

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Fleming Companies, Inc., et al., ¹)	Case No. 03-10945 (MFW)
)	(Jointly Administered)
Debtors.)	

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 2, 2003 AT 1:00 P.M.**

**The hearing is now scheduled to begin at 1:00 p.m. on Thursday, October 2, 2003
rather than at 2:00 p.m.**

CONTINUED MATTERS:

1. Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and Aviation Equipment (Docket No. 13, Filed April 2, 2003)

Response Deadline: April 14, 2003 at 4:00 p.m., prevailing Eastern time;
extended to April 16, 2003 4:00 p.m. for Richard P.S. Hannum, Esquire

Status: The outstanding portions of this matter are continued to the October 20, 2003 omnibus hearing.

2. Application Pursuant to 11 U.S.C. §§ 327(a) and 328 and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Deloitte & Touche LLP as Independent Auditors, Accountants and Property Tax Service Providers Nunc Pro Tunc to April 1, 2003 – filed by Debtors (Docket No. 454, Filed April 18, 2003)

Response Deadline: April 29, 2003 at 4:00 p.m. at 4:00 p.m.

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

¹ The Debtors are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Favar Concepts, Ltd.; Fleming Foods Management Co., L.L.C.; Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; Fuelserv, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

3. Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property (Subleased Locations) (Docket No. 644, Filed April 30, 2003)

Response Deadline: May 13, 2003 at 4:00 p.m.

Status: The outstanding portions of this matter are continued to the October 20, 2003 omnibus hearing.

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Sell Certain Additional Residual Assets That are Not Subject to the Initial Webcast Sale Pursuant to Section 363 of the Bankruptcy Code and (B) Establishing an Expedited Procedure to Sell Residual Assets in Future Pursuant to the Auction Agreement with Dovebid, Inc. (Docket No. 1205, Filed May 30, 2003)

Response Deadline: June 18, 2003

Status: All other objections to this matter have previously been resolved. The Kenosha objection has been continued to a date to be determined.

5. Notice of Motion of Albertson's Inc. for Relief From Stay Under Section 362 of the Bankruptcy Code (Docket No. 1455, Filed June 12, 2003)

Response Deadline: June 18, 2003 at 4:00 p.m.

Status: This matter has been continued to December 4, 2003 at 9:00 a.m.

6. Motion of Barry Road Foods, Inc., for an Order Authorizing Discovery Pursuant to Bankruptcy Rule 2004 (Docket No. 1824, Filed July 3, 2003)

Response Deadline: July 28, 2003 by 4:00 p.m.; extended to August 11, 2003

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

7. Motion of Barry Road Foods, Inc., for (i.) Allowance and Payment of Administrative Claim; (ii.) Compelling the Debtor to Provide Adequate Protection; and, (iii.) Compelling the Debtor to Assume or Reject the Lease (Docket No. 1850, Filed July 7, 2003)

Response Deadline: July 28, 2003 by 4:00 p.m.; extended to August 11, 2003

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

8. Motion of EFS National Bank for Relief from the Automatic Stay in Order to Effect Recoupment (Docket No. 1923, Filed July 14, 2003)

Response Deadline: July 28, 2003; extended to October 13, 2003

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

9. Motion of Pictsweet Company for Relief from the Automatic Stay or Alternatively to Compel the Assumption or Rejection of Executory Contract and Demand for Adequate Assurances (Docket No. 2027, Filed July 18, 2003).

Response Deadline: July 28, 2003; extended to July 30, 2003 at 4:00 p.m. for the Debtors only.

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

10. Motion of Marigold Foods, LLC for an Order Authorizing Recoupment (Docket No. 3146, Filed August 15, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.; Extended to October 13, 2003

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

11. Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property – filed by the Debtors (Docket No. 3277, Filed August 21, 2003)

Response Deadline: August 28, 2003 at 2:00 p.m.

Status: This matter is being continued to the November 4, 2003 omnibus hearing.

12. Morgan Stanley's Application for Allowance of Administrative Expense Claim Pursuant to Sections 503(b)(1)(a) and 503(b)(3)(d) of the Bankruptcy Code (Docket No. 3286, Filed August 21, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.; Extended to October 13, 2003

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

13. Motion of Georgia-Pacific Corporation for an Order Resolving its Reclamation Claims Filed in the Debtors' Cases (Docket No. 3496, Filed September 2, 2003)

Response Deadline: September 16, 2003; Extended to October 15, 2003 for the Debtors and Committee only.

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

14. Debtors' Motion for an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Debtors to Assume and Assign Certain Unexpired Contracts with Albertson's (Docket No. 3521, Filed September 3, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.

Status: This matter is continued to December 4, 2003 at 9:00 a.m.

15. Motion of Keil's Food Stores for An Order Granting Relief From the Court's August 15, 2003 "Order (A) Approving Asset Purchase Agreement By and Among Fleming Companies Inc., C&S Wholesale Grocers, Inc., C&S Acquisition LLC, And The Other Parties Named Therein, (B) Authorizing (I) Sale of Substantially All of Selling Debtors' Assets Relating To The Wholesale Distribution Business To Purchaser or It's Designee(s) Free And Clear Of All Liens, Claims, Encumbrances, and Interests And (II) Process For Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases To Purchaser Or It's Designee(s) And Establishing The Maximum Cure Amount With Respect Thereto And (C) Granting Related Relief" [D.I. 3142] on The Grounds That It Received No Notice of Motions And Additional Grounds and Reservation Of Rights (Docket No. 3522, Filed September 3, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.; Extended to November 4, 2003.

Status: This matter is continued to the November 25, 2003 omnibus hearing.

16. George Perry & Sons, Inc., General Produce Co., Ltd. And The Produce Exchange, Inc.'s Motion for Turnover and Payment of Perishable Agricultural Commodities Act Trust Proceeds Pursuant to Section 554(b) of the Bankruptcy Code (Docket No. 3539, Filed September 4, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3539, Filed September 4, 2003)
- b. [Proposed] Order (Docket No. 3539, Filed September 4, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.; Extended to October 15, 2003 for the Debtors, Committee, and Lenders only.

Status: **The parties have tentatively agreed to a settlement of this matter.**
This matter is being continued to the October 20, 2003 omnibus hearing.

UNCONTESTED/RESOLVED MATTERS:

17. Motion of the Board of Trustees of the Leland Stanford Junior University for Relief from the Automatic Stay to Pursue Litigation Against the Debtor and Debtor's Insurer's (Docket No. 1343, Filed June 5, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 1343, Filed June 5, 2003)

- b. [Proposed] Order Granting the Motion of the Board of Trustees of the Leland Stanford University for Relief from the Automatic Stay (Docket No. 1343, Filed June 5, 2003)

Response Deadline: June 18, 2003 at 4:00 p.m.; Extended to September 30, 2003

Responses Received: None received to date.

Status: The parties are discussing terms of a consensual withdrawal of this motion. In the event that the parties are unable to agree on such terms by the October 2, 2003 hearing date, the motion will be continued to the October 20, 2003 omnibus hearing.

18. Debtors' Application for the Entry of an Order (I) Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker and (II) Approving Payment of a Professional Services Fee (Docket No. 1382, Filed June 9, 2003)

Related Documents:

- a. Notice of Debtors' Application for the Entry of an Order (I) Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker and (II) Approving Payment of a Professional Services Fee (Docket No. 1382, Filed June 9, 2003)
- b. Affidavit of Darren J. McCleve for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 328 and 363(b)(1) and Fed. R. Bankr. P. 2014 Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker for the Debtors and Debtors in Possession (Docket No. 1382, Filed June 9, 2003)
- c. [Proposed] Order Pursuant to 11 U.S.C. §§ 327(a), 328 and 363(b)(1) and Fed. R. Bankr. P. 2014 Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker for the Debtors and Debtors in Possession (Docket No. 1382, Filed June 9, 2003)
- d. Supplemental Affidavit of Darren J. McCleve for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 328 and 363(b)(1) and Fed. R. Bankr. P. 2014 Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker for the Debtors and Debtors in Possession (Docket No. 3675, Filed September 15, 2003)

Response Deadline: June 18, 2003; extended to June 20, 2003 at 4:00 p.m. for the Committee only.

Responses Received:

- a. Objections of the Acting United States Trustee to: (A) Debtors' Application for Entry of an Order Authorizing the Employment and

Retention of WCM Investment Company as Real Estate Broker with Respect to Certain Locations and (B) Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of DMC Real Estate, Inc. as Real Estate Broker and (II) Approving Payment of a Professional Services Fee (Docket No. 1527, Filed June 18, 2003)

Status: The United States Trustee has agreed to withdraw its objection. An order will be presented at the hearing.

19. Motion of Gorton's, Inc. for Relief from Stay Under Section 362 of the Bankruptcy Code to Exercise Right to Setoff Pursuant to 11 U.S.C. § 553 (Docket No. 1482, Filed June 13, 2003)

Related Documents:

- a. Notice of Motion of Gorton's, Inc. for Relief from Stay Under Section 362 of the Bankruptcy Code to Exercise Right to Setoff Pursuant to 11 U.S.C. § 553 (Docket No. 1482, Filed June 13, 2003)
- b. Memorandum in Support of Motion of Gorton's, Inc. for Relief from Stay Under Section 362 of the Bankruptcy Code to Exercise Right to Setoff Pursuant to 11 U.S.C. § 553 (Docket No. 1482, Filed June 13, 2003)
- c. Affidavit of Diane Amero in Support of Motion of Gorton's, Inc. for Relief from Stay Under Section 362 of the Bankruptcy Code to Exercise Right to Setoff Pursuant to 11 U.S.C. § 553 (Docket No. 1482, Filed June 13, 2003)
- d. [Proposed] Order Allowing Motion of Gorton's, Inc. for Relief from Stay Under Section 362 of the Bankruptcy Code to Exercise Right to Setoff Pursuant to 11 U.S.C. § 553 (Docket No. 1482, Filed June 13, 2003)
- e. Motion for Limit Notice (Docket No. 1483, Filed June 13, 2003)
- f. Exhibits to Motion for Relief from Stay (Docket Nos. 1485, 1486, 1487, and 1488, Filed June 13, 2003)

Response Deadline: July 10, 2003 at 4:00 p.m.; Extended to September 25, 2003;
Extended to October 13, 2003.

Responses Received: None received to date.

Status: **This matter is being continued to the October 20, 2003 omnibus hearing.**

20. Motion of Westchester Fire Specialty Insurance Company for Relief from the Automatic Stay to Terminate Bonds (Docket No. 2387, Filed July 28, 2003)

Related Documents:

- a. Notice of Motion of Westchester Fire Specialty Insurance Company for Relief from the Automatic Stay to Terminate Bonds (Docket No. 2387, Filed July 28, 2003)
- b. [Proposed] Order on Motion of Westchester Fire Specialty Insurance Company for Relief from the Automatic Stay to Terminate Bonds (Docket No. 2387, Filed July 28, 2003)

Response Deadline: August 12, 2003 at 4:00 p.m.

Responses Received: None received to date.

Status: This matter has been resolved. A stipulation will be presented under Certification of Counsel.

- 21. Motion of Standard Fruit & Vegetable Co., Inc. d/b/a Del Monte Fresh Produce, N.A. to Compel Debtors to Assume or Reject Executory Contract or, in the Alternative, Authorize Rejection Thereof (Docket No. 3658, Filed September 12, 2003)

Related Documents:

- a. Notice of Motion of Standard Fruit & Vegetable Co., Inc. d/b/a Del Monte Fresh Produce, N.A. to Compel Debtors to Assume or Reject Executory Contract or, in the Alternative, Authorize Rejection Thereof (Docket No. 3658, Filed September 12, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.; Extended to September 30, 2003 at Noon for the Debtors and Committee only.

Responses Received: None received to date.

Status: The parties are engaged in settlement discussions and expect to present a stipulation to the court on Thursday. To the extent that the parties are not able to finalize a settlement by the October 2 hearing time, the matter will be continued to the October 20 omnibus hearing, with responses, if any, by the Debtors and the Committee due on October 13.

- 22. Motion of BancorpSouth to Modify Automatic Stay to Allow Completion of Foreclosure Action in Which Fleming Holds a Subordinate Mortgage (Docket No. 2846, Filed August 7, 2003)

Related Documents:

- a. Notice of Motion of BancorpSouth for Relief from Stay Under Section 362 of the Bankruptcy Code Debtors' Objection to Motion of BancorpSouth to Modify Automatic Stay to Allow Completion of Foreclosure Action in Which Fleming Holds Subordinate Mortgage (Docket No. 2846, Filed August 7, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.; Extended to September 11, 2003

Responses Received:

- a. Debtors' Objection to Motion of BancorpSouth to Modify Automatic Stay to Allow Completion of Foreclosure Action in Which Fleming Holds Subordinate Mortgage (Docket No. 3632, Filed September 11, 2003)
- b. Joinder of the Official Committee of Unsecured Creditors of Fleming Companies, Inc. et al. in Debtors' Objection to Motion of BancorpSouth to Modify Automatic Stay to Allow Completion of Foreclosure Action in Which Fleming Holds Subordinate Mortgage (Docket No. 3633, Filed September 11, 2003)

Status: This matter has been resolved. A stipulation will be presented.

- 23. Motion of Insurance Company of North America, ACE Insurance Company of Texas and Pacific Employers Insurance Company for Clarification of Authority to Settle Pre-Petition Workers' Compensation Claims (Docket No. 3241, Filed August 20, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3241, Filed August 20, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.

Responses Received: None received to date

Status: The Debtors do not oppose the relief request. A Stipulation will be presented.

- 24. Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases and Subleases of Nonresidential Real Property (August 29, 2003 Motion) (Docket No. 3461, Filed August 29, 2003)

Related Documents:

- a. Notice of Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases and Subleases of Nonresidential Real Property (August 29, 2003 Motion) (Docket No. 3461, Filed August 29, 2003)
- b. [Proposed] Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases and Subleases of Nonresidential Real Property (August 29, 2003 Motion) (Docket No. 3461, Filed August 29, 2003)

- c. Certification of No Objection Regarding Docket No. 3461 (Docket No. 3863, Filed September 29, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.; Extended to September 16, 2003 for the Committee

Responses Received: None received to date

Status: No Objections have been received. The Debtors have filed a Certification of No Objection (Docket No. 3863) requesting the Court enter the proposed order at its earliest convenience.

- 25. Motion of the Acting United States Trustee to Extend the Time for Filing Responses or Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3570, Filed September 8, 2003)
- b. [Proposed] Order Granting Extension of Time to File Objections to Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)
- c. Certificate of No Objection Re: Motion of the Acting United States Trustee to Extend the Time for Filing Responses or Objections to the Interim Fee Application of Various Professionals (Docket No. 3865, Filed September 29, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received: None received to date

Status: No Objections have been received. The Trustee has filed a Certification of No Objection (Docket No. 3865) requesting the Court enter the proposed order at its earliest convenience.

- 26. Debtors' Motion for Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019 Approving Settlement Agreement with Gorton's, Inc. Re Termination of Military Distribution Agreements (Docket No. 3580, Filed September 8, 2003)

Related Documents:

- a. Notice of Debtors' Motion for Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019 Approving Settlement Agreement with Gorton's, Inc. Re Termination of Military Distribution Agreements (Docket No. 3580, Filed September 8, 2003)

- b. [Proposed] Order Approving Compromise and Settlement by and Between Fleming Companies and Gorton's, Inc.(Docket No. 3580, Filed September 8, 2003)
- c. Certification of No Objection Regarding Docket No. 3580 (Docket No. 3864, Filed September 29, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received: None received to date

Status: No Objections have been received. The Debtors have filed a Certification of No Objection (Docket No. 3864) requesting the Court enter the proposed order at its earliest convenience.

- 27. Motion of Global Interface Solutions, Inc. to Compel Allowance and Payment of Administrative Expense Claim and Cure Claim Under 11 U.S.C. §§ 503(b)(1)(A) and 365(b) (Docket No. 3653, Filed September 12, 2003)

Related Documents:

- a. Motion of Global Interface Solutions, Inc. to Limit Notice of Its Motion to Compel Allowance and Payment of Administrative Expense Claim and Cure Claim Under 11 U.S.C. §§ 503(b)(1)(A) and 365(b) (Docket No. 3652, Filed September 12, 2003)
- b. Notice of Motion of Global Interface Solutions, Inc. to Compel Allowance and Payment of Administrative Expense Claim and Cure Claim Under 11 U.S.C. §§ 503(b)(1)(A) and 365(b) (Docket No. 3653, Filed September 12, 2003)
- c. [Proposed] Order Granting the Motion of Global Interface Solutions, Inc. to Compel Allowance and Payment of Administrative Expense Claim and Cure Claim Under 11 U.S.C. §§ 503(b)(1)(A) and 365(b) (Docket No. 3653, Filed September 12, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.; Extended to September 29, 2003 for the Debtors and Committee only.

Responses Received: None received to date

Status: This matter has been resolved. A stipulation will be presented.

- 28. Motion of Larry Culpepper for Order to Lift Stay to Allow State Court Proceeding (Docket No. 3740, Filed September 15, 2003)

Related Documents:

- a. Notice of Motion of Larry Culpepper for Order to Lift Stay to Allow State Court Proceeding (Docket No. 3740, Filed September 15, 2003)

- b. [Proposed] Order Granting Motion of Larry Culpepper to Lift Stay to Allow State Court Proceeding (Docket No. 3740, Filed September 15, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received: None received to date

Status: This matter has been resolved. A stipulation will be presented.

CONTESTED MATTERS:

- 29. Motion of Phoenix Foodco Investors, L.L.C. and SLC Foodco Investors, LLC for Order Under 11 U.S.C. §§ 105, 365(D)(3) and 503(b) Directing Debtors to Pay Unpaid Administrative Lease Obligations (Docket No. 522, Filed April 22, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 522, Filed April 22, 2003)
- b. [Proposed] Order Directing Defendant to Pay Administrative Lease Obligations (Docket No. 522, Filed April 22, 2003)
- c. Notice of Supplemental Filing (Docket No. 608, Filed April 29, 2003)
- d. Supplement to Motion of Phoenix Foodco Investors, LLC and SLC Foodco Investors, LLC for Order Under 11 U.S.C. §§ 105, 365(d)(3) and 503(b) Directing Debtors to Pay Unpaid Administrative Lease Obligations (Docket No. 3749, Filed September 23, 2003)

Response Deadline: April 29, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors' Opposition to Motion of Phoenix Foodco Investors, LLC and SLC Foodco Investors, LLC for Order Under 11 U.S.C. §§ 105, 365(d)(3) and 503(b) Directing Debtors to Pay Unpaid Administrative Lease (Docket No. 627, Filed April 29, 2003)
- b. Debtors' Objection to Supplement to Motion of Phoenix Foodco Investors, LLC and SLC Foodco Investors, LLC for Order Directing Debtors to Pay Unpaid Administrative Lease (Docket No. 3796, Filed September 25, 2003)

Status: This matter is going forward.

30. Motion of CitiCapital Commercial Leasing Corporation for Order Compelling Debtor to Assume or Reject Vehicle Fleet Leases and Ancillary Agreements and Compelling Performance Thereunder (Docket No. 1480, Filed June 13, 2003)

Related Documents:

- a. Notice of CitiCapital Commercial Leasing Corporation's Motion for Order Compelling Debtor to Assume or Reject Vehicle Fleet Leases and Ancillary Agreements and Compelling Performance Thereunder (Docket No. 1480, Filed June 13, 2003)
- b. Affidavit of CitiCapital Commercial Leasing Corporation in Support of Motion for Order Compelling Debtor to Assume or Reject Vehicle Fleet Leases and Ancillary Agreements and Compelling Performance Thereunder (Docket No. 1480, Filed June 13, 2003)
- c. [Proposed] Order Compelling Debtor to Assume or Reject Vehicle Leases and Ancillary Agreements and Compelling Performance Thereunder (Docket No. 1480, Filed June 13, 2003)

Response Deadline: July 10, 2003 at 4:00 p.m.; Extended to September 16, 2003

Responses Received:

- a. Debtors objection to Motion of CitiCapital Commercial Leasing Corporation for Order Compelling Debtor to Assume or Reject Vehicle Fleet Leases and Ancillary Agreements and Compelling Performance Thereunder (Docket No. 3856, Filed September 29, 2003)

Status: The parties have agreed to reject these leases, subject to approval of C&S. This matter is going forward.

31. Motion of Reliant Energy Solutions, LLC for an Order Pursuant to Sections 503 and 556 of the Bankruptcy Code (I) Determining That Forward Electric Energy Sales Agreement Has Automatically Terminated, (II) Requiring Payment of Administrative Priority Claim for Delivery of Post-Petition Electricity, and (III) Authorizing the Transfer of Electric Service at Debtor's Facilities from Reliant to Default Service Provider(s) (Docket No. 1975, Filed July 16, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 1975, Filed July 16, 2003)
- b. [Proposed] Order (Docket No. 1975, Filed July 16, 2003)
- c. [Signed] Agreed Order on Motion of Reliant Energy Solutions, LLC for an Order Pursuant to Sections 503 and 556 of the Bankruptcy Code (I) Determining That Forward Electric Energy Sales Agreement Has Automatically Terminated, (II) Requiring Payment of Administrative

Priority Claim for Delivery of Post-Petition Electricity, and (III) Authorizing the Transfer of Electric Service at Debtor's Facilities from Reliant to Default Service Provider(s) (Docket No. 2726, Filed August 4, 2003)

Response Deadline: July 28, 2003 at 4:00 p.m.; extended to July 30, 2003

Responses Received:

- a. Debtors' Opposition To Motion Of Reliant Energy Solutions, LLC For An Order Pursuant To Sections 503 and 556 Of The Bankruptcy Code (I) Determining That Forward Electric Energy Sales Agreement Has Automatically Terminated, (II) Requiring Payment Of Administrative Priority Claim For Delivery Of Post-Petition Electricity, and (III) Authorizing the Transfer Of Electric Service At Debtor's Facilities From Reliant To Default Service Provider (Docket No. 2598, Filed July 31, 2003)

Status: Certain portions of this matter were previously resolved by an Agreed Order. **The unresolved portion has been resolved. A stipulation will be presented.**

32. Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 2050, Filed July 21, 2003)

Related Documents:

- a. Notice of Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 2050, Filed July 21, 2003)
- b. Notice to Parties-in-Interest With Respect to Update on Status of Debtors' Motion for Entry of an Order With Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 2796, Filed August 6, 2003)

Response Deadline: Extended to a date to be determined as provided in the Notice at Docket No. 2796.

Responses Received:

- a. Objection to Debtors' Motion For Entry Of An Order With Respect To The Reclamation Claims, Filed by Just Born, Inc. (Docket No. 2512, Filed July 30, 2003)
- b. Objection to the Debtor's Reclamation Motion, Filed by Mitsui Bussan Logistics, Inc. (Docket No. 2524, Filed July 30, 2003)
- c. Objection to Debtors' Motion for Entry of Order with Respect to Reclamation Claims Filed in the Debtors' Cases, Filed by Kalil Bottling Company (Docket No. 2540, Filed July 30, 2003)

- d. Reply and Objections of JTM Foods to Debtors' Motion for Entry of an Order with Respect to Reclamation Claims Filed in the Debtors (Docket No. 2565, Filed July 31, 2003)
- e. Reply and Objections of JTM Foods to Debtors Motion for Entry of an Order with Respect to Reclamation Claims Filed in the Debtors' Cases Filed by JTM Foods, Inc. (Docket No. 2569, Filed July 31, 2003)
- f. Objection to Debtors' Motion For Entry Of An Order With Respect To The Reclamation Claims Filed In The Debtors' Cases, Filed by American Italian Pasta Company (Docket No. 2780, Filed August 6, 2003)
- g. Objection of Redtagbiz, Inc., and Integrity Marketing and Sales, LLP to Reclamation Report (Docket No. 2786, Filed August 6, 2003)
- h. Objection of Link Snacks, Inc. to Reclamation Report (Docket No. 2787, Filed August 6, 2003)
- i. Objection of Sparboe Summit Farms, Inc. to Reclamation Report (Docket No. 2789, Filed August 6, 2003)
- j. Objection of General Mills, Inc. to Reclamation Report (Docket No. 2790, Filed August 6, 2003)
- k. Objection of Edwards Oil, Inc. to Reclamation Report (Docket No. 2792, Filed August 6, 2003)
- l. Response of Topco, Inc. To Debtors' Motion For Entry of an Order With Respect To The Reclamation Claims Filed in The Debtors' Cases, Filed by Topco, Inc. d/b/a Lincoln Beautyware (Docket No. 2808, Filed August 6, 2003)
- m. Response of Gorton's, Inc. To Debtors' Motion For Entry of an Order With Respect To The Reclamation Claims Filed in The Debtors' Cases (Docket No. 2811, Filed August 6, 2003)
- n. Objection to Debtor's Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Clement Pappas & Co., Inc. (Docket No. 2830, Filed August 7, 2003)
- o. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Dot Foods, Inc. (Docket No. 2834, Filed August 7, 2003)
- p. Silver Springs Citrus, Inc.'s Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 2835, Filed August 7, 2003)

- q. Response to Motion to Dismiss Reclamation Claim, Filed by Osram
Sylvania (Docket No. 2850, Filed August 1, 2003)
- r. Objection to Debtors Motion Regarding Reclamation Claims, Filed by
Rich-Seapak Corporation (Docket No. 2852, Filed August 1, 2003)
- s. Objection to Motion For Entry Of An Order With Respect To The
Reclamation Claims, Filed by The James Skinner Baking Co. (Docket No.
2871, Filed August 4, 2003)
- t. Response to Debtor's Motion for Entry of an Order with Respect to the
Reclamation Claims Filed in the Debtor's Cases, Filed by Jones Dairy
Farm (Docket No. 2872, Filed August 8, 2003)
- u. Objection to Debtors' Motion For Entry Of An Order With Respect To
The Reclamation Claims Filed In The Debtors' Cases, Filed by
Bernatello's Pizza, Inc. (Docket No. 2873, Filed August 8, 2003)
- v. Response to Notice of Motion for Entry of an Order with Respect to the
Reclamation Claims, Filed by Sun-Maid Growers of California (Docket
No. 2874, Filed August 5, 2003)
- w. Objection to Disallowance Of Medtech Reclamation Claim (Docket No.
2875, Filed August 5, 2003)
- x. Objection to Debtor's Motion For Entry Of Order With Respect To
Reclamation Claims, Filed by Moyer & Sons, Inc. (Docket No. 2876,
Filed August 8, 2003)
- y. Objection to Disallowance of Reclamation Claim, Filed by Spic and Span
(Docket No. 2878, Filed August 5, 2003)
- z. Objection to Motion for Entry of an Order with Respect to the
Reclamation Claims, Filed by Solo Cup Company (Docket No. 2879,
Filed August 5, 2003)
- aa. Objection to Motion for Entry of an Order with Respect to the
Reclamation Claims, Filed by American Safety Razor Company (Docket
No. 2880, Filed August 6, 2003)
- bb. Notice of Motion for Entry of an Order with Respect to the Reclamation
Claims, Filed by Combe Incorporated (Docket No. 2888, Filed August 6,
2003)
- cc. Objection to Debtor's Motion For Entry Of Order With Respect To
Reclamation Claims Filed In The Debtor's Bankruptcy Cases Filed by Dr.
Pepper/Seven Up Bottling Group, Inc., American Bottling Company
(Docket No. 2889, Filed August 8, 2003)

- dd. Objection to Proposed Order Regarding Reclamation Claim, Filed by Cumberland Swan Holdings, Inc. (Docket No. 2891, Filed August 7, 2003)
- ee. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Hormel Foods Corporation (Docket No. 2893, Filed August 8, 2003)
- ff. Objection to Notice of Motion for Entry of an Order with Respect to the Reclamation Claims, Filed by Beaver Street Fisheries, Inc. (Docket No. 2894, Filed August 7, 2003)
- gg. Objection to Formal Dispute on Disallowed PO Numbers/Reclamation Claim, Filed by Specialty Brands Inc. (Docket No. 2895, Filed August 7, 2003)
- hh. Objection to the Motion for Entry of an Order with Respect to the Reclamation Claims, Filed by Wyandot, Inc. (Docket No. 2899, Filed August 7, 2003)
- ii. Objection to Debtors' Motion for Entry of an Order With Respect To The Reclamation Claims Filed in the Debtors' Cases, Filed by Pegasus International, Inc. (Docket No. 2904, Filed August 8, 2003)
- jj. Objection to Debtors' Motion for Entry of an Order With Respect to The Reclamation Claims Filed In the Debtors' Cases, Filed by Tyco Healthcare Retail Group, Inc. (Docket No. 2908, Filed August 8, 2003)
- kk. Limited Objection to Debtor's Motion For Entry Of An Order With Respect To The Reclamation Claims, Filed In The Debtors' Cases Filed by Klement Sausage Company, Inc. (Docket No. 2934, Filed August 11, 2003)
- ll. Limited Objection to Debtors' Motion For Entry Of An Order With Respect To The Reclamation Claims, Filed In The Debtors' Cases Filed by Mexican Accent, Inc. (Docket No. 2947, Filed August 11, 2003)
- mm. Limited Objection to Debtor's Motion for Entry of an Order With Respect to the Reclamation Claims, Filed in the Debtor's Cases, Filed by United Plastics (Docket No. 2960, Filed August 11, 2003)
- nn. Objection to Motion for Entry of Order with Respect to the Reclamation Claims, Filed by Perrigo Company (Docket No. 2961, Filed August 11, 2003)
- oo. Objection to Debtors' Motion For Entry Of An Order With Respect To The Reclamation Claims Filed In The Debtors' Cases, Filed by Dart Distributing, LLP (Docket No. 2963, Filed August 11, 2003)

- pp. Domino Food's Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Domino Foods, Inc. (Docket No. 2964, Filed August 11, 2003)
- qq. Response And Objection Of Hershey Foods Corporation To Motion For Entry Of An Order With Respect To The Reclamation Claims Filed In The Debtors' Cases, Filed by Hershey Foods Corporation (Docket No. 2966, Filed August 11, 2003)
- rr. Objection to Debtor-In Possession's Motion for Entry of an Order with Respect to Reclamation Claims, Filed by Ferrania USA, Inc. (Docket No. 2989, Filed August 11, 2003)
- ss. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims filed in the Debtors' Cases, Filed by Fish House Foods (Docket No. 2998, Filed August 12, 2003)
- tt. Response to Motion for Entry of Order With Respect to the Reclamation Claims Filed in the Debtor's Cases, Filed by Specialty Meat Group, Inc. (Docket No. 3000, Filed August 12, 2003)
- uu. Response to Motion for Entry of Order with Respect to Reclamation Claims filed in the Debtors' Cases, Filed by Blistex Inc. (Docket No. 3002, Filed August 12, 2003)
- vv. Objection to Debtors' Motion for Entry of An Order with Respect to Hirzel Canning's Reclamation Claim filed in the Debtors' Cases, Filed by Hirzel Canning Company (Docket No. 3005, Filed August 12, 2003)
- ww. Objection of McKesson Corporation To Debtors' Reclamation Motion (Docket No. 3006, Filed August 12, 2003)
- xx. Objection to Reclamation Claimants' Objection And Response To Debtors' Motion For An Order With Respect To The Reclamation Claims Filed In The Debtors' Cases, Filed by Dole Fresh Fruit Company, Inc., et al. (Docket No. 3008, Filed August 12, 2003)
- yy. Limited Response of Lenders in Support of Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Deutsche Bank Trust Company Americas, as Administrative Agent and JP Morgan Chase Bank (Docket No. 3012, Filed August 12, 2003)
- zz. Objection to Motion For Entry Of An Order With Respect To The Reclamation Claims Filed In the Debtors' Cases, Filed by International Food Group, Inc. (Docket No. 3013, Filed August 12, 2003)
- aaa. Objection to Debtor's Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtor's Cases, Filed by National Beef Packing Company, LLC (Docket No. 3016, August 12, 2003)

- bbb. Objection to Debtors' Motion for Entry of Order with Respect to Reclamation Claims Filed in the Debtors' Cases, Filed by BP Products North America Inc. (Docket No. 3018, Filed August 12, 2003)
- ccc. Objection to Debtors' Motion for Entry of An Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Smithfield Deli Group (Docket No. 3023, Filed August 12, 2003)
- ddd. Objection of Smithfield Packing Co., Inc. to Debtors' Motion For Entry of an Order with Respect to the Reclamation Claims filed in the Debtors' Cases (Docket No. 3023, Filed August 12, 2003)
- eee. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Lykes Meat Group/Sunnyland (Docket No. 3029, Filed August 12, 2003)
- fff. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims in the Debtors' Cases, Filed by Express Trading, Inc. (Docket No. 3030, Filed August 12, 2003)
- ggg. Objection of Gwaltney of Smithfield, Ltd. to Debtors' Motion For Entry of an Order With Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 3032, Filed August 12, 2003)
- hhh. Objection of John Morrell & Co. to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 3046, August 12, 2003)
- iii. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in Debtors' Cases, Filed by Kroger Co. (Docket No. 3048, Filed August 13, 2003)
- jjj. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in Debtors' Cases, Filed by Prairie Farms Dairy, Inc. (Docket No. 3049, Filed August 13, 2003)
- kkk. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed In the Debtors' Cases, Filed by Fresh Mark, Inc. (Docket No. 3069, Filed August 8, 2003)
- lll. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Hospital Specialty Co. (Docket No. 3071, Filed August 8, 2003)
- mmm. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Doane Pet Care Company (Docket No. 3074, Filed August 8, 2003)

- nnn. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Johnson Brothers Liquor Company and Johnson Brothers Beverages, Inc. (Docket No. 3077, Filed August 8, 2003)
- ooo. Objection by Tyson Foods, Inc. and Subsidiaries, Including IBP, Inc. to Debtors' Motion for Entry of an Order with respect to the Reclamation Claims Filed in Debtors' Cases (Docket No. 3100, Filed August 14, 2003)
- ppp. Objection to Motion for Entry of an Order with Respect to Reclamation Claims, Filed by CCDA Water, LLC (Docket No. 3159, Filed August 11, 2003)
- qqq. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Trinidad Benham Corporation (Docket No. 3160, Filed August 11, 2003)
- rrr. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by HoneyTree, Inc. (Docket No. 3162, Filed August 11, 2003)
- sss. Objection to Debtors' Proposed Treatment of Reclamation Claim, Filed by Owens Country Sausage, Inc. (Docket No. 3165, Filed August 11, 2003)
- ttt. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Bel/Kaukauna U.S.A. (Docket No. 3168, Filed August 11, 2003)
- uuu. Limited Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Johnsonville Sausage, LLC (Docket No. 3170, Filed August 11, 2003)
- vvv. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims, Filed by Fabri-Kal Corporation (Docket No. 3172, Filed August 12, 2003)
- www. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims, Filed by Reser's Fine Foods, Inc. (Docket No. 3173, Filed August 12, 2003)
- xxx. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Case, Filed by Santa Fe Natural Tobacco Company, Inc. (Docket No. 3175, Filed August 18, 2003)
- yyy. Objection to Proposed Expungement/Disallowance Of Its Reclamation Claim, Filed by Bush Brothers & Company (Docket No. 3176, Filed August 12, 2003)

- zzz. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases; Supporting Declaration, Filed by Donaghy Sales, LLC (Docket No. 3177, Filed August 11, 2003)
- aaaa. Objection to Proposed Expungement/Disallowance Of Its Reclamation Claim, Filed by B. Rosen & Sons, Inc. (Docket No. 3178, Filed August 12, 2003)
- bbbb. Objection to Proposed Expungement/Disallowance Of Its Reclamation Claim, Filed by Morningstar Foods, Inc. (Docket No. 3181, Filed August 12, 2003)
- cccc. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by J & D Foods, Inc. (Docket No. 3182, Filed August 12, 2003)
- dddd. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by NESTLE USA, INC. (Docket No. 3183, Filed August 12, 2003)
- eeee. Objection to Debtors' Proposed Treatment of Reclamation Claim, Filed by Bob Evans Farms (Docket No. 3184, Filed August 12, 2003)
- ffff. Objection to Motion for Entry for an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Swisher International, Inc. (Docket No. 3185, Filed August 15, 2003)
- gggg. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Hi-Country-Corona, Inc. (Docket No. 3186, Filed August 13, 2003)
- hhhh. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases, Filed by Hi-Country Foods Corporation (Docket No. 3187, Filed August 13, 2003)
- iiii. Objection to Debtor-In-Possession's Motion for Entry of an Order with Respect to Reclamation Claims, Filed by Ferrania USA, Inc. (Docket No. 3190, Filed August 13, 2003)
- jjjj. Objection to Motion for Entry of an Order with Respect to the Reclamation Claims, Filed by The Minute Maid Company (Docket No. 3212, Filed August 18, 2003)
- kkkk. Objection to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtor's Cases (Objection of Kozy Shack Enterprises, Inc.) (Docket No. 3220, August 19, 2003)
- llll. Objection to Reclamation Claims Objections, Filed by Playtex Products, Inc. (Docket No. 3470, Filed August 26, 2003)

mmmm. Objection of H.J. Heinz Company L.P. to Debtors' Motion for Entry of an Order with Respect to the Reclamation Claims Filed in the Debtors' Cases (Docket No. 3778, Filed September 25, 2003)

Status: This matter is going forward for a status conference only.

33. Motion of Transport International Pool, Inc. ("TIP") for (i) Relief from Stay to Terminate Leases and Recover Trailers; (ii) Adequate Protection; (iii) Allowance and Payment of Administrative Claims; and (iv) for an Order Requiring an Accounting (Docket No. 2758, Filed August 5, 2003)

Related Documents:

- a. Notice of Motion of Transport International Pool, Inc. ("TIP") for (i) Relief from Stay to Terminate Leases and Recover Trailers; (ii) Adequate Protection; (iii) Allowance and Payment of Administrative Claims; and (iv) for an Order Requiring an Accounting (Docket No. 2758, Filed August 5, 2003)
- b. [Proposed] Order (Docket No. 2758, Filed August 5, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.; Extended to September 15, 2003 for the Debtors and the Committee only.

Responses Received: None received to date

Status: This matter is going forward.

34. Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 2818, Filed August 6, 2003)

Related Documents:

- a. Notice of Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 2818, Filed August 6, 2003)
- b. Declaration Of Mark Kovac Re Application Of The Debtors For Entry Of An Order Pursuant To 11 U.S.C. §§ 327(A), 330, 363, 365 And 105(A) And Fed.R.Bankr.P. 2014(A), 2016 And 5002 Authorizing The Employment And Retention Of Bain & Company As Turnaround Advisor

to the Debtors and Debtors in Possession and Approving the Termination Agreement (Docket No. 2818, Filed August 6, 2003)

- c. [Proposed] Order Approving The Application Of The Debtors For Entry Of An Order Pursuant To 11 U.S.C. §§ 327(A), 330, And 105(A) And Fed. R. Bankr. P. 2014(A), 2016 And 5002 Authorizing The Employment And Retention Of Bain & Company As Turnaround Advisor to the Debtors and Debtors in Possession and Approving the Termination Agreement (Docket No. 2818, Filed August 6, 2003)
- d. Amended Notice of Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 3043, Filed August 12, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.

Responses Received:

- a. Objection of the Acting United States Trustee to the Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 2892, Filed August 8, 2003)
- b. Objection of the Official Committee of Unsecured Creditors to Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 3017, Filed August 12, 2003)
- i. Notice of Withdrawal of Objection of the Official Committee of Unsecured Creditors to Application of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a), 330 and 105(a) and Fed. R. Bankr. P. 2014(a), 2016 and 5002 Authorizing the Employment and Retention of Bain & Company as Turnaround Advisor to the Debtors and Debtors in Possession Nunc Pro Tunc to April 1, 2003 and Motion of the Debtors for an Order Approving the Termination Agreement (Docket No. 3449, Filed August 29, 2003)

Status: **This matter will go forward as a scheduling conference only. The parties have agreed to continue this matter to a date to be**

determined by the Court.

35. First and Final Fee Application for Approval of Professional Fees and Expenses Incurred by Bain and Company, Inc., as Management Consultants to the Debtors for the Period from April 1, 2003 through April 11, 2003 (Docket No. 2847, Filed August 7, 2003)

Related Documents:

- a. Notice of Filing Fee Application (Docket No. 2847, Filed August 7, 2003)

Response Deadline: August 27, 2003 at 4:00 p.m.; Extended to August 29, 2003 for the Committee only.

Responses Received:

- a. Objection of the Acting United States Trustee to the First and Final Fee Application for Approval of Professional Fees and Expenses Incurred by Bain & Company, Inc. as Management Consultants to the Debtors for the Period from April 1, 2003 through April 11, 2003 (Docket No. 3372, Filed August 27, 2003)

Status: **This matter will go forward as a scheduling conference only. The parties have agreed to continue this matter to a date to be determined by the Court.**

36. Motion for Order Allowing Administrative Claims of Certain Terminated Salaried Employees and Authorizing and Instructing the Debtor to Pay Said Claims (Docket No. 3079, Filed August 13, 2003)

Related Documents:

- a. Notice of Motion for Order Allowing Administrative Claims of Certain Terminated Salaried Employees and Authorizing and Instructing the Debtor to Pay Said Claims (Docket No. 3079, Filed August 13, 2003)
- b. [Proposed] Order Allowing Administrative Claims of Certain Terminated Salaried Employees and Authorizing and Instructing the Debtor to Pay Said Claims (Docket No. 3079, Filed August 13, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.; Extended to September 11, 2003 for the Debtors; Extended to a date to be determined for the Debtors.

Responses Received:

- a. Debtors' Objection to Motion for Order Allowing Administrative Claims of Certain Terminated Salaried Employees and Authorizing and Instructing the Debtors to Pay Said Claims (Docket No. 3866, Filed September 29, 2003)

Status: The parties have agreed to use this hearing as a status conference only.
The hearing on the merits has been continued to a date to be determined.

37. Motion of CHEP USA for Allowance of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) (Docket No. 3108, Filed August 14, 2003)

Related Documents:

- a. Notice of Motion of CHEP USA for Allowance of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) (Docket No. 3108, Filed August 14, 2003)
- b. [Proposed] Order (Docket No. 3108, Filed August 14, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.; Extended to September 5, 2003 for the Debtors.

Responses Received:

- a. Objection of the Official Committee of Unsecured Creditors to Motion of CHEP USA for Allowance of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(a) (Docket No. 3430, Filed August 28, 2003)
- b. Debtors' Objection to Motion of CHEP USA for Allowance of Administrative Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) (Docket No. 3552, Filed September 5, 2003)

Status: This matter is going forward as a scheduling conference only.

38. Motion of Robert F. Howard and O'Bryan Properties, LLC's Motion to Compel Compliance with Order (I) Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein and (II) Authorizing the Sale of Real Estate and Personal Property Located Therein Pursuant to Sections 363(b), 363(f) and 1146(c) of the Bankruptcy Code (Docket No. 3233, Filed August 19, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3233, Filed August 19, 2003)
- b. [Proposed] Order (Docket No. 3233, Filed August 19, 2003)

Response Deadline: August 28, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors' Objection to Motion of Robert F. Howard and O'Bryan Properties, LLC's Motion to Compel Compliance with Order (I) Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein and (II) Authorizing the Sale of Real Estate and Personal

Property Located Therein Pursuant to Sections 363(b), 363(f) and 1146(c) of the Bankruptcy Code (Docket No. 3442)

- b. Joinder of the Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al., in Objection of Fleming Companies to Motion to Compel Compliance with Order (I) Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein and (II) Authorizing the Sale of Real Estate and Personal Property Located Therein Pursuant to Sections 363(b), 363(f) and 1146(c) of the Bankruptcy Code (Docket No. 3445, Filed August 29, 2003)

Status: This matter is going forward.

- 39. Omnibus Motion of Certain Retailers for an Order (A) Determining that the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments (the "Agreements") Pursuant to 11 U.S.C. § 365(d)(2), or (2) in the Alternative, to Establish a Deadline by Which the Debtors Must Assume or Reject the Agreements (Docket No. 3452, Filed August 29, 2003)

Related Documents:

Response Deadline: September 12, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors Objection to Omnibus Motion of Certain Retailers for an Order (A) Determining that the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments (the "Agreements") Pursuant to 11 U.S.C. § 365(d)(2), or (2) in the Alternative, to Establish a Deadline by Which the Debtors Must Assume or Reject the Agreements (Docket No. 3655, Filed September 12, 2003)
- b. Joinder of the Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al., in Debtors' Objection to Omnibus Motion of Certain Retailers for an Order (A) Determining That the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments Pursuant to 11 U.S.C. Section 365(d)(2), or (2) in the Alternative, to Establish a Deadline By Which the Debtors Must Assume or Reject the Agreements (Docket No. 3656, Filed September 12, 2003)
- c. Joinder of C&S Acquisition LLC in Debtors' Objection to Omnibus Motion of Certain Retailers for an Order (A) Determining that the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments (the "Agreements"), or (2) in the Alternative, to Establish a

Deadline by Which the Debtors Must Assume or Reject the Agreements
(Docket No. 3657, Filed September 12, 2003)

- d. Joinder of Associated Wholesale Grocers, Inc. and AWG Acquisition, LLC to Debtors' Objection to Omnibus Motion of Certain Retailers for an Order (A) Determining That the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments Pursuant to 11 U.S.C. Section 365(d)(2), or (2) in the Alternative, to Establish a Deadline by Which the Debtors Must Assume or Reject the Agreements (Docket No. 3669, Filed September 15, 2003)

Status: The Debtors are seeking to have this matter continued. See Agenda item number 46 below. If the Court does not grant the continuance, this matter is going forward.

- 40. Motion of Scozio's Wexford Foods, LLC; Penn Supermarkets, LLC; and Scozio's Peters Twp Foods, LLC for Relief From the Automatic Stay, or in the Alternative, to Compel Rejection of Certain Executory Contracts (Docket No. 3458, Filed August 29, 2003)

Related Documents:

- a. Notice of Motion of Scozio's Wexford Foods, LLC; Penn Supermarkets, LLC; and Scozio's Peters Twp Foods, LLC for Relief From the Automatic Stay, or in the Alternative, to Compel Rejection of Certain Executory Contracts (Docket No. 3458, Filed August 29, 2003)
- b. [Proposed] Order Granting Motion of Scozio's Wexford Foods, LLC; Penn Supermarkets, LLC; and Scozio's Peters Twp Foods, LLC for Relief From the Automatic Stay (Docket No. 3458, Filed August 29, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.; Extended to September 24, 2003.

Responses Received:

- a. Debtors' Response to Motion of Scozio's Wexford Foods, LLC; Penn Supermarkets, LLC; and Scozio's Peters Twp Foods, LLC for Relief From the Automatic Stay, or in the Alternative, to Compel Rejection of Certain Executory Contracts (Docket No. 3811, Filed September 25, 2003)
- b. Joinder of Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al. in Debtors' Response to Motion of Scozio's Wexford Foods, LLC; Penn Supermarkets, LLC; and Scozio's Peters Twp Foods, LLC for Relief From the Automatic Stay, or in the Alternative, to Compel Rejection of Certain Executory Contracts (Docket No. 3814, Filed September 25, 2003)

Status: This hearing will be a scheduling conference. The hearing on the merits has been continued to a date to be determined by the Court.

41. Motion to Amend Order Waiving Certain Requirements Under 11 U.S.C. §§ 345(b) Requiring the Debtors to Post a Bond in Order to Use and Maintain Certain New and Existing Bank Accounts [Docket No. 62] (Docket No. 3462, Filed August 29, 2003)

Related Documents:

- a. Notice of Motion to Amend Order Waiving Certain Requirements Under 11 U.S.C. §§ 345(b) Requiring the Debtors to Post a Bond in Order to Use and Maintain Certain New and Existing Bank Accounts [Docket No. 62] (Docket No. 3462, Filed August 29, 2003)
- b. [Proposed] Order Waiving Certain Requirements Under 11 U.S.C. §§ 345(b) Requiring the Debtors to Post a Bond in Order to Use and Maintain Certain New and Existing Bank Accounts [Docket No. 62] (Docket No. 3462, Filed August 29, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.

Responses Received:

- a. Objection of the Acting United States Trustee to the Debtors' Motion to Amend Order Waiving Certain Requirements Under 11 U.S.C. § 345(b) Requiring the Debtors to Post a Bond in Order to Use and Maintain Certain New and Existing Bank Accounts (Docket No. 3696, Filed September 16, 2003)

Status: This matter is going forward.

42. Motion of Regency Centers, LP to Compel Assumption or Rejection of Unexpired Lease of Non-Residential Real Property Located in Scottsdale, Arizona and for Order Denying Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3516, Filed September 3, 2003)

Related Documents:

- a. Notice of Motion of Regency Centers, LP to Compel Assumption or Rejection of Unexpired Lease of Non-Residential Real Property Located in Scottsdale, Arizona and for Order Denying Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3516, Filed September 3, 2003)
- b. [Proposed] Order Compelling Debtors to Immediately Assume or Reject Lease Agreement with Regency Centers, LP and Denying any Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3516, Filed September 3, 2003)

- c. Motion of Regency Centers, LP to Limit Notice and Service [RE: D.I. 3516] (Docket No. 3517, Filed September 3, 2003)

Response Deadline: September 11, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors' Objection to Motion of Regency Centers, LP to Compel Assumption or Rejection of Unexpired Lease of Nonresidential Real Property Located in Scottsdale, Arizona and for Order Denying Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3640, Filed September 12, 2003)
- b. Joinder of the Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al., in Objection of Fleming Companies, et al. in Objection of Fleming Companies to Motion of Regency Centers, LP to Compel Assumption or Rejection of Unexpired Lease of Nonresidential Real Property Located in Scottsdale, Arizona and for Order Denying Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3644, Filed September 12, 2003)
- c. Joinder of C&S Acquisition, LLC in Debtors' Objection to Motion of Regency Centers, LP to Compel Assumption or Rejection of Unexpired Lease of Nonresidential Real Property Located in Scottsdale, Arizona and for Order Denying Further Extension of Time Under Section 365(d)(4) to Assume or Reject Lease (Docket No. 3647, Filed September 12, 2003)

Status: This matter is going forward.

- 43. Motion of Santa Fe Square Income Investors Limited Partnership for Allowance and Payment of Administrative Expense Claim (Docket No. 3628, Filed September 11, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3628, Filed September 11, 2003)
- b. [Proposed] Order Granting Motion of Santa Fe Square Income Investors Limited Partnership for Allowance and Payment of Administrative Expense Claim (Docket No. 3628, Filed September 11, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors' Response to Motion of Santa Fe Square Income Investors Limited Partnership for Allowance and Payment of Administrative Expense Claim (Docket No. 3799, Filed September 25, 2003)

- b. Joinder of Official Committee of Unsecured Creditor of Fleming Companies, Inc., et al., in Debtors' Response to Motion of Santa Fe Square Income Investors Limited Partnership for Allowance and Payment of Administrative Expense Claim (Docket No. 3802, Filed September 25, 2003)

Status: Santa Fe Square Income Investors Limited Partnership has agreed to withdraw their motion

- 44. Debtors' Amended Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property in Connection with Sale Order (Docket No. 3631, Filed September 11, 2003)

Related Documents:

- a. Debtors' Second Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property in Connection with Sale Order (Docket No. 3597, Filed September 9, 2003)
- b. Notice of Debtors' Second Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property in Connection with Sale Order (Docket No. 3631, Filed September 11, 2003)
- c. [Proposed] Second Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property in Connection with Sale Order (Docket No. 3631, Filed September 11, 2003)

Response Deadline: September 25, 2003; Extended to September 30, 2003 for GATX and Sungard only.

Responses Received:

- a. Objection of Dell Financial Services L.P. to Debtors' Amended Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Leases in Connection with Sale Order (Docket No. 3742, Filed September 22, 2003)
- b. Limited Objection to Debtor's Second Motion Under Section 365 of the Bankruptcy Code to Reject Unexpired Non-Residential Real Property Leases (Docket No. 3808, Filed September 25, 2003)
- c. Creditor Mesa Cold Storage, Ltd.'s Objection to Debtors' Second Motion for Order Pursuant to Section 365 of the Bankruptcy Code to Authorizing the Debtors to Reject Certain Unexpired Leases of Non-Residential Real

Property in Connection with Sale Order (Docket No. 3853, Filed September 25, 2003)

Status: This matter is going forward.

45. Motion for Entry of an Order to Establish Procedures to (I) Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (II) Bar the Filing of New Reclamation Claims (Docket No. 3635, Filed September 11, 2003)

Related Documents:

- a. Notice of Motion for Entry of an Order to Establish Procedures to (I) Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (II) Bar the Filing of New Reclamation Claims (Docket No. 3635, Filed September 11, 2003)
- b. [Proposed] Order (i) Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (ii) Barring the Filing of New Reclamation Claims (Docket No. 3635, Filed September 11, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received:

- a. The Western Sugar Cooperative's Response and Objection to Debtors' Motion for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is Not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3768, Filed September 24, 2003)
 - i. "Corrected" Exhibit D (Docket No. 3781, Filed September 25, 2003)
- b. Cavendish Farms, Inc.'s Objection to Debtors' Motion for Entry of an Order to Establish Procedures for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is Not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3777, Filed September 25, 2003)
- c. Response by John Morrell & Co., Smithfield Packing Company, Inc., Smithfield Deli Group, Gwaltney of Smithfield, Ltd., and Lykes Meat Group/Sunnyland to Motion for Entry of an Order to Establish Procedures for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is Not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3782, Filed September 25, 2003)
- d. Objection of the Kroger Co. to Motion for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting

Documentation is Not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3785, Filed September 25, 2003)

- e. Response of Dean Foods, et al. to Motion for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is Not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3798, Filed September 25, 2003)
- f. Response of Pepperidge Farm to Debtors Motion to Disallow Reclamation Claims for Which Supporting Documentation has not be Provided (Docket No. 3845, Filed September 22, 2003)
- g. Objection of Reclamation Creditor, Just Born, Inc., to Debtor's Motion for Entry of an Order to Disallow Reclamation Claims for Which Supporting Documentation is not Provided (Docket No. 3851, Filed September 24, 2003)
- h. The Hoover Company's Objection to Debtors Motion (i) Establish Procedures to Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3852, Filed September 25, 2003)
- i. Hi-Country-Corona, Inc.'s and Hi-Country Foods Corporation's Statement of Position Regarding Debtors Motion for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3858, Filed September 24, 2003)
- j. Response to Debtors' Motion for Entry of an Order to Establish Procedures to (i) Disallow Reclamation Claims for Which Supporting Documentation is not Provided and (ii) Bar the Filing of New Reclamation Claims (Docket No. 3862, Filed September 29, 2003)

Status: This matter is going forward.

- 46. Debtors' Motion to (1) Continue Hearing and Filing Deadlines and (2) Establish Discovery Plan for Opposition to Omnibus Motion of Certain Retailers for an Order (A) Determining that the Notes and Note Amendments are Executory Contracts and (B) to Compel the Debtor to (1) Reject Certain Facility Standby Agreements, Notes and Note Amendments (the "Agreements") Pursuant to 11 U.S.C. § 365(d) 2), or (2) in the Alternative, to Establish a Deadline by Which the Debtors Must Assume or Reject the Agreements (Docket No. 3660, Filed September 12, 2003)

Response Deadline: Not established.

Responses Received: None received to date.

Status: This Motion seeks a continuance of the matter set forth in Agenda item number 39 above.

47. Kinsley Equities II Limited Partnership's Motion to Enforce Order Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein (Docket No. 3665, Filed September 12, 2003)

Related Documents:

- a. Notice of Motion (Docket No. 3665, Filed September 12, 2003)
- b. [Proposed] Order (Docket No. 3665, Filed September 12, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received:

- a. Debtors' Response to Motion of Kinsley Equities II Limited Partnership's to Enforce Order Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein (Docket No. 3801, Filed September 25, 2003)
- b. Objection of Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al., to Motion of Kinsley Equities II Limited Partnership's to Enforce Order Establishing Procedures for the Sale of Real Estate and Personal Property Located Therein (Docket No. 3805, Filed September 25, 2003)

Status: This matter is going forward.

48. Debtors' Motion for Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3666, Filed September 12, 2003)

Related Documents:

- a. Notice of Debtors' Motion for Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3666, Filed September 12, 2003)
- b. [Proposed] Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related

Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3666, Filed September 12, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received:

- a. Objection of Blair Road Realty Co. to Debtors' Motion for Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3759, Filed September 24, 2003)
- b. Objection of the Acting United States Trustee to the Debtors' Motion for Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3787, Filed September 25, 2003)
- c. Partial Objection of Kinsley Equities II Limited Partnership to Debtors' Motion for Order: (A) Authorizing and Scheduling an Auction for the Sale of Certain of the Debtors' Real Property; (B) Approving the Terms and Conditions of Such Auction, Including Bidding Procedures Related Thereto; and (C) Approving Assignment Procedures for Affected Unexpired Leases (Docket No. 3791, Filed September 25, 2003)

Status: This matter is going forward.

49. Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to Sale Order (Docket No. 3667, Filed September 12, 2003)

Related Documents:

- a. Notice of Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to Sale Order (Docket No. 3667, Filed September 12, 2003)
- b. [Proposed] Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3667, Filed September 12, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.; Extended to September 26, 2003 for Committee only.

Responses Received:

- a. L & L Food Center, Inc. and Levandowski, LLC's Objection to Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to Sale Order (Docket No. 3757, Filed September 24, 2003)
- b. Bedros, Inc. and Objectants' Limited Objection to Debtor's Request for Adequate Reserve Under Sale Order (Docket No. 3764, Filed September 24, 2003)
- c. Limited Objection of H.N.A., Inc. to the Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to Sale Order (Docket No. 3765, Filed September 24, 2003)
- d. Objection of Certain Retailers to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3783, Filed September 25, 2003)
- e. Joint Objection of Millennium Operations, Inc. and Frank J. Worrell to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to Sale Order (Docket No. 3786, Filed September 25, 2003)
- f. Limited Objection of the MidSouth Retailers to Debtors' Request for Adequate Reserve Under Sale Order (Docket No. 3788, Filed September 25, 2003)
- g. Objection of Provenzano's, L.L.C. to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3792, Filed September 25, 2003)
- h. Objection of Big 8 Foods, Ltd. To Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3793, Filed September 25, 2003)
- i. Combined Objection of Kaye Retail Group, LLC, HKR Management, LLC, Ikelbarry's, LLC, The Supermarket Companies, Inc. and Duck Enterprises, Inc. to Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3800, Filed September 25, 2003)
- j. Objection of Cruco Foods, Inc. to Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3803, Filed September 25, 2003)
- k. Limited Objection of Madison Foods, Inc. to Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3810, Filed September 25, 2003)

- l. Joinder to the Objection of Certain Retailers to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3822, Filed September 26, 2003)
- m. Objection of Cousins Food Market, Inc. – Erie Avenue to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3827, Filed September 26, 2003)
- n. Objection of Garrett's Markets for Order Establishing Amount of Adequate Protection Re: Sale Order (Docket No. 3855)
- o. Best Yet Market's Limited Objection to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3857, Filed September 25, 2003)
- p. **Joinder of the Objection of Certain Retailers to Debtors' Motion for Order Establishing Amount of Adequate Protection Reserve Pursuant to the Sale Order (Docket No. 3871, Filed September 20, 2003)**

Status: **This matter is being continued to the October 20, 2003 omnibus hearing.**

- 50. Hegenbarth Wisconsin Dealerships' Motion for Order Deeming Dealership Agreements with the Debtors Rejected and Terminated (Docket No. 3670, Filed September 15, 2003)

Related Documents:

- a. Motion to Shorten Notice Period and Approve Form and Manner of Notice with Respect to Motion to Deem Dealership Agreements Rejected and Terminated (Docket No. 3662, Filed September 12, 2003)
- b. [Proposed] Granting Hegenbarth Food Group, Inc. and Related Entities Motion to Shorten Notice Period and Approve Form and Manner of Notice Period and Approve Form and Manner of Notice with Respect to Motion to Deem Dealership Agreements Rejected and Terminated (Docket No. 3662, Filed September 12, 2003)
- c. [Proposed] Order Granting Motion to Deem Dealership Agreements Rejected and Terminated (Docket No. 3662, Filed September 12, 2003)
- d. [Signed] Order Granting Motion to Shorten Notice Period and Approve Form and Manner of Notice with Respect to Motion to Deem Dealership Agreements Rejected and Terminated (Docket No. 3729, Filed September 22, 2003)
- e. Motion for Expedited Hearing on Hegenbarth Food Group Inc. and Related Entities' Motion for Order Deeming Dealership Agreements with

the Debtors Rejected and Terminated (Docket No. 3766, Filed September 24, 2003)

- f. [Signed] Order Denying Motion for Expedited Hearing on Hegenbarth Food Group Inc. and Related Entities' Motion for Order Deeming Dealership Agreements with the Debtors Rejected and Terminated (Docket No. 3842, Filed September 25, 2003)

[Proposed] Response Deadline: September 16, 2003 at 2:00 p.m.; Extended to September 17, 2003 at 2:00 p.m. for the Debtors only.

Responses Received:

- a. Debtors' Response to Hegenbarth's (I) Motion to Shorten Notice Period and Approve Form and Manner of Notice with Respect to Motion to Deem Dealership Agreements Rejected and Terminated, and (II) Motion for Order Deeming Dealership Agreements with the Debtors Rejected and Terminated (Docket No. 3699, Filed September 17, 2003)
- b. Joinder of Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al., in Debtors' Response to Hegenbarth's (I) Motion to Shorten Notice Period and Approve Form and Manner of Notice with Respect to Motion to Deem Dealership Agreements Rejected and Terminated, and (II) Motion for Order Deeming Dealership Agreements with the Debtors Rejected and Terminated (Docket No. 3701, Filed September 17, 2003)
- c. Debtors' Response to Motion for Expedited Hearing on Hegenbarth Food Group Inc. and Related Entities' Motion for Order Deeming Dealership Agreements with the Debtors Rejected and Terminated (Docket No. 3840, Filed September 26, 2003)

Status: This matter is going forward.

- 51. Debtors' Motion for an Order Pursuant to Sections 365(a) of the Bankruptcy Code Authorizing Debtors to Assume and Assign the Miami Foodco Sublease and to Reject Prim Lease Pursuant to an Asset Purchase Agreement Between the Debtors and C&S Wholesale Grocers, Inc. and C&S Acquisition LLC (Docket No. 3711, Filed September 17, 2003)

Related Documents:

- a. Notice of Debtors' Motion for an Order Pursuant to Sections 365(a) of the Bankruptcy Code Authorizing Debtors to Assume and Assign the Miami Foodco Sublease and to Reject Prim Lease Pursuant to an Asset Purchase Agreement Between the Debtors and C&S Wholesale Grocers, Inc. and C&S Acquisition LLC (Docket No. 3711, Filed September 17, 2003)

- b. [Proposed] Order Authorizing Debtors to Assume and Assign the Miami Foodco Sublease and to Reject the Prim Lease Pursuant to an Asset Purchase Agreement Between the Debtors and C&S Wholesale Grocers, Inc. and C&S Acquisition LLC (Docket No. 3711, Filed September 17, 2003)

Response Deadline: September 25, 2003

Responses Received:

- a. Objection of Miami Foodco Investors, LLC to Motion for Order Authorizing Debtors to Assume and Assign the Miami Foodco Sublease and to Reject Prim Lease (Docket No. 3807, Filed September 25, 2003)

Status: This matter is going forward.

QUARTERLY INTERIM FEE APPLICATIONS:

- 52. First Quarterly Fee Application Request of Pepper Hamilton LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period April 1, 2003 through June 30, 2003 (Docket No. 3087, Filed August 14, 2003)

Related Documents:

- a. First Application for Interim Professional Compensation and Reimbursement of Costs Incurred for the Period April 1, 2003 through April 30, 2003 Filed by Pepper Hamilton LLP (Docket No. 1551, Filed June 18, 2003)
- b. Second Application for Interim Professional Compensation and Reimbursement of Costs Incurred for the Period May 1, 2003 through May 31, 2003 Filed by Pepper Hamilton LLP (Docket No. 1812, Filed July 2, 2003)
- c. Third Application for Interim Professional Compensation and Reimbursement of Costs Incurred for the Period June 1, 2003 through June 30, 2003 Filed by Pepper Hamilton LLP (Docket No. 2770, Filed August 6, 2003)
- d. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 3, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Status: This matter is going forward.

- 53. First Interim Verified Application of McAfee & Taft a Professional Coporation for Compensation of Services Rendered and Reimbursement of Expenses as Special Corporate Counsel to the Debtors for the Interim Period April 1, 2003 through June 30, 2003 (Docket No. 3152, Filed August 15, 2003)

Related Documents:

- a. First Monthly Application of McAfee & Taft a Professional Corporation for Compensation of Services Rendered and Reimbursement of Expenses as Special Corporate Counsel to the Debtors for the Period from April 1, 2003 through April 30, 2003 (Docket No. 1151, Filed May 29, 2003)
- b. Second Monthly Application of McAfee & Taft a Professional Corporation for Compensation of Services Rendered and Reimbursement of Expenses as Special Corporate Counsel to the Debtors for the Period from May 1, 2003 through May 31, 2003 (Docket No. 1687, Filed June 26, 2003)
- c. Third Monthly Application of McAfee & Taft a Professional Corporation for Compensation of Services Rendered and Reimbursement of Expenses as Special Corporate Counsel to the Debtors for the Period from June 1, 2003 through June 30, 2003 (Docket No. 2123, Filed July 24, 2003)
- d. Notice of Filing of Quarterly Fee Application (Docket No. 3152, Filed August 15, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 4, 2003 at 4:00 p.m.

Responses Received: None received to date.

Status: This matter is going forward.

- 54. First Quarterly Interim Application of PricewaterhouseCoopers LLP as Forensic Accountants for the Audit and Compliance Committee of the Board of Directors of the Debtors for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2003 through June 30, 2003 (Docket No. 3195, Filed August 18, 2003)

Related Documents:

- a. Monthly Application of PricewaterhouseCoopers LLP as Forensic Accountants for the Audit and Compliance Committee of the Board of Directors of the Debtors for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2003 through April 30, 2003 (Docket No. 1193, Filed May 22, 2003)
- b. Monthly Application of PricewaterhouseCoopers LLP as Forensic Accountants for the Audit and Compliance Committee of the Board of Directors of the Debtors for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2003 through May 31, 2003 (Docket No. 1719, Filed June 27, 2003)
- c. Monthly Application of PricewaterhouseCoopers LLP as Forensic Accountants for the Audit and Compliance Committee of the Board of Directors of the Debtors for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2003 through June 30, 2003 (Docket No. 3193, Filed August 18, 2003)
- d. Notice of Filing of Fee Application and Request for Reimbursement of Expenses by PricewaterhouseCoopers LLP (Docket No. 3195, Filed August 18, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 6, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)
- b. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)

Status: This matter is going forward.

- 55. Verified First Interim Fee Application of Baker Botts L.L.P., Special Corporate and Securities Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period 04/01/03 through 6/30/03 (Docket No. 3209, Filed August 18, 2003)

Related Documents:

- a. First Monthly Application of Baker Botts L.L.P. for Compensation for Services Rendered and Reimbursement of Expenses as Special Corporate and Securities Counsel for the Period 04/01/03 through 04/30/03 (Docket No. 1864, Filed July 8, 2003)
- b. Second Monthly Application of Baker Botts L.L.P. for Compensation for Services Rendered and Reimbursement of Exepenses as Special Corporate and Securities Counsel for the Period 05/01/03 through 05/31/03 (Docket No. 1865, Filed July 8, 2003)
- c. Third Monthly Application of Baker Botts L.L.P. for Compensation for Services Rendered and Reimbursement of Exepenses as Special Corporate and Securities Counsel for the Period 06/01/03 through 06/30/03 (Docket No. 2499, Filed July 29, 2003)
- d. Notice of Filing of Quarterly Fee Application (Docket No. 3209, Filed August 18, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 8, 2003 at 4:00 p.m.

Responses Received:

- a. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

- 56. First Quarterly Application of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period From April 1, 2003 through June 30, 2003 (Docket No. 3211, Filed August 18, 2003)

Related Documents:

- a. First Monthly Application of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period From April 1, 2003 through April 30, 2003 (Docket No. 1610, Filed June 20, 2003)
- b. Second Monthly Application of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period

From April 1, 2003 through April 30, 2003 (Docket No. 1901, Filed July 10, 2003)

- c. Third Monthly Application of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period From April 1, 2003 through April 30, 2003 (Docket No. 2550, Filed July 30, 2003)
- d. Notice of Filing of Quarterly Fee Application (Docket No. 3211, Filed August 18, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 8, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)
- b. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)

Reply Received:

- a. Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C.'S Response To The Acting United States Trustee's Report On, And Objections To, The First Interim Fee Applications Of Certain Professionals [Docket Nos. 3744, 3745 And 3748] (Docket No. 3867, Filed September 30, 2003)
 - i. Motion for Leave to File Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C.'s Response to the Acting United States Trustee's Report on, and Objections to, the First Interim Applications of Certain Professionals (Docket No. 3867, Filed September 30, 2003)

Status: This matter is going forward.

- 57. First Interim Application of Compass SRP Associates LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banking Advisors to the Official Committee of Unsecured Creditors of Fleming Companies, Inc., et al. for the Period from April 16, 2003 through June 30, 2003 (Docket No. 3222, Filed August 19, 2003)

Related Documents:

- a. First Monthly Statement for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period April 16, 2003 Through May 31, 2003 (Docket No. 2038, Filed July 21, 2003)
- b. Second Monthly Fee Statement for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period June 1, 2003 Through June 30, 2003 (Docket No. 2041, Filed July 21, 2003)
- c. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 8, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Status: This matter is going forward.

- 58. First Quarterly Fee Application of Milbank, Tweed, Hadley & McCloy LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period April 10, 2003 through May 31, 2003 (Docket No. 3229, Filed August 19, 2003)

Related Documents:

- a. First Interim Application, Pursuant to 11 U.S.C. Sections 330 and 331, for Compensation for Services Rendered and Reimbursement of Expenses During Period April 10, 2003 Through April 30, 2003 (Docket No. 2887, Filed August 8, 2003)
- b. Second Interim Application for Compensation and Reimbursement of Expenses During Period May 1, 2003 Through May 31, 2003 (Docket No. 3088, Filed August 14, 2003)
- c. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 9, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Status: This matter is going forward.

- 59. First Quarterly Fee Application Request of KPMG LLP for Compensation and Reimbursement of Expenses as Accountants and Restructuring Advisors to the Official Committee of Unsecured Creditors Committee for the Period April 1, 2003 through June 30, 2003 (Docket No. 3232, Filed August 19, 2003)

Related Documents:

- a. First Monthly Application of KPMG LLP as Accountants and Restructuring Advisors for Allowance of Compensation and Reimbursement of Expenses for the Period From April 14, 2003 through April 30, 2003 (Docket No. 3138, Filed August 15, 2003)
- b. Second Monthly Application of KPMG LLP as Accountants and Restructuring Advisors for Allowance of Compensation and Reimbursement of Expenses for the Period From May 1, 2003 through May 31, 2003 (Docket No. 3224, Filed August 19, 2003)
- c. Third Second Monthly Application of KPMG LLP as Accountants and Restructuring Advisors for Allowance of Compensation and Reimbursement of Expenses for the Period From June 1, 2003 through June 30, 2003 (Docket No. 3227, Filed August 19, 2003)
- d. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 9, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Status: This matter is going forward.

- 60. First Quarterly Interim Application of Ernst & Young LLP as Internal Auditor and Tax Accountant to the Debtors and Debtors in Possession for Compensation and Reimbursement of Professional Expenses for the Period April 1, 2003 through June 30, 2003 (Docket No. 3235, Filed August 19, 2003)

Related Documents:

- a. First Application of Ernst & Young LLP Internal Auditor and Tax Accountant to the Debtors and Debtors in Possession for Compensation and Reimbursement of Professional Expenses for the Interim Period of April 1 through April 30, 2003 (Docket No. 1367, Filed June 6, 2003)
- b. Second Application of Ernst & Young LLP Internal Auditor and Tax Accountant to the Debtors and Debtors in Possession for Compensation and Reimbursement of Professional Expenses for the Interim Period of May 1 through May 31, 2003 (Docket No. 1732, Filed June 30, 2003)
- c. Third Application of Ernst & Young LLP Internal Auditor and Tax Accountant to the Debtors and Debtors in Possession for Compensation and Reimbursement of Professional Expenses for the Interim Period of June 1 through June 30, 2003 (Docket No. 2901, Filed August 8, 2003)
- d. Notice of Filing of First Quarterly Interim Application of Ernst & Young LLP as Internal Auditor and Tax Accountant to the Debtors and Debtors in Possession for Compensation and Reimbursement of Professional Expenses for the Period April 1, 2003 through June 30, 2003 (Docket No. 3235, Filed August 19, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)
- f. Supplemental Affidavit in Support of Application Pursuant to Bankruptcy Rule 2014(a) and Section 327(a) of the Bankruptcy Code for Authorization to Employ and Retain Ernst & Young LLP as Inside Auditors and Tax Accountants for the Debtors (Docket No. 3755, Filed September 23, 2003)

Response Deadline: September 9, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)
- b. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)

Status: This matter is going forward.

- 61. First Interim Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through June 30, 2003 (Docket No. 3296, Filed August 21, 2003)

Related Documents:

- a. First Monthly Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through April 30, 2003 (Docket No. 1150, Filed May 29, 2003)
- b. Second Monthly Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period May 1, 2003 through May 31, 2003 (Docket No. 1648, Filed June 25, 2003)
- c. Third Monthly Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period June 1, 2003 through June 30, 2003 (Docket No. 2402, Filed July 28, 2003)
- d. Notice of Filing of First Interim Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through June 30, 2003 (Docket No. 3296, Filed August 21, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 10, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)
- b. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)
- c. Notice of Erratum Re: Docket Entry #3744 (Docket No. 3748, Filed September 22, 2003)

Reply Received:

- a. Response of Kirkland & Ellis LLP to Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket No. TBF)
 - i. Motion for Leave to File Response of Kirkland & Ellis LLP to Acting United States Trustee's Report on, and Objections to, the

First Interim Fee Applications of Certain Debtor Professionals
(Docket No. TBF)

Status: This matter is going forward.

62. First Interim Application of the Blackstone Group L.P., as Financial Advisor to the Debtors and Debtors-in-Possession for an Allowance of Compensation for the Actual and Necessary Services Rendered and For the Reimbursement of All Actual and Necessary Expenses Incurred During the Period of April 28, 2003 Through June 30, 2003 (Docket No. 3369, Filed August 26, 2003)

Related Documents:

- a. First Application of the Blackstone Group, L.P., As Financial Advisor to the Debtors and Debtors-in-Possession for an Allowance of Compensation for Actual and Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred During the Period of April 28, 2003 through June 30, 2003 (Docket No. 3368, Filed August 26, 2003)
- b. Notice of Filing of First Interim Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through June 30, 2003 (Docket No. 3296, Filed August 21, 2003)
- c. Notice of Filing of First Interim Application of the Blackstone Group L.P., as Financial Advisor to the Debtors and Debtors-in-Possession for an Allowance of Compensation for the Actual and Necessary Services Rendered and For the Reimbursement of All Actual and Necessary Expenses Incurred During the Period of April 28, 2003 Through June 30, 2003 (Docket No. 3369, Filed August 26, 2003)
- d. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)
- e. **Amended First Interim Application of the Blackstone Group L.P., as Financial Advisor to the Debtors and Debtors in Possession for an Allowance of Compensation for Actual and Necessary Services Rendered and for the Reimbursement of all Actual and Necessary Expenses Incurred During the Period of April 28, 2003 through June 30, 2003 (Docket No. TBF)**

Response Deadline: September 15, 2003 at 4:00 p.m.

Responses Received:

- a. Objection of the Acting United States Trustee to the First Application of the Blackstone Group L.P., as Financial Advisor to the Debtors and Debtors-in-Possession for an Allowance of Compensation for the Actual

and Necessary Services Rendered and For the Reimbursement of All Actual and Necessary Expenses Incurred During the Period of April 28, 2003 Through June 30, 2003 (Docket No. 3678, Filed September 15, 2003)

Status: This matter is going forward.

63. First Quarterly Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisors for the Debtors in Possession for the Period April 1, 2003 through June 30, 2003 (Docket No. 3556, Filed September 5, 2003)

Related Documents:

- a. First Application of FTI Consulting, Inc. as Financial Advisors to the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from the Period April 1, 2003 through April 30, 2003 (Docket No. 1911, Filed July 11, 2003)
- b. Second Application of FTI Consulting, Inc. as Financial Advisors to the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from the Period May 1, 2003 through May 31, 2003 (Docket No. 3208, Filed August 18, 2003)
- c. Third Application of FTI Consulting, Inc. as Financial Advisors to the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from the Period June 1, 2003 through June 30, 2003 (Docket No. 3287, Filed August 21, 2003)
- d. Notice of Filing of Quarterly Fee Application (Docket No. 3556, Filed September 5, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 25, 2003 at 4:00 p.m.

Responses Received:

- a. Motion of the Acting United States Trustee to Extend the Time for filing Responses of Objections to the Interim Fee Applications of Various Professionals (Docket No. 3570, Filed September 8, 2003)

Status: This matter is going forward.

64. First Interim Application of Rider Bennett, LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through July 31, 2003 (Docket No. 3596, Filed September 9, 2003)

Related Documents:

- a. First Application of Rider Bennett, LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through May 31, 2003 (Docket No. 2052, Filed July 21, 2003)
- b. Second Application of Rider Bennett, LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period June 1, 2003 through June 30, 2003 (Docket No. 2710, Filed August 4, 2003)
- c. Third Application of Rider Bennett, LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period July 1, 2003 through July 31, 2003 (Docket No. 3459, Filed August 19, 2003)
- d. Notice of Filing of First Interim Application of Rider Bennett, LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period April 1, 2003 through July 31, 2003 (Docket No. 3596, Filed September 9, 2003)
- e. Notice of Hearing on Quarterly Interim Fee Applications or Compensation and Reimbursement of Expenses (Docket No. 3604, Filed September 10, 2003)

Response Deadline: September 3, 2003 at 4:00 p.m.

Responses Received:

- a. The Acting United States Trustee's Report on, and Objections to, the First Interim Fee Applications of Certain Debtor Professionals (Docket Nos. 3744 and 3745, Filed September 22, 2003)

Status: This matter is going forward.

ADVERSARY MATTERS:

65. Class Action Plaintiffs' Motion for Further Injunctive Relief (Adv. Pro. No. 03-53069, Docket No. 55, Filed August 28, 2003)

Related Documents:

- a. Class Action Plaintiffs' Memorandum in Support of Motion for Further Injunctive Relief (Docket No. 56, Filed August 28, 2003)

Response Deadline: September 9, 2003 at 4:00 p.m.; Extended to October 13, 2003

Responses Received: None received to date.

Status: This matter is being continued to the October 20, 2003 omnibus hearing.

66. Debtors' Verified Complaint for (1) Declaratory Relief; and (2) Injunctive Relief Staying Prosecution of Actions Against Present and Former Officers, Directors and Employees of Fleming Companies, Inc. [Jackson Capital Management LLC] (Adv. Pro. No. 03-54449, Docket No. 1, Filed July 15, 2003)

Related Documents:

- a. Summons and Notice of Pretrial Conference in an Adversary Proceeding (Docket No. 2, Filed on July 15, 2003).
- b. Motion for Preliminary Injunction to Enjoin Actions Against Present and Former Directors, Officers and Employees of Fleming Companies, Inc. (Docket No. 3, Filed July 15, 2003)

Response Deadline:

Responses Received:

- a. The Fetterman Defendants' Objection to Motion for Preliminary Injunction to Enjoin Actions Against Present and Former Directors, Officers and Employees of Fleming Companies, Inc. (Docket No. 5, Filed July 28, 2003)
- b. Answer of the Fetterman Defendants to Plaintiff's Verified Complaint for (1) Declaratory Relief; and (2) Injunctive Relief Staying Prosecution of Actions Against Present and Former Officers, Directors and Employees of Fleming Companies, Inc. (Docket No. 6, Filed August 14, 2003)
- c. Memorandum of Law on Behalf of the Securities Litigation Plaintiffs in Opposition to Motion of Plaintiff/Debtor for a Preliminary Injunction Staying Securities Actions Against Present and Former Directors, Officers and Employees of Fleming Companies, Inc. (Docket No. 7, Filed August 22, 2003)
- d. Verified Answer of Jackson Capital Management, LLC, Massachusetts State Carpenters Pension Fund, Anthony Colarich, David Dickey, Joel Feliciano, Raheela Zaman, Terry Slater and The Fetterman Plaintiffs (as Hereinafter Defined) to the Debtors' Verified Complaint (Docket No. 8, Filed August 29, 2003)

Status: This is a scheduling conference. The parties will ask the Court to set various pretrial dates and to set the pending Motion for Preliminary

Injunction for a hearing.

67. Fleming's Complaint for Declaratory Relief and an Injunction Prohibiting Harassment (Adv. Pro No. 03-54809, Docket No. 1, Filed August 1, 2003)

Related Documents:

- a. Summons and Notice of Pretrial Conference in an Adversary Proceeding (Docket No. 2, Filed August 1, 2003).
- b. Fleming's Opposition to Wayne Berry's Motion to Dismiss, Stay or Transfer (Docket No. 17, Filed September 11, 2003)
- c. Declaration of Damian D. Capozzola in Support of Fleming's Opposition to Wayne Berry's Motion to Dismiss, Stay or Transfer (Docket No. 18, Filed September 11, 2003)

Response Deadline:

Responses Received:

- a. Affidavit and Request to File Wayne Berry's Motion to Dismiss, Stay or Transfer and Memorandum In Support (Docket No. 16, Filed September 2, 2003)

Status: This is a scheduling conference. The parties will ask the Court to set various pretrial dates and to set the pending Wayne Berry's Motion to Dismiss, Stay or Transfer for a hearing.

NOTICES OF ASSUMPTION AND ASSIGNMENT:

68. Notice Re Initial Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion – Assignee: AWG Acquisition, LLC (Docket No. 2716, Filed August 4, 2003)

Related Documents:

- a. Motion for Entry of an Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 1853, Filed July 7, 2003)
- b. [Signed] Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 2034, Filed July 18, 2003)

- c. [Signed] Order (Supplemental) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Docket No. 3270, Filed August 19, 2003)
- d. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Docket No. 3582, Filed September 4, 2003)

Response Deadline: August 11, 2003 at 12:00 p.m.

Responses Received: Objections related to this matter are attached hereto as Schedule A.

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 69. Notice Re Initial Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion – Assignee: C&S Acquisition LLC (Docket No. 2717, Filed August 4, 2003)

Related Documents:

- a. Motion for Entry of an Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 1853, Filed July 7, 2003)
- b. [Signed] Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 2034, Filed July 18, 2003)
- c. [Signed] Order (Supplemental) Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Purchaser or its Designees on Initial Closing Date (Docket No. 3271, Filed August 19, 2003)
- d. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Purchaser or its Designees as of September 4, 2003 (Docket No. 3581, Filed September 4, 2003)

Response Deadline: August 11, 2003 at 12:00 p.m.

Responses Received: Objections related to this matter are attached hereto as Schedule B.

Replies Filed:

- a. Memorandum of Law Reply Of C&S Acquisition LLC And Certain Of Its Affiliates To Objections Based On Adequate Assurance Filed by C&S Acquisition LLC (Docket No. 3012, filed August 12, 2003).

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 70. Notice Re Initial Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion – Assignee: The Grocers Supply Co., Inc. (Docket No. 2718, Filed August 4, 2003).

Related Documents:

- a. Motion for Entry of an Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 1853, Filed July 7, 2003)
- b. [Signed] Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 2034, Filed July 18, 2003)
- c. [Signed] Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Docket No. 3270, Filed August 19, 2003)

Response Deadline: August 11, 2003 at 12:00 p.m.

Responses Received:

- a. Objection to Cure Amounts Proposed by Debtors with Regard to Motion for Order (A) Approving Asset Purchase Agreement with C&S Wholesale Grocers, Inc. and C&S Acquisition LLC, (B) Authorizing (I) Sale of Substantially all of Selling Debtors' Assets Relating to the Wholesale Distribution Business to Purchaser or Its Designee(s) or Other Successful Bidder(s) at Auction, Free and Clear of all Liens, Claims, Encumbrances and Interests and (II) Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases, and (C) Granting Related (Docket No. 2433, Filed: 07/29/2003).

- b. Objection to Debtor's Notice Re Initial Assumption and of Certain Executory Contracts and Unexpired Leases to Grocers Supply Co., Inc., Connection With Sale Motion filed by Comdisco, Inc. (Docket No. 2936, Filed August 11, 2003).
- c. Objection to Notices of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Scheduled for Hearing on August 14, 2003, filed by Ralphs Grocery Company (Docket No. 2943, Filed August 11, 2003).
- d. Objection of Sandelman Landlords to Initial Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion and Statement of Cure Amounts in Connection with the Proposed Assignment of Certain Unexpired Leases. (Docket No. 2953, Filed August 11, 2003).

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 71. Notice Re Initial Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion – Assignee: Associated Grocers, Inc. (Docket No. 2719, Filed August 4, 2003)

Related Documents:

- a. Motion for Entry of an Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 1853, Filed July 7, 2003)
- b. [Signed] Order (A) Approving Bidding Procedures and Bid Protection in Connection with Sale of the Wholesale Distribution Business, (B) Approving Assignment Procedures for Affected Executory Contracts and Unexpired Leases, and (C) Setting Sale Hearing Dates (Docket No. 2034, Filed July 18, 2003)
- c. [Signed] Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Associated Grocers, Inc. as of September 4, 2003 (Docket No. 3582, Filed September 4, 2003)

Response Deadline: August 11, 2003 at 12:00 p.m.

Responses Received:

Status: The parties will present a consensual order disposing of the outstanding portions of this matter.

72. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Hearing Date: September 4, 2003) (Docket No. 3250, Filed August 20, 2003)

Related Documents:

- a. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Docket No. 3582, Filed September 4, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received: None received to date

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

73. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Associated Grocers, Inc. (Hearing Date: September 4, 2003) (Docket No. 3251, Filed August 20, 2003)

Related Documents:

- a. [Signed] Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Associated Grocers, Inc. as of September 4, 2003 (Docket No. 3582, Filed September 4, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received:

- a. Objection Of Big Star Of Many, Inc. To Debtor's Notice (And Supplemental Notice) Of Potential Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases In Connection With Sale Motion And Proposed Cure Amount (Docket No. 2457, Filed July 29, 2003)

Status: The parties will present a consensual order disposing of the outstanding portions of this matter.

74. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to SuperValu Inc. (Hearing Date: September 4, 2003) (Docket No. 3252, Filed August 20, 2003)

Related Documents:

- a. Certification of Counsel Regarding Supplemental Order (I) Designating SuperValu as a Third Party Purchaser and (II) Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to SuperValu (Docket No. 3551, Filed September 5, 2003)
- b. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Docket No. 3582, Filed September 4, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received:

- * “Cure” objections relating to this notice are listed on Schedule C attached hereto
- a. Objection of Knowlan’s Super Markets, Inc. to Assignment and Assumption of Certain Executory Contracts and Unexpired Leases to SuperValu, Inc. (Docket No. 3381, Filed August 27, 2003)
- b. Objection of Sentry Franchisees to Debtors’ Notice Pursuant to Sale Order Regarding Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Supervalu Inc. (Docket No. 3402, Filed August 27, 2003)
- c. Jaren E. Hiller and Eagle Prairie, Inc.’s Objection to Proposed Assumption and Assignment of Lease No. 6723 (Docket No. 3404, Filed August 28, 2003)
- d. Objection of the Fred W. Albrecht Grocery Company, dba Acme Markets to Debtors’ Notice Pursuant to Sale Order re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Supervalu Inc. (Docket No. 3406, Filed August 28, 2003)
- e. NorthStar Refrigeration LLC's Limited Objection to Sale and Closing of LaCrosse Warehouse to Supervalu Without Purchase of NorthStar Refrigeration's Equipment Pursuant to Terms of Refrigeration Supply Agreement and Notice to Proposed Assignee, Supervalu, of Requirement of Purchase of Refrigeration Equipment or in the Alternative Notice of Constructive Trust on Funds From Proceeds of Sale (Docket No. 3411, filed 8/28/03)
- f. Knowlan’s Super Markets, Inc.’s Objection to Assignment and Assumption of Certain Executory Contracts and Unexpired Leases to Supervalu, Inc. (Docket No. 3381, filed 8/27/03)

- g. Foxridge Healthcare, Inc.'s Objection To Notice RE Assumption And Assignment (Docket No. 3437, Filed 8/28/03)
- h. Frank J. Worrell, Millenium Operations, Inc.'s Joint Objection To Debtors' Notice Pursuant To Sale Order Regarding Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases To Supervalu Inc. (Docket No. 3425, Filed 8/28/03)

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

75. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to C&S Acquisition LLC (Hearing Date: September 4, 2003) (Docket No. 3253, Filed August 20, 2003)

Related Documents:

- a. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Purchaser or its Designees as of September 4, 2003 (Docket No. 3581, Filed September 4, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received:

- a. Objection Of Cruco Foods Inc. To Cure Amount And To Proposed Assumption And Assignment Pursuant To Sale Order Re Assumption And Assignment Pursuant To Sale Order Re Assumption And Assignment Of Executory Contracts And Unexpired Leases (Docket No. 3413, filed 8/28/03)
- b. Objection of First Citrus Associates, LLC d/b/a Citrus Heights Food 4 Less and IL Ponte Associates to Assumption and Assignment of Certain Executory Contracts (Docket No. 3416, filed 8/28/03)

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

76. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to The Grocers Supply Co., Inc. (Hearing Date: September 4, 2003) (Docket No. 3255, Filed August 20, 2003)

Related Documents:

Response Deadline: August 28, 2003 at 12:00 p.m.; Extended to 8/29/03 for Honeywell only.

Responses Received:

- a. Objection of Weatherford Supersave to Proposed Assumption and Assignment (Docket No. 3379, Filed August 27, 2003)
- b. Burrus Supermarket's Objection to Proposed Assumption and Assignment (Docket No. 3377, filed 8/27/03)
- c. Burris Supermarkets' Objection to Proposed Assumption and Assignment (Docket No. 3377, filed 8/27/03)
- d. Weatherford Super Save, Inc.'s Objection to Proposed Assumption and Assignment (Docket No. 3379, filed 8/27/03)
- e. Honeywell Inc.'s Objection To Claim Objection Of Honeywell, Inc., To Cure Claim Amount For Contract No. 1985 Filed By Honeywell Inc. (Docket No. 3423, Filed 8/28/03)
- f. Shellie Curtis, Inc.'s Objection To Assumption And Assignment Notice (Grocers Supply) (Docket No. 3438, Filed 8/28/03)
- g. Objection Of Mass Marketing, Inc. To Notice Pursuant To Sale Order Re Assumption And Assignment Of Certain Executory Contracts And Unexpired Leaes To The Grocers Supply Co., Inc. (Docket No. 3439, Filed 8/28/03)
- h. Objection of Zettler-Sullivan Enterprises, Inc. to the "Cure Amounts" (Docket No. 2084, Filed July 23, 2003)
- i. Objection of Mass Marketing, Inc. to Original Cure Notice and Exhibit (D.I. 2002) and Supplemental Cure Notice (D.I. 2034) (Docket No. 2148, Filed July 25, 2003)
- j. Objection to Cure Amount By Level Food Center, Inc., Regarding Facility Standby Agreement, Contract Assignment # 4716 (Docket No. 2172, Filed July 25, 2003)
- k. Food Basket Partners, L.P., Erica, Inc.'s Objection to Debtors' Notice and Supplemental Notice Regarding Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale Motion (Contract 6557) (Docket No. 2188, Filed July 25, 2003)
- l. Objection of Strickland Foods, Inc. to Cure Amount (Docket No. 2192, Filed July 25, 2003)

- m. Burrus Supermarkets' Objection to the "Cure Amount" (docket No. 2227, Filed July 28, 2003)
- n. Weatherford Super Save, Inc.'s Objection to the "Cure Amount (Docket No. 2229, Filed July 28, 2003)
- o. Objection of Shellie Curtis, Inc. to Original Cure Notice and Exhibit (D.I. 2002) and Supplemental Cure Notice (D.I. 2034) (Docket No. 2286, Filed July 28, 2003)
- p. M.A. Phelan, Trustee and Orangehurst Venture, L.P.'s Objection to Cure Amounts (Docket No. 2354, Filed July 28, 2003)
- q. IGA Foodliner of Decatur, Texas, Inc.'s Objection to Notice Re Potential Assumption and Assignment Of Certain Executory Contracts and Unexpired Leases In Connection With Sale Motion(Docket No. 2423, Filed July 28, 2003)
- r. Notice of Appearance and Demand for Notices and Papers Filed by HONEYWELL, INC. (Childers, Christine) (Entered: 08/01/2003)

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 77. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to The Grocers Supply Co., Inc. (Hearing Date: September 4, 2003) (Docket No. 3292, Filed August 21, 2003)

Related Documents:

- a. Supplemental Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to The Grocers Supply Co., Inc. (Hearing Date: September 4, 2003) (Docket No. 3311, Filed August 22, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received:

- a. Objection of Burrus Supermarkets to Proposed Assumption and Assignment (Docket No. 3377, Filed August 27, 2003)

Status: This matter will only go forward only to the extent it is uncontested or to the extent an objection has been filed but resolved.

- 78. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to SuperValue Inc. (Hearing Date: September 4, 2003)

(Docket No. 3293, Filed August 21, 2003)

Related Documents:

- a. Supplemental Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to SuperValue Inc. (Hearing Date: September 4, 2003) (Docket No. 3314, Filed August 22, 2003)
- b. Certification of Counsel Regarding Supplemental Order (I) Designating SuperValu as a Third Party Purchaser and (II) Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to SuperValu (Docket No. 3551, Filed September 5, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.; Extended to August 29, 2003 for J.B. Sullivan, Inc. only.

Responses Received:

- a. Objection Of Sentry Franchisees To Debtors' Notice Pursuant To Sale Order Regarding Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases To Supervalu Inc. (Docket No. 3402, filed 8/27/03)
- b. Objection of QVS Food Group, LLC to Debtors' Supplemental Notice Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Supervalu, Inc. (Docket No. 3419, filed 8/28/03)
- c. Objection of Festa Food Group, LLC to Debtors' Supplemental Notice Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Supervalu, Inc. (Docket No. 3420, filed 8/28/03)
- d. Objection of the Skogen's Wisconsin Dealerships to Debtors' Cure Notice, Supplemental Cure Notice and Motion Regarding Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion (Docket No. 2191, Filed July 25, 2003)
- e. Exhibit A - Part 14 and 15 to Objection of the Skogen's Wisconsin Dealerships to Debtors' Cure Notice, Supplemental Cure Notice and Motion Regarding Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion (Docket No. 2195, Filed July 25, 2003)
- f. Knowlan's Super Markets, Inc.'s Objection to Cure Amount (Docket No. 2472, Filed July 29, 2003)

- g. Knowlan's Super Markets, Inc.'s Objection to Motion for Order (A) Approving Asset Purchase Agreement with C&S Wholesale Grocers, Inc. and C&S Acquisition LLC, (B) Authorizing (I) Sale of Substantially All of Selling Debtors' Assets Relating to the Wholesale Distribution Business to Purchaser or Its Designee(s) or Other Successful Bidder(s) at Auction, Free and Clear of All Liens, Claims, Encumbrances and Interests and (II) Assumption and Assignment of All Executory Contracts, License Agreements and Unexpired Leases and (C) Granting Related Relief (Docket No. 2478, Filed July 29, 2003)

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

79. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to C&S Acquisition (Hearing Date: September 4, 2003) (Docket No. 3294, Filed August 21, 2003)

Related Documents:

- a. Supplemental Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to C&S Acquisition (Hearing Date: September 4, 2003) (Docket No. 3315, Filed August 22, 2003)
- b. [Signed] Second Supplemental Order Approving Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases to Purchaser or its Designees as of September 4, 2003 (Docket No. 3581, Filed September 4, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received: None received to date

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

80. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Associated Grocers of Florida, Inc. (Hearing Date: September 4, 2003) (Docket No. 3295, Filed August 21, 2003)

Related Documents:

- a. Supplemental Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Associated Grocers of Florida, Inc. (Hearing Date: September 4, 2003) (Docket No. 3313, Filed August 22, 2003)

- b. Debtors' Motion for an Order Pursuant to Sections 365(a) of the Bankruptcy Code Authorizing Debtors to Assume and Assign the Miami Foodco Sublease and to Reject Prim Lease Pursuant to an Asset Purchase Agreement Between the Debtors and C&S Wholesale Grocers, Inc. and C&S Acquisition LLC (Docket No. 3711, Filed September 17, 2003)

Response Deadline: August 28, 2003 at 12:00 p.m.

Responses Received:

- a. David Minkin et al.'s Objection to Assumption And Assignment Of Executory Contract (Contract No. 7301) (Docket No. 3417, filed 8/28/03)
- b. Miami Food Co. Investors LLC's Objection To Debtors' Motion For Assumption And Assignment Of Ground Sublease To Associated Grocers Of Florida, Inc. (Docket No. 3436, Filed 8/28/03)
- c. Renewed Objection of David Minkin to Assumption and Assignment of the Miami Foodco Sublease (Docket No. 3812, Filed September 25, 2003)

Status: This matter has been superseded by no. 51 of this agenda. This matter will not go forward.

- 81. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Hearing Date: October 2, 2003) (Docket No. 3563, Filed September 8, 2003)

Response Deadline: September 25, 2003 at 12:00 p.m.

Responses Received: None received to date.

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 82. Notice Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to AWG Acquisition, LLC (Hearing Date: October 2, 2003) (Docket No. 3564, Filed September 8, 2003)

Response Deadline: September 25, 2003 at 12:00 p.m.

Responses Received:

- a. Supplemental Objection of Brownsboro Road Supermarket, Inc. d/b/a Doll's Market to Cure Amounts and to Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion (Docket No. 3714, Filed September 18, 2003)

- i. Exhibit A to Supplemental Objection of Brownsboro Road Supermarket, Inc. d/b/a Doll's Market to Cure Amounts and to Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale Motion (Docket No. 3741, Filed September 22, 2003)

Status: This matter will go forward with respect to certain uncontested contracts and certain contracts for which objections have been filed but resolved. Other outstanding portions of this matter will be continued to October 20, 2003.

- 83. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to SuperValu Inc. (Hearing Date: October 2, 2003) (Docket No. 3709, Filed September 17, 2003)

Related Documents:

- a. [Signed] Order (A) Approving Asset Purchase Agreement By and Among Fleming Companies Inc., C&S Wholesale Grocers, Inc., C&S Acquisition LLC, And The Other Parties Named Therein, (B) Authorizing (I) Sale of Substantially All of Selling Debtors' Assets Relating To The Wholesale Distribution Business To Purchaser or It's Designee(s) Free And Clear Of All Liens, Claims, Encumbrances, and Interests And (II) Process For Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases To Purchaser Or It's Designee(s) And Establishing The Maximum Cure Amount With Respect Thereto And (C) Granting Related Relief (Docket No. 3142, Filed August 15, 2003)

Response Deadline: September 25, 2003 at 12:00 p.m.

Responses Received: None received.

Status: This matter is going forward.

- 84. Notice Pursuant to Sale Order Re Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to Autozone, Inc. (Hearing Date: October 2, 2003) (Docket No. 3710, Filed September 17, 2003)

Related Documents:

- a. [Signed] Order (A) Approving Asset Purchase Agreement By and Among Fleming Companies Inc., C&S Wholesale Grocers, Inc., C&S Acquisition LLC, And The Other Parties Named Therein, (B) Authorizing (I) Sale of Substantially All of Selling Debtors' Assets Relating To The Wholesale Distribution Business To Purchaser or It's Designee(s) Free And Clear Of All Liens, Claims, Encumbrances, and Interests And (II) Process For Assumption and Assignment of Certain Executory Contracts, License Agreements and Unexpired Leases To Purchaser Or It's Designee(s) And

Establishing The Maximum Cure Amount With Respect Thereto And (C)
Granting Related Relief (Docket No. 3142, Filed August 15, 2003)

Response Deadline: September 25, 2003 at 12:00 p.m.

Responses Received: None received.

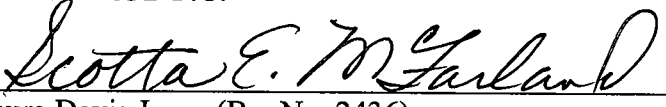
Status: This matter is going forward.

Dated: October 1, 2003

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