

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Fleming Companies, Inc., et al.,<sup>1</sup></b>	)	<b>Case No. 03-10945 (MFW)</b>
	)	<b>(Jointly Administered)</b>
	)	
<b>Debtors.</b>	)	

**Objection Deadline: August 28, 2003 at 4:00 p.m. prevailing Eastern time**  
**Hearing Date: September 4, 2003 at 2:00 p.m. prevailing Eastern time**

**NOTICE OF AMENDED MOTION OF DEBTORS FOR ORDER PURSUANT TO  
SECTIONS 362 AND 363 OF THE BANKRUPTCY CODE AND FED. BANKR. P.  
9019(A) APPROVING COMPROMISE AND SETTLEMENT BY AND BETWEEN  
FLEMING COMPANIES AND OVERSEAS SERVICE CORP. AND OSC SOLUTIONS**

To: (a) the Office of the United States Trustee, (b) counsel to the Senior Secured Lenders, (c) counsel to the Indenture Trustees; (d) counsel to the Official Committee of Unsecured Creditors; and (e) those persons who have requested notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure

The above-captioned debtors and debtors in possession (collectively, the "Debtors") have filed with the United States Bankruptcy Court for the District of Delaware the annexed Amended Motion of Debtors for Order Pursuant to Sections 362 and 363 of the Bankruptcy Code and Fed. Bankr. P. 9019(a) Approving Compromise and Settlement by and Between Fleming Companies and Overseas Service Corp. and OSC Solutions (the "Amended Motion").

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<sup>1</sup> The Debtors are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Favara Concepts, Ltd.; Fleming Foods Management Co., L.L.C.; Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; Fuelserv, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

Any objection or response to the relief requested in the Amended Motion must be filed in writing with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware 19801 **no later than August 28, 2003.**

At the same time, you must also serve a copy of the objection or response upon:

(1) counsel to the Debtors, Kirkland & Ellis, 777 South Figueroa Street, Los Angeles, California 90017, Attn: Richard Wynne, Esquire and Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., 919 North Market Street, 16th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; (2) counsel to Senior Secured Lenders, White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787, Attn: Andrew P. DeNatale, Esquire and Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (3) Office of the U. S. Trustee, 844 King Street, Room 2313, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire; and (4) counsel to the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 1005, Attn: Dennis F. Dunne, Esquire, and Pepper Hamilton LLP, 100 Renaissance Center, Suite 3600, Detroit, Michigan 48243-1157, Attn: I. William Cohen, Esquire, and Pepper Hamilton LLP, 1201 Market Street, Suite 1600, Wilmington, Delaware, Attn: David M. Fournier, Esquire.

**A HEARING ON THE AMENDED MOTION WILL BE HELD ON  
SEPTEMBER 4, 2003 AT 2:00 P.M. PREVAILING EASTERN TIME, BEFORE THE  
HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT, MARINE**

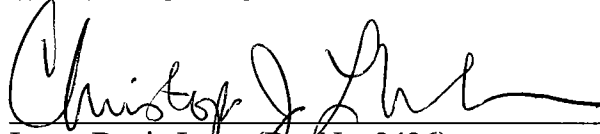
MIDLAND PLAZA, 824 MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DE 19801. IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE AMENDED MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 11, 2003

KIRKLAND & ELLIS  
James H. M. Sprayregen, P.C. (ARDC No. 6190206)  
Richard L. Wynne (CA Bar No. 120349)  
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and

PACHULSKI, STANG, ZIEHL, YOUNG, JONES & WEINTRAUB P.C.



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Laura Davis Jones (Bar No. 2436)  
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Co-Counsel for the Debtors and Debtors in Possession