

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
 ) Jointly Administered  
FLEMING COMPANIES, INC., , et al., ) Case No. 03-10945 (MFW)  
 )  
Debtors. )

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U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE

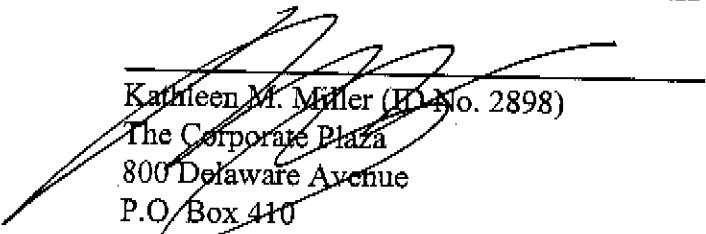
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SETTLEMENT AND RELEASE AGREEMENT

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Dated: May 23, 2003

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