-Petition Financing Liens shall be deemed perfected as of the Petition Date and shall not be subject to or pari passu with any lien or security interest existing as of the Petition Date other than any Senior Liens and subject to the Carve Out. Notwithstanding anything to the contrary contained in this Order, the Post-Petition Collateral shall not include any Avoidance Actions; provided, however, that the Post-Petition Collateral shall include the proceeds of such actions. Subject to the Carve-Out and any Senior Liens, no lien or security interest in the property of the Debtors granted or arising on or after the Petition Date (including, without limitation, liens and security interests, if any, granted in favor of any federal, state, municipal or other governmental unit, commission or board for any liability of the Debtors) shall be created or permitted to be pari passu with, or senior to, the Post-Petition Financing Liens.

Post-Petition Lender Superpriority Claims

15. In accordance with Section 364(c)(1) of the Bankruptcy Code, the Post-Petition Obligations shall constitute administrative claims (the "Post-Petition Lender Superpriority Claims") having priority over any and all administrative expenses of the kinds specified or ordered pursuant to any provision of the Bankruptcy Code, including but not limited to, Sections 105, 326, 328, 330, 331, 503(b), 506(c), 507(a), 507(b), 546(c) and 726 of the Bankruptcy Code, subject only to the Carve-Out. Except for the Carve-Out, no costs or expenses of administration under Sections 105, 364(c)(1), 503(b), 506(c), 507(b), or otherwise which have been or may be incurred in the Chapter 11 Cases or in subsequent cases under Chapter 7 of the Bankruptcy Code as a result of a conversion thereof pursuant to the Bankruptcy Code, and no priority claims, shall be senior to or pari passu with, the Post-Petition Lender Superpriority Claims.

16. Other than in accordance with the Post-Petition Loan Agreement, if, in the course of these Chapter 11 cases, and contrary to the above provisions and without the consent of the Lenders, this Court grants liens or security interests to others pursuant to Section 364(d) or any other provision of the Bankruptcy Code, which liens or security interests are senior or equal to the liens or security interests of the Post-Petition Lenders described above, then any proceeds of loans or extensions of credit secured by such senior or equal liens or security interests shall be applied first to the payment of the Post-Petition Indebtedness, including all accrued interest, fees, reasonable attorneys' fees, costs and expenses, and the Post-Petition Lenders shall retain all liens and security interests held by them until all of the Post-Petition Indebtedness is paid in full.

Secured Trade Credit Program of Fleming Companies, Inc.

17. The "Terms of Trade Creditor Lien", in the form attached hereto as Exhibit B, is hereby approved. The Debtors are immediately authorized to solicit participation of Approved Trade Creditors (as defined in the Statement of Qualifications (annexed to this Order)) to do and perform all acts, to make, execute and deliver all instruments and documents as may be required to grant the Trade Creditor Liens (as defined below) to Approved Trade Creditors (to the extent permitted by the Statement of Qualifications), including such documents as may be required to purchase merchandise on trade terms at least as favorable to the Debtors as were available 180 days prior to the Petition Date or as otherwise agreed to by the Debtors with notice of such agreement to be provided to the Post-Petition Agents.

18. As security for the Secured Vendor Claims (as defined in the Statement of Qualifications), Approved Trade Creditors are hereby granted (effective as of the Petition Date and without the necessity of the execution or recordation of mortgages, security agreements, pledge agreements, financing statements, notices of lien or similar instruments in any jurisdiction or of the taking of any other action (other than actions required to qualify as an Approved Trade Creditor) to validate and perfect the security interests and liens granted pursuant to this Order), for as long as such Approved Trade Creditor remains an Approved Trade Creditor (and thereafter with respect to any Secured Vendor Claims arising prior to such time and which remain outstanding as of such time), pursuant to Section 364(c)(3) of the Bankruptcy Code, a junior security interest subordinated to the holders of the Senior Obligations (as defined in the Terms of Trade Creditor Lien) in the assets of the Debtors that secure the Senior Obligations and all proceeds resulting from the sale or disposition of such assets (the "Trade Creditor Liens"), which liens shall have the priorities and limitations set forth in the Terms of Trade Creditor Lien

annexed to this Order. Notwithstanding the foregoing, no Approved Trade Creditor shall be permitted to exercise any rights or remedies with respect to the Trade Creditor Liens except upon (i) payment in full, in cash, of the Secured Obligations (as defined in the Terms of Trade Creditor Liens) and (ii) receipt of approval of this Court, after notice and a hearing, to the exercise such rights and remedies. To the extent that any valid reclamation claim held by an Approved Trade Creditor and as set forth on such Approved Trade Creditor's Trade Credit Program Letter Agreement is not covered fully by such Approved Trade Creditor's Trade Creditors Lien, then the balance of such valid reclamation claim shall constitute an administrative expense under Section 503(b) of the Bankruptcy Code, junior in right to the Post-Petition Lender Superpriority Claims, the Pre-Petition Lender Superpriority Claims and the Carve-Out and up to an additional \$6 million of professional fees and expenses approved by the Court.

Bank Accounts

19. The Debtors are directed to implement and maintain the bank accounts and accounts collection arrangement specified in the Post-Petition Loan Agreement or any account control agreement satisfactory to the Post-Petition Agents and to instruct all account debtors and other parties now or hereafter obligated to direct payments as provided in the Post-Petition Loan Agreement and/or such account control agreement.

Payments Free and Clear of Liens

20. Except as provided in paragraph 48 hereof, any and all payments or proceeds remitted, or deemed to be remitted, to the Agents pursuant to this Order or the Post-Petition Loan Documents shall be received, or deemed received, by the Agents for their own benefit and the benefit of the Lenders free and clear of any claim, charge, assessment or other liability including, without limitation, any such claim or charge arising out of or based on,

directly or indirectly, Sections 506(c) or 552(b) of the Bankruptcy Code, all of which are hereby waived by the Debtors.

Automatic Perfection/Financing Documents

21. Without the necessity of the filing of financing statements, mortgages or other documents, this Order shall be sufficient evidence of the Agents' and the Lenders' perfected liens on and security interests in all Collateral as described herein to secure the Obligations, provided, however, that, in the case of the Pre-Petition Lenders, such perfection shall only relate to claims held by the Pre-Petition Lenders for any diminution in value of the Pre-Petition Collateral and shall not cure any defects in the perfection of the Pre-Petition Financing Liens, if any, which existed as of the Petition Date. Notwithstanding the foregoing, each Debtor and its officers or agents on its behalf is authorized and directed, if so requested by the Agents or any Lender, to execute such documents including, without limitation, pledges, mortgages, deeds of trust and Uniform Commercial Code financing statements and to pay all costs and expenses as may be reasonably required to provide further evidence of the perfection of the Agents' and the Lenders' liens on the Collateral as provided herein. The stay imposed by Section 362(a) of the Bankruptcy Code is hereby lifted to allow the filing and recording of a certified copy of this Order or any such financing statements, notices of lien, mortgages, deeds of trust or similar instruments, and all such documents shall be deemed to have been filed or recorded coincident with the execution of this Order.

22. The Agents and the Lenders may, in their discretion, file a photostatic copy of this Order as a financing statement in any jurisdiction, and in such event, the subject filing or recording officer is authorized and directed to file or record such copy of this Order.