

Settlement that the Debtors and C&S Acquisition LLC are requesting to be filed under seal, regarding the settlement of claims among the parties, which settlement includes the sale of certain of the Debtors' accounts receivable and transfer of certain collateral pursuant to 11 U.S.C. §§ 363(b) and (f).

Objections and other responses to the relief requested in the Motion, if any, must be in writing and be filed with the Bankruptcy Court no later than **November 18, 2003**.

Objections or other responses to the Motion, if any, must also be served so that they are received not later than **November 18, 2003** by facsimile or overnight mail on (1) counsel to the Debtors, Kirkland & Ellis LLP, Aon Center, 200 East Randolph Drive, Chicago, Illinois 60601-6636, Attn: Geoffrey Richards, Esquire and Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., 919 North Market Street, 16th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; (2) counsel to Senior Secured Lenders, White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787, Attn: Andrew P. DeNatale, Esquire and Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; counsel to the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 601 South Figueroa Street, 30th Floor, Los Angeles, California 90017, Attn: Paul Aronzon, Esquire and Pepper Hamilton LLP, 1201 Market Street, Suite 1600, P.O. Box 1709, Wilmington, Delaware 19899-1709, Attn: David. Fournier, Esquire; and (4) Office of the U. S. Trustee, 844 King Street, Room 2313, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF SOUGHT IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED
IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD
BEFORE THE HONORABLE MARY F. WALRATH ON **NOVEMBER 25, 2003, AT 9:30
A.M.** AT THE UNITED STATES BANKRUPTCY COURT LOCATED AT 824 NORTH
MARKET STREET, 5TH FLOOR, WILMINGTON, DE 19801.

Wilmington, Delaware
Dated: November 5, 2003

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