

SCHEDULE 1

GRAY'S AGREEMENTS

ASSIGNEE	CONTRACT NUMBER/ LEASE ID	DESCRIPTION	CONTRACT COUNTERPARTY	CURE AMOUNT
Gray's Foods, Inc.	6328/ IL-007	Real Estate Lease	ARB Properties	\$0.00
Gray's Foods, Inc.	6668/ IL-007.a	Real Estate Sublease	Gray's Foods, Inc.	\$0.00